
APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this Document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (1) the written consents referred to in the section headed “Statutory and General Information — E. Other information — 12. Consents of experts” in Appendix VI to this Document; and
- (2) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — B. Further information about our business — 1. Summary of material contracts” in Appendix VI to this Document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.sdjbsp.com up to and including the date which is 14 days from the date of this Document:

- (1) the Articles of Association of our Company;
- (2) the Accountants’ Report on the historical financial information of our Group for the three years ended 31 December 2025 and the five months ended 31 May 2026 prepared by Ernst & Young, the text of which is set out in Appendix I to this Document;
- (3) the audited combined financial statements of our Group for the three years ended 31 December 2025 and the five months ended 31 May 2026;
- (4) the report on the unaudited [REDACTED] financial information of our Group prepared by Ernst & Young, the text of which is set out in Appendix II to this Document;
- (5) the material contracts referred to in the section headed “Statutory and General Information — B. Further information about our business — 1. Summary of material contracts” in Appendix VI to this Document;
- (6) the service contracts and letters of appointment with our Directors, referred to in the section headed “Statutory and General Information — C. Further information about our Directors and Substantial Shareholder — 3. Particulars of Directors’ service contracts and letters of appointment” in Appendix VI to this Document;
- (7) the written consents referred to in the section headed “Statutory and General Information — E. Other information — 12. Consents of experts” in Appendix VI to this Document;
- (8) the PRC legal opinion prepared by DeHeng Law Offices, our legal advisers as to PRC laws, in respect of certain aspects of our Group;
- (9) the industry report prepared by Frost & Sullivan (Beijing) Inc. Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview” in this Document; and
- (10) the PRC Company Law, the PRC Securities Law and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Enterprises, together with their unofficial English translations.