

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR COMPANY

A. Incorporation

On June 16, 2016, our Company, Aulton New Energy Automotive Technology Co., Ltd., was established as a limited liability company in Guangzhou, the PRC, with a registered capital of RMB130,000,000. On March 19, 2025, our Company was converted into a joint stock company with limited liability.

We have established a place of business in Hong Kong at 40/F, Dah Sing Financial Centre, 248 Queen’s Road East, Wanchai, Hong Kong, and have been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on September 18, 2025. Mr. CHENG Ching Kit (鄭程傑) has been appointed as our agent for the acceptance of services of process and notices on behalf of our Company in Hong Kong.

As we are incorporated in the PRC, we are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in “Regulatory Overview” of this document and Appendix VI to this document.

B. Changes in the Share Capital of our Company

Please refer to “History, Development and Corporate Structure” for changes in the share capital of the Company.

Save as disclosed above, there has been no alteration in the share capital of the Company during the two years immediately preceding the date of this document.

C. Resolutions of the Shareholders of our Company

On October 25, 2025 the shareholders of our Company passed, among other things, the following resolutions:

- (i) the issue of H Shares with a nominal value of RMB1.0 each and the [REDACTED] of such H Shares on the Stock Exchange;
- (ii) the amount of the H Shares to be issue shall be no more than 10% of the total share capital as enlarged immediately following the [REDACTED] (before the exercise of the [REDACTED]);
- (iii) the grant of the [REDACTED] in respect of no more than 15% of the number of H Shares issued pursuant to the [REDACTED];
- (iv) subject to the filing procedure with the CSRC, upon completion of the [REDACTED], [REDACTED] Unlisted Shares in aggregate will be converted into H Shares on a one-for-one basis;

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- (v) subject to the completion of the [REDACTED], the Articles of Association have been approved and adopted, which shall only become effective from the [REDACTED], and our Board has been authorized to amend the Articles of Association in accordance with any comments from the Stock Exchange and the relevant PRC regulatory authorities; and
- (vi) approving our Board to handle all matters relating to, among other things, the issue of H Shares and the [REDACTED] of H Shares on the Stock Exchange.

D. Conversion

In preparation of the [REDACTED], we have applied for, the Conversion of the Unlisted Shares into H Shares, details of which are set out in “Share Capital” in this document. The Conversion of the Unlisted Shares into H Shares is still subject to the filing of the CSRC and the approval by the Stock Exchange.

E. Subsidiaries of Our Company

(i) Subsidiaries

Certain details of our principal subsidiaries are set forth in the Accountants’ Report in Appendix I to this document.

(ii) Changes in the share capital of subsidiaries

The following changes in the share capital of our subsidiaries took place during the two years immediately preceding the date of this document:

(i) Quanzhou Aulton New Energy Technology Co., Ltd. (泉州奧動新能源科技有限公司)

On June 4, 2024, Quanzhou Aulton New Energy Technology Co., Ltd. was incorporated in Quanzhou, the PRC, with an registered share capital of RMB10,000,000.

(ii) Guangzhou Aulton New Energy Investment Co., Ltd. (廣州奧動新能源投資有限公司)

On March 21, 2024, Guangzhou Aulton New Energy Investment Co., Ltd. was incorporated in Guangzhou, the PRC, with an registered share capital of RMB10,000,000.

(iii) Guangdong Aoyao New Energy Co., Ltd. (廣東奧曜新能源有限公司)

On April 13, 2025, Guangdong Aoyao New Energy Co., Ltd. was incorporated in Guangzhou, the PRC, with an registered share capital of RMB50,000,000.

(iv) Dali Aulton New Energy Co., Ltd. (大理奧動新能源科技有限公司)

On March 26, 2025, Dali Aulton New Energy Co., Ltd. was incorporated in Dali, the PRC, with an registered share capital of RMB5,000,000.

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- (v) *AULTON NEW ENERGY (HONG KONG) HOLDINGS LIMITED* (奧動新能源(香港)控股有限公司)

On April 8, 2025, AULTON NEW ENERGY (HONG KONG) HOLDINGS LIMITED was incorporated in Hong Kong, with an registered share capital of USD10,000.

Save as disclosed above, there has been no alteration in the share capital of any of our subsidiaries within the two years immediately preceding the date of this document.

2. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of Our Material Contracts

We have entered into the following material contracts (not being contracts entered into in the ordinary course of business) within two years preceding the date of this document and a copy of each has been delivered to the [REDACTED] of Companies in Hong Kong for registration:

- (i) the [REDACTED]; and
- (ii) [●].

B. Our Material Intellectual Property Rights

(i) *Patents*

As of the Latest Practicable Date, the following patents have been registered in the name of the relevant member of our Group which are considered by us to be or may be material to our business:

No.	Patent Name	Patent Type	Patent Holder	Patent Number	Application Date
1.	Locking Device and Electric Vehicle (鎖止裝置及電動汽車)	Invention	Shanghai Dianba	2016110412204	November 21, 2016
2.	Electrical Connection Device (電連接裝置)	Invention	Shanghai Dianba	2016111376050	December 12, 2016
3.	Unlocking Device, Battery Swapping Mobile Platform, and Quick-Change System (解鎖裝置、換電移動平台和快換系統)	Invention	Shanghai Dianba	2016112570490	December 30, 2016

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No.	Patent Name	Patent Type	Patent Holder	Patent Number	Application Date
4.	Battery Swapping Platform, Mobile Swapping Platform, and Quick-Change System for Replacing Electric Vehicle Batteries (用於更換電動汽車電池的換電平台、換電移動平台和快換系統)	Invention	Shanghai Dianba	2016112598871	December 30, 2016
5.	Battery Swapping Mobile Device and Quick-Change System (換電移動裝置和快換系統)	Invention	Shanghai Dianba	2016112581955	December 30, 2016
6.	A Conveyor Belt Tensioning Device, Drive Control System, and Unlocking Device (一種傳送帶張緊裝置、驅動控制系統以及一種解鎖裝置)	Invention	Shanghai Dianba, the Company	2017100528406	January 24, 2017
7.	A Dual-Extension Mechanism, Battery Transfer Device, and On-Board Power Battery Quick-Change System (一種雙伸出機構、電池轉運裝置及車載動力電池快換系統)	Invention	Shanghai Dianba, the Company	2017100524250	January 24, 2017
8.	A palletizer mobile device (一種碼垛機移動裝置)	Invention	Shanghai Dianba, the Company	2017100526006	January 24, 2017
9.	Low-voltage terminal and electrical connector incorporating the same (低壓極柱及包含其的電連接器)	Invention	Shanghai Dianba, the Company	201710488955X	June 23, 2017
10. . . .	Vehicle-end electrical connector (車端電連接器)	Invention	Shanghai Dianba, the Company	2017104889583	June 23, 2017
11. . . .	Container battery swapping station and its installation method (集裝箱換電站及其安裝方法)	Invention	Shanghai Dianba, the Company	2017107926423	September 5, 2017
12. . . .	Charging/swapping station information output method and system, and charging/swapping station recommendation method and system (充換電站信息輸出方法及系統和充換電站推薦方法及系統)	Invention	the Company, Shanghai Dianba	2017111484191	November 17, 2017

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No.	Patent Name	Patent Type	Patent Holder	Patent Number	Application Date
13. . . .	Battery locking/unlocking system, electric vehicle battery swapping control system, and its control method (電池鎖止解鎖系統、電動汽車換電控制系統及其控制方法)	Invention	Shanghai Dianba, the Company	2017112442247	November 30, 2017
14. . . .	Palletizer control method and system, electric vehicle battery swapping control method and system (碼垛機的控制方法及系統、電動汽車換電控制方法及系統)	Invention	Shanghai Dianba, the Company	2017112427463	November 30, 2017
15. . . .	Battery Swapping Trolley, Swapping Control System, and Its Control Method (換電小車、換電控制系統及其控制方法)	Invention	Shanghai Dianba, the Company	2017112403670	November 30, 2017
16. . . .	Shuttle-Type Battery Pack Replacement Equipment and Swapping Station Incorporating the Same (穿梭式電池包更換設備及包含其的換電站)	Invention	Shanghai Dianba, the Company	2017112442213	November 30, 2017
17. . . .	Swapping Station Service End and Swapping Processing Method, Swapping Station Swapping Method and System (換電站服務端及換電處理方法、換電站的換電方法及系統)	Invention	the Company, Shanghai Dianba	2017114459914	December 27, 2017
18. . . .	Locking Mechanism for Battery Packs, Quick-Change Bracket Assembly, and Electric Vehicle (用於電池包的鎖止機構、快換支架組件以及電動車)	Invention	Shanghai Dianba, the Company	2017114788216	December 29, 2017
19. . . .	Locking Mechanism for Battery Packs, Locking Assembly, Quick-Change Bracket Assembly, and Electric Vehicle (用於電池包的鎖止機構、鎖組件、快換支架組件及電動車)	Invention	Shanghai Dianba, the Company	2017114788748	December 29, 2017

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No.	Patent Name	Patent Type	Patent Holder	Patent Number	Application Date
20. . . .	Swapping Device and Its Installation Method (換電裝置及其安裝方法)	Invention	Shanghai Dianba, the Company	2017114829663	December 29, 2017
21. . . .	Battery Mounting Base and Electric Vehicle Incorporating the Same (電池固定座及含其的電動車)	Invention	Shanghai Dianba, the Company	2017114868969	December 29, 2017
22. . . .	Pallet, Battery Swapping Equipment, and Positioning System (卡板、換電設備和定位系統)	Invention	the Company	2018103860031	April 26, 2018
23. . . .	Electric Vehicle Battery Swapping Positioning System and Method (電動汽車換電定位系統及方法)	Invention	the Company	2018111605631	September 30, 2018
24. . . .	Emergency Handling Method and System for Battery Packs in Energy Storage Systems (儲能系統中電池包的應急處理方法及系統)	Invention	the Company	2018116384349	December 29, 2018
25. . . .	Electric Vehicle Battery Swapping Equipment and Positioning Method for the Equipment (電動車的換電設備以及換電設備的定位方法)	Invention	the Company	2019103759990	May 7, 2019
26. . . .	Shuttle-Type Battery Swapping Equipment and Battery Swapping Station Incorporating the Same (穿梭式換電設備及包含其的換電站)	Invention	the Company	2019108002506	August 28, 2019
27. . . .	Battery Swapping Station Search Method and System (換電站的查找方法及系統)	Invention	the Company	201910862019X	September 12, 2019
28. . . .	Information Management Method, System, and Readable Storage Medium for Electric Vehicle Batteries (電動車電池的信息管理方法、系統及可讀存儲介質)	Invention	the Company	2019108620039	September 12, 2019

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No.	Patent Name	Patent Type	Patent Holder	Patent Number	Application Date
29. . . .	Method and System for Handling Electric Vehicle Battery Swap Range (電動汽車換電里程的處理方法和系統)	Invention	the Company	2019109081134	September 25, 2019
30. . . .	Bracket Assembly and Battery Swap Station/Energy Storage Station Incorporating the Same (支架組件及包括其的換電站、儲能站)	Invention	the Company	2019113705361	December 26, 2019
31. . . .	Assembly Method for Modular Battery Swap Station (模塊化換電站的裝配方法)	Invention	the Company	201911368099X	December 26, 2019
32. . . .	Shuttle Vehicle and Shuttle Vehicle Control Method (穿梭車及穿梭車控制方法)	Invention	the Company	202010076930	January 23, 2020
33. . . .	Battery Swap Device and Battery Swap Station Incorporating the Same (換電設備及包含其的換電站)	Invention	the Company	2020100769692	January 23, 2020
34. . . .	Battery Swap Device and Battery Swap Device Control Method (換電設備及換電設備控制方法)	Invention	the Company	2020100854426	January 23, 2020
35. . . .	Battery Swap Device and Battery Swap Device Control Method (換電設備及換電設備控制方法)	Invention	the Company	2020100769885	January 23, 2020
36. . . .	Battery Swap Device (換電設備)	Invention	the Company	202010076989X	January 23, 2020
37. . . .	Battery Swapping Equipment (換電設備)	Invention	the Company	202010085439	January 23, 2020
38. . . .	Battery Swapping System and Battery Swapping Station Including the Same (換電系統及包括其的換電站)	Invention	the Company	2020100769372	January 23, 2020
39. . . .	Battery Swapping System and Battery Swapping Station Including the Same (換電系統及包括其的換電站)	Invention	the Company	202010076918X	January 23, 2020

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40. . . .	Quick-Change Battery Box and Electric Vehicle Including the Same (快換電池箱及包含其的電動汽車)	Invention	the Company	2020106334872	July 2, 2020
41. . . .	Electrical Connection Device (電連接裝置)	Invention	Shanghai Dianba, the Company	2020106417517	June 23, 2017
42. . . .	Limit Detection Device, Battery Swapping Station, and Battery Swapping Control Method (限位檢測裝置、換電站及換電控制方法)	Invention	the Company	2020109254831	September 3, 2020
43. . . .	Battery Swapping Channel Door Device and Battery Swapping Station Including the Same (換電通道門裝置及包括其的換電站)	Invention	the Company	2020109176279	September 3, 2020
44. . . .	Battery Swapping Station and Its Battery Transfer Control Method (換電站及其電池轉運控制方法)	Invention	the Company	2020109176137	September 3, 2020
45. . . .	Supporting device, battery mounting bracket, and electric vehicle (支撐裝置、電池固定座及電動車)	Invention	Shanghai Dianba, the Company	202010807409X	December 29, 2017
46. . . .	Charging position, charging rack, charging anomaly detection method, battery swapping station, and energy storage station (充電位、充電架、充電異常判斷方法、換電站及儲能站)	Invention	Shanghai Dianba, the Company	202011023996X	July 27, 2017
47. . . .	Positioning and alignment equipment, battery replacement platform, and battery swapping station (定位擺正設備、電池更換平台和換電站)	Invention	the Company	2020110661010	September 30, 2020
48. . . .	Battery swapping station and its swapping control method (換電站及其換電控制方法)	Invention	the Company	2020110658963	September 30, 2020

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No.	Patent Name	Patent Type	Patent Holder	Patent Number	Application Date
49. . . .	Battery swapping station and its swapping control method (換電站及其換電控制方法)	Invention	the Company	2020110625705	September 30, 2020
50. . . .	Battery swapping station and its battery transfer control method and control system (換電站及其電池轉運的控制方法和控制系統)	Invention	the Company	2020110659468	September 30, 2020
51. . . .	Battery swapping equipment control method, system, electronic device, and storage medium (換電設備控制方法、系統、電子設備和存儲介質)	Invention	the Company	202011065935X	September 30, 2020
52. . . .	Battery swapping equipment control method, system, electronic device, and storage medium (換電設備控制方法、系統、電子設備和存儲介質)	Invention	the Company	2020110659311	September 30, 2020
53. . . .	Battery pack locking control, unlocking control methods, and systems (電池包的鎖止控制、解鎖控制方法及系統)	Invention	the Company	2020110630101	September 30, 2020
54. . . .	Battery swapping control methods, systems, media, and electronic devices based on swapping equipment (基於換電設備的換電控制方法、系統、介質及電子設備)	Invention	the Company	2020111587927	October 26, 2020
55. . . .	Limiters, limiting devices, battery packs, battery pack assemblies, electric vehicles (限位件、限位裝置、電池包、電池包總成、電動汽車)	Invention	the Company	202011408661X	December 2, 2020
56. . . .	Electric Vehicles (電動汽車)	Invention	the Company	202011407805X	December 2, 2020
57. . . .	Queued Vehicle Identification Methods, Systems, Equipment, and Media for Battery Swapping Stations (換電站的排隊車輛識別方法、系統、設備及介質)	Invention	the Company	2020116442888	December 31, 2020

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No.	Patent Name	Patent Type	Patent Holder	Patent Number	Application Date
58. . . .	Battery Swapping Processing Methods, Systems, Equipment, and Readable Storage Media (換電處理方法、系統、設備及可讀存儲介質)	Invention	the Company	2020116236077	December 31, 2020
59. . . .	Vehicle Mileage Processing Methods, Systems, Electronic Devices, and Storage Media (車輛里程的處理方法、系統、電子設備及存儲介質)	Invention	the Company	2020116187102	December 31, 2020
60. . . .	Queue Quantity Identification Methods, Systems, Equipment, and Media for Battery Swapping Stations (換電站排隊數量的識別方法、系統、設備及介質)	Invention	the Company	2020116188073	December 31, 2020
61. . . .	Queued Vehicle Quantity Identification Methods, Systems, Equipment, and Media for Battery Swapping (換電排隊車輛的數量識別方法、系統、設備及介質)	Invention	the Company	202011623697X	December 31, 2020
62. . . .	Shuttle-Type Battery Pack Replacement Equipment and Battery Swapping Stations Incorporating the Same (穿梭式電池包更換設備及包含其的換電站)	Invention	Shanghai Dianba, the Company	2021105364358	November 30, 2017
63. . . .	Shuttle-type battery pack replacement equipment and battery swapping station incorporating the same (穿梭式電池包更換設備及包含其的換電站)	Invention	Shanghai Dianba, the Company	2021105364324	November 30, 2017
64. . . .	Battery swapping method for battery swapping station (換電站的換電方法)	Invention	Shanghai Dianba, the Company	2021105351574	November 30, 2017

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65. . . .	Shuttle-type battery pack replacement equipment and battery swapping station incorporating the same (穿梭式電池包更換設備及包含其的換電站)	Invention	Shanghai Dianba, the Company	2021105351201	November 30, 2017
66. . . .	Shuttle-type battery pack replacement equipment and battery swapping station incorporating the same (穿梭式電池包更換設備及包含其的換電站)	Invention	Shanghai Dianba, the Company	2021105364432	November 30, 2017
67. . . .	Shuttle-type battery pack replacement equipment and battery swapping station incorporating the same (穿梭式電池包更換設備及包含其的換電站)	Invention	Shanghai Dianba, the Company	2021105351536	November 30, 2017
68. . . .	Lock shaft detection unit, battery locking/unlocking system, battery swapping control system and method (鎖軸檢測單元、電池鎖止解鎖系統、換電控制系統及方法)	Invention	Shanghai Dianba, the Company	2021108978351	November 30, 2017
69. . . .	Battery Locking/Unlocking System, EV Battery Swapping Control System and Its Control Method (電池鎖止解鎖系統、電動汽車換電控制系統及其控制方法)	Invention	Shanghai Dianba, the Company	2021108967183	November 30, 2017
70. . . .	Unlocking Method (解鎖方法)	Invention	the Company	2021111659563	September 30, 2021
71. . . .	Locking Mechanism for Battery Packs, Locking Assembly, Quick-Change Bracket Assembly and Electric Vehicle (用於電池包的鎖止機構、鎖組件、快換支架組件及電動車)	Invention	Shanghai Dianba, the Company	2021113023552	December 29, 2017

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72. . . .	Locking Mechanism for Battery Packs, Locking Assembly, Quick-Change Bracket Assembly and Electric Vehicle (用於電池包的鎖止機構、鎖組件、快換支架組件及電動車)	Invention	Shanghai Dianba, the Company	2021113020569	December 29, 2017
73. . . .	Locking Assembly (鎖組件)	Invention	Shanghai Dianba, the Company	2021113020535	December 29, 2017
74. . . .	Locking Device and Electric Vehicle (鎖止裝置及電動汽車)	Invention	Shanghai Dianba	2021115301779	November 21, 2016
75. . . .	Elevating Platform, Swapping Station and Battery Swapping Control Method (可升降平台、換電站以及換電控制方法)	Invention	the Company	2021116739437	December 31, 2021
76. . . .	Battery Pack for Electric Vehicles and Electric Vehicle Incorporating the Same (電動汽車用電池包及包含其的電動汽車)	Invention	the Company	2021116736602	December 31, 2021
77. . . .	Quick-Change Bracket Assembly with High Locking Stability and Electric Vehicle Incorporating the Same (鎖止穩定性高的快換支架組件及包含其的電動汽車)	Invention	the Company	2021116680344	December 31, 2021
78. . . .	Battery Pack for Electric Vehicles and Electric Vehicle (電動汽車用電池包及電動汽車)	Invention	the Company	2021116679648	December 31, 2021
79. . . .	Locking Mechanism, Locking Component, and Electric Vehicle (鎖止機構、鎖止組件和電動汽車)	Invention	the Company	2021116673478	December 31, 2021
80. . . .	Electric Vehicle Battery Swapping Component and Swapping Station (電動車輛換電組件和換電站)	Invention	the Company	2021116680325	December 31, 2021

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No.	Patent Name	Patent Type	Patent Holder	Patent Number	Application Date
81. . . .	Battery Pack for Electric Vehicles with Piston Rod Guidance and Electric Vehicle Incorporating the Same (具有頂桿導向的電動車輛用電池包及包含其的電動車輛)	Invention	the Company	2022103466968	March 31, 2022
82. . . .	Traveling Device and Swapping Equipment Incorporating the Same (行走裝置及包含其的換電設備)	Invention	the Company	2022103520943	April 2, 2022
83. . . .	Chassis-Type Swapping Equipment (底盤式的換電設備)	Invention	the Company, Shanghai Dianba	2022103520820	April 2, 2022
84. . . .	Flexible Transmission Mechanism, Drive Device Incorporating the Same, Battery Swapping Equipment, and Battery Swapping Station (撓性傳動機構、包含其的驅動裝置、換電設備及換電站)	Invention	the Company	2022103513634	April 2, 2022
85. . . .	Unlocking Rod Elevation Detection Device and Battery Swapping Equipment (解鎖桿升降檢測裝置及換電設備)	Invention	the Company	2022103513329	April 2, 2022
86. . . .	Battery Pack Support Device and Battery Swapping Equipment (電池包的承載裝置和換電設備)	Invention	the Company	2022103513564	April 2, 2022
87. . . .	Clamping Plate, Battery Swapping Equipment, and Positioning System (卡板、換電設備和定位系統)	Invention	the Company	2022104359944	April 26, 2018
88. . . .	Shuttle Vehicle and Shuttle Vehicle Control Method (穿梭車及穿梭車控制方法)	Invention	the Company	2022104823977	January 23, 2020
89. . . .	Shuttle Vehicle and Shuttle Vehicle Control Method (穿梭車及穿梭車控制方法)	Invention	the Company	2022104823962	January 23, 2020
90. . . .	Electric Vehicle Battery Swapping Positioning System and Method (電動汽車換電定位系統及方法)	Invention	the Company	2022105019738	September 30, 2018

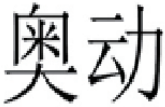
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No.	Patent Name	Patent Type	Patent Holder	Patent Number	Application Date
91. . . .	Charging System for Battery Swapping Station or Energy Storage Station (用於換電站或儲能站的充電系統)	Invention	the Company	202210519326X	December 28, 2020
92. . . .	Clamping Lane Control Method and System, Electronic Device, and Storage Medium (夾車道控制方法及系統、電子設備及存儲介質)	Invention	the Company	202210602431X	January 23, 2020
93. . . .	Battery Swapping Control Method, System, Electronic Device, and Storage Medium (換電控制方法、系統、電子設備及存儲介質)	Invention	the Company	202210605538X	January 23, 2020
94. . . .	Battery Swapping Control Method, System, Electronic Device, and Storage Medium (換電控制方法、系統、電子設備及存儲介質)	Invention	the Company	202210665134X	January 23, 2020
95. . . .	Battery Swapping Control Method and System, Electronic Device, and Storage Medium (換電控制方法及系統、電子設備及存儲介質)	Invention	the Company	2022110152594	January 23, 2020
96. . . .	Battery Swapping Control Method and System, Electronic Device, and Storage Medium (換電控制方法及系統、電子設備及存儲介質)	Invention	the Company	2022110176442	January 23, 2020
97. . . .	Battery Swapping Equipment and Its Assembly Method (換電設備及其裝配方法)	Invention	the Company	202211539297X	December 1, 2022
98. . . .	Electric Vehicle (電動車輛)	Invention	the Company	2022117371412	December 30, 2022
99. . . .	Quick-Change Bracket and Electric Vehicle Incorporating the Same (快換支架及包含其的電動車輛)	Invention	the Company	2022117411782	December 30, 2022
100. . .	A Battery Swapping Platform (一種換電平台)	Invention	the Company, Shanghai Dianba	2023118723358	December 29, 2023

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(ii) Trademarks

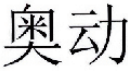
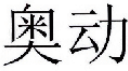
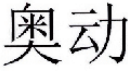
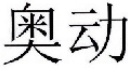
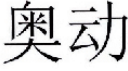
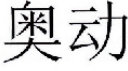
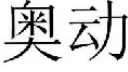
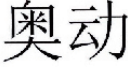
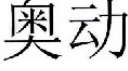
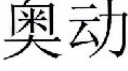
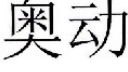
As of the Latest Practicable Date, the following trademarks have been registered in the name of the relevant member of our Group which are considered by us to be or may be material to our business:

No.	Trademark	Place of Registration	Name of Registered Proprietor	Registration No.	Expiry Date
1.		PRC	the Company	19950777	September 20, 2027
2.		PRC	the Company	19951126	June 27, 2027
3.		PRC	the Company	23345083	April 13, 2028
4.		PRC	the Company	23345203	December 6, 2028
5.		PRC	the Company	23345942	March 27, 2028
6.		PRC	the Company	23348936	December 6, 2028
7.		PRC	the Company	23350354	March 20, 2028
8.		PRC	the Company	23350364	December 13, 2028
9.		PRC	the Company	23350741	January 13, 2029
10. . . .		PRC	the Company	23350770	March 13, 2028
11. . . .		PRC	the Company	23352781	March 20, 2028
12. . . .		PRC	the Company	29610923	February 27, 2030

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No.	Trademark	Place of Registration	Name of Registered Proprietor	Registration No.	Expiry Date
13. . . .		PRC	the Company	29614991	July 6, 2029
14. . . .		PRC	the Company	29616722	February 27, 2030
15. . . .	Aulton	PRC	the Company	29621872	January 27, 2029
16. . . .	Aulton	PRC	the Company	29625600	January 20, 2029
17. . . .		PRC	the Company	29628723	November 13, 2030
18. . . .		PRC	the Company	29630551	January 20, 2029
19. . . .		PRC	the Company	29630565	February 27, 2030
20. . . .	Aulton	PRC	the Company	29630581	January 20, 2029
21. . . .	Aulton	PRC	the Company	29631909	August 20, 2029
22. . . .		PRC	the Company	29632298	January 20, 2029
23. . . .		PRC	the Company	29805196	February 27, 2030
24. . . .		PRC	the Company	29805197	May 6, 2029
25. . . .	Aulton	PRC	the Company	29805198	March 6, 2029
26. . . .	Aulton	PRC	the Company	29805199	May 6, 2029
27. . . .	奥动	PRC	the Company	29805200	March 6, 2029
28. . . .	奥动	PRC	the Company	29805201	May 20, 2029
29. . . .		PRC	the Company	31033227	February 27, 2029

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No.	Trademark	Place of Registration	Name of Registered Proprietor	Registration No.	Expiry Date
30. . . .		PRC	the Company	57004325	January 13, 2034
31. . . .		PRC	the Company	57030833	July 6, 2032
32. . . .		PRC	the Company	57278043	January 27, 2033
33. . . .		PRC	the Company	57278044	September 27, 2032
34. . . .		PRC	the Company	63482000	April 6, 2034
35. . . .		PRC	the Company	63497921	September 27, 2032
36. . . .		PRC	the Company	63499521	September 13, 2032
37. . . .		PRC	the Company	63499541	November 20, 2032
38. . . .		PRC	the Company	63499911	October 6, 2032
39. . . .		PRC	the Company	63499924	October 6, 2032
40. . . .		PRC	the Company	63502105	September 13, 2032
41. . . .		PRC	the Company	63502635	December 27, 2032
42. . . .		PRC	the Company	63504646	September 27, 2032
43. . . .		PRC	the Company	63505687	November 27, 2032
44. . . .		PRC	the Company	63506036	October 6, 2032
45. . . .		PRC	the Company	63507081	September 27, 2032

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No.	Trademark	Place of Registration	Name of Registered Proprietor	Registration No.	Expiry Date
46. . . .	奥动	PRC	the Company	63509297	November 27, 2032
47. . . .	奥动	PRC	the Company	63510367	September 27, 2032
48. . . .	奥动	PRC	the Company	63511552	September 13, 2032
49. . . .	奥动	PRC	the Company	63512308	September 13, 2032
50. . . .	奥动	PRC	the Company	63512766	September 13, 2032
51. . . .	奥动	PRC	the Company	63513092	October 6, 2032
52. . . .	奥动	PRC	the Company	63513116	September 27, 2032
53. . . .	奥动	PRC	the Company	63514573	September 27, 2032
54. . . .	奥动	PRC	the Company	63516105	September 27, 2032
55. . . .	奥动	PRC	the Company	63516148	September 13, 2032
56. . . .	奥动	PRC	the Company	63516193	September 27, 2032
57. . . .	奥动	PRC	the Company	63516216	September 27, 2032
58. . . .	奥动	PRC	the Company	63516261	September 13, 2032
59. . . .	奥动	PRC	the Company	63517236	September 27, 2032
60. . . .	奥动	PRC	the Company	63517357	September 13, 2032
61. . . .	奥动	PRC	the Company	63517421	September 27, 2032
62. . . .	奥动	PRC	the Company	63518779	September 13, 2032

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No.	Trademark	Place of Registration	Name of Registered Proprietor	Registration No.	Expiry Date
63. . . .	奥动	PRC	the Company	63522951	September 13, 2032
64. . . .	奥动	PRC	the Company	63522958	October 6, 2032
65. . . .	奥动	PRC	the Company	63523276	September 13, 2032
66. . . .	奥动	PRC	the Company	63523350	September 27, 2032
67. . . .	奥动	PRC	the Company	63523888	September 13, 2032
68. . . .	奥动	PRC	the Company	63525319	October 6, 2032
69. . . .	奥动	PRC	the Company	63525368	September 13, 2032
70. . . .	奥动	PRC	the Company	63525457	September 27, 2032
71. . . .	奥动	PRC	the Company	63697021	June 13, 2033
72. . . .	奥动	PRC	the Company	63714225	July 6, 2033
73. . . .	奥动	PRC	the Company	63722865	October 20, 2032
74. . . .	奥动	PRC	the Company	63725502	August 20, 2033
75. . . .	奥动	PRC	the Company	63732113	August 20, 2033
76. . . .		PRC	the Company	66254852	January 20, 2033
77. . . .	奥动	PRC	the Company	66400178	February 13, 2034
78. . . .		PRC	the Company	66701482	April 6, 2034
79. . . .	奥动	PRC	the Company	67128099	July 13, 2033

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No.	Trademark	Place of Registration	Name of Registered Proprietor	Registration No.	Expiry Date
80. . . .	奥动	PRC	the Company	67515370	July 20, 2033
81. . . .	奥动	PRC	the Company	67518544	May 6, 2033
82. . . .	奥动	PRC	the Company	67523730	June 20, 2033
83. . . .	奥动	PRC	the Company	67525932	May 6, 2033
84. . . .		PRC	the Company	70018181	August 13, 2034
85. . . .	Aulton	PRC	the Company	70035130	October 27, 2033
86. . . .		PRC	the Company	70035197	August 20, 2033
87. . . .	Aulton	PRC	the Company	70039055	August 20, 2033
88. . . .		PRC	the Company	70040493	August 20, 2033
89. . . .		PRC	the Company	70042138	October 27, 2033
90. . . .	Aulton	PRC	the Company	70043765	August 27, 2033
91. . . .	Aulton	PRC	the Company	70045166	August 20, 2033
92. . . .		PRC	the Company	70045184	August 20, 2033
93. . . .	Aulton	PRC	the Company	70045370	August 27, 2033
94. . . .		PRC	the Company	70048351	November 13, 2033
95. . . .		PRC	the Company	70048362	June 13, 2034
96. . . .		PRC	the Company	70051817	June 6, 2033
97. . . .	Aulton	PRC	the Company	70054743	August 20, 2033
98. . . .	Aulton	PRC	the Company	70057447	August 20, 2033
99. . . .	奥动	PRC	the Company	70106867	August 13, 2034

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No.	Trademark	Place of Registration	Name of Registered Proprietor	Registration No.	Expiry Date
100. . .	奥动	PRC	the Company	73820599	May 13, 2034
101. . .		HK	the Company	305494456	January 22, 2031
102. . .	奥动	HK	the Company	306601374	July 3, 2034
103. . .	Aulton	HK	the Company	306601383	July 3, 2034

(iii) Domain Name

As of the Latest Practicable Date, the following domain names have been registered in the name of the relevant member of our Group which are considered by us to be or may be material to our business:

No.	Registrant	Domain Name	Expiry Date
1.	The Company	aulton.com	September 25, 2026
2.	The Company	aulton.net.cn	August 20, 2026
3.	The Company	aulton.cc	March 11, 2026

(iv) Software Copyrights

As of the Latest Practicable Date, the following software copyrights have been registered in the name of the relevant member of our Group which are considered by us to be or may be material to our business:

No.	Copyright	Owner	Place of registration	Registration number	Date of first publication
1 . . .	Passenger Vehicle Chassis Battery Swapping System Software V1.0 (乘用车底盘 换电系统软件V1.0)	Shanghai Dianba	Chinese Mainland	2017SR227634	March 31, 2017
2 . . .	Battery Quick-Swap Equipment Control System V1.0 (電池快換設備控制系 統V1.0)	Shanghai Dianba	Chinese Mainland	2015SR114303	June 3, 2010

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No.	Copyright	Owner	Place of registration	Registration number	Date of first publication
3 . .	Pure Electric Commercial Vehicle (Bus) Battery Swapping System Software V1.0 (純電動商用車(公交)換電系統軟件V1.0)	Shanghai Dianba	Chinese Mainland	2018SR244091	January 1, 2015
4 . .	Passenger Vehicle Chassis Battery Swapping System Software V2.0 (乘用車底盤換電系統軟件V2.0)	Shanghai Dianba	Chinese Mainland	2018SR306837	August 31, 2017
5 . .	Operational Connectivity Platform (運營通平台)	the Company	Chinese Mainland	2024SR0263732	October 17, 2023
6 . .	Odoo New Energy Driver-End Battery Swapping App Software (HarmonyOS Edition) (奧動新能源司機端換電App軟件(鴻蒙版))	the Company	Chinese Mainland	2025SR0148685	September 30, 2024

3. FURTHER INFORMATION ABOUT OUR DIRECTORS

A. Particulars of Directors’ Contracts

Each of the Directors has entered into a service contract or a letter of appointment with our Company. The principal particulars of these service contracts and letters of appointment comprise (i) the terms of the services and (ii) termination provisions in accordance with their respective terms. The service contracts and letters of appointment may be renewed in accordance with the Articles of Association and the applicable laws, rules and regulations.

Save as disclosed above, none of our Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation)).

B. Directors’ Remuneration

The aggregate amount of remuneration paid to our Directors (including salaries, remuneration, pension, discretionary bonus, benefits-in-kind and other welfare) for the years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026 were RMB1.57 million, RMB1.05 million, RMB1.77 million and RMB0.95 million, respectively.

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For each of the years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026, the aggregate amount of fees, salaries, allowances, discretionary bonus, pension schemes contribution and other benefits in kind (if applicable) paid to the five highest-paid individuals of our Group were RMB11.68 million, RMB6.95 million, RMB12.54 million and RMB5.30 million, respectively.

Based on the current arrangements in force as of the Latest Practicable Date, it is estimated that under the arrangements currently in force, the aggregate amounts of remuneration payable by our Company to our Directors for the year ending December 31, 2026 is approximately RMB3.35 million in aggregate (excluding any discretionary bonus).

During the Track Record Period, no remuneration was paid by us to, or receivable by, our Directors or the five highest paid individuals as an inducement to join or upon joining our Company. No compensation was paid by us to, or receivable by, our Directors, former Directors or the five highest-paid individuals for each of the Track Record Period for the loss of any office in connection with the management of the affairs of any members of our Group. Furthermore, none of the Directors had waived or agreed to waive any emoluments during the same periods.

Save as disclosed above, no other payments have been made or are payable in respect of the years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026 by any member of our Group to any of our Directors.

4. DISCLOSURE OF INTERESTS

A. Directors or Chief Executive

Save as disclosed below, immediately following Conversion of the Unlisted Shares into H Shares and upon completion of the [REDACTED] (and assuming the [REDACTED] is not exercised), none of our Directors or chief executive of our Company has any interest and/or short position in our Shares, underlying Shares and debentures of our Company or any of its associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which has been taken or is deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers in Appendix C3 to the Listing Rules to be notified to our Company and the Stock Exchange.

APPENDIX VI STATUTORY AND GENERAL INFORMATION

Name of Shareholder	Nature of interest	As of the Latest Practicable Date		Following the completion of the [REDACTED] and the Conversion of Unlisted Shares into H Shares ⁽¹⁾			
		Number of Unlisted Shares	Approximate percentage of shareholding in our total share capital	Number of Shares	Description of Shares	Approximate percentage of shareholding in the relevant class of Shares	Approximate percentage of shareholding in our total share capital ⁽¹⁾
Mr. Cai Dongqing (“Mr. Cai”) ⁽²⁾	Beneficial owner	372,035,637	39.11%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporations	9,388,934	0.99%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Zhang Jianping	Beneficial owner	125,900,000	13.24%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
				[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (L) All interests stated above are long positions.
- (1) The calculation is based on the assumption that (i) the [REDACTED] is not exercised, (ii) [REDACTED] Unlisted Shares will be converted into H Shares, and (iii) the total number of the Shares in issue will be [REDACTED] H Shares and [REDACTED] Unlisted Shares immediately after completion of the [REDACTED].
- (2) As of the Latest Practicable Date, Mr. Cai acted as the general partner of Zhuhai Aoli. Under the SFO, Mr. Cai is deemed to be interested in the entire Shares held by Zhuhai Aoli.

B. Substantial shareholders of our Company

Save as disclosed in the section headed “Substantial Shareholders” in this document, as of the Latest Practicable Date, our Directors are not aware of any other person who will, immediately following the Conversion of Unlisted Shares into H Shares and upon completion of the [REDACTED] have an interest or short position in our Shares or the underlying Shares which are required to be disclosed to our Company and the Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO.

C. Substantial shareholders of other members of our Group

So far as our Directors are aware, as at the Latest Practicable Date, the following person (other than our Directors or chief executive of our Company) was, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of other members of our Group.

Name of members of our Group	Name of Shareholder	Approximate percentage shareholding
Guangzhou Aulton	BP ADVANCED MOBILITY LIMITED	20%
Beijing Aulton	Beijing Electric VEHICLE Co., Ltd. (北京新能源汽车股份有限公司)	30%

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

D. Disclaimers

Save as disclosed in this document:

- (i) none of our Directors or chief executive of our Company has any interests and short positions in the shares, underlying shares and debentures of our Company or any associated corporation (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she is taken or deemed to have under such provisions of SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Companies in Appendix C3 to the Listing Rules to be notified to us and the Stock Exchange, in each case once our Shares have been [REDACTED];
- (ii) none of our Directors is a director or employee of a company which is expected to have an interest in our Shares falling to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO once our Shares have been [REDACTED] on the Stock Exchange;
- (iii) none of our Directors nor any of the parties listed in “— 6. Other Information — G. Qualification of Experts” in this Appendix is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (iv) none of our Directors nor any of the parties listed in “— 6. Other Information — G. Qualification of Experts” in this Appendix is interested in our promotion, or in any assets which have, within two years immediately preceding the issue of this document, been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to our Company;
- (v) none of the parties listed in the paragraph headed “— 6. Other Information — G. Qualification of Experts” in this Appendix: (a) is interested legally or beneficially in any of our Shares or any shares in any of our subsidiaries; or (b) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for our securities; and
- (vi) none of our Directors or their respective associates or any Shareholders of our Company (who to the knowledge of our Directors owns more than 5% of our issued share capital) has any interest in our five largest suppliers or our five largest customers.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

5. EMPLOYEE INCENTIVE SCHEME

The following is a summary of the principal terms of the Employee Incentive Scheme effective from October 25, 2025 (the “**Adoption Date**”). The terms of the Employee Incentive Scheme are not subject to the provisions of Chapter 17 of the Listing Rules as the Employee Incentive Scheme will not involve the grant of options by us to subscribe for Shares after the [REDACTED].

(i) Purpose

The purpose of the Employee Incentive Scheme is to further refine the corporate governance structure, improve the incentive of the employees and attract and retain talents by aligning the interests of shareholders with individual employee interests.

(ii) Administration

The Employee Incentive Scheme is subject to the approval of the general meeting of the Company and the administration of the Board.

(iii) Eligibility

The participants of the Employee Incentive Scheme shall be determined by the Board based on the Company’s actual circumstances. The participants of the Employee Incentive Scheme shall be senior management, middle management, and core technical or business personnel of the Company or its subsidiaries. Other personnel who do not fall within the aforementioned scope but have made significant contributions to the Company’s business development, investment and financing, R&D, or corporate reputation may be approved to participate in this scheme upon Board approval (collectively “**Eligible Participants**”).

(iv) Sources

Zhuhai Aoli No. 3 and Zhuhai Aoli No. 4 (hereinafter collectively referred to as the “**Employee Incentive Scheme Platforms**”) were established as the shareholding platforms for the Employee Incentive Scheme.

The Eligible Participants under the Employee Incentive Scheme would be granted awards (“**Awards**”) to subscribe for partnership interests in the Employee Incentive Scheme Platforms and, upon the exercise of the Award, become limited partners thereof and be indirectly interested in the incentive Shares held by Employee Incentive Scheme Platforms. As of the Latest Practicable Date, each of Zhuhai Aoli No. 3 and Zhuhai Aoli No. 4 held 10,000,000 and 10,000,000 Shares respectively, each representing 1.05% and 1.05% of our total issued share capital.

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(v) Maximum Number of Shares Involved

The total number of Shares underlying the Awards granted under the Employee Incentive Scheme shall not exceed 12,532,674 Shares (the “**Scheme Limit**”), representing approximately [REDACTED]% of the issued share capital of our Company immediately upon the completion of the [REDACTED] assuming the [REDACTED] is not exercised. Any change to the Scheme Limit shall be subject to the approval of the Company’s general meeting.

(vi) Grantees

The grantee of the Awards (the “**Grantee**”) shall be determined by the Board.

(vii) Grant of Awards

The Company shall enter into an award grant agreement with the Grantee.

(viii) Duration

This Plan shall take effect from Adoption Date and shall remain in effect until all Awards granted to the Grantees are exercised. The exercise period for all Awards granted under this scheme (whether vested or unvested) shall not exceed 18 months from the [REDACTED].

(ix) Vesting and Exercise of Awards

The vesting date (the “**Vesting Date**”) refers to the date twelve months after the [REDACTED]. On the Vesting Date, all Awards granted to the Grantees shall vest in full at once and, unless otherwise specified in the scheme, shall no longer be subject to service period or performance assessment conditions.

Upon [REDACTED], the Company will adopt a centralized exercise arrangement. The exercise period of the Awards will be determined pursuant to the awards exercise notice to be issued by the Company or as otherwise decided by the Board based on the Company’s circumstances. The Grantee may apply to exercise any vested and exercisable Awards held by him/her before the end of the exercise period.

On the day immediately following the expiry of the exercise period, all unexercised Awards (including those for which no application has been submitted or payment has not been completed) shall automatically lapse and be forfeited by the Company without compensation, and the Grantee shall cease to have any rights thereto.

(x) Exercise Price

The exercise price of each Award is calculated based on the price of RMB1 per RMB1 of our Company’s registered capital that the Grantee will be indirectly interested in upon the exercise of the Award.

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(xi) Rights of the Shares

Whether the Awards are exercised or not, the executive partner of the Employee Incentive Scheme Platforms shall control the voting rights of the Shares of the Company held by the Employee Incentive Scheme Platforms. The Grantees do not possess management rights of the Employee Incentive Scheme Platforms.

(xii) Lock-up Periods and Restrictions of Transfer

The lock-up period are 18 months after the [REDACTED]. The Grantee must comply with restrictions on share reduction under the Listing Rules and relevant laws and regulations.

(xiii) Outstanding Awards granted under the Employee Incentive Scheme

As of the date of this document, the Company has conditionally granted Awards to a total of 60 Grantees, comprising of one Director, three members of senior management, four other connected persons of the Company and 52 other Grantees under the Employee Incentive Scheme. All of the granted Awards are outstanding and subject to vesting and exercise as of the date of document.

(xiv) Details of the Awards granted under the Employee Incentive Scheme

Below are the details of Awards granted under the Employee Incentive Scheme:

Name of Grantee	Position held with our Group	Number of Shares underlying the Awards Granted
<i>Directors and senior management</i>		
CHEN Shaowen (陳紹文)	Executive Director	544,474
YANG Ye (楊燁)	Deputy general manager	405,166
CAI Shuying (蔡淑瑩)	Chief financial officer	500,000
JIANG Chao (蔣超)	Secretary to the Board and Joint Company Secretary	571,076
<i>Connected Persons of the Company other than Directors and senior management</i>		
QU Wengeng (屈文庚)	Director of subsidiaries of the Company	553,368
KUI Feng (隗鋒)	Director of subsidiaries of the Company	753,368
YAN Ming (閆銘)	Director and general manager of subsidiaries of the Company	537,803
LI Qiang (李強)	A former director of subsidiaries of the Company in the past 12 months	150,000
<i>Other Grantees</i>		
50 current employees and two former employees of our Group		7,634,919
Total		11,650,174

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6. OTHER INFORMATION

A. Estate Duty

We have been advised that no material liability for estate duty under the PRC law is likely to fall upon our Company or any member of our Group.

B. Litigation

As of the Latest Practicable Date, save as disclosed in this document, we were not involved in any material litigation, arbitration or administrative proceedings, and so far as our Directors are aware, no such material litigation, arbitration or administrative proceedings are pending or threatened against any member of our Group.

C. Sole Sponsor

The Sole Sponsor has declared its independence pursuant to Rule 3A.07 of the Listing Rules.

The Sole Sponsor has made an application on our behalf to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED], the H Shares to be converted from the Unlisted Shares and the H Shares to be issued pursuant to the [REDACTED] (including any H Shares which may fall to be issued pursuant to the exercise of the [REDACTED]).

We have entered into an engagement agreement with the Sole Sponsor, pursuant to which we agreed to pay a total amount of HK\$5,000,000 to the Sole Sponsor to act as our sponsor to our Company in the [REDACTED].

D. Compliance Adviser

We have appointed Octal Capital Limited as our compliance adviser in compliance with Rule 8A.33 of the Listing Rules.

E. Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred material preliminary expenses.

F. Promoters

The promoters of our Company comprised of 31 Shareholders immediately before our conversion into a joint stock limited liability company on March 19, 2025. For details of our promoters, please refer to “History, Development and Corporate Structure — Conversion into Joint Stock Company with Limited Liability”.

Save as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities or other interest have been paid, allotted or given to the above promoters in connection with the [REDACTED] or related transactions in this document.

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G. Qualification of Experts

The qualifications of the experts, as defined under the Listing Rules, who have given their opinions or advice in this document, are as follows:

Name	Qualification
CMB International Capital Limited . .	Licensed corporation to conduct Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
KPMG	Certified Public Accountants
	Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
Commerce & Finance Law Offices . .	Legal advisor as to PRC laws
China Insights Industry Consultancy Limited	Independent industry consultant

H. Consents of Experts

Each of the experts as referred to in “— 6. Other Information — G. Qualification of Experts” in this Appendix has given, and has not withdrawn, its respective written consents to the issue of this document with the inclusion of its reports and/or letter and/or opinion and/or the references to its name included herein in the form and context in which it is respectively included.

As of the Latest Practicable Date, none of the experts named above has any shareholding interests in any member of our Group or the right (other than the penal provisions) of sections 44A of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

I. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are effected on the H Share register of members of our Company, including in circumstances where such transaction is effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred. For further information in relation to taxation, see “Appendix III — Taxation and Foreign Exchange” in this document.

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J. No Material Adverse Change

Save as disclosed in this document, our Directors confirm that there has been no material adverse change in our financial or operational position since April 30, 2026 and up to the Latest Practicable Date.

K. Binding effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

L. Related Party Transactions

Within the two years immediately preceding the date of this document, we have entered into the related party transactions as described in Note 35 to the financial information in the Accountants' Report set out in Appendix I to this document.

M. Agency Fees or [REDACTED] Paid or Payable

Save as disclosed in this document, no [REDACTED], discounts, brokerages or other special terms have been granted in connection with the issue or sale of any capital of any member of our Group within the two years preceding the date of this document.

N. Miscellaneous

Save as disclosed in this document:

- (i) within the two years immediately preceding the date of this document, we have not issued or agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash;
- (ii) no share or loan capital of our Group, if any, is under option or is agreed conditionally or unconditionally to be put under option;
- (iii) we have not issued or agreed to issue any founder shares, management shares or deferred shares;
- (iv) our Company has no outstanding convertible debt securities or debentures;
- (v) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;

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- (vi) within the two years immediately preceding the date of this document, no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any capital of our Company;
- (vii) there is no arrangement under which future dividends are waived or agreed to be waived;
- (viii) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months; and
- (ix) none of the equity and debt securities of our Company, if any, is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought.

O. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).