SHEIN Global Holdings Limited
希音国际控股有限公司

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

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(f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be published during the offer period;

(g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and

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*This announcement is made by the order of SHEIN Global Holdings Limited (the "**Company**"). The Company's board of directors (the "**Board**") collectively and individually accept responsibility for the accuracy of this announcement.*

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

As of the date of this announcement, the Company has appointed the following overall coordinators:

Sponsor-Overall Coordinators

Goldman Sachs (Asia) L.L.C.
Morgan Stanley Asia Limited
J.P. Morgan Securities (Asia Pacific) Limited

Overall Coordinators

Haitong International Securities Company Limited
UBS AG Hong Kong Branch

Further announcement(s) shall be made in accordance with the Listing Rules in case of any further appointment of overall coordinator(s) by the Company.

By order of the Board
SHEIN Global Holdings Limited
Mr. Sky Yangtian Xu
Chairman of the Board, Executive Director and Chief Executive Officer

Hong Kong, 26 July 2026

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. Sky Yangtian Xu, Ms. Molly Miao Miao, Ms. Maggie Xiaoqing Gu and Mr. Tony Xiaoqing Ren as executive directors; and (ii) Mr. Denny Ting Bun Lee, Mr. Hongbin Cai and Mr. Ming Yan Lim as proposed independent non-executive directors.