

IMPORTANT

If you are in any doubt about any of the contents of this document, you should seek independent professional advice.

JPJ (TCM) Limited 保濟元和(TCM)有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED] : [REDACTED] Shares (subject to the [REDACTED])
Number of [REDACTED] : [REDACTED] Shares (subject to [REDACTED])
Number of [REDACTED] : [REDACTED] Shares (including [REDACTED]
[REDACTED] under the [REDACTED]) (subject to
[REDACTED] and the [REDACTED])
Maximum [REDACTED] : HK\$[REDACTED] per [REDACTED], plus brokerage of
1.0%, SFC transaction levy of 0.0027%, Stock
Exchange trading fee of 0.00565% and AFRC
transaction levy of 0.00015% (payable in full on
application in Hong Kong dollars and subject to
refund)
Nominal Value : HK\$0.01 per Share
[REDACTED] : [REDACTED]

Sole Sponsor



[REDACTED]

[REDACTED]

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A copy of this document, having attached thereto the documents specified in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix V to this document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other document referred to above.

The [REDACTED] is expected to be determined by agreement between the [REDACTED] (for itself and on behalf of the [REDACTED]) and our Company on the [REDACTED]. The [REDACTED] is expected to be on or about [REDACTED] (Hong Kong time) and, in any event, not later than 12:00 noon on [REDACTED] (Hong Kong time) unless otherwise announced. The [REDACTED] will not be more than HK\$[REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED]. If, for any reason, the [REDACTED] is not agreed between the [REDACTED] (for itself and on behalf of the [REDACTED]) and our Company at or before 12:00 noon on [REDACTED] (Hong Kong time) or such other date as announced, the [REDACTED] will not proceed and will lapse.

The [REDACTED] (on behalf of the [REDACTED], and with our consent) may, where considered appropriate, reduce the number of [REDACTED] and/or the indicative [REDACTED] range below that is stated in this document at any time prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, an announcement will be published on the website of the Stock Exchange at www.hkexnews.hk and on the website of our Company at www.jpjtc.com.hk no later than the morning of the last day for lodging applications under the Hong Kong [REDACTED]. Further details are set forth in the sections entitled “Structure of the [REDACTED]” and “How to Apply for [REDACTED] and [REDACTED].”

Prior to making an [REDACTED] decision, prospective [REDACTED] should consider carefully all of the information set forth in this document, including the risk factors set forth in the section headed “Risk Factors.” The obligations of the [REDACTED] under the Hong Kong [REDACTED] are subject to termination by the [REDACTED] (for itself and on behalf of the [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. Such grounds are set forth in the section headed “[REDACTED].”

The [REDACTED] have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state in the United States and may not be [REDACTED], sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] are being [REDACTED] and sold outside the United States in offshore transactions in reliance on Regulation S.

[REDACTED]

[REDACTED]

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[REDACTED]

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[REDACTED]