

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation

Our Company was established as a limited liability company in the PRC on August 4, 2000 and was converted into a joint stock limited company with limited liability on December 29, 2017 under the laws of the PRC. As of the Latest Practicable Date, the registered share capital of our Company is RMB1,273,255,172.

Our Company has established a place of business in Hong Kong at 46th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong and was registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on January 16, 2026 with the Registrar of Companies in Hong Kong. Ms. Wong Mei Fung Carrie, our joint company secretary, has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in “Appendix III – Summary of Articles of Association.”

2. Changes in Share Capital of Our Company

Save as disclosed in the section headed “History, Development and Corporate Structure – Corporate Development and Major Shareholding Changes”, there has been no other alteration in the share capital of our Company during the two years immediately preceding the date of this Document.

3. Changes in the Share Capital of Members of Our Group

The following sets out the changes in the share or registered capital of the members of our Group within the two years immediately preceding the date of this Document:

- (a) On October 14, 2024, the registered capital of Deye Inverter (Singapore) Pte. Ltd. increased from SGD990,000 to SGD11,000,000.
- (b) On November 11, 2024, Ningbo Deye Electrical Supply Chain Co., Ltd. (寧波德業電器供應鏈有限公司) was incorporated as a limited liability company in the PRC.
- (c) On November 21, 2024, DEYE Global Holdings Limited (德業全球控股有限公司) was incorporated as a limited liability company in Hong Kong.
- (d) On December 12, 2024, Cuiji Electrical (Haiyan) Co., Ltd. (萃績電器(海鹽)有限公司) was incorporated as a limited liability company in the PRC.
- (e) On December 12, 2024, Deye Enterprise Limited was incorporated as a BVI business company in the British Virgin Islands.
- (f) On December 29, 2025, the registered capital of Ningbo Deye Energy Storage Technology Co., Ltd. increased from RMB60 million to RMB400 million.

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- (g) On January 3, 2025, Deye New Energy Technology (Malaysia) Sdn. Bhd. (“**Deye Malaysia**”) was incorporated as a limited liability company in Malaysia.
- (h) On January 13, 2025, Ningbo Colinbao Electrical Co., Ltd. (寧波科琳寶電器有限公司) was incorporated as a limited liability company in the PRC.
- (i) On January 14, 2025, Deye Supply Chain (Changsha) Co., Ltd. (德業供應鏈(長沙)有限公司) was incorporated as a limited liability company in the PRC.
- (j) On January 16, 2025, Deye Colinbao Electrical (Shanghai) Co., Ltd. (德業科琳寶電器(上海)有限公司) was incorporated as a limited liability company in the PRC.
- (k) On January 20, 2025, Nanjing Colinbao Electrical Co., Ltd. (南京科琳寶電器有限公司) was incorporated as a limited liability company in the PRC.
- (l) On January 23, 2025, Deye Colinbao Electrical (Chengdu) Co., Ltd. (德業科琳寶電器(成都)有限公司) was incorporated as a limited liability company in the PRC.
- (m) On January 24, 2025, Deye Colinbao Electrical (Chongqing) Co., Ltd. (德業科琳寶電器(重慶)有限公司) was incorporated as a limited liability company in the PRC.
- (n) On February 11, 2025, Deye Colinbao (Xi’an) Electrical Co., Ltd. (德業科琳寶(西安)電器有限公司) was incorporated as a limited liability company in the PRC.
- (o) On February 13, 2025, Deye Colinbao Electrical (Wuhan) Co., Ltd. (德業科琳寶電器(武漢)有限公司) was incorporated as a limited liability company in the PRC.
- (p) On February 19, 2025, Deye Colinbao (Baoding) Co., Ltd. (德業科琳寶電器(保定)有限公司) was incorporated as a limited liability company in the PRC.
- (q) On [April 3], 2025, the registered capital of Deye Malaysia increased from MYR1,000 to MYR17,678,994.
- (r) On April 14, 2025, the registered capital of Zhejiang Deye Electrical Co., Ltd. decreased from RMB100 million to RMB10 million.
- (s) On April 25, 2025, the registered share capital of Deye Energy (Japan) Co., Ltd. Increased from JPY59,000,000 to JPY95,000,000.
- (t) On July 25, 2025, December 24, 2025, and December 30, 2025, the registered capital of Ningbo Deye Frequency Conversion International Trade Co., Ltd. increased from RMB10 million to RMB300 million, from RMB300 million to RMB800 million and from RMB800 million to RMB1 billion, respectively.
- (u) On August 9, 2024, the registered capital of Yonghao New Energy increased from RMB5 million to RMB50 million.
- (v) On August 11, 2025, the registered capital of Ningbo Dechu International Trade Co., Ltd. increased from RMB50 million to RMB100 million.

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- (w) On September 9, 2025, Ningbo Dehui New Energy Development Co., Ltd. (寧波德匯新能源發展有限責任公司) was incorporated as a limited liability company in the PRC.
- (x) On December 10, 2025, Zhongxia Appliances (Zhejiang) Co., Ltd. (中夏電器(浙江)有限公司) was incorporated as a limited liability company in the PRC.
- (y) On January 20, 2026, Deye Chuangxin Appliance (Ningbo) Co., Ltd. (德業創新電器(寧波)有限公司) was incorporated as a limited liability company in the PRC.
- (z) On May 6, 2026, Cuiji Global Tech Limited was incorporated as a limited liability company in Hong Kong.
- (aa) On May 6, 2026, Deye ESS Deutschland GmbH was incorporated as a limited liability company in Germany.
- (bb) On June 16, 2026, Deye TokenSoar Tech Limited was incorporated as a limited liability company in the British Virgin Islands.

Save as disclosed above, there has been no alteration in the share capital of any members of our Group within the two years immediately preceding the date of this Document.

4. Resolutions of our Shareholders

Pursuant to the Shareholders’ meeting held on January 15, 2026, the following resolutions, among other things, were (subject to the relevant regulatory approval, filing and registration) duly passed:

- (i) the [REDACTED] by our Company of the H Shares of nominal value of RMB1.00 each and such H Shares being [REDACTED] on the Hong Kong Stock Exchange;
- (ii) the number of H Shares to be [REDACTED] pursuant to the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than [REDACTED]% of the number of H Shares [REDACTED] pursuant to the [REDACTED];
- (iii) authorization of the Board and its authorized persons to handle matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of the H Shares and authorization of the Board to determine the [REDACTED]; and
- (iv) subject to the completion of the [REDACTED], the adoption of the Articles of Association, which shall become effective on the [REDACTED].

FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

The following are contracts (not being contracts entered into in the ordinary course of business) entered into by any member of our Group within the two years immediately preceding the date of this Document that are or may be material:

- (a) the [REDACTED]

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2. Intellectual Property Rights

(a) Trademarks

As of the Latest Practicable Date, we had registered the following trademarks that we consider material to our business:

No.	Trademark	Owner	Class	Place of Registration	Registration Number	Term of Validity
1.	Deye 德業	Our Company	11	PRC	7712829	April 13, 2031
2.	Deye 德業	Our Company	11	PRC	5998495	January 13, 2030
3.	Deye ESS	Ningbo Deye Inverter Technology Co., Ltd.	11	PRC	70252064	October 13, 2033
4.	Deye ESS	Ningbo Deye Inverter Technology Co., Ltd.	9	PRC	70281633	October 13, 2033
5.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	PRC	65408507	December 6, 2032
6.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	PRC	35164378	October 27, 2029
7.	德科美	Ningbo Deye Inverter Technology Co., Ltd.	11	PRC	18730270	July 20, 2027
8.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	PRC	10125186	January 6, 2033
9.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	11	PRC	7712829	April 13, 2031
10.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Hong Kong	306668759	September 12, 2034
11.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Palestine (West Bank)	48585	November 14, 2031
12.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Kuwait	KW1667534	November 3, 2034
13.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Mauritius	37485/2025	October 17, 2034

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No.	Trademark	Owner	Class	Place of Registration	Registration Number	Term of Validity
14.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Burundi	1703	September 16, 2034
15.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Djibouti	DJ/M/2024/307	September 18, 2034
16.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Seychelles	18179	October 22, 2034
17.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Tanzania (Tanganyika)	TZ/T/2024/3321	October 9, 2031
18.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Peru	364155	November 13, 2034
19.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Argentina	3664015	March 31, 2035
20.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Dominican Republic	320900	April 22, 2035
21.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Bolivia	224628-C	March 25, 2035
22.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Paraguay	616354	September 25, 2035
23.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Costa Rica	403906	December 19, 2034
24.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Ecuador	SENADI_ 2025_TI_ 8098	February 28, 2035
25.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	El Salvador	45 Book 488	September 2, 2035
26.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Guyana	34075	November 14, 2031
27.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Uruguay	566847	December 12, 2034

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No.	Trademark	Owner	Class	Place of Registration	Registration Number	Term of Validity
28.	Deye 德業	Ningbo Deye Inverter Technology Co., Ltd.	9	Madrid System*	1724131	February 24, 2033
29.	德 宠	Zhejiang Deye Environmental Appliances Co., Ltd.	11	PRC	80647254	February 20, 2035
30.		Zhejiang Deye Environmental Appliances Co., Ltd.	11	PRC	80631820	February 20, 2035
31.	Deye 德業	Zhejiang Deye Environmental Appliances Co., Ltd.	11	PRC	7712829	April 13, 2031

Notes:

* Currently approved in the following countries/organizations: Afghanistan, African Intellectual Property Organization (OAPI), Albania, Algeria, Azerbaijan, Belarus, Bhutan, Bosnia and Herzegovina, Botswana, Cabo Verde, Chile, Colombia, Cuba, North Korea, Egypt, Eswatini, Georgia, Indonesia, Iran, Israel, Japan, Kenya, Kyrgyzstan, Laos, Lesotho, Liberia, Liechtenstein, Madagascar, Malaysia, Monaco, Montenegro, Morocco, Mozambique, New Zealand, North Macedonia, Norway, South Korea, Moldova, Rwanda, San Marino, São Tomé and Príncipe, Serbia, Sierra Leone, Singapore, Sudan, Switzerland, Syria, Tajikistan, Trinidad and Tobago, Ukraine, Vietnam, Zambia, Antigua and Barbuda, Bahrain, Brunei, The Gambia, Ghana, Iceland, India, Jamaica, Malawi, Mexico, Oman, Pakistan, Samoa, Tunisia, Türkiye, Turkmenistan, Uzbekistan, Zimbabwe, Armenia, European Union, Philippines, the United States.

(b) Copyrights

As of the Latest Practicable Date, we had registered the following copyrights that we consider material to our business:

No.	Copyright	Owner	Registration No.	Registration Date	Expiry Date
1.	Storage Inverter Slave MCU 5 kW System V1515	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0131860	January 20, 2025	January 20, 2075
2.	BOOT MCU2 TI SG03LP1 System V514	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0131570	January 20, 2025	January 20, 2075
3.	Storage PV Inverter 5 kW System V4382	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0131578	January 20, 2025	January 20, 2075
4.	Slave Boot System V1	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0131735	January 20, 2025	January 20, 2075

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No.	Copyright	Owner	Registration No.	Registration Date	Expiry Date
5.	MCU2 SG12KLP3-V20xx1137-230612-RELAY System V1140	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0140765	January 20, 2025	January 21, 2075
6.	Storage Inverter Slave MCU-3P 12 kW System V1.8	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0140748	January 21, 2025	January 21, 2075
7.	TMS320F2837xS BOOT System V7	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0131931	January 20, 2025	January 20, 2075
8.	Dehumidifier Development Test Tool Software [Abbr.: Dehumidifier Development Test Tool] V1.0	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0139240	January 21, 2025	January 21, 2075
9.	G5 Micro Inverter Control Software V1.0	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0404785	March 07, 2025	March 07, 2075
10.	Micro Energy Storage Inverter Master Control Software V1.0	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0404758	March 07, 2025	March 07, 2075
11.	Three-Phase High-Voltage THXS320F28027_3PHV_1D Auxiliary DSP Software V1.0	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0444375	March 13, 2025	March 13, 2075
12.	Three-Phase High-Voltage HX32F28027_Boot Auxiliary DSP Software V1.0	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0448161	March 13, 2025	March 13, 2075
13.	Three-Phase High-Voltage TMS320F28374S BOOT Software V09	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0448869	March 13, 2025	March 13, 2075
14.	Three-Phase High-Voltage TMS320F28374S DSP-APP Software V1066	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0524549	March 26, 2025	March 26, 2075
15.	Mist-Free Humidifier Control Software V1.0	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0936259	June 05, 2025	June 5, 2075
16.	G4 Micro Inverter Control Software V1.0	Ningbo Deye Inverter Technology Co., Ltd.	2025SR0991406	June 12, 2025	June 12, 2075

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No.	Copyright	Owner	Registration No.	Registration Date	Expiry Date
17.	EU Standard Socket Software V1.0	Ningbo Deye Inverter Technology Co., Ltd.	2025SR2006630	October 17, 2025	October 17, 2075
18.	SUN-100KW-PCS01HP3 LCD Software [Abbr.: 100 kW PCS LCD Software] V1.0	Ningbo Deye Inverter Technology Co., Ltd.	2025SR2051616	October 23, 2025	October 23, 2075
19.	Sunsynk Customized LCD Control Software V1.0	Ningbo Deye Inverter Technology Co., Ltd.	2025SR2051587	October 23, 2025	October 23, 2075
20.	Feston Photovoltaic Inverter Supporting LCD Software V1.0	Ningbo Deye Inverter Technology Co., Ltd.	2025SR2051569	October 23, 2025	October 23, 2075
21.	Deye Energy Storage Intelligent Manufacturing Equipment Management System V1.0	Ningbo Deye ESS Technology Co., Ltd.	2024SR2009244	December 06, 2024	December 6, 2074
22.	EMS Data Simulation Software V1.0	Ningbo Deye ESS Technology Co., Ltd.	2025SR0000992	January 02, 2025	January 2, 2075
23.	Deye Energy Storage Production Site Control System [Abbreviation: Production Site Control System] V2.1.0	Ningbo Deye ESS Technology Co., Ltd.	2025SR0180161	January 26, 2025	January 26, 2075
24.	MS-G230 Charge and Discharge Test System V1.5	Ningbo Deye ESS Technology Co., Ltd.	2025SR0679081	April 25, 2025	April 25, 2075
25.	EMS Database Test Software V1.0	Ningbo Deye ESS Technology Co., Ltd.	2025SR0718358	April 30, 2025	April 30, 2075
26.	High Voltage BMS Host Computer Software V1.0.0	Ningbo Deye ESS Technology Co., Ltd.	2025SR0965466	June 10, 2025	June 10, 2075
27.	485 Firmware Upgrade System V1.00	Ningbo Deye ESS Technology Co., Ltd.	2025SR0965451	June 10, 2025	June 10, 2075
28.	Airtight Machine Control Software V1.0	Ningbo Deye ESS Technology Co., Ltd.	2025SR1482382	August 07, 2025	August 07, 2075

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(c) *Patents*

As of the Latest Practicable Date, we had registered the following patents that we consider material to our business:

No.	Patent Description	Owner	Patent No.	Place of Registration	Term of Validity
1.	A Parallel Anti-Backflow Control System for Inverters and Photovoltaic Inverters	Ningbo Deye Inverter Technology Co., Ltd.	202411836789.4	PRC	December 12, 2044
2.	An IGBT Drive and Protection Circuit	Ningbo Deye Inverter Technology Co., Ltd.	200910225997.X	PRC	November 22, 2029
3.	An Inverter Overload Detection Circuit Using MOSFET Conduction Resistance	Ningbo Deye Inverter Technology Co., Ltd.	201310213334.2	PRC	May 30, 2033
4.	Method for Setting Overload Points of Dual-Frequency Inverters Using MCU EEPROM	Ningbo Deye Inverter Technology Co., Ltd.	201310217877.1	PRC	June 2, 2033
5.	A Detection Device and Method for Dehumidifier Air Outlet Coverings	Ningbo Deye Inverter Technology Co., Ltd.	201710735269.8	PRC	August 23, 2037
6.	A Variable Frequency Hot Air Blower and Its Control Method	Ningbo Deye Inverter Technology Co., Ltd.	201811092465.9	PRC	September 18, 2038
7.	A Parallel Control Method for Inverters and Inverters	Ningbo Deye Inverter Technology Co., Ltd.	201811166636.8	PRC	October 7, 2038
8.	A Variable Frequency Control System for Deep Well Pumps	Ningbo Deye Inverter Technology Co., Ltd.	201811282698.5	PRC	October 30, 2038
9.	A Dehumidifier and Its Controller	Ningbo Deye Inverter Technology Co., Ltd.	201911411413.8	PRC	December 30, 2039
10.	An Inverter with Self-Detecting DC Bus Capacitor and Its Detection Method	Ningbo Deye Inverter Technology Co., Ltd.	202111643732.9	PRC	December 28, 2041

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No.	Patent Description	Owner	Patent No.	Place of Registration	Term of Validity
11.	A DC Arc Detection Circuit and Inverter and Photovoltaic Power Generation System	Ningbo Deye Inverter Technology Co., Ltd.	202210924939.1	PRC	August 2, 2042
12.	A Soft Switching Circuit Based on Resonant Voltage Detection	Ningbo Deye Inverter Technology Co., Ltd.	202211239249.9	PRC	October 10, 2042
13.	A Resonant DC/AC Converter Based on Dual MPPT and Its Modulation Method	Ningbo Deye Inverter Technology Co., Ltd.	202511116538.3	PRC	August 10, 2045
14.	A Battery Capacity Prediction Method, Prediction Device, and Related Equipment	Ningbo Deye ESS Technology Co., Ltd.	202411267172.5	PRC	September 10, 2044
15.	A Dust Purification Device	Ningbo Deye ESS Technology Co., Ltd.	202411290876.4	PRC	September 13, 2044
16.	Energy Scheduling Method and System for Smart Microgrid	Ningbo Deye ESS Technology Co., Ltd.	202411505660.5	PRC	October 27, 2044
17.	A Charging and Discharging Method for Energy Storage System, Energy Storage System, and Storage Medium	Ningbo Deye ESS Technology Co., Ltd.	202411889755.1	PRC	December 19, 2044
18.	A Dynamic Addressing Method and System for Battery Pack Combination	Ningbo Deye ESS Technology Co., Ltd.	202210988503.9	PRC	August 16, 2042
19.	An Extended Frame Division Method and System for CAN Communication	Ningbo Deye ESS Technology Co., Ltd.	202211162228.1	PRC	September 22, 2042
20.	A Heating Regeneration Deodorization Method and Device for Air Purifiers	Zhejiang Deye Environmental Appliances Co., Ltd.	201911145194.3	PRC	February 12, 2044
21.	A Liquid Medicine Deodorization Method and Device	Zhejiang Deye Environmental Appliances Co., Ltd.	201911145275.3	PRC	February 12, 2044

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No.	Patent Description	Owner	Patent No.	Place of Registration	Term of Validity
22.	A Defrosting Method for Dehumidifier Water Collection Tray and Its Defrosting Device	Zhejiang Deye Environmental Appliances Co., Ltd.	202010149935.1	PRC	March 5, 2040
23.	Circuit Waterproof Structure for Dehumidifiers	Zhejiang Deye Environmental Appliances Co., Ltd.	202110535191.1	PRC	May 16, 2041
24.	Humidity Display Method for Dehumidifiers to Avoid Fluctuations	Zhejiang Deye Environmental Appliances Co., Ltd.	202110752046.9	PRC	June 28, 2041
25.	Control Method to Extend the Service Life of Dehumidifiers	Zhejiang Deye Environmental Appliances Co., Ltd.	202111005603.7	PRC	August 29, 2041
26.	A Dehumidifier with Refrigerant Leak Detection Function and Its Detection Method	Zhejiang Deye Environmental Appliances Co., Ltd.	202210242045.4	PRC	March 10, 2042

(d) Domain names

As of the Latest Practicable Date, we owned or have been licensed to use the following domain names which we consider to be or may be material to our business:

No. ⁽¹⁾	Domain Name	Registered Owner	Expiry Date
1.	deye.com	Our Company	August 10, 2028
2.	deye.cn	Zhejiang Deye Environmental Appliances Co., Ltd.	March 17, 2031
3.	deye.com.cn	Ningbo Deye Technology Group Co., Ltd.	July 9, 2031
4.	deyestore.com	Our Company	November 24, 2028
5.	deyeess.com	NINGBO DEYE ESS TECHNOLOGY CO., LTD	September 2, 2032
6.	deyeinverter.com	NINGBO DEYE INVERTER TECHNOLOGY CO., LTD	May 10, 2027
7.	deyecloud.com	NINGBO DEYE INVERTER TECHNOLOGY CO., LTD	December 09, 2034

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No. ⁽¹⁾	Domain Name	Registered Owner	Expiry Date
8.	deye.cloud	Cuiji Technology (Shanghai) Co., Ltd.	February 16, 2034
9.	deye-jp.com	Our Company	September 7, 2028
10.	deyeess.cn	NINGBO DEYE ESS TECHNOLOGY CO., LTD	September 2, 2032
11.	deye-ess.com	NINGBO DEYE ESS TECHNOLOGY CO., LTD	September 2, 2032
12.	deye-ess.cn	NINGBO DEYE ESS TECHNOLOGY CO., LTD	September 2, 2032
13.	deyeess.com.cn	NINGBO DEYE ESS TECHNOLOGY CO., LTD	September 2, 2032
14.	cuiji.cloud	Cuiji Technology (Shanghai) Co., Ltd.	July 29, 2027

FURTHER INFORMATION ABOUT OUR DIRECTORS

1. Particulars of Directors’ Service Contracts and Appointment Letters

(a) Executive Directors and Non-executive Directors

We have entered into service contracts with each of our executive Directors in respect of, among other things, (i) compliance of the Listing Rules and applicable laws; and (ii) observance of the Articles of Association. Such service contracts have terms of three years commencing from the date of appointment until terminated in accordance with the terms and conditions of the service contract or by either party giving to the other party not less than one month’s prior notice in writing.

(b) Independent non-executive Directors

Each of our independent non-executive Directors has entered into a letter of appointment with us. The term of appointment shall be for an initial term of three years from the [REDACTED] or until the third annual general meeting of the Company after the [REDACTED], whichever is sooner (subject to retirement as and when required under the Articles of Association and the Listing Rules). Either party may terminate the agreement by giving not less than three months’ written notice.

Under their letter appointments, each of the independent non-executive Directors is entitled to an annual fixed fee.

(c) Others

None of our Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

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2. Remuneration of Directors

- (a) The aggregate amount of remuneration for our Directors for the years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026 was RMB29.43 million, RMB28.93 million, RMB24.60 million and RMB13.88 million, respectively.
- (b) Under the arrangements currently in force, we estimate that the aggregate remuneration (excluding any discretionary bonus which may be paid) payable to, and benefits in kind receivable by, our Directors by any member of our Group in respect of the year ending December 31, 2026 is approximately RMB[34.74] million.
- (c) There is no arrangement under which any Director has waived or agreed to waive any remuneration or benefits in kind during the Track Record Period.

3. Disclosure of Interests

A. Substantial Shareholders

Save as disclosed in the section headed “Substantial Shareholders” in this Document, up to the Latest Practicable Date, our Directors or chief executive were not aware of any other person, not being a Director or chief executive of our Company, who had an interest or short position in the Shares and underlying Shares of our Company, which following the completion of the [REDACTED], would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who was, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company or any member of our Group.

B. Directors or Chief Executives

Save as disclosed below and in the section headed “Substantial Shareholders” in this Document, immediately following completion of the [REDACTED] (and assuming the [REDACTED] is not exercised), none of our Directors or chief executive of our Company has any interest and/or short position in the Shares, underlying Shares and debentures of our Company or any of its associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which has been taken or is deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers to be notified to our Company and the Stock Exchange.

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Interests in Shares and underlying Shares

Name of Director/chief executive	Position	Capacity/ Nature of interest	Description of Shares	Number of Shares directly or indirectly held	Approximate percentage of shareholding in our A Shares ⁽¹⁾	Approximate percentage of shareholding in our total Share capital ⁽²⁾
Mr. Tan Zui	Executive Director, Deputy General Manager, Chief Financial Officer	Beneficial Owner ⁽³⁾	A Shares	218,568	[REDACTED]%	[REDACTED]%

Notes:

- (1) The calculation is based on the total number of A Shares in issue immediately following the completion of the [REDACTED], assuming that no other changes are made to the number of issued Shares of our Company between the Latest Practicable Date and the [REDACTED].
- (2) The calculation is based on the total number of Shares in issue immediately following the completion of the [REDACTED], assuming that no other changes are made to the issued Share capital of our Company between the Latest Practicable Date and the [REDACTED].
- (3) The beneficial ownership of the director listed here includes 59,270 share options granted under the 2022 Equity Incentive Plan and 21,000 restricted shares granted under the 2025 Restricted A Share Incentive Scheme, subject to the conditions (including vesting conditions) of those options and restricted shares.

C. Disclaimers

- i. Save as disclosed below and in the section headed “Substantial Shareholders” in this Document, none of our Directors or chief executive of our Company has any interests and short positions in the shares, underlying Shares and debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he is taken or deemed to have under such provisions of SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Companies to be notified to us and the Stock Exchange, in each case once our Shares are [REDACTED];
- ii. Save as disclosed below, none of our Directors is a director or employee of a company which is expected to have an interest in the Shares falling to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO once our Shares are [REDACTED] on the Stock Exchange;
- iii. None of our Directors, their respective close associates (as defined under the Listing Rules) or Shareholders who own more than 5% of the number of issued shares of our Company have any interests in the five largest suppliers of our Group, and all of our five largest suppliers in each year/period during the Track Record Period are Independent Third Parties; and we do not have any promoter

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and no cash, securities or other benefit has been paid, allotted or given within the two years immediately preceding the date of this Document, or are proposed to be paid, allotted or given to any promoters;

- iv. None of our Directors or the experts named in the part headed “– Other information – Consent of experts” above is:
 - (a) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this Document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group;
 - (b) or materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to our business.

4. A Share Incentive Schemes

(a) 2022 Equity Incentive Plan

Our Company adopted the 2022 Equity Incentive Plan approved by the Shareholders on July 25, 2022, which was outstanding as of the Latest Practicable Date. The terms of the 2022 Equity Incentive Plan are not subject to the provisions of Chapter 17 of the Listing Rules other than Rule 17.12 as they do not involve any grant of options or restricted shares for underlying H Shares by our Company after our [REDACTED]. Our Company will comply with applicable requirements under Rule 19A.39E of the Listing Rules as and when appropriate and required. The terms of the 2022 Equity Incentive Plan are summarized below:

(i) Purpose

The purpose of the 2022 Equity Incentive Plan is to improve corporate governance, establish a long-term incentive mechanism to retain key talent and align the interests of the shareholders, our Company and our core employees. The 2022 Equity Incentive Plan is implemented under the premise of protecting shareholder’s interests and with a principle of evaluating the benefits according to contributions.

(ii) Administration of the scheme

The 2022 Equity Incentive Plan is subject to the approval of the Shareholders’ meeting, the administration of the Board, and the supervision of the independent non-executive Directors of the Company.

(iii) Participants

The participants of the 2022 Equity Incentive Plan include key technical employees of our Group who have made significant contributions to the business operations and development of our Group.

(iv) Source and maximum number of Shares

The Shares underlying the 2022 Equity Incentive Plan shall be A Shares to be issued by our Company. Each restricted share option granted represents the right to

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purchase one A share within the agreed period at the grant price. The restricted share options are subject to a vesting period and will only be vested without restrictions upon fulfilling the unlocking conditions stipulated. The maximum number of restricted Shares that can be granted under the 2022 Equity Incentive Plan is 23,893,380 A Shares.

(v) Term of the scheme

The 2022 Equity Incentive Plan shall be effective from the date of completion of the grant of restricted shares under the Scheme up to the date when all of the restricted shares granted to the participants have either fully vested or been repurchased and cancelled, provided that the term of the Scheme shall not exceed 60 months.

(vi) Conditions to the grant of restricted Shares

The restricted Shares under the 2022 Equity Incentive Plan will only be granted to selected participants when the following conditions are fulfilled:

- (a) Regarding our Company, none of the following circumstances has occurred:
 - (1) an audit report with a disclaimer of opinion or an adverse opinion has been issued by the reporting accountant with respect to our Company’s accountants’ report for the most recent fiscal year;
 - (2) an audit report with a disclaimer of opinion or an adverse opinion has been issued by the reporting accountant with respect to the internal control contained in the accountants’ report for the most recent fiscal year;
 - (3) our Company’s failure to distribute dividends in accordance with the relevant laws and regulations, the Articles of Association, or the public commitment within the last 36 months after its listing on the Shanghai Stock Exchange;
 - (4) applicable laws and regulations prohibit the implementation of any share incentive scheme; or
 - (5) any other circumstances determined by CSRC.
- (b) With respect to the grantee, none of the following circumstances has occurred:
 - (1) the grantee has been regarded as an inappropriate person by the relevant stock exchange within the last 12 months;
 - (2) the grantee has been regarded as an inappropriate person by CSRC or its regional office within the last 12 months;

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- (3) the grantee has been punished or prohibited from entering into the securities market by the CSRC or its regional office within the last 12 months;
- (4) the grantee is not qualified to serve as a director or senior management according to the PRC Company Law;
- (5) the grantee is prohibited from participating in any incentive plan of listed companies according to applicable laws and regulations; or
- (6) any other circumstances determined by the CSRC.

(vii) Vesting of Share Options

Vesting of the share options in relation to 2022 Equity Incentive Plan is conditional upon the operating performance of the Group and the individual performance indicator of the Participants.

(viii) Outstanding restricted Shares

As of the Latest Practicable Date, the number of outstanding underlying restricted Shares granted under the 2022 Equity Incentive Plan was 237,102, representing approximately [REDACTED]% of the total issued Shares immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no additional Shares are issued pursuant to our A Share Incentive Schemes).

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The table below shows the details of the outstanding Options granted to all grantees under the 2022 Equity Incentive Plan as of the Latest Practicable Date.

Name of grantee	Position in our Group	Address	Date of grant	Number of outstanding restricted Shares	Grant Price (RMB)	Exercise Price as of the Latest Practicable Date (RMB)	Exercise Period	Approximate % of total issued Shares immediately after the completion of the [REDACTED] ⁽¹⁾
Directors and Senior Management								
Tan Zui	Executive Director, Deputy General Manager, Chief Financial Officer	Room 106, Building 52, Shunshan Mansion No. 1111 Taihe South Road Jiufeng Mountain, Daqi Street Beilun District Ningbo City, Zhejiang Province PRC	July 26, 2022	59,270	219.02	39.10	July 26, 2025 to July 25, 2026	[REDACTED]%
Mr. Ji Dehai	Deputy General Manager	No. 200 Xiangyun North Road, Xiangyun Community, Juxian Subdistrict, National High-tech Zone, Ningbo City, Zhejiang Province, PRC	July 26, 2022	118,541	219.02	39.10	July 26, 2025 to July 25, 2026	[REDACTED]%

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Name of grantee	Position in our Group	Address	Date of grant	Number of outstanding restricted Shares	Grant Price (RMB)	Exercise Price as of the Latest Practicable Date (RMB)		Approximate % of total issued Shares immediately after the completion of the [REDACTED] ⁽¹⁾
						Exercise Period	Exercise Period	
Mr. Liu Shujian	Board Secretary	Room 302, No. 8, Lane 179 Miaopu Road, Shunlong Community Ningbo City, Zhejiang Province PRC	July 26, 2022	44,453	219.02	39.10	July 26, 2025 to July 25, 2026	[REDACTED]%
Other Grantees								
Huang Fuzhang	Team Leader	No. 11-2, Laocuntou Group, Xiazeng Village, Pangushan Town, Yudu County, Ganzhou City, Jiangxi Province, PRC	December 20, 2022	5,753	219.02	39.10	December 20, 2025 to December 19, 2026	[REDACTED]%
Yu Kaihui	Marketing Staff	Building 23, Xinhuiyuan, Daqi Subdistrict, Beilun District, Ningbo City, Zhejiang Province, PRC	December 20, 2022	2,964	219.02	39.10	December 20, 2025 to December 19, 2026	[REDACTED]%
Hu Jingjing	Technical Support Assistant	No. 148 Gunjiang Nong, Zhaobaoshan Subdistrict, Zhenhai District, Ningbo City, Zhejiang Province, PRC	December 20, 2022	1,481	219.02	39.10	December 20, 2025 to December 19, 2026	[REDACTED]%

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Name of grantee	Position in our Group	Address	Date of grant	Number of outstanding restricted Shares	Grant Price (RMB)	Exercise Price as of the Latest Practicable Date (RMB)	Exercise Period	Approximate % of total issued Shares immediately after the completion of the [REDACTED] ⁽¹⁾
Wang Tianfei	Manager	No. 63 Shanggang Village, Taoying Township, Dengzhou City, Henan Province, PRC	December 20, 2022	980	219.02	39.10	December 20, 2025 to December 19, 2026	[REDACTED]%
Chen Han	Engineer	No. 5 Chencaiyuan, Duyuan Village Committee, Chengguan Town, Taihe County, Anhui Province, PRC	December 20, 2022	945	219.02	39.10	December 20, 2025 to December 19, 2026	[REDACTED]%
Xia Jinsuo	Project Group Manager	No. 37, Pangshan Group, Xingfeng Village, Nihe Town, Lujiang County, Chaohu City, Anhui Province, PRC	July 26, 2022	700	219.02	39.10	July 26, 2025 to July 25, 2026	[REDACTED]%
Zheng Fudi	Technical Specialist	No. 24, Shangbuzu, Yuwend Village, Jingshi Township, Yudu County, Ganzhou City, Jiangxi Province, PRC	December 20, 2022	700	219.02	39.10	December 20, 2025 to December 19, 2026	[REDACTED]%
Li Jiali	Team Leader	No. 42, Lidong, Lizhao Village, Huji Town, Lixin County, Anhui Province, PRC	December 20, 2022	603	219.02	39.10	December 20, 2025 to December 19, 2026	[REDACTED]%

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Name of grantee	Position in our Group	Address	Date of grant	Number of outstanding restricted Shares	Grant Price (RMB)	Exercise Price as of the Latest Practicable Date (RMB)	Exercise Period	Approximate % of total issued Shares immediately after the completion of the [REDACTED] ⁽¹⁾
Tan Jinming	Team Leader	No. 49, Group 4, Zhaitou Village, Jiugongshan Town, Tongshan County, Hubei Province, PRC	December 20, 2022	501	219.02	39.10	December 20, 2025 to December 19, 2026	[REDACTED]%
Chen Long	Project Manager	Huicheng Group, Sanxing Village, Yanliu Town, Shou County, Anhui Province, PRC	July 26, 2022	200	219.02	39.10	July 26, 2025 to July 25, 2026	[REDACTED]%
Zhang Peipei	Department Clerk	No. 54, Wanli Villager Group, Yingfeng Village, Yingkou Township, Hecheng District, Huaihua City, Hunan Province, PRC	December 20, 2022	11	219.02	39.10	December 20, 2025 to December 19, 2026	[REDACTED]%

Note:

- (1) The calculation is based on the total number of Shares in issue immediately following the completion of the [REDACTED], assuming that no other changes are made to the issued Share capital of our Company between the Latest Practicable Date and the [REDACTED].

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(b) 2024 Restricted A Share Incentive Scheme

Our Company adopted the 2024 Restricted A Share Incentive Scheme approved by the Shareholders on January 24, 2024, which has been fully vested as of the Latest Practicable Date. The terms of the 2024 Restricted A Share Incentive Scheme are not subject to the provisions of Chapter 17 of the Listing Rules other than Rule 17.12 as they do not involve any grant of options or restricted shares for underlying H Shares by our Company after our [REDACTED]. Our Company will comply with applicable requirements under Rule 19A.39E of the Listing Rules as and when appropriate and required. The terms of the 2024 Restricted A Share Incentive Scheme are summarized below:

(i) Purpose

The purpose of the 2024 Restricted A Share Incentive Scheme is designed to align employee and shareholder interests, enhance long-term corporate value, and support sustainable development.

(ii) Administration of the scheme

The 2024 Restricted A Share Incentive Scheme is subject to the approval of the Shareholders’ meeting, which will elect a three-member management committee (“**Management Committee**”) to administer the scheme.

(iii) Participants

The participants of the 2024 Restricted A Share Incentive Scheme include directors (excluding independent Directors), supervisors, senior management, core management, technical and business personnel, as well as other key employees of our Group who have made significant contributions to the business operations and development of our Group as identified by the Board.

(iv) Source and maximum number of Shares

The Shares underlying the 2024 Restricted A Share Incentive Scheme shall be A Shares repurchased by our Company from the secondary market, which are held in the Company’s designated share repurchase account. Each restricted Share granted represents the right to purchase one A share within the agreed period at the grant price. The restricted Shares are subject to a vesting period and will only be vested without restrictions upon fulfilling the unlocking conditions stipulated. The maximum number of restricted Shares that can be granted under the Restricted Shares Incentive Scheme is 3,975,272 A Shares.

(v) Term of the scheme

The 2024 Restricted A Share Incentive Scheme shall have a term of 36 months from the date on which the 2024 Restricted A Share Incentive Scheme is approved at the general meeting and the Company announces that the last batch of the underlying shares is transferred to the 2024 Restricted A Share Incentive Scheme.

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(vi) Conditions to the grant of restricted Shares

The restricted Shares under the 2024 Restricted A Share Incentive Scheme will only be granted to selected participants when the following conditions are fulfilled:

- (a) Regarding our Company, none of the following circumstances has occurred:
 - (1) an audit report with a disclaimer of opinion or an adverse opinion has been issued by the reporting accountant with respect to our Company’s accountants’ report for the most recent fiscal year;
 - (2) an audit report with a disclaimer of opinion or an adverse opinion has been issued by the reporting accountant with respect to the internal control contained in the accountants’ report for the most recent fiscal year;
 - (3) our Company’s failure to distribute dividends in accordance with the relevant laws and regulations, the Articles of Association, or the public commitment within the last 36 months after its listing on the Shanghai Stock Exchange;
 - (4) applicable laws and regulations prohibit the implementation of any share incentive scheme; or
 - (5) any other circumstances determined by CSRC.
- (b) With respect to the grantee, none of the following circumstances has occurred:
 - (1) the grantee has been regarded as an inappropriate person by the relevant stock exchange within the last 12 months;
 - (2) the grantee has been regarded as an inappropriate person by CSRC or its regional office within the last 12 months;
 - (3) the grantee has been punished or prohibited from entering into the securities market by the CSRC or its regional office within the last 12 months;
 - (4) the grantee is not qualified to serve as a director or senior management according to the PRC Company Law;
 - (5) the grantee is prohibited from participating in any incentive plan of listed companies according to applicable laws and regulations; or
 - (6) any other circumstances determined by the CSRC.

(vii) Vesting Period

The underlying shares held by the 2024 Restricted A Share Incentive Scheme will vest 12 months following the date of the Company’s announcement of the last transfer

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of the underlying shares to the 2024 Restricted A Share Incentive Scheme, subject to relevant vesting conditions.

(viii) Transfer Restrictions and Dividends

Prior to vesting, participants may not transfer, withdraw, pledge, guarantee, use for debt repayment, or otherwise dispose of their restricted share interests without prior approval from the Management Committee. Cash dividends will also not be distributed prior to full vesting of the underlying A Shares.

(ix) No outstanding restricted Shares

As of the Latest Practicable Date, all shares granted under the 2024 Restricted A Share Incentive Scheme have vested and there are no outstanding restricted shares. For further information, please refer to Note 33 of the Accountant’s Report in Appendix I of this document.

(c) 2025 Restricted A Share Incentive Scheme

Our Company adopted the 2025 Restricted A Share Incentive Scheme approved by the Shareholders on September 16, 2025, which was outstanding as of the Latest Practicable Date. The terms of the 2025 Restricted A Share Incentive Scheme are not subject to the provisions of Chapter 17 of the Listing Rules other than Rule 17.12 as they do not involve any grant of options or restricted shares for underlying H Shares by our Company after our [REDACTED]. Our Company will comply with applicable requirements under Rule 19A.39E of the Listing Rules as and when appropriate and required. The terms of the 2025 Restricted A Share Incentive Scheme are summarized below:

(i) Purpose

The purpose of the 2025 Restricted A Share Incentive Scheme is designed to align employee and shareholder interests, enhance long-term corporate value, and support sustainable development.

(ii) Administration of the scheme

The 2025 Restricted A Share Incentive Scheme is subject to the approval of the Shareholders’ meeting, which will elect a three-member management committee (“**Management Committee**”) to administer the scheme.

(iii) Participants

The participants of the 2025 Restricted A Share Incentive Scheme include directors (excluding independent Directors), supervisors, senior management, core management, technical and business personnel, as well as other key employees of our Group who have made significant contributions to the business operations and development of our Group as identified by the Board.

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(iv) Source and maximum number of Shares

The Shares underlying the 2025 Restricted A Share Incentive Scheme shall be A Shares repurchased by our Company from the secondary market, which are held in the Company’s designated share repurchase account. Each restricted Share granted represents the right to purchase one A share within the agreed period at the grant price. The restricted Shares are subject to a vesting period and will only be vested without restrictions upon fulfilling the unlocking conditions stipulated. The maximum number of restricted Shares that can be granted under the Restricted Shares Incentive Scheme is 2,670,080 A Shares.

(v) Term of the scheme

The 2025 Restricted A Share Incentive Scheme shall have a term of 60 months from the date on which the 2025 Restricted A Share Incentive Scheme is approved at the general meeting and the Company announces that the last batch of the underlying shares is transferred to the 2025 Restricted A Share Incentive Scheme.

(vi) Conditions to the grant of restricted Shares

The restricted Shares under the 2025 Restricted A Share Incentive Scheme will only be granted to selected participants when the following conditions are fulfilled:

(a) Regarding our Company, none of the following circumstances has occurred:

- (1) an audit report with a disclaimer of opinion or an adverse opinion has been issued by the reporting accountant with respect to our Company’s accountants’ report for the most recent fiscal year;*
- (2) an audit report with a disclaimer of opinion or an adverse opinion has been issued by the reporting accountant with respect to the internal control contained in the accountants’ report for the most recent fiscal year;*
- (3) our Company’s failure to distribute dividends in accordance with the relevant laws and regulations, the Articles of Association, or the public commitment within the last 36 months after its listing on the Shanghai Stock Exchange;*
- (4) applicable laws and regulations prohibit the implementation of any share incentive scheme; or*
- (5) any other circumstances determined by CSRC.*

(b) With respect to the grantee, none of the following circumstances has occurred:

- (1) the grantee has been regarded as an inappropriate person by the relevant stock exchange within the last 12 months;*

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- (2) the grantee has been regarded as an inappropriate person by CSRC or its regional office within the last 12 months;
- (3) the grantee has been punished or prohibited from entering into the securities market by the CSRC or its regional office within the last 12 months;
- (4) the grantee is not qualified to serve as a director or senior management according to the PRC Company Law;
- (5) the grantee is prohibited from participating in any incentive plan of listed companies according to applicable laws and regulations; or
- (6) any other circumstances determined by the CSRC.

(vii) Vesting Period

The underlying shares held by the 2025 Restricted A Share Incentive Scheme will vest 12 months following the date of the Company’s announcement of the last transfer of the underlying shares to the 2025 Restricted A Share Incentive Scheme, subject to relevant vesting conditions.

(viii) Transfer Restrictions and Dividends

Prior to vesting, participants may not transfer, withdraw, pledge, guarantee, use for debt repayment, or otherwise dispose of their restricted share interests without prior approval from the Management Committee. Cash dividends will also not be distributed prior to full vesting of the underlying A Shares.

(ix) Outstanding restricted Shares

As of the Latest Practicable Date, the number of outstanding restricted Shares granted under the 2025 Restricted A Share Incentive Scheme was 2,670,080, representing approximately [REDACTED]% of the total issued Shares immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no additional Shares are issued pursuant to our A Share Incentive Schemes).

The table below sets forth the details of outstanding restricted Shares granted to the Directors, senior management and other connected persons under the 2025 Restricted A Share Incentive Scheme as of the Latest Practicable Date.

Name of the grantee	Position	Date of grant	Grant Price (RMB)	Number of A Shares underlying the Plan granted	Approximate percentage of issued Shares immediately after the [REDACTED] ⁽¹⁾
Director, Senior Management and Connected Persons					
Mr. Ji Dehai	Deputy General Manager	September 16, 2025	29.08	42,000	[REDACTED]%

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Name of the grantee	Position	Date of grant	Grant Price (RMB)	Number of A Shares underlying the Plan granted	Approximate percentage of issued Shares immediately after the [REDACTED] ⁽¹⁾
Mr. Tan Zui	Executive Director, General Manager, Chief Financial Officer	September 16, 2025	29.08	21,000	[REDACTED]%
Mr. Liu Shujian	Board Secretary	September 16, 2025	29.08	14,000	[REDACTED]%
Ms. Ding Zeju	Connected Person ⁽²⁾	September 15, 2025	29.08	12,600	[REDACTED]%

Note:

(1) The calculation is based on the assumption that the [REDACTED] is not exercised and no additional Shares are issued pursuant to our A Share Incentive Schemes.

(2) Ms. Ding Zeju is the spouse of Mr. Tan Zui.

The table below sets forth the details of outstanding restricted Shares granted to all other grantees under the 2025 Restricted A Share Incentive Scheme as of the Latest Practicable Date. The outstanding restricted Shares will vest 12 months from the date of the Company’s announcement of the last transfer of the underlying shares to the 2025 Restricted A Share Incentive Scheme. All shares are subject to the fulfillment of profit targets of the subsidiaries of the Group and the performance appraisal target to be achieved by the Participants.

Number of grantees	Date of grant	Number of outstanding restricted Shares	Grant price	Approximate % of total issued Shares immediately after the completion of the [REDACTED] ⁽¹⁾
779	September 16, 2025	2,580,480	RMB29.08	[REDACTED]%

Note:

(1) The calculation is based on the assumption that the [REDACTED] is not exercised and no additional Shares are issued pursuant to our A Share Incentive Schemes.

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OTHER INFORMATION

1. Estate duty

Our Directors have been advised that no material liability for estate duty is likely to fall upon any member of our Group.

2. Litigation

Save as disclosed in the section headed “Business” in this Document, no member of our Group is engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against our Company that would have a material adverse effect on our Company’s results of operations or financial condition.

3. Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred material preliminary expenses.

4. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the seller and purchaser is HK\$1.00 for every HK\$1,000 (or part thereof) of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

5. Joint Sponsors

The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

[REDACTED]

The Joint Sponsors will receive US\$900,000 for acting as the sponsors for the [REDACTED].

6. Consent of experts

This Document contains statements made by the following experts

Name	Qualification
China International Capital Corporation Hong Kong Securities Limited	A licensed corporation under the SFO for Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO

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Name	Qualification
CITIC Securities (Hong Kong) Limited	A licensed corporation under the SFO for Type 4 (advising on securities) and Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
CMB International Capital Limited	A licensed corporation under the SFO for Type 1 (dealing in securities) and Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
Beijing Dacheng Law Offices, LLP	Legal advisor to the Company as to PRC laws
King & Wood Mallesons	Legal advisor to our Company as to international sanctions laws
BDO Limited	Certified Public Accountants and Registered Public Interest Entity Auditor under Accounting and Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent Industry consultant
KPMG ADVISORY (CHINA) LIMITED NINGBO BRANCH	Transfer Pricing Advisor

As disclosed, as of the Latest Practicable Date, none of the experts named above has any shareholding interest in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

Each of the experts named above have given and have not withdrawn their respective written consent to the issue of this Document with copies of their reports, letters, opinions or summaries of opinions (as the case may be) and the references to their names included herein in the form and context in which they are respectively included.

7. Binding effect

This Document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

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8. Bilingual Document

The English language and Chinese language versions of this Document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

9. Compliance Advisor

We have appointed Changjiang Corporate Finance (HK) Limited as our compliance advisor in compliance with Rule 3A.19 of the Listing Rules.

10. Preliminary expenses

We have not incurred any material preliminary expenses in relation to the incorporation of our Company.

11. Promoters

All of the promoters of the Company are the then Shareholders as at December 29, 2017 immediately before our conversion into a joint stock limited liability company. Save as disclosed in the section headed “History” in this Document, within the two years immediately preceding the date of this Document, no cash, securities or benefit has been paid, allotted or given, or is proposed to be paid, allotted or given to the promoters named above in connection with the [REDACTED] or the related transactions described in this Document.

12. No Material Adverse Change

Our Directors confirm that up to Latest Practicable Date, there has been no material adverse change in our financial, operational or trading positions or prospects since September 30, 2025, being the end of the period reported on as set out in the Accountants’ Report included in Appendix I to this Document.

13. Miscellaneous

- (a) save as disclosed in the section headed “History” in this Document, within the two years immediately preceding the date of this Document:
 - (i) no share or loan capital of our Company or any of our subsidiaries has been issued or agreed to be issued, or is proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share of our Company or any of our subsidiaries; and

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (iv) no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company;
- (b) there are no founder, management or deferred shares in our Company or any of our subsidiaries;
- (c) save as disclosed in the section headed “Financial Information” in this Document, there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;
- (d) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (e) save as disclosed in the section headed “Financial Information” in this Document, our Company has no outstanding convertible debt securities or debentures;
- (f) there is no arrangement under which future dividends are waived or agreed to be waived;
- (g) save for our A Shares listed on the Shanghai Stock Exchange, none of our equity and debt securities is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought;
- (h) our Company is a joint stock limited company and is subject to the PRC Company Law; and
- (i) our Company has adopted a code of conduct regarding Directors’ securities transactions on terms as required under the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules.