

- (i) the written consents referred to in the paragraph headed “Statutory and General Information — D. Other Information — 7. Consents of Experts” in Appendix V to this document; and
- (ii) a copy of the material contract referred to in the paragraph headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract” in Appendix V to this document.

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at [www.ziyondpharma.com] during a period of 14 days from the date of this document:

- (i) the Articles of Association;
- (ii) the Accountants' Report prepared by KPMG, the text of which is set out in Appendix I to this document;
- (iii) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025 and the three months ended March 31, 2026;
- (iv) the report from KPMG on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (v) the written consents referred to in the paragraph headed "Statutory and General Information — D. Other Information — 7. Consents of Experts" in Appendix V to this document;
- (vi) the material contract referred to in the paragraph headed "Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract" in Appendix V to this document;
- (vii) the service contracts and the letters of appointment referred to in the paragraph headed "Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 1. Particulars of Directors' Service Contracts" in Appendix V to this document;
- (viii) the PRC legal opinion issued by Zhong Lun Law Firm, our PRC Legal Advisor, in respect of, among other things, the general corporate matters and property interests of our Group under PRC law;
- (ix) the industry report issued by Frost & Sullivan, the summary of which is set forth in "Industry Overview";
- (x) the property valuation report prepared by AVISTA Valuation Advisory Limited, the text of which is set out in Appendix III to this document; and
- (xi) the PRC Company Law, the PRC Securities Law and the Trial Measures for Overseas Listing, together with their unofficial English translations.