DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

(a) the written consents referred to in "Statutory and General Information — D. Other Information — 5. Qualification and Consent of Experts" in Appendix VI to this document, and

(b) copies of the material contracts referred to in "Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts" in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the websites of the Stock Exchange (**www.hkexnews.hk**) and our Company (**http://www.xtxtech.com**) for a period of 14 days from the date of this document:

(a) our Articles of Association;

(b) the Accountant's Report received from Deloitte Touche Tohmatsu in respect of our historical financial information for the Track Record Period, the text of which is set out in Appendix I to this document;

(c) the audited consolidated financial statements of our Group for the years ended 31 December 2023, 2024 and 2025 and three months ended 31 March 2026;

(d) the report on the unaudited **[REDACTED]** financial information of our Group received from Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this document;

(e) the PRC Company Law, the PRC Securities Law, the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies, together with their unofficial English translations;

(f) the legal opinion prepared by our PRC Legal Advisers, JunZeJun Law Offices, in respect of certain aspects of our Company;

(g) the industry report issued by China Insights Consultancy, the summary of which is set forth in "Industry Overview" in this document;

(h) the material contracts referred to in "Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts" in Appendix VI to this document;

(i) the service contracts referred to in "Statutory and General Information — C. Further Information About Our Directors and Substantial Shareholders — 2. Directors' Service Contracts" in Appendix VI to this document; and

(j) the written consents referred to in "Statutory and General Information — D. Other Information — 5. Qualification and Consent of Experts" in Appendix VI to this document.