

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of each of the material contracts referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VI to this document; and
- (ii) the written consents referred to in “Statutory and General Information — D. Other Information — 9. Consents of Experts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.novaken.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountant’s Report prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the Track Record Period;
- (d) the report on the unaudited [REDACTED] financial information of our Group prepared by Ernst & Young, the text of which is set out in Appendix IIA to this document;
- (e) the material contracts referred to in “Appendix VI — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts”;
- (f) the written consents referred to in “Appendix VI — Statutory and General Information — D. Other Information — 9. Consents of Experts”;
- (g) the service contracts and letters of appointment referred to in “Appendix VI — Statutory and General Information — C. Further Information about Directors, Senior Management and Substantial Shareholders — 3. Particulars of Directors’ Service Contracts and Appointment Letters”;
- (h) the legal opinion issued by Sundial Law Firm, the PRC Legal Advisor, in respect of, among other things, the general corporate matters and property interests of our Group under the PRC laws;
- (i) the legal opinion issued by Tsing Law NY LLP, the U.S. Legal Advisor, in respect of, among other things, compliance with applicable U.S. laws and regulations;
the industry report issued by Frost & Sullivan referred to in the section headed “Industry Overview” in this document; and
- (j) a copy of the following PRC laws, together with their unofficial English translations:
 - a. the PRC Company Law;
 - b. the PRC Securities Law; and
 - c. the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies.