

SUBSTANTIAL SHAREHOLDERS

As far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), the following persons will have an interest and/or short position in the Shares or underlying Shares of our Company which will be required to be disclosed to our Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of Interest	As of the Latest Practicable Date		Immediately following the [REDACTED] (assuming the [REDACTED] is not exercised)	
		Number of Shares ⁽¹⁾	Approximate percentage of interest in the Company (%)	Number of Shares ⁽¹⁾	Approximate percentage of interest in the Company (%)
Dr. Zhou ⁽²⁾	Beneficial owner	21,024,254	9.16	[REDACTED]	[REDACTED]
	Beneficial owner	5,476,098	2.39	[REDACTED]	[REDACTED]
	Interests jointly held with other persons	31,289,996	13.64	[REDACTED]	[REDACTED]
TEAM FABULOUS LIMITED ⁽³⁾	Beneficial owner	29,809,968	12.99	[REDACTED]	[REDACTED]
THE CORE TRUST COMPANY LIMITED ⁽³⁾	Trustee	29,809,968	12.99	[REDACTED]	[REDACTED]
Huagai Investment ⁽⁴⁾	Beneficial owner	24,080,139	10.5	[REDACTED]	[REDACTED]
Beijing Huagai ⁽⁴⁾	Interest in controlled corporation	24,080,139	10.5	[REDACTED]	[REDACTED]
Huagai Healthcare ⁽⁴⁾	Interest in controlled corporation	24,080,139	10.5	[REDACTED]	[REDACTED]
Huagai Capital ⁽⁴⁾	Interest in controlled corporation	24,080,139	10.5	[REDACTED]	[REDACTED]
HH IMV ⁽⁵⁾	Beneficial owner	22,507,834	9.81	[REDACTED]	[REDACTED]
HH IMV Holdings, L.P. ⁽⁵⁾	Interest in controlled corporation	22,507,834	9.81	[REDACTED]	[REDACTED]
Hillhouse Fund IV, L.P. ⁽⁵⁾	Interest in controlled corporation	22,507,834	9.81	[REDACTED]	[REDACTED]
Hillhouse Investment Management, Ltd. ⁽⁵⁾	Interest in controlled corporation	22,507,834	9.81	[REDACTED]	[REDACTED]
Triwise Capital ⁽⁶⁾	Beneficial owner	16,024,709	6.98	[REDACTED]	[REDACTED]
Shenzhen Qianhai ⁽⁶⁾	Interest in controlled corporation	16,024,709	6.98	[REDACTED]	[REDACTED]
Dr. Tang Dajie (湯大傑) ⁽⁶⁾	Interest in controlled corporation	16,024,709	6.98	[REDACTED]	[REDACTED]

Notes:

- (1) On the basis that the Preferred Shares will be converted into the Shares on a one-to-one basis by way of re-designation and re-classification immediately before the [REDACTED].
- (2) Comprise of (i) 21,024,254 Shares held by Dr. Zhou directly; (ii) 5,476,098 underlying Shares relating to the RSUs granted to her pursuant to the Share Incentive Plan; and (iii) an aggregate of 31,289,996 Shares held by the other Founding Members, who entered into the AIC Agreement with Dr. Zhou, pursuant to which the parties agreed to act in concert and reach consensus in exercising shareholders' rights as Shareholders.
- (3) TEAM FABULOUS LIMITED is owned and managed by THE CORE TRUST COMPANY LIMITED, the Trustee for IMMIVIRA BIOSCIENCE TRUST, the ESOP Trust set up by the Company to facilitate the administration of certain share awards issued under the Share Incentive Plan. Therefore, THE CORE TRUST COMPANY LIMITED is deemed to be interested in the Shares held by TEAM FABULOUS LIMITED under the SFO. For details of TEAM FABULOUS LIMITED and the ESOP Trust, please see the “Appendix IV — Statutory and General Information — D. Share Incentive Plan.”
- (4) Huagai Investment is held by Beijing Huagai as to 50%. The general partner of Beijing Huagai is Huagai Healthcare, which is controlled by Huagai Capital. Therefore, each of Beijing Huagai, Huagai Healthcare and Huagai Capital is deemed to be interested in the Shares held by Huagai Investment under the SFO.

SUBSTANTIAL SHAREHOLDERS

- (5) HH IMV is wholly owned by HH IMV Holdings, L.P., the sole limited partner of which is Hillhouse Fund IV, L.P., which is managed and controlled by Hillhouse Investment Management, Ltd. Therefore, each of HH IMV Holdings, L.P., Hillhouse Fund IV, L.P. and Hillhouse Investment Management, Ltd. is deemed to be interested in the Shares held by HH IMV under the SFO.
- (6) Triwise Capital are managed by Shenzhen Qianhai, which is ultimately controlled by Dr. Tang Dajie. Therefore, each of Shenzhen Qianhai and Dr. Tang Dajie is deemed to be interested in the Shares held by Triwise Capital under the SFO.

Save as disclosed above and the section headed “Appendix IV — Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders”, our Directors are not aware of any person who will, immediately following completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), have any interest and/or short position in the Shares or underlying Shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of the Company or any other member of our Group.