

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR COMPANY

1.1 Incorporation

Our Company was incorporated as a limited liability company under the laws of the PRC in June 2016 and was converted into a joint stock company with limited liability in May 29, 2025. Our registered address is at No. 98 Jianghai West Road Liangxi District, Wuxi City, Jiangsu Province, PRC and our principal place of business is at Phase 2, Huafeng International Robot Industrial Park, Bao'an District, Shenzhen, Guangdong Province, PRC.

We have established a place of business in Hong Kong at 19/F, Golden Centre, 188 Des Voeux Road Central, Hong Kong and was registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on [•]. Ms. Li Ching Yi (李菁怡), our joint company secretary, is the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong under Part 16 of the Companies Ordinance. The address for service of process on our Company in Hong Kong is the same as its principal place of business in Hong Kong as set out above.

As our Company was established in the PRC, we are subject to the relevant laws and regulations of the PRC. An overview of the relevant aspects of laws and regulations of the PRC is set out in the section headed “Regulatory Overview” in this document. A summary of our Articles of Association is set out in Appendix V to this document.

1.2 Changes in the Share Capital of our Company

On June 7, 2024, the registered capital of our Company was increased from RMB6,156,048 to RMB6,498,051.

The registered capital of our Company was increased from RMB6,498,051 to RMB20,000,000 upon completion of the joint stock reform of our Company on May 29, 2025. As of the date of our establishment as a joint stock company with limited liability, our registered capital was RMB20,000,000 consisting of 20,000,000 issued Domestic Shares with a nominal value of RMB1.00 each, which has been fully paid up by our promoters.

The registered capital of our Company was increased from RMB20,000,000 to RMB22,105,263 consisting of 22,105,263 issued Domestic Shares on June 20, 2025.

Save as disclosed above, there has been no alteration in the share capital within two years immediately preceding the date of this document.

1.3 Resolutions Passed by Our Shareholders’ General Meeting in relation to the [REDACTED]

At the extraordinary general meeting of the Shareholders held on June 16, 2025, the following resolutions, among others, were duly passed:

- (a) the sub-division of the Shares with nominal value of RMB1.0 each on the basis of 1:10, effective immediately prior to the [REDACTED], and taking into account the Share Subdivision, the issue of H Shares of nominal value of RMB0.1 each and such H Shares be [REDACTED] on the Stock Exchange;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (b) the proposed number of H Shares to be [REDACTED] under the [REDACTED] and the grant of the [REDACTED]. The number of H Shares to be issued pursuant to the exercise of the [REDACTED] shall not exceed [REDACTED]% of the total number of H Shares to be [REDACTED] initially pursuant to the [REDACTED];
- (c) upon completion of the [REDACTED] and taking into account the Share Subdivision, [REDACTED] Domestic Shares in aggregate will be converted into H Shares on a one-for-one basis;
- (d) subject to the completion of the [REDACTED], the conditional adoption of the revised Articles of Association, which shall become effective on the [REDACTED]; and
- (e) authorization of our Board and its authorized persons to handle all matters relating to, among other things, the [REDACTED].

1.4 Changes in Share Capital of our Subsidiaries

The list of our subsidiaries is set out in Note 1 to the Accountants’ Report, the text of which is set out in Appendix I to this Document.

There has been no alteration in the share capital of any of our subsidiaries within the two years preceding the date of this document.

1.5 Restriction on Share Repurchases

For details of the restrictions on share repurchases by our Company, see the section headed “Appendix V — Summary of Articles of Association” in this document.

2. FURTHER INFORMATION ABOUT OUR BUSINESS

2.1 Summary of Our Material Contract

We have entered into the following contract (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

- (a) [REDACTED].

2.2 Our Intellectual Property Rights

As of the Latest Practicable Date, our Company had registered, or has applied for the registration of the following intellectual property rights which were material to our Group’s business.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business:

No.	Trademark	Class	Owner	Place of Registration	Registration No.	Validity Period
1.		7	Our Company	PRC	64366714	2023-03-07 to 2033-03-06
2.		9	Our Company	PRC	64017727	2022-12-28 to 2032-12-27
3.	AMR	7	Our Company	PRC	36753746	2020-01-21 to 2030-01-20
4.	斯坦德	12	Our Company	PRC	35448148	2019-11-28 to 2029-11-27
5.		9	Our Company	PRC	35457534	2019-11-28 to 2029-11-27
6.	斯坦德	7	Our Company	PRC	35433199	2019-11-07 to 2029-11-06
7.		9	Our Company	PRC	25033819	2018-09-21 to 2028-09-20
8.		7	Our Company	PRC	25033818	2018-10-14 to 2028-10-13

As of the Latest Practicable Date, we filed the following application for registration of trademark in Hong Kong which, in the opinion of our Directors is material to our business:

No.	Trademark	Applicant	Place of registration	Class	Application Number	Application Date
1.	 STANDARD ROBOTS  STANDARD ROBOTS  STANDARD ROBOTS  STANDARD ROBOTS	7, 9, 12	Our Company	Hong Kong	306900318	2025-04-23

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Patents

As of the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

No.	Owner	Description	Patent No.	Types of Patents	Application Date	Authorization Announcement Date
1.	Our Company	A Slam Method and Device Based on Prior Information (一種基於先驗信息的Slam方法和裝置)	CN201710826714.1	Innovation	2017-09-14	2020-07-03
2.	Standard Robots (Kunshan) Co., Ltd	A Kinect-based Charging Pile Dynamic Recognition and Positioning Method and System (一種基於Kinect的充電樁動態識別與定位方法及系統)	CN201710827732.1	Innovation	2017-09-14	2020-05-22
3.	Our Company	An AGV with Automatic Alignment Device and its Alignment Method (一種帶有自動對位裝置的AGV及其對位方法)	CN201711409169.2	Innovation	2017-12-22	2024-05-31
4.	Our Company	Methods, Terminals and Computer Readable Storage Media for Close-coupled Visual SLAM (緊耦合視覺SLAM的方法、終端及計算機可讀存儲介質)	CN201880001029.8	Innovation	2018-03-06	2022-04-12
5.	Our Company	An Auto-traction Device and its System (一種自動掛牽的料車牽引裝置及其系統)	CN201810579006.7	Innovation	2018-06-07	2020-08-04
6.	Our Company	A Top Lift Traction Mechanism for AGV Carts (一種AGV小車的頂升牽引機構)	CN201810578993.9	Innovation	2018-06-07	2020-07-28
7.	Our Company	A Cantilever Mechanism with Drive Wheels and its Mobile Robots (一種帶驅動輪的懸臂機構及其移動機器人)	CN201810579046.1	Innovation	2018-06-07	2019-10-01
8.	Our Company	Automated Guided Transportation and Warehousing Systems (自動引導運輸車及倉儲系統)	CN201980000136.3	Innovation	2019-02-13	2021-08-27
9.	Our Company	Methods and Devices for Assigning Tasks to Robots (機器人的任務分配方法及裝置)	CN201910158851.1	Innovation	2019-03-01	2021-11-05

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Owner	Description	Patent No.	Types of Patents	Application Date	Authorization Announcement Date
10.	Our Company	Methods and Devices for Planning Paths for Robots (機器人的路徑規劃方法及裝置)	CN201910162350.0	Innovation	2019-03-04	2022-04-29
11.	Our Company	Methods and Devices for Detecting Obstacles (障礙物檢測方法及裝置)	CN201910782214.1	Innovation	2019-08-23	2022-05-27
12.	Our Company	Filtering Methods and Devices, Electronic Equipment and Computer Storage Media (濾波方法和裝置、電子設備、計算機存儲介質)	CN201910783919.5	Innovation	2019-08-23	2021-07-23
13.	Our Company	Logistic Robotics Equipment and Transportation Methods (物流機器人設備及搬運方法)	CN202010258941.0	Innovation	2020-04-03	2020-09-01
14.	Our Company	A Mobile Robot with Combined Transmission and Gripping Applications (一種傳輸和抓取組合應用的移動機器人)	CN202021259069.3	Utility Model	2020-06-30	2021-02-26
15.	Our Company	A Method, Device and Equipment for the Calibration of Mobile Robots (一種移動機器人的標定方法、裝置及設備)	CN202011301639.5	Innovation	2020-11-19	2022-01-25
16.	Our Company	Pick-and-place Structures and their Associated Pick-and-place Equipment (取放料結構及設有其的取放料設備)	CN202110130465.9	Innovation	2021-01-29	2022-10-28
17.	Our Company	Pallet access methods, devices, computer equipment and storage media (棧板存取方法、裝置、計算機設備和存儲介質)	CN202210456882.7	Innovation	2022-04-28	2025-03-11
18.	Our Company	Compound Articulated Suspension Devices and Industrial Mobile Robots (復合鉸接的懸掛裝置及工業移動機器人)	CN202210833543.6	Innovation	2022-07-15	2025-01-28
19.	Our Company	Omni-directional Mobile Devices and Mobile Robots for Industrial Applications (全向移動設備及工業應用移動機器人)	CN202210833426.X	Innovation	2022-07-15	2024-07-02

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Owner	Description	Patent No.	Types of Patents	Application Date	Authorization Announcement Date
20.	Our Company	Rotary Hook Type Automatic Unhooking Device and Pulling System (轉動掛鉤 式自動脫掛鉤裝置及牽引 系統)	CN202210939566.5	Innovation	2022-08-05	2025-03-04

Domain Name

As of the Latest Practicable Date, we had registered the following domain names which we considered to be material to our business:

No.	Domain Name	Name of Registered Proprietor	Validity Period
1.	standard-robots.com	Our Company	July 6, 2015–July 6, 2026
2.	standard-robots.net	Our Company	July 5, 2015–July 6, 2026
3.	standard-robotics.com	Our Company	October 9, 2015–October 9, 2026
4.	standard-robotics.net	Our Company	October 9, 2015–October 9, 2026

Software Copyrights

As of the Latest Practicable Date, we had registered the following software copyrights which we considered to be material to our business:

No.	Software Name	Version	Owner	Registration No.	Date of Registration
1.	Standard SROS Robot Operating System (斯坦德SROS機器人操作系統)	V1.0	Our Company	2016SR310243	2016-10-27
2.	Mobile Robots Cluster Management and Scheduling System (移動機器人集群管理與調度系統)	V1.0	Our Company	2017SR626496	2017-11-15
3.	Mobile Robots Deployment and Commissioning Software (移動機器人部署與調試軟件)	V4.3	Our Company	2017SR628146	2017-11-15
4.	Standard Mobile Robots Inspection Information System Software (斯坦德移動機器人巡檢信息系統軟件)	V1.0	Our Company	2018SR085510	2018-02-02
5.	Industrial Robot Control System (工業機器人操控系統)	V1.0	Our Company	2024SR1849843	2024-11-21
6.	Robot Sales and Service Business System (機器人銷售服務業務系統)	V1.0	Standard Robots (Kunshan) Co., Ltd.	2025SR0279134	2025-02-18
7.	Food Intelligent Manufacturing Hub Platform (食品智能製造中樞平台)	V1.0	Standard Robots (Kunshan) Co., Ltd.	2025SR0279192	2025-02-18
8.	Intelligent Car Chain Synergistic Platform (車智鏈協同平台)	V1.0	Standard Robots (Kunshan) Co., Ltd.	2025SR0279120	2025-02-18
9.	3C Intelligent Manufacturing Hub Platform (3C智能製造中樞平台)	V1.0	Standard Robots (Kunshan) Co., Ltd.	2025SR0279360	2025-02-18

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

3. FURTHER INFORMATION ABOUT OUR DIRECTORS

3.1 Particulars of Directors’ Contracts

Each of our Directors [has entered] into a service contract with our Company. Each service contract is for an initial term of three years. The service contracts may be renewed in accordance with the Articles and the applicable laws, rules and regulations.

Save as disclosed above, none of the Directors has or is proposed to enter into a service contract with any member of our Group, other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation).

3.2 Remuneration of Directors

See “Directors and Senior Management” and Note 9 to the Accountants’ Report in Appendix I to this document for the remuneration or benefits in kind paid to our Directors for each of the three years ended December 31, 2024.

During the Track Record Period, no fees were paid by our Group to any of the Directors or the five highest paid individuals as an inducement to join us or as compensation for loss of office.

4. DISCLOSURE OF INTERESTS

4.1 Disclosure of Interests of Directors

Save as disclosed below, immediately following the completion of the [REDACTED] and the Conversion of Domestic Shares into H Shares (assuming that the [REDACTED] is not exercised), none of our Directors has any interest and/or short position in the Shares, underlying Shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short position which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules to be notified to our Company, once the H Shares are [REDACTED] on the Stock Exchange.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Shareholder	Position	Nature of interest	As of the Latest Practicable Date taking into account the Share Subdivision		Immediately following the completion of the [REDACTED] and the Conversion of Domestic Shares into H Shares (assuming the [REDACTED] is not exercised and taking into account the Share Subdivision) ⁽¹⁾	
			Number of Domestic Shares	Approximate percentage of shareholding in the total issued share capital of our Company	Number of H Shares	Approximate percentage of shareholding in the total issued share capital of our Company ⁽¹⁾
Mr. Wang ⁽²⁾⁽³⁾⁽⁴⁾ . . .	Chairman of the Board and executive Director	Beneficial owner	28,294,560	12.80%	[REDACTED]	[REDACTED]%
		Interest in controlled corporation	31,612,950	14.30%	[REDACTED]	[REDACTED]%
		Interest held jointly with other persons	8,410,820	3.80%	[REDACTED]	[REDACTED]%
		Interest of a party to an agreement regarding interest in our Company	—	—	[REDACTED]	[REDACTED]%
Mr. Li ⁽³⁾	Executive Director	Beneficial owner	8,410,820	3.80%	[REDACTED]	[REDACTED]%
		Interest held jointly with other persons	59,907,510	27.10%	[REDACTED]	[REDACTED]%

- (1) The calculation is based on the assumption that (i) the Share Subdivision is completed; (ii) the [REDACTED] is not exercised; (iii) 221,052,630 Domestic Shares (taking into account the Share Subdivision) will be converted into H Shares; and (iv) the total number of Shares in issue will be [REDACTED] H Shares immediately after the completion of the [REDACTED].
- (2) As of the Latest Practicable Date, Mr. Wang is the general partner of Standard Automation and is responsible for its overall management and entitled to exercise the voting rights held by Standard Automation at his full and absolute discretion. Assuming the Share Subdivision is completed, as of the Latest Practicable Date, Standard Automation held 31,612,950 Domestic Shares, representing approximately 14.30% of the issued share capital of our Company. Immediately following the completion of the [REDACTED], Standard Automation’s shareholding will be approximately [REDACTED]% of the issued share capital of our Company. Therefore, Mr. Wang is deemed to be interested in the Shares held by Standard Automation under the SFO.
- (3) Pursuant to the Acting-in-Concert Agreement, Mr. Wang and Mr. Li confirm that they have acted in concert when addressing matters pertaining to the operational development of the Group and those requiring resolutions by a Shareholders’ meeting. For further details, see “History and Corporate Structure Acting-in-Concert Arrangement”. Therefore, under the SFO, each of Mr. Wang, Mr. Li and Standard Automation is deemed to be interested in the Shares held by each other.
- (4) Pursuant to the Voting Proxy Agreements, Mr. Wang has the right to vote certain number of Shares held by the respective grantors. See the section headed “History and Corporate Structure — Voting Proxy Arrangements” for further details.

Up to the Latest Practicable Date, none of the Directors or their respective spouses and children under 18 years of age had been granted by our Company or had exercised any rights to subscribe for shares or debentures of our Company or any of its associated corporations.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

4.2 Substantial Shareholders

Save as disclosed in the section headed “Substantial Shareholders” in this document, our Directors or chief executive are not aware of any other person, not being a Director or chief executive of our Company, who has an interest or short position in the Shares and underlying Shares of our Company, which following the completion of the [REDACTED] and the Conversion of Domestic Shares into H Shares, would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company or any member of our Group.

4.3 Disclaimers

- (a) None of our Directors has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this document been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (b) None of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group taken as a whole; and
- (c) So far as is known to our Directors, none of our Directors, their respective close associates (as defined under the Listing Rules) or Shareholders of our Company who are interested in more than 5% of the issued share capital of our Company has any interests in the five largest customers or the five largest suppliers of our Group.

5 OTHER INFORMATION

5.1 Estate Duty

Our Directors have been advised that no material liability for estate duty under the PRC laws is likely to fall on our Company or its subsidiaries.

5.2 Litigation

As of the Latest Practicable Date, no member of our Group was engaged in any outstanding material litigation or arbitration which may have material and adverse effect on the [REDACTED] and, so far as our Directors are aware, no litigation or claim of material importance is pending or threatened by or against any member of our Group.

5.3 Joint Sponsors

The Joint Sponsors have made an application on our behalf to the Listing Committee for the [REDACTED] of, and permission to deal in, our H Shares. The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

The Joint Sponsors will be paid by our Company a total fee of HK\$6,800,000 to act as the sponsors in connection with the [REDACTED].

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

5.4 Compliance Advisor

Our Company has appointed Somerley Capital Limited as the compliance advisor upon the [REDACTED] in compliance with Rule 3A.19 of the Listing Rules.

5.5 Other information about our Directors

Mr. Sun Wei Yung Kevin was the director of Champion Travel Service Company Limited. Champion Travel Service Company Limited was dissolved in January 2002 due to inactivity. To Mr. Sun Weiyong’s best knowledge, there has been no outstanding liabilities and unsatisfied judgments against the aforementioned company.

5.6 Preliminary Expenses

We have not incurred any material preliminary expenses.

5.7 Promoters

Mr. Wang, Mr. Li, Standard Automation and our other pre-[REDACTED] investors prior to joint stock conversion are our promoters.

Within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor is any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this document.

5.8 Qualification of Experts

The qualifications of the experts, as defined under the Listing Rules, who have given opinions in this document, are as follows:

Name	Qualification
CITIC Securities (Hong Kong) Limited	A licensed corporation under the SFO to conduct Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Guotai Junan Capital Limited	A licensed corporation under the SFO to conduct Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Ernst & Young	Certified public accountants and public interest entity auditors
Han Kun Law Offices	PRC Legal Advisor
Han Kun Law Offices LLP	International Sanctions Legal Advisor
China Insights Industry Consultancy Limited	Independent industry consultant

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

5.9 Consents of Experts

Each of the experts named in “5. Other Information — 5.8. Qualification of Experts” above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or the references to its name included herein in the form and context in which it is respectively included.

As of the Latest Practicable Date, none of the experts named above had any shareholding interests in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe.

5.10 Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer is effected on the [REDACTED] of members of our Company, including in circumstances where such transaction is effect on the Stock Exchange. For further information in relation to taxation, see “Regulation Overview.”

5.11 No Material and Adverse Change

Our Directors confirm that there has been no material and adverse change in the financial or [REDACTED] position of our Group since December 31, 2025.

5.12 Binding Effect

This document shall have the effect, if an application is made in pursuant hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Hong Kong Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

5.13 Related Party Transactions

Our Group entered into certain related party transactions within the two years immediately preceding the date of this document as mentioned in Note 36 to the Accountants’ Report in Appendix I to this document.

5.14 Restriction on Share Repurchases

See Appendix IV to this document for details.

5.15 Miscellaneous

- (a) Within the two years immediately preceding the date of this document:
 - (i) save as disclosed in the section headed “History and Corporate Structure”, no share or loan capital of our Group has been issued or agreed to be issued or is proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (ii) no share or loan capital of our Group is under option or is agreed conditionally or unconditionally to be put under option;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (iii) save as disclosed in the section headed “[REDACTED],” no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share of our Group; and
- (iv) save as disclosed in the section headed “[REDACTED],” no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company.
- (b) There are no founder, management or deferred shares or any debentures in our Group.
- (c) There has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document.
- (d) Our Company has no outstanding convertible debt securities or debentures.
- (e) There is no arrangement under which future dividends are waived or agreed to be waived.
- (f) Save as disclosed in the section headed “History and Corporate Structure,” none of our equity and debt securities is [REDACTED] or dealt with in any other stock exchange nor is any [REDACTED] or permission to deal being or proposed to be sought.
- (g) All necessary arrangements have been made to enable the H shares to be admitted into [REDACTED] for clearing and settlement.
- (h) No company within our Group is presently listed on any stock exchange or traded on any trading system.

5.16 Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).