DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

(a) a copy of each of the material contract referred to in "Statutory and General Information — Further Information About Our Business — Summary of Material Contract" in Appendix VII to this document; and

(b) the written consents referred to in "Statutory and General Information — Other Information — Qualification and Consent of Experts" in Appendix VII to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange at **www.hkexnews.hk** and our Company at **www.topstarltd.com** (with respect to Chinese version) and **www.topstarmachine.com** (with respect to English version) for a period of 14 days from the date of this document:

(a) the Articles of Association;

(b) the audited consolidated financial statements of our Group for the Track Record Period;

(c) the Accountants' Report for the Track Record Period issued by BDO Limited, the text of which is set out in Appendix I to this document;

(d) the report on the unaudited [**REDACTED**] financial information of our Group issued by BDO Limited, the text of which is set out in Appendix II to this document;

(e) the legal opinion issued by Jia Yuan Law Offices, our PRC Legal Advisor, in respect of certain aspects and the property interests of our Group in the PRC;

(f) the legal memorandum issued by King & Wood, our legal advisor as to international sanctions laws;

(g) the industry report issued by Frost & Sullivan;

(h) the Property Valuation Report prepared by Colliers Appraisal & Advisory Services (Shanghai) Co., Ltd., the text of which is set out in Appendix III to this document;

(i) the legal opinion issued by China Commercial Law Firm, our PRC Data Compliance Legal Advisor, in respect of data compliance and cybersecurity matters of our Group;

(j) the material contract referred to in "Statutory and General Information — Further Information About Our Business — Summary of Material Contract" in Appendix VII to this document;

(k) the service contracts and letters of appointment referred to in "Statutory and General Information — Further Information About Our Directors and Substantial Shareholder — Directors' Service Contracts and Letters of Appointment" in Appendix VII to this document;

(l) the written consents referred to in "Statutory and General Information — Other Information — Qualification and Consent of Experts" in Appendix VII to this document; and

(m) the PRC Company Law, Securities Law, and the Trial Measures for the Administration Related to the Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof.