
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (i) the written consents referred to under the paragraph headed “Statutory and General Information — 6. Other Information — H. Consents of Experts” in Appendix VI to this document; and
- (ii) copies of the material contracts referred to in the paragraph headed “Statutory and General Information — 2. Further Information about Our Business — A. Summary of Our Material Contracts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Stock Exchange’s website (www.hkexnews.hk) and the Company’s website (www.aulton.com) up to and including the date which is 14 days from the date of this document:

- (i) the Articles of Association;
- (ii) the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this document;
- (iii) the report on the unaudited [REDACTED] financial information of the Group from KPMG, the text of which is set out in Appendix II to this document;
- (iv) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026;
- (v) the legal opinions issued by Commerce & Finance Law Offices, our PRC Legal Adviser, in respect of the general matters and property interests of our Group;
- (vi) the written consents referred to under the paragraph headed “Statutory and General Information — 6. Other Information — H. Consents of Experts” in Appendix VI to this document;
- (vii) the material contracts referred to in “Statutory and General Information — 2. Further Information about Our Business — A. Summary of Our Material Contracts” in Appendix VI to this document;

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- (viii) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information — 3. Further Information about our Directors — A. Particulars of Directors’ Contracts” in Appendix VI to this document;
- (ix) the PRC Company Law, the PRC Securities Law and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies together with their unofficial English translations; and
- (x) the industry report issued by CIC, the summary of which is set forth in the section headed “Industry Overview” in this document.