
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this Document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of each of the material contracts referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix IV to this Document; and
- (ii) the written consents referred to in “Statutory and General Information — Other Information — Consents of Experts” in Appendix IV to this Document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and <https://www.zhongan.tech> during a period of 14 days from the date of this Document:

- (a) the Articles of Association;
- (b) the accountant’s report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this Document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024, and 2025 [and the five months ended May 31, 2026];
- (d) the report from PricewaterhouseCoopers on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this Document;
- (e) the industry report issued by Frost & Sullivan referred to in “Industry Overview” in this Document;
- (f) the PRC legal opinion issued by CM Law Firm, our PRC Legal Advisor, in respect of, among other things, certain general corporate matters and property interests matters of our Group;
- (g) the legal opinion issued by Holman Fenwick Willan LLP, our International Sanctions Legal Advisor, in respect of certain international sanctions matters;
- (h) the material contracts referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix IV to this Document;
- (i) the written consents referred to in “Statutory and General Information — Other Information — Consents of Experts” in Appendix IV to this Document;
- (j) the contracts and appointment letters referred to in the section headed “Further Information About Our Directors and Substantial Shareholders” — Particulars of Directors’ and Service Contracts and Appointment Letters” in Appendix IV to this Document; and
- (k) the PRC Company Law, Securities Law, and the Trial Measures for the Administration Related to the Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof.