

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) copies of each of the material contracts referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix IV to this document; and
- (ii) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 5. Qualifications and Consents of Experts” in Appendix IV to this document.

B. DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available on display on the website of our Company at www.giantec-semi.com and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk during a period of 14 days from the date of this document:

- (i) the Articles of Association;
- (ii) the accountant’s report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (iii) the audited consolidated financial statements of our Group for the three years ended December 31, 2023, 2024 and 2025 and the three months ended March 31, 2026;
- (iv) the report from Ernst & Young on the unaudited [REDACTED] financial information of our Group, the text of which is set out in the section headed “Unaudited [REDACTED] Financial Information” in Appendix II to this document;
- (v) the industry report issued by Frost & Sullivan referred to in “Industry Overview” in this document;
- (vi) the PRC legal opinions issued by Global Law Office in respect of certain general corporate matters and property interests in Mainland China of our Group;
- (vii) the legal memorandum issued by DLA Piper Singapore Pte. Ltd., the Company’s legal advisor as to international export control, sanctions and tariff laws;
- (viii) the material contracts referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix IV to this document;
- (ix) the written consents referred to in “Statutory and General Information — Other Information — Qualifications and Consents of Experts” in Appendix IV to this document;
- (x) the service agreements and letters of appointment referred to in the section headed “Statutory and General Information — Further Information about Our Directors and Substantial Shareholders — 1. Particulars of Directors’ Service Contracts and Letters of Appointment” in Appendix IV to this document;

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OF COMPANIES AND AVAILABLE ON DISPLAY**

- (xi) the PRC Company Law, Securities Law, and the Trial Measures for the Administration Related to the Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof; and

- (xii) the terms of the Restricted Share Incentive Plans.

C. DOCUMENT AVAILABLE FOR INSPECTION

A copy of a full list of all the grantees under the Restricted Share Incentive Plans will be made available for public inspection at our Company’s Hong Kong legal advisor’s office in Hong Kong at 31/F, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document.