

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, the following persons will, immediately following completion of the [REDACTED] (without taking into account of: (i) any Shares which may be issued upon the exercise of the [REDACTED]; and (ii) any change in the shareholding of JBM after the Latest Practicable Date), have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group:

Long Position in our Shares

Name of Shareholder	Capacity/ Nature of interest	Shares held immediately prior to the completion of the [REDACTED]		Shares held immediately following the completion of the [REDACTED]	
		Number of Share(s)	Approximate percentage of shareholding	Number of Share(s)	Approximate percentage of shareholding
JBM BVI ⁽¹⁾	Beneficial owner	435,000,000	100.00%	[REDACTED]	[REDACTED]%
JBM ⁽¹⁾	Interest in controlled corporation	435,000,000	100.00%	[REDACTED]	[REDACTED]%
Lincoln’s Hill ⁽²⁾	Interest in controlled corporation	435,000,000	100.00%	[REDACTED]	[REDACTED]%
Trust Co ⁽²⁾	Interest in controlled corporation; Trust Holding Company	435,000,000	100.00%	[REDACTED]	[REDACTED]%
UBS Trustees (B.V.I.) Limited ⁽²⁾	Interest in controlled corporation; Trustee	435,000,000	100.00%	[REDACTED]	[REDACTED]%
Mr. Sum ⁽²⁾	Interest in controlled corporation; Settlor of trust; Beneficial owner	435,000,000	100.00%	[REDACTED]	[REDACTED]%

Notes:

- (1) JBM BVI is wholly owned by JBM. By virtue of the SFO, JBM is deemed to be interested in the Shares held by JBM BVI.
- (2) JBM is owned as to approximately 39.27%, 23.95%, 7.96% and 0.44% by Lincoln’s Hill, Queenshill, Mr. Sum (in his personal capacity) and Queenshill Trustco, respectively. Lincoln’s Hill is wholly-owned by Trust Co under The Kingshill Trust. Trust Co is in turn wholly-owned by UBS Trustees (B.V.I.) Limited (the trustee of The Kingshill Trust) through its nominee, UBS Nominees Limited. Queenshill Trustco is wholly-owned by UBS Trustees (Jersey) Ltd. (the trustee of The Queenshill Trust). Each of The Kingshill Trust and The Queenshill Trust is a discretionary trust established by Mr. Sum (as the settlor) with Mr. Sum and his family members as discretionary beneficiaries. Queenshill is wholly-owned by Mr. Sum. By virtue of the SFO, each of Lincoln’s Hill, Trust Co, The Kingshill Trust and Mr. Sum is entitled to control more than one-third of the voting power at general meetings of JBM and is deemed to be interested in the Shares in which JBM is interested.

Except as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED], has any interest and/or a short position in our Shares which would be required to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.