In this document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below.

"Acting-in-Concert Agreement"	the acting in concert agreement entered into between Mr. Wang and Mr. Li on September 26, 2018 which has been subsequently replaced by the acting-in-concert agreement on April 1, 2025. For details, see "History and Corporate Structure — Acting-in-Concert Arrangement"
"affiliate"	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	Accounting and Financial Reporting Council
"Articles of Association" or "Articles"	the articles of association of our Company, as amended, which shall become effective on the **[REDACTED]**, a summary of which is set out in Appendix V to this document
"Audit Committee"	audit committee of the Board
"Board" or "Board of Directors"	the Board of Directors of our Company
"Business Day" or "business day"	any day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong are generally open for normal banking business to the public
"**[REDACTED]**" or "**[REDACTED]**" or "**[REDACTED]**"	the **[REDACTED]** identified in "Directors and Parties Involved in The **[REDACTED]**"

[REDACTED]

"China" or "PRC"	the People's Republic of China, excluding, for the purpose of this document only, Hong Kong, Macau and Taiwan
"CIC" or "Industry Consultant"	China Insights Industry Consultancy Limited (灼識企業管理諮詢(上海)有限公司)), our industry consultant, an independent market research and consulting company
"CIC Report"	the independent industry report commissioned by our Company and prepared by CIC
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Company" or "our Company"	Standard Robots (Wuxi) Co., Ltd (斯坦德機器人(無錫)股份有限公司), incorporated under the PRC laws on June 14, 2016 as a limited liability company and converted into a joint stock company under the PRC laws on May 29, 2025
"Company Law" or "PRC Company Law"	Company Law of the People's Republic of China (中華人民共和國公司法) as amended, supplemented or otherwise modified from time to time, which was last amended on December 29, 2023 to take effect on July 1, 2024
"Controlling Shareholders"	refers to Mr. Wang, Mr. Li and Standard Automation

[REDACTED]

"CSDC"	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
"CSRC"	the China Securities Regulatory Commission (中國證券監督管理委員會)
"Director(s)"	the director(s) of our Company
"Domestic Shares"	ordinary Shares in the share capital of our Company with a nominal value of RMB0.10 each (taking into account the Share Subdivision), which are subscribed for and paid up in RMB and are unlisted Shares not currently **[REDACTED]** or **[REDACTED]** on any stock exchange
"ECCN"	the export control classification code
"Entity List"	the trade restriction list published by the BIS appearing as Supplement No. 4 to Part 744 of the EAR, as amended from time to time, which identifies persons or addresses of persons reasonably believed to be involved, or to pose a significant risk of being or becoming involved, in activities contrary to the national security or foreign policy interests of the United States
"European Union"	a political and economic union of 27 member countries located primarily in Europe

"Exchange Participant(s)"	a person: (a) who, in accordance with the Listing Rules, may trade on or through the Stock Exchange; and (b) whose name is entered in a list, register or roll kept by the Stock Exchange as a person who may trade on or through the Stock Exchange
"Extreme Conditions"	Extreme conditions caused by a super typhoon as announced by the government of Hong Kong

[REDACTED]

"Group," "our Group," "we" or "us"	our Company and its subsidiaries (or our Company and any one or more of its subsidiaries, as the context may require)
"Guide"	Guide for New Listing Applicants issued by the Stock Exchange in December 2023, as amended from time to time
"H Share(s)"	overseas-**[REDACTED]** foreign shares in the share capital of our Company with nominal value of RMB0.10 each (taking into account the Share Subdivision), which are to be subscribed for and traded in HK dollars and are to be **[REDACTED]** on the Stock Exchange

[REDACTED]

"HK$" or "HK dollars"	Hong Kong dollars, the lawful currency of Hong Kong
"HKFRS(s)" or "HKFRS Accounting Standards"	Hong Kong Financial Reporting Standards and Hong Kong Accounting Standards and Interpretations, issued by the Hong Kong Institute of Certified Public Accountants

[REDACTED]

[REDACTED]

"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC

[REDACTED]

"independent third party(ies)"	person(s) or company(ies), who/which, to the best of our Directors' knowledge, information and belief, having made all reasonable enquiries, is/are not connected person(s) of our Company within the meaning ascribed thereto under the Listing Rules

[REDACTED]

"International Sanctions Legal Advisor"	Han Kun Law Offices LLP, our legal advisor as to U.S. outbound investment rules, sanctions and export control laws in connection with the **[REDACTED]**

[REDACTED]

"Joint Sponsors"	CITIC Securities (Hong Kong) Limited and Guotai Junan Capital Limited

[REDACTED]

"Latest Practicable Date"	July 23, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[REDACTED]

"Listing Committee"	the Listing Committee of the Stock Exchange

[REDACTED]

"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
"Main Board"	the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the GEM of the Stock Exchange
"Mr. Li"	Mr. Li Hongxiang (李洪祥), our co-founder, a member of our Controlling Shareholders, executive Director and Chief Technology Officer
"Mr. Wang"	Mr. Wang Yongkun (王永錕), our founder, a member of our Controlling Shareholders, chairman of our Board, executive Director and Chief Executive Officer
"Nomination Committee"	the nomination committee of our Board

[REDACTED]

"Pathfinder SII(s)"	has the meaning ascribed to it in Chapter 2.5 of the Guide

"PRC GAAP"	generally accepted accounting principles in the PRC
"PRC Legal Advisor"	Han Kun Law Offices, being the legal advisor of our Company as to the PRC laws
"Pre-**[REDACTED]** Investor(s)"	the investor(s) from whom our Company obtained several rounds of investments, details of which are set out in the section headed "History and Corporate Structure — Pre-**[REDACTED]** Investments" in this document

[REDACTED]

"Regulation S"	Regulation S under the U.S. Securities Act
"Remuneration Committee"	the remuneration committee of our Board
"Reporting Accountants"	Ernst & Young
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"SFC"	the Securities and Futures Commission of Hong Kong
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Share(s)"	ordinary shares in the capital of our Company with a nominal value of RMB0.10 each, upon the completion of the Share Subdivision; before the completion of the Share Subdivision, ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each
"Share Subdivision"	the sub-division of the Shares by our Company where our Company subdivided its Share from one Share of RMB1.0 each into ten Shares of RMB0.10 each, which will become effective immediately prior to **[REDACTED]**
"Shareholder(s)"	holder(s) of the Share(s)
"Sophisticated Independent Investor(s)"	has the meaning ascribed thereto under the Listing Rules

[REDACTED]

"Standard Automation"	Standard Automation (Shenzhen) Studio (Limited Partnership) (斯坦德自動化(深圳)工作室(有限合夥)), a limited liability partnership established in the PRC on April 10, 2017 as a share incentive platform, of which Mr. Wang is the general partner and a member of our Controlling Shareholder
"Standard Robots (Kunshan)"	Standard Robots (Kunshan) Co., Ltd. (斯坦德機器人(昆山)有限公司), a limited liability company established in the PRC on March 8, 2021, a direct wholly-owned subsidiary of our Company
"Standard Robots Intelligence (Shenzhen)"	Standard Robots Intelligence (Shenzhen) Co., Ltd. (斯坦德機器人智能(深圳)有限公司), a limited liability company established in the PRC on April 10, 2025, a direct wholly-owned subsidiary of our Company
"Standard Technology (Wuxi)"	Standard Technology (Wuxi) Co., Ltd. (斯坦德科技(無錫)有限公司), a limited liability company established in the PRC on July 22, 2024, a direct wholly-owned subsidiary of our Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
"Standard Shengji (Shenzhen)"	Standard Shengji (Shenzhen) Intelligent Robots Co., Ltd. (斯坦德盛基(深圳)智能機器人有限公司), a limited liability company established in the PRC on April 8, 2026 in which our Company holds 60% of the equity interests
"Takeovers Code"	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
"Track Record Period"	the three years ended December 31, 2025 and the four months ended April 30, 2026

[REDACTED]

"United Kingdom"	The United Kingdom of Great Britain and Northern Ireland
"U.S." or "United States"	the United States of America, its territories, its possessions and all areas subject to its jurisdiction

"U.S. Persons"	means (i) any individual who is a U.S. citizen or legal permanent resident of the United States, including dual citizens, regardless of his or her current location in the world; (ii) any individual, regardless of his or her nationality, while physically located in the U.S.; (iii) any corporation, partnership, association, or other organisation organised under the laws of the United States or of any state, territory, possession, or district of the United States; and (iv) the foreign branches of any U.S. corporation, partnership, association or other organisation organised under the laws of the United States or of any state, territory, possession or district of the United States
"U.S. Securities Act"	the United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder
"US$," "USD" or "U.S. dollars"	United States dollars, the lawful currency of the United States

[REDACTED]

"%"	percent

In this document, the terms "associate," "close associate," "connected person," "core connected person," "connected transaction," "subsidiaries" and "substantial shareholder" shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages; in the event of any inconsistency, the Chinese versions shall prevail.