Immediately following completion of the [**REDACTED**], assuming no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [**REDACTED**], the following persons will have an interest or short position (as applicable) in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the issued voting shares of our Company:

				Assuming that the [REDACTED] is not exercised		Assuming that the [REDACTED] is fully exercised	
Name of Shareholder	**Nature of interest[1]**	**Description of Shares**	**Number and class of Shares directly or indirectly held**	**Approximate % of shareholding in our A Shares immediately after the [REDACTED]**	**Approximate % of shareholding in the total share capital of our Company immediately after the [REDACTED]**	**Approximate % of shareholding in our A Shares immediately after the [REDACTED]**	**Approximate % of shareholding in the total share capital of our Company immediately after the [REDACTED]**
Mr. CHEN Zuotao . . .	Interest in controlled corporation	A Shares	33,414,920	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]
Mr. CHEN Zuoning . .	Interest of a close relative	A Shares	33,414,920	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]
Tianhao Investment . .	Interest in controlled corporation	A Shares	33,414,920	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]
Tianhao Technology . .	Beneficial owner	A Shares	33,414,920	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]

Note:

(1) Mr. CHEN Zuotao is indirectly interested in 33,414,920 A Shares of our Company through Tianhao Technology, which directly owns 33,414,920 A Shares of our Company. Tianhao Investment controls Tianhao Technology and owns approximately 99.99% equity interest in Tianhao Technology. Mr. CHEN Zuoning (陳作寧), brother of Mr. CHEN Zuotao, owns the remaining 0.01% equity interest in Tianhao Technology. Each of Mr. CHEN Zuotao and Mr. CHEN Zuoning owns 99.9% equity interest and 0.1% equity interest in Tianhao Investment, respectively. Each of Mr. CHEN Zuotao, Mr. CHEN Zuoning, Tianhao Technology and Tianhao Investment is deemed to be interested in all the A Shares in which each of them is interested. Mr. CHEN Zuotao, Mr. CHEN Zuoning, Tianhao Technology and Tianhao Investment constitute our Single Largest Group of Shareholders, holding approximately [**REDACTED**] of the issued share capital of our Company immediately following the completion of the [**REDACTED**], that the [**REDACTED**] is not exercised and that no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [**REDACTED**].

For details of shareholders who will be, directly or indirectly, interested in 10% or more of the issued voting shares of other members of our Group, see section headed "Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — 3. Disclosure of Interests — (b) Interests of substantial shareholders" in Appendix IV to this document.