
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of each of the material contracts referred to in “Statutory and General Information — 2. Further Information about our Business — A. Summary of Material Contracts” in Appendix IV to this document; and
- (ii) the written consents referred to in “Statutory and General Information — 5. Other Information — H. Consents of Experts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and www.shengshengscm.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountant’s report from KPMG, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025, and the four months ended April 30, 2026;
- (d) the report from KPMG on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the industry report issued by Frost & Sullivan referred to in “Industry Overview” in this document;
- (f) the PRC legal opinion issued by JunHe LLP, our PRC Legal Advisor, in respect of, among other things, certain general corporate matters and property interests matters of our Group;
- (g) the PRC legal opinion issued by Hylands Law Firm (Shanghai Office), our legal advisor as to PRC data compliance laws, in respect of certain data protection, data compliance and cybersecurity matters of our Group;
- (h) the material contracts referred to in “Statutory and General Information — 2. Further Information about our Business — A. Summary of Material Contracts” in Appendix IV to this document;

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- (i) the written consents referred to in “Statutory and General Information — 5. Other Information — H. Consents of Experts” in Appendix IV to this document;
- (j) the contracts and appointment letters referred to in the section headed “3. Further Information About Our Directors and Substantial Shareholders — A. Particulars of Directors’ Contracts and Appointment Letters” in Appendix IV to this document;
and
- (k) the PRC Company Law, Securities Law, and the Trial Measures for the Administration Related to the Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof.