

SUBSTANTIAL SHAREHOLDERS

To the best of our Directors’ knowledge and information, the following persons will, immediately following the completion of the [REDACTED] and the Conversion of Domestic Shares into H Shares, have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange pursuant to Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at any general meeting of our Company:

Shareholder	Nature of interest	As of the Latest Practicable Date taking into account the Share Subdivision		Immediately following the completion of the [REDACTED] and the Conversion of Domestic Shares into H Shares (assuming the [REDACTED] is not exercised and taking into account the Share Subdivision) ⁽¹⁾			
		Number of Domestic Shares	Approximate percentage of shareholding in the total issued share capital of our Company	Number of Shares	Description of Shares	Approximate percentage of shareholding in the relevant class of Shares	Approximate percentage of shareholding in the total issued share capital of our Company ⁽¹⁾
Mr. Wang ⁽²⁾⁽³⁾⁽⁴⁾	Beneficial owner	28,294,560	12.80%	28,294,560	H Shares	[REDACTED]	[REDACTED]
	Interest in controlled corporation	31,612,950	14.30%	31,612,950	H Shares	[REDACTED]	[REDACTED]
	Interest held jointly with other persons	8,410,820	3.80%	8,410,820	H Shares	[REDACTED]	[REDACTED]
	Interest of a party to an agreement regarding interest in our Company	—	—	10,833,010	H Shares	[REDACTED]	[REDACTED]
Mr. Li ⁽³⁾	Beneficial owner	8,410,820	3.80%	8,410,820	H Shares	[REDACTED]	[REDACTED]
	Interest held jointly with other persons	59,907,510	27.10%	59,907,510	H Shares	[REDACTED]	[REDACTED]
Standard Automation ⁽²⁾⁽³⁾	Beneficial owner	31,612,950	14.30%	31,612,950	H Shares	[REDACTED]	[REDACTED]
Wuxi Liangxi							
Wuxi Liangxi Sci-Tech Innovation Industry Investment Fund Partnership (Limited Partnership) (無錫市梁溪科創產業投資基金合夥企業(有限合夥)) ⁽⁴⁾⁽⁵⁾	Beneficial owner	3,157,896	14.29%	3,157,896	H Shares	[REDACTED]	[REDACTED]
Wuxi Liangxi Kechuang Industrial Investment Management Co., Ltd. (無錫市梁溪科創產業投資管理有限公司) ⁽⁴⁾⁽⁵⁾	Interest in controlled corporation	3,157,896	14.29%	3,157,896	H Shares	[REDACTED]	[REDACTED]
Jiangsu Boshang Investment Management Co., Ltd. (江蘇博尚私募基金管理有限公司) ⁽⁴⁾⁽⁵⁾	Interest in controlled corporation	3,157,896	14.29%	3,157,896	H Shares	[REDACTED]	[REDACTED]
Beijing Bohua Capital Co., Ltd. (北京博華資本有限公司) ⁽⁴⁾⁽⁵⁾	Interest in controlled corporation	3,157,896	14.29%	3,157,896	H Shares	[REDACTED]	[REDACTED]
Mr. Xu Wenbo (徐文博) ⁽⁵⁾⁽⁶⁾⁽⁷⁾	Interest in controlled corporation	3,157,896	14.29%	3,157,896	H Shares	[REDACTED]	[REDACTED]

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Shareholder	Nature of interest	As of the Latest Practicable Date taking into account the Share Subdivision		Immediately following the completion of the [REDACTED] and the Conversion of Domestic Shares into H Shares (assuming the [REDACTED] is not exercised and taking into account the Share Subdivision) ⁽¹⁾			
		Number of Domestic Shares	Approximate percentage of shareholding in the total issued share capital of our Company	Number of Shares	Description of Shares	Approximate percentage of shareholding in the relevant class of Shares	Approximate percentage of shareholding in the total issued share capital of our Company ⁽¹⁾
<i>Xiaomi</i>							
Beijing Xiaomi Zhizao Equity Investment Fund Partnership (Limited Partnership) (北京小米智造股權投資基金合夥企業(有限合夥)) ⁽⁵⁾⁽⁶⁾	Beneficial owner	1,857,585	8.40%	1,857,585	H Shares	[REDACTED]%	[REDACTED]%
Beijing Xiaomi Enterprise Management Co., Ltd. (北京小米企業管理有限公司) ⁽⁵⁾⁽⁶⁾	Interest in controlled corporation	1,857,585	8.40%	1,857,585	H Shares	[REDACTED]%	[REDACTED]%
Xiaomi Private Equity Fund Management Co., Ltd. (小米私募股權基金管理有限公司) ⁽⁵⁾⁽⁶⁾	Interest in controlled corporation	1,857,585	8.40%	1,857,585	H Shares	[REDACTED]%	[REDACTED]%
Xiaomi Inc. (小米科技有限責任公司) ⁽⁵⁾⁽⁶⁾	Interest in controlled corporation	1,857,585	8.40%	1,857,585	H Shares	[REDACTED]%	[REDACTED]%
Xiaomi Corporation ⁽⁵⁾⁽⁶⁾	Interest in controlled corporation	1,857,585	8.40%	1,857,585	H Shares	[REDACTED]%	[REDACTED]%
<i>Bohua</i>							
Zhangjiagang Bohua Venture Investment Partnership (Limited Partnership) (張家港博華創業投資合夥企業(有限合夥)) ⁽⁶⁾⁽⁷⁾	Beneficial owner	1,604,884	7.26%	1,604,884	H Shares	[REDACTED]%	[REDACTED]%
Zhangjiagang Bohua Yaoshi Investment Partnership (Limited Partnership) (張家港博華耀世投資合夥企業(有限合夥)) ⁽⁶⁾⁽⁷⁾	Interest in controlled corporation	1,604,884	7.26%	1,604,884	H Shares	[REDACTED]%	[REDACTED]%
Beijing Bohua Capital Co., Ltd. (北京博華資本有限公司) ⁽⁶⁾⁽⁷⁾	Interest in controlled corporation	1,604,884	7.26%	1,604,884	H Shares	[REDACTED]%	[REDACTED]%
Mr. Xu Wenbo (徐文博) ⁽⁶⁾⁽⁷⁾	Interest in controlled corporation	1,604,884	7.26%	1,604,884	H Shares	[REDACTED]%	[REDACTED]%

- (1) The calculation is based on the assumption that (i) the Share Subdivision is completed; (ii) the [REDACTED] is not exercised; (iii) 221,052,630 Domestic Shares (taking into account the Share Subdivision) will be converted into H Shares; and (iv) the total number of Shares in issue will be [REDACTED] H Shares immediately after the completion of the [REDACTED].
- (2) As of the Latest Practicable Date, Mr. Wang is the general partner of Standard Automation and is responsible for its overall management and entitled to exercise the voting rights held by Standard Automation at his full and absolute discretion. Therefore, Mr. Wang is deemed to be interested in the Shares held by Standard Automation under the SFO.
- (3) Pursuant to the Acting-in-Concert Agreement, Mr. Wang and Mr. Li confirm that they have acted in concert when addressing matters pertaining to the operational development of the Group and those requiring resolutions by a Shareholders’ meeting. For further details, see “History and Corporate Structure — Acting-in-Concert Arrangement”. Therefore, under the SFO, each of Mr. Wang, Mr. Li and Standard Automation is deemed to be interested in the Shares held by each other.
- (4) Pursuant to the Voting Proxy Agreements, Mr. Wang has the right to vote certain number of Shares held by the respective grantors. See the section headed “History and Corporate Structure — Voting Proxy Arrangements” for further details.

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- (5) As of the Latest Practicable Date, the general partner of Wuxi Liangxi Sci-Tech Innovation Industry Investment Fund Partnership (Limited Partnership) (無錫市梁溪科創產業投資基金合夥企業(有限合夥)) (“**Wuxi Liangxi**”) is Wuxi Liangxi Kechuang Industrial Investment Management Co., Ltd. (無錫市梁溪科創產業投資管理有限公司) (“**Liangxi Kechuang**”). The controlling shareholder of Liangxi Kechuang is Jiangsu Boshang Investment Management Co., Ltd. (江蘇博尚私募基金管理有限公司) (“**Jiangsu Boshang**”), which is ultimately controlled by Beijing Bohua Capital Co., Ltd. (北京博華資本有限公司) (“**Bohua Capital**”), which is in turn controlled by Mr. Xu Wenbo (徐文博) (“**Mr. Xu**”). Therefore, each of Mr. Xu, Bohua Capital, Jiangsu Boshang and Liangxi Kechuang is deemed to be interested in the Shares held by Wuxi Liangxi under the SFO.
- (6) As of the Latest Practicable Date, the general partner of Beijing Xiaomi Zhizao Equity Investment Fund Partnership (Limited Partnership) (北京小米智造股權投資基金合夥企業(有限合夥)) (“**Xiaomi Zhizao**”) is Beijing Xiaomi Enterprise Management Co., Ltd. (北京小米企業管理有限公司) (“**Xiaomi Enterprise Management**”), which is in turn wholly-owned by Xiaomi Private Equity Fund Management Co., Ltd. (小米私募股權基金管理有限公司) (“**Xiaomi Fund Management**”), which is in turn wholly-owned by Xiaomi Inc. (小米科技有限責任公司). Xiaomi Inc. is controlled by Xiaomi Corporation, a company listed on the Stock Exchange (stock code: 1810). Therefore, each of Xiaomi Corporation, Xiaomi Inc., Xiaomi Fund Management and Xiaomi Enterprise Management is deemed to be interested in the Shares held by Xiaomi Zhizao under the SFO.
- (7) As of the Latest Practicable Date, the general partner of Zhangjiagang Bohua Venture Investment Partnership (Limited Partnership) (張家港博華創業投資合夥企業(有限合夥)) (“**Bohua Investment**”) is Zhangjiagang Bohua Yaoshi Investment Partnership (Limited Partnership) (張家港博華耀世投資合夥企業(有限合夥)) (“**Bohua Yaoshi**”). Bohua Investment is managed by Bohua Capital, which is controlled by Mr. Xu. Therefore, each of Mr. Xu, Bohua Capital and Bohua Yaoshi is deemed to be interested in the Shares held by Bohua Investment under the SFO.

Save as disclosed above and in “Appendix VI — Statutory and General Information” of this document, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] and the Conversion of Domestic Shares into H Shares (and the [REDACTED] of any additional H Shares pursuant to the [REDACTED]), have an interest or short position in the Shares or underlying shares of the Company which would be required to be disclosed to the Company and the Stock Exchange under Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of the Company or any other members of our Group.