ZHONGJI INNOLIGHT CO., LTD.
中際旭創股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

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(f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;

(g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

As at the date of this announcement, the Company has appointed Goldman Sachs (Asia) L.L.C., China International Capital Corporation Hong Kong Securities Limited, Morgan Stanley Asia Limited, GF Securities (Hong Kong) Brokerage Limited, Haitong International Securities Company Limited, Citigroup Global Markets Asia Limited, The Hongkong and Shanghai Banking Corporation Limited and China Galaxy International Securities (Hong Kong) Co., Limited as its overall coordinators.

Further announcement(s) will be made by the Company in accordance with the Listing Rules in the event that additional overall coordinator(s) are appointed by the Company.

By order of the Board
Zhongji InnoLight Co., Ltd.
Dr. Liu Sheng
Chairman of the Board, Executive Director and President

Hong Kong, July 17, 2026

Directors of the Company named in the application to which this announcement relates are: (i) Dr. Liu Sheng, Mr. Wang Xiaodong and Ms. Wang Xiaoli as executive Directors; (ii) Ms. Chen Caiyun as non-executive Director; and (iii) Ms. Zhan Shuping, Dr. Cheng Bo, Dr. Qu Wenzhou and Mr. Huang Guobin as independent non-executive Directors.