

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of the material contracts referred to under “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix VI to this document; and
- (b) the written consents referred to under “Statutory and General Information — D. Other Information — 7. Consents of Experts” in Appendix VI to this document.

DOCUMENTS ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at www.baifeilao.com during a period of 14 days from the date of this document:

- (a) our Articles of Association;
- (b) the Accountants’ Report of our Group prepared by HLB Hodgson Impey Cheng Limited, the texts of which are set forth in Appendix I to this document;
- (c) the report on the unaudited [REDACTED] financial information of our Group from HLB Hodgson Impey Cheng Limited, the texts of which are set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025 and the three months ended March 31, 2026;
- (e) the legal opinions issued by Jingtian & Gongcheng, our PRC Legal Advisor, in respect of certain general corporate matters of our Group under the PRC law;
- (f) the legal opinion issued by Tahota Law Firm, our legal advisor as to PRC cybersecurity and data protection law, in respect of PRC cybersecurity and data protection matter;
- (g) the industry report issued by Frost & Sullivan, the summary of which is set forth in “Industry Overview” in this document;
- (h) the material contracts referred to under “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix VI to this document;
- (i) the written consents referred to under “Statutory and General Information — D. Other Information — 7. Consents of Experts” in Appendix VI to this document;
- (j) the service contracts with our Directors referred to in “Statutory and General Information — C. Further Information about our Directors, Chief Executive and Substantial Shareholders — 1. Service Contracts” in Appendix VI to this document;
- (k) the valuation report relating to the fair values of biological assets belonging to our Group prepared by Asia-Pacific Consulting and Appraisal Limited, an independent qualified professional valuer; and
- (l) a copy of the following PRC laws, together with their unofficial English translations: (1) the PRC Company Law, (2) the PRC Securities Law, and (3) the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies.