
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Statutory and General Information — E. Other Information — 5. Consent of Experts” in Appendix IV; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix IV.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.immviragroup.com during a period of 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountant’s Report prepared by Ernst & Young, the texts of which are set out in Appendix I to this document;
- (c) the report issued by Ernst & Young in relation to the unaudited [REDACTED] financial information of the Group, the text of which is set forth in Appendix II to this document;
- (d) the audited consolidated financial statements of the Company for the financial years ended December 31, 2023, 2024 and 2025 and the five months ended May 31, 2026;
- (e) the PRC legal opinions issued by Jingtian & Gongcheng, the Company’s PRC Legal Adviser, in respect of certain general corporate matters and property interests in China of the Group;
- (f) the letter of advice prepared by Harney Westwood & Riegels, the Company’s legal adviser on Cayman Islands law, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (g) the Cayman Companies Act;
- (h) the industry report issued by Frost & Sullivan, the summary of which is set forth in “Industry Overview”;
- (i) the written consents referred to in “Statutory and General Information — E. Other Information — 5. Consent of Experts” in Appendix IV to this document;
- (j) the material contracts referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix IV to this document;
- (k) the service contracts and the letters of appointment with the Directors referred to in “Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — 2. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix IV to this document; and
- (l) the terms of the Share Incentive Plan.