
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of each of the material contracts referred to in the section headed “Statutory and General Information – 2. Further Information about our Business – A. Summary of Our Material Contracts” in Appendix VI to this document; and
- (b) the written consents referred to in the section headed “Statutory and General Information – 5. Other Information – F. Consents of Experts” in Appendix VI to this document.

2. DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available on display on the website of our Company at www.deye.com.cn and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountant’s report from BDO Limited, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the Track Record Period;
- (d) the report from BDO Limited on the [REDACTED] of our Group, the text of which is set out in the section headed “ [REDACTED]” in Appendix II to this document;
- (e) the Frost & Sullivan Report;
- (f) the PRC legal opinion issued by Beijing Dacheng Law Offices, LLP, our PRC Legal Advisor, in respect of certain general corporate matters and property interests in Mainland China of our Group;
- (g) the memorandum of advice prepared by King & Wood Mallesons, our International Sanctions Legal Advisor, summarizing the legal advice in respect of international sanctions laws;
- (h) the report prepared by KPMG ADVISORY (CHINA) LIMITED NINGBO BRANCH, our Transfer Pricing Advisor, summarizing matters in respect of transfer pricing;
- (i) the material contracts referred to in the section headed “Statutory and General Information – 2. Further Information about our Business – A. Summary of Our Material Contracts” in Appendix VI to this document;

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- (j) the written consents referred to in section headed “Statutory and General Information – 5. Other Information – F. Consents of Experts” in Appendix VI to this document;
- (k) the contracts referred to in the section headed “3. Further Information About Our Directors – A. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix VI to this document; and
- (l) the PRC Company Law, Securities Law and the Trial Measures, together with unofficial English translations thereof.