

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR COMPANY

A. Incorporation

Our Company was established as a limited liability company under the PRC laws under the name of Shengsheng Supply Chain Management (Ningbo) Co., Ltd. (生生供應鏈管理(寧波)有限公司) on August 7, 2017 and was converted to a joint stock company on January 21, 2022.

Our registered office is located at 1-2/F, Building No. 3, 327 Jifeng Road, Minhang District, Shanghai, PRC. We were registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on February 2, 2026 and our principal place of business in Hong Kong is at Room 1916, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong. Mr. IP Tak Wai (葉德偉) is the authorized representative of the Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above. As our Company was established in the PRC, we are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in “Regulatory Overview” in this document and Appendix III to this document respectively.

B. Changes in Share Capital of our Company

There has been no alteration in our total issued share capital within the two years immediately preceding the date of this document.

C. Changes in Share Capital of our Major Subsidiaries

Save as disclosed below, no alteration in the registered capital of our major subsidiaries has taken place within the two years preceding the date of this document:

- (i) On September 29, 2024, the registered share capital of Hainan Yinhan increased from RMB50,000,000 to RMB100,000,000.
- (ii) On August 19, 2025, the registered share capital of Yuanting Technology increased from RMB20,000,000 to RMB30,000,000. On February 3, 2026, the registered share capital of Yuanting Technology further increased from RMB30,000,000 to RMB50,000,000.
- (iii) On March 2, 2026, the registered share capital of Shengsheng International increased from RMB20,000,000 to RMB50,000,000.

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D. Resolutions Passed by Our Shareholders in Relation to the [REDACTED]

Pursuant to the Shareholders’ meeting held on December 26, 2025, the following resolutions, among others, were duly passed:

- (a) the [REDACTED] by the Company of H Shares with a nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Stock Exchange;
- (b) the number of H Shares to be [REDACTED] shall be up to [REDACTED]% of the total share capital of our Company upon completion of the [REDACTED] and before any exercise of the [REDACTED], and the grant of the [REDACTED] in respect of no more than [REDACTED]% of the number of H Shares initially [REDACTED] pursuant to the [REDACTED];
- (c) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] of the H Shares and the [REDACTED]; and
- (d) subject to the completion of the [REDACTED], the conditional adoption of the revised Articles of Association, which shall become effective on the [REDACTED]; and the authorization of the Board to amend the Articles of Association in accordance with relevant laws and regulations and upon the request from the Stock Exchange and relevant PRC regulatory authorities.

2. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within two years preceding the date of this document which are or may be material:

- (a) the [REDACTED];
- (b) [REDACTED]

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B. Our Material Intellectual Property Rights

(a) Trademarks

As of the Latest Practicable Date, the following trademarks have been registered in the name of the relevant members of our Group which are considered by us to be or may be material to our business:

No.	Trademark	Place of registration	Name of registered owner	Registration number	Class	Effective period
1 . .		PRC	Shengsheng Logistics	71551002	39	2023.12.7-2033.12.6
2 . .		PRC	Shengsheng Logistics	45809279	39	2021.2.28-2031.2.27
3 . .		PRC	Yuanting Technology	18817397	1,11,21	2017.2.14-2027.2.13
4 . .		PRC	Yuanting Technology	79313750	11	2024.12.7-2034.12.6
5 . .		PRC	Yuanting Technology	79321809	21	2024.12.7-2034.12.6
6 . .		European Union	Yuanting Technology	1818441	11	2025.3.20-2035.3.19
7 . .		European Union	Yuanting Technology	1818441	21	2025.3.20-2035.3.19
8 . .		Singapore	Yuanting Technology	1818441	11	2024.7.22-2034.7.21
9 . .		Singapore	Yuanting Technology	1818441	21	2024.7.22-2034.7.21
10 . .		United States	Yuanting Technology	1818441	11	2025.8.12-2035.8.11
11 . .		United States	Yuanting Technology	1818441	21	2025.8.12-2035.8.11
12 . .		PRC	Yuanting Technology	79859767	21	2025.1.28-2035.1.27
13 . .		PRC	Yuanting Technology	79860912	11	2025.2.7-2035.2.6
14 . .		European Union	Yuanting Technology	1815600	11	2025.3.11-2035.3.10
15 . .		European Union	Yuanting Technology	1815600	21	2025.3.11-2035.3.10

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No.	Trademark	Place of registration	Name of registered owner	Registration number	Class	Effective period
16.		Singapore	Yuanting Technology	1815600	11	2024.8.9-2034.8.8
17.		Singapore	Yuanting Technology	1815600	21	2024.8.9-2034.8.8
18.		United States	Yuanting Technology	1815600	11	2025.8.12-2035.8.11
19.		United States	Yuanting Technology	1815600	21	2025.8.12-2035.8.11
20.	 	Hong Kong	Our Company	307153100	39	2026.01.08-2036.01.07

(b) Patents

As of the Latest Practicable Date, the following patents have been registered in the name of the relevant members of our Group which are considered by us to be or may be material to our business:

No.	Name of patent	Patent number	Type of patent	Name of patent holder	Place of application	Date of application
1	A high-performance dry refrigerator based on vacuum insulation panels (一種基於真空絕熱板的高性能乾冰箱)	ZL202422321389.1	Utility model	Shengsheng Logistics	PRC	September 24, 2024
2	A fully assembled passive insulation box internal temperature control chamber structure (一種全裝配式的被動式保溫箱內溫控室結構)	ZL202421458138.1	Utility model	Shengsheng Logistics	PRC	June 24, 2024

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No.	Name of patent	Patent number	Type of patent	Name of patent holder	Place of application	Date of application
3 . .	A liquid nitrogen adsorption material, its preparation method and application (一種液氮吸附材料及其製備方法和應用)	ZL202210302290.X	Invention	Shengsheng Logistics	PRC	March 24, 2022
4 . .	A cold chain packaging box for -40°C to -60°C (一種-40°C至-60°C冷鏈包裝箱)	ZL202011340623.5	Invention	Shengsheng Logistics	PRC	November 25, 2020
5 . .	A wireless sensor that can quickly detect the air pressure of vacuum insulation panels (一種可以快速檢測真空絕熱板氣壓的無線傳感器)	ZL202320028196.X	Utility model	Shengsheng Logistics	PRC	January 6, 2023
6 . .	A non-woven fabric packaging device for insulation boards (一種保溫板的無紡布包裝裝置)	ZL202320968588.4	Utility model	Shengsheng Logistics	PRC	April 26, 2023
7 . .	Wallet-style medicine packaging box (錢夾式藥品包裝盒)	ZL202320215540.6	Utility model	Shengsheng Logistics	PRC	February 15, 2023
8 . .	A low-temperature ice floe resistant to RFID signal interference (一種抗RFID信號幹擾的低溫冰排)	ZL202220876483.1	Utility model	Shengsheng Logistics	PRC	April 15, 2022
9 . .	An alarm device for PCM temperature measurement (一種PCM測溫的報警裝置)	ZL202221959621.9	Utility model	Shengsheng Logistics	PRC	July 27, 2022
10 . .	A retractable, fully stackable VIP passive cold chain insulation box (一種可收納的全堆疊VIP被動式冷鏈保溫箱)	ZL202320215547.8	Utility model	Shengsheng Logistics	PRC	February 15, 2023

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No.	Name of patent	Patent number	Type of patent	Name of patent holder	Place of application	Date of application
11.	An actively refrigerated logistics transportation packaging device (一種可主動製冷的物流運輸包裝裝置)	ZL202223108397.5	Utility model	Shengsheng Logistics	PRC	November 23, 2022
12.	An internal bucket lifting device for a dry liquid nitrogen tank (一種乾式液氮罐的內部提桶裝置)	ZL202221954253.9	Utility model	Shengsheng Logistics	PRC	July 27, 2022
13.	An ice pack cleaning, disinfection, sorting, and palletizing equipment (一種冰排清潔消毒分類碼垛設備)	ZL202221949226.2	Utility model	Shengsheng Logistics	PRC	July 27, 2022
14.	Energy-efficient cold storage using vacuum-insulated flooring (使用真空絕熱板地面的節能型冷庫)	ZL202221015356.9	Utility model	Shengsheng Logistics	PRC	April 28, 2022
15.	Ice flops with hidden RFID tags and ice flop data writing devices (具有隱藏式RFID標籤的冰排和冰排數據寫入設備)	ZL202220876468.7	Utility model	Shengsheng Logistics	PRC	April 15, 2022
16.	A batch pre-cooling device for less-than-truckload passive refrigerated containers (一種零擔被動式製冷箱批量式預冷設備)	ZL202122618772.X	Utility model	Shengsheng Logistics	PRC	October 29, 2021
17.	A cold chain transport box (一種冷鏈運輸箱)	ZL202121091175.X	Utility model	Shengsheng Logistics	PRC	May 20, 2021

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No.	Name of patent	Patent number	Type of patent	Name of patent holder	Place of application	Date of application
18.	A cold chain packaging device for 10-20°C (一種10-20°C冷鏈包裝裝置)	ZL202022761637.6	Utility model	Shengsheng Logistics	PRC	November 25, 2020
19.	A temperature monitoring mechanism that can prevent the thermometer probe from changing position (一種能夠避免溫度計探頭發生位置改變的溫度監控機構)	ZL201710813685.5	Invention	Shengsheng Logistics	PRC	September 11, 2017
20.	A PCM phase change insulation structure for use in cold chain thermal packaging (一種應用於冷鏈保溫包裝的PCM相變保溫結構)	ZL201710813680.2	Invention	Shengsheng Logistics	PRC	September 11, 2017

(c) Software copyrights

As of the Latest Practicable Date, the following software copyrights have been registered in the name of the relevant member of our Group which are considered by us to be or may be material to our business:

No.	Copyright	Registration number	Registered owners	Registration date
1	Shengsheng Commercial Pharmaceutical Transportation Management System V1.0 (生生商業藥品運輸管理系統 V1.0)	2025SR0809162	Shengsheng Logistics	May 19, 2025
2	Shengsheng Cold Chain Big Data Algorithm Platform V1.0 (生生冷鏈大數據算法平台 V1.0)	2024SR0824927	Shengsheng Logistics	June 18, 2024

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No.	Copyright	Registration number	Registered owners	Registration date
3 . .	BioCore – Biosample Storage Management System V2.0 (生物之芯-生物樣本存儲管理系統V2.0)	2024SR0823200	Shengsheng Logistics	June 18, 2024
4 . .	BioCore – Intelligent Logistics Monitoring and Analysis System V1.0 (生物之芯-智慧物流監控分析系統V1.0)	2024SR0823186	Shengsheng Logistics	June 18, 2024
5 . .	BioCore – Clinical Supply Chain Drug Production Management System V1.0 (生物之芯-臨床供應鏈藥品生產管理系統V1.0)	2024SR0824335	Shengsheng Logistics	June 18, 2024
6 . .	Shengsheng Clinical Supply Chain Mobile System V1.0 (生生臨床供應鏈移動端系統V1.0)	2023SR1809762	Shengsheng Logistics	December 29, 2023
7 . .	BioCore – Quality Verification Management System V1.0 (生物之芯-質量驗證管理系統V1.0)	2023SR1813407	Shengsheng Logistics	December 29, 2023
8 . .	BioCore – Clinical Supply Chain Drug Warehousing System V1.0 (生物之芯-臨床供應鏈藥品倉儲系統V1.0)	2023SR1809245	Shengsheng Logistics	December 29, 2023
9 . .	Shengsheng Pharmaceutical Cold Chain Logistics Intelligent Dispatch System V1.0 (生生醫藥冷鏈物流智能調度系統V1.0)	2021SR2197969	Shengsheng Logistics	December 28, 2021
10 . .	Shengsheng BioCore Data System Software V1.0 (生生生物之芯數據系統軟件V1.0)	2021SR2199632	Shengsheng Logistics	December 28, 2021
11 . .	Shengsheng International Logistics Management System Software V1.0 (生生國際物流管理系統軟件V1.0)	2021SR2199636	Shengsheng Logistics	December 28, 2021
12 . .	BioCore – Client System V2.0 (生物之芯-客戶系統V2.0)	2019SR0826924	Shengsheng Logistics	August 8, 2019
13 . .	Shengsheng Logistics Operating system V1.0 (生生物流操作端系統V1.0)	2019SR0796009	Shengsheng Logistics	July 31, 2019

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No.	Copyright	Registration number	Registered owners	Registration date
14 . .	BioCore – Logistics Order System Software V1.5 (生物之芯-物流訂單系統軟件V1.5)	2018SR019918	Shengsheng Logistics	January 9, 2018

(d) Domain Names

As of the Latest Practicable Date, the following domain names have been registered in the name of the relevant members of our Group which are considered by us to be or may be material to our business:

No.	Domain name	Registrant	Date of registration	Expiry Date
1 . .	shengshengscm.com	our Company	2019.05.10	2027.05.10
2 . .	ashsh.cn	Shengsheng Logistics	2009.09.08	2028.09.08
3 . .	ashsh.com.cn	Shengsheng Logistics	2015.11.10	2027.11.10
4 . .	ytcoldchain.com	Yuanting Technology	2015.10.20	2028.10.20
5 . .	medlogistics.com.cn	Med-Logistics	2015.07.14	2035.07.14
6 . .	ssintl.com	Shengsheng International	2023.02.25	2027.02.25

3. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

A. Particulars of Directors’ Contracts and Appointment Letters

We have entered into a service contract or appointment letter with each of the Directors. The principal particulars of these service contracts and appointment letters comprise (a) the term of the service; (b) subject to termination in accordance with their respective term; and (c) a dispute resolution provision. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of the Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation other than statutory compensation).

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B. Remuneration of Directors

For details of the remuneration of our Directors, see “Directors and Senior Management — Compensation of Directors and Five Highest Paid Individuals.”

C. Disclosure of Interests

(a) *Interests in the Shares of our Company*

For information on the persons (other than our Directors and chief executive of our Company) who will, immediately following the completion of the [REDACTED], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company, see “Substantial Shareholders” in this document.

(b) *Interests in our Company’s subsidiaries*

So far as the Directors are aware, the persons (other than our Directors, the chief executive of our Company, and any member of our Group) will, immediately following the completion of the [REDACTED], be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of the members of our Group (other than our Company):

Our subsidiaries	Parties with 10% or more equity interest	Approximate percentage of shareholding
Med-Logistics	Zhu Tong (朱彤)	29.83%
Med-Logistics	Wang Jue (王珏)	13.33%
Yunnan Shengsheng Logistics Co., Ltd. (雲南生生物流有限公司)	Zhang Rong (張榮)	20%

(c) *Disclosure of Interests of Directors and Chief Executive*

Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), so far as our Directors are aware, the interest or short position of our Directors or Chief Executives in the Shares, underlying shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be

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required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Hong Kong Stock Exchange, will be as follows:

(i) *Interests in our Company*

Name of shareholder	Capacity/Nature of Interest	As of the Latest Practicable Date		Immediately following the Conversion of the Unlisted Shares into H Shares and completion of the [REDACTED] (assuming no exercise of the [REDACTED])	
		Number and class of Shares	Approximate percentage of shareholding in the total issued share capital of our Company	Number and class of Shares	Approximate percentage of shareholding in the total share capital of our Company
Mr. Ju	Beneficial owner	67,128,893 Unlisted Shares	19.74%	[REDACTED]	[REDACTED]
	Interest in controlled corporations ⁽³⁾	77,795,758 Unlisted Shares	22.88%	[REDACTED]	[REDACTED]

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of [REDACTED] Shares in issue upon [REDACTED], assuming that the [REDACTED] is not exercised.
- (3) As of the Latest Practicable Date, Mr. Ju was the sole general partner of each of Ningbo Fusisheng, Ningbo Yanga, Ningbo Yanjia and Ningbo Liangsheng. As such, Mr. Ju was deemed to be interested in the Unlisted Shares held by Ningbo Fusisheng, Ningbo Yanga, Ningbo Yanjia and Ningbo Liangsheng under the SFO.

D. Disclaimers

Save as disclosed herein:

- (a) none of our Directors or the chief executive of our Company has any interest or short position in the shares, underlying shares or debentures of our Company or any of its associated corporation (within the meaning of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are [REDACTED];

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- (b) none of our Directors or any of the experts referred to under the paragraph headed “— 5. Other Information — G. Qualification of Experts” in this appendix has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this document been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (c) none of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group taken as a whole;
- (d) none of our Directors has any existing or proposed service contracts with any member of our Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation));
- (e) so far as is known to our Directors, no person (not being a Director or chief executive of our Company or any member of our Group) will, immediately following the completion of the [REDACTED], have an interest or short position in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group; and
- (f) none of our Directors or their respective close associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the top five customers or the top five suppliers of our Group.

4. EMPLOYEE INCENTIVE SCHEME

We adopted an employee incentive scheme in February 2019 which was subsequently revised and restated (the “**Employee Incentive Scheme**”). The Employee Incentive Scheme is not subject to the provisions of Chapter 17 of the Listing Rules as it does not involve any grant of options or awards by our Company after the [REDACTED]. As of the Latest Practicable Date, the Company had established two Employee Shareholding Platforms, namely Ningbo Liangsheng and Ningbo Yanjia, which held 5,354,692 and 8,249,728 Unlisted Shares, respectively. For further details of the Employee Shareholding Platforms, see “History, Development and Corporate Structure — Our Employee Shareholding Platforms” in this document.

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The following is a summary of the principal terms of the Employee Incentive Scheme:

Purpose

The purpose of the Employee Incentive Scheme is to establish and improve our Company’s long-term incentive mechanism, attract and retain talents, enhance the cohesion of our core team and core competitiveness, so as to realize our development strategies and business objectives.

Administration and implementation

Our Board is responsible for the implementation and management of the Employee Incentive Scheme, including the selection of the participants. Our Board may authorize and designate personnel of the Company to administer the Employee Incentive Scheme, including formulating implementation details and guidelines.

Participants

The participants of the Employee Incentive Scheme include senior management, key business and technical personnel, employees who recognize our Company’s culture and have made outstanding contributions to the Company’s development as well as others whom the Board deems necessary to incentivize.

Grant

The sole general partner of each of Ningbo Liangsheng and Ningbo Yanjia is Mr. Ju. Thus, in effect, all management powers and voting rights of the Employee Shareholding Platforms reside with Mr. Ju.

Save for Mr. Ju in his capacity as the sole general partner of the Employee Shareholding Platforms, all selected participants do not have any voting rights in our Company by virtue of being a participant of the Employee Incentive Scheme. The selected participants will be granted awards in the form of economic interest in the Employee Shareholding Platforms and upon completion of payment of the respective amount of exercise price, such selected participants will become limited partners of Ningbo Liangsheng or Ningbo Yanjia. Having comprehensively considered various factors such as position, number of years employed at our Company, salary and contribution to our Company, the Board determines the identities of the participants (the “**Participants**”) and the amount of awards. The Participants then submit the relevant acknowledgment documents to the Company and pay the subscription price.

Restrictions on transfer

Any sale or disposal of the partnership interests granted to the Participants shall be subject to the terms of the Employee Incentive Scheme or otherwise the agreement of the personnel administering the Employee Incentive Scheme.

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The Employee Incentive Scheme provides that where, among others, the gross professional misconduct of or material breach of laws and regulations by the Participant results in substantial harm to the Company, or the Participant divulges confidential information of the Company, the partnership interests granted to the Participants shall be repurchased by and/or transferred to Mr. Ju as the general partner of the Employee Shareholding Platforms or his designated third party. Further, in the event of, among others, termination of the Participant’s employment relationship with the Group, death of the Participant, or disability rendering the Participant unable to undertake his/her work or legal incapacity of the Participant, the partnership interests granted to the Participants may be repurchased by and/or transferred to Mr. Ju as the general partner of the Employee Shareholding Platforms or his designated third party where needed. After the [REDACTED], subject to the relevant laws and regulations and the rules of the Stock Exchange, the Participants may apply for disposal of the Company’s Shares by the Employee Shareholding Platforms and such applications shall be reviewed by the designated personnel authorized by the Board taking into account the business operations of the Group and capital market sentiments who shall then formulate the disposal arrangement as appropriate. The proceeds from such disposal (after deducting relevant tax payments) shall then be distributed to the Participants.

5. OTHER INFORMATION

A. Estate Duty

We have been advised that no material liability for estate duty under PRC law is likely to fall upon the Group.

B. Litigation

During the Track Record Period and up to the Latest Practicable Date, so far as our Directors are aware, no litigation or claim of material importance (to our Group’s financial condition or results of operation) is pending or threatened against any member of our Group.

C. Joint Sponsors

The Joint Sponsors have made an application on our behalf to the Listing Committee of the Hong Kong Stock Exchange for the [REDACTED] of, and permission to [REDACTED], the H Shares to be issued as mentioned in this document. All necessary arrangements have been made enabling the H Shares to be admitted into [REDACTED].

Each of the Joint Sponsors satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules. The sponsor fee payable to the Joint Sponsors in connection with the [REDACTED] payable by our Company is US\$700,000 in aggregate.

E. Preliminary Expenses

We have not incurred any material preliminary expense.

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F. Promoters

The promoters of our Company are Mr. Ju, Ningbo Fusisheng, Ningbo Yanga, Ningbo Liangsheng, Ningbo Yanjia, Junlian Shengyuan, Junlian Xinkang, Junlian Hengche, Shenzhen Runheng, Zhuhai Langheng, Zhongding No. 5, Zhongding No. 6, Zhongding No. 5 Qinglan, Zhongding No. 6 Qinglan, Ningbo Dinglian, Ningbo Taiqi, Junding Xieli, Xieli Investment, Chuangyi Xielv, Nanjing Junsheng, Yukun Venture, Deppon Investment, Jianfa No. 3, Jianfa Changrong, Huimei Kanghong, Nanhong New Energy, Weifang Honghong and Changsanjiao Investment.

Save as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities or other benefit have been paid, allotted or given or have been proposed to be paid, allotted or given to the above promoters in connection with the [REDACTED] or related transactions in this document within the two years immediately preceding the date of this document.

G. Qualification of Experts

The qualifications of the experts, as defined under the Hong Kong Listing Rules, who have given opinions in this document, are as follows:

Name	Qualifications
China International Capital Corporation Hong Kong Securities Limited	Licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in future contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) of regulated activities as defined under the SFO
Sinolink Securities (Hong Kong) Company Limited	A licensed corporation to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) of the regulated activities under the SFO
KPMG	Certified Public Accountants Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
JunHe LLP	Legal advisor to our Company as to PRC law

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Name	Qualifications
Hylands Law Firm (Shanghai Office)	Legal advisor to our Company as to PRC data compliance laws
King & Wood Mallesons	Legal advisor to our Company as to International Sanctions laws
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

H. Consents of Experts

Each of the experts as referred to in “— 5. Other Information — G. Qualification of Experts” in this Appendix has given and has not withdrawn its consent to the issue of this document with the inclusion of its view, report and/or letter and/or legal opinion (as the case may be) and references to its name included herein in the form and context in which it respectively appears.

None of the experts named above has any shareholding interest in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

I. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

J. No Material Change

Our Directors confirm that up to the date of this document, other than as disclosed under the “Recent Development and No Material Adverse Change” in the “Summary” section in this document, there had been no material adverse change in our financial, operational or prospects since April 30, 2026, being the latest balance sheet date of our consolidated financial statements as set out in the Accountants’ Report included in Appendix I to this document.

K. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are affected on the H Share register of members of our Company, including in circumstances where such transactions are effected on the Stock Exchange. The

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current rate of Hong Kong stamp duty for such sale, purchase and transfer on each of the purchaser and the seller is 0.10% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

L. Restriction on Share Repurchases

For details of the restrictions on share repurchases by the Company, see “Summary of Articles of Association — Increase, Reduction and Repurchase of Shares” in Appendix III to this document.

M. Related Party Transactions

Our Group entered into the related party transactions within the two years immediately preceding the date of this document as described in Note 29 to the Accountant’s Report in Appendix I to this document.

N. Miscellaneous

Save as disclosed in this document:

- (a) within the two years immediately preceding the date of this document:
 - (i) no share or loan capital of our Company or any of our subsidiaries had been issued or agreed to be issued or proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (ii) no commissions, discounts, brokerages or other special terms had been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries;
 - (iii) no commission had been paid or payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in our Company or any of our subsidiaries;
- (b) no share or loan capital of our Company or any of our subsidiaries had been under option or agreed conditionally or unconditionally to be put under option;
- (c) there are no founder, management or deferred shares, convertible debt securities nor any debentures in our Company or any of our subsidiaries;
- (d) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
- (e) our Company has no outstanding convertible debt securities or debentures;

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- (f) there is no arrangement under which future dividends are waived or agreed to be waived;
- (g) none of the equity and debt securities of our Company, if any, is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought; and
- (h) all necessary arrangements have been made to enable the H Shares to be admitted into [REDACTED] for clearing and settlement.

O. Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance on the exemption provided in section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).