DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain technical terms are explained in "Glossary of Technical Terms".

"Accountants' Report"	the accountants' report of our Company for the Track Record Period, the text of which is set out in Appendix I to this document
"affiliate(s)"	with respect to any person, any other person, directly or indirectly, controlling, controlled by or under common control with such person
"Articles" or "Articles of Association"	the articles of association of our Company adopted on January 8, 2026 with effect from the **[REDACTED]**, as amended from time to time, a summary of which is set out in Appendix III to this document
"associate(s)"	has the meaning ascribed to it under the Listing Rules
"Audit Committee"	the audit committee of our Board
"Board" or "Board of Directors"	our board of Directors
"business day"	a day on which banks in Hong Kong are generally open for business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
"CAGR"	compound annual growth rate
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"Chairman"	the chairman of our Board
"China", "Chinese Mainland" or "PRC"	the People's Republic of China, which for the purpose of this document only, excludes Hong Kong, Macau and Taiwan
"close associate"	has the meaning ascribed to it under the Listing Rules
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time

"Company"	Harbin Yuyantang Traditional Chinese Medicine Outpatient Group Co., Ltd.*(哈爾濱譽研堂中醫門診集團股份有限公司), a joint stock company incorporated under PRC laws on July 11, 2018
"Company Law" or "PRC Company Law"	the Company Law of the People's Republic of China(《中華人民共和國公司法》)
"Compliance Advisor"	Guoyuan Capital (Hong Kong) Limited
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"connected transaction(s)"	has the meaning ascribed to it under the Listing Rules
"Controlling Shareholder(s)" or "Controlling Shareholders Group"	has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to Mr. Guo Yang, Mr. Gao Lifu, Yuyantang Investment, Zhitongdaohe Investment, Zhitongdaohe Yidai and Zhitongdaohe Erdai, as further detailed in the section headed "Relationship with Our Controlling Shareholders" in this document
"CSRC"	the China Securities Regulatory Commission
"Director(s)"	the director(s) of our Company
"Domestic Share(s)"	ordinary share(s) issued by our Company, with a nominal value of RMB1.00 each as of the Latest Practicable Date, and a nominal value of RMB0.125 each upon completion of the Share Split, which is/are not listed on any stock exchange
"EIT"	the enterprise income tax
"EIT Law"	the PRC Enterprise Income Tax Law(《中華人民共和國企業所得税法》), promulgated on 16 March 2007 and came into effect on 1 January 2008 and was most recently amended on 29 December 2018 which became effective on the same date
"Employee Incentive Scheme"	the employee incentive scheme approved and adopted by our Company
"Extreme Conditions"	extreme conditions caused by a super typhoon as announced by the government of Hong Kong
[REDACTED]	**[REDACTED]**
"Fire Safety Consultant"	Henan Chongmiao Fire Safety Technology Co., Ltd.*(河南崇淼消防科技有限公司), the fire safety consultant

"Frost & Sullivan"	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the industry consultant
"Frost & Sullivan Report"	an independent market research report commissioned by us an prepared by Frost & Sullivan for the purpose of this document
"General Rules of HKSCC"	the General Rules of HKSCC as may be amended or modified from time to time and where the context so permits, shall include the HKSCC Operational Procedures
"GFA"	gross floor area
[REDACTED]	**[REDACTED]**
"Group", "we", "our", or "us"	our Company and, where appropriate, our subsidiaries or, in respect of the period before our Company became the holding company of our present subsidiaries, the businesses operated by such subsidiaries or their predecessors, as the case may be
"GSP"	good storage practice
"Guide for New Listing Applicants"	the Guide for New Listing Applicants issued by the Hong Kong Stock Exchange effective from January 1, 2024 (as amended, supplemented or otherwise modified from time to time)
"Hainan Youzhuo"	Hainan Youzhuo Technology Co., Ltd.(海南友卓科技有限公司), a limited company established under the PRC laws, being one of our existing Shareholders and the Pre-IPO Investor
"HK" or "Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"HK$", "HK dollars" or "Hong Kong dollars"	Hong Kong dollars, the lawful currency of Hong Kong
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**

[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"Hong Kong Stock Exchange" or "Stock Exchange"	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
"Hong Kong Takeovers Code" or "Takeovers Code"	Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"H Share(s)"	the ordinary share(s) in the share capital of our Company with a nominal value of RMB0.125 per H Share, which is/are to be subscribed for and traded in HK dollars and to be listed on the Hong Kong Stock Exchange
[REDACTED]	**[REDACTED]**
"Independent Third Party(ies)"	party or parties that, to the best of our Directors' knowledge, information and belief, having made all reasonable enquiries, is or are not our connected person(s), within the meaning of the Listing Rules

[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"Joint Sponsors"	CMB International Capital Limited and Guoyuan Capital (Hong Kong) Limited
"Latest Practicable Date"	July 20, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication
[REDACTED]	**[REDACTED]**
"Listing Committee"	the Listing Committee of the Stock Exchange

[REDACTED]	**[REDACTED]**
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange, as amended, supplemented or otherwise modified from time to time
"Main Board"	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with GEM of the Stock Exchange
"Ministry of Finance" or "MOF"	Ministry of Finance of the PRC (中華人民共和國財政部)
"MOFCOM"	Ministry of Commerce of the PRC (中華人民共和國商務部)
"NDRC"	National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
"Northern China"	a geographical region of China, lying north of the Qinling-Huaihe Line and consisting of eight provinces of Heilongjiang, Liaoning, Jilin, Inner Mongolia, Shanxi, Henan, Hebei, and Shandong, as well as cities such as Beijing, Tianjin, Yulin and Yan'an in Shaanxi Province, Lanzhou, Baiyin, Pingliang, Qingyang, and Tianshui in Gansu Province, Xuzhou, Suqian, Lianyungang in Jiangsu Province, and Suzhou, Huaibei, Bozhou, Fuyang, and Bengbu in Anhui Province
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**

"PBOC"	the People's Bank of China (中國人民銀行), the central bank of the PRC
"PRC Legal Advisor"	Tian Yuan Law Firm, our legal advisor as to PRC laws (including as to PRC data compliance)
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"document"	this document being issued in connection with the **[REDACTED]**
"Province"	a province or, where the context requires, a provincial level autonomous region or municipality, under the direct supervision of the central government of the PRC
[REDACTED]	**[REDACTED]**
"Remuneration Committee"	the remuneration committee of the Board
"Reporting Accountants"	Ernst & Young
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"SAFE"	State Administration of Foreign Exchange of the PRC (中國國家外匯管理局)
"SAT"	State Administration of Taxation of the PRC (中國國家税務總局)
"Securities and Futures Ordinance" or "SFO"	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"SFC"	Securities and Futures Commission of Hong Kong
"Share(s)"	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each as of the Latest Practicable Date, and a nominal value of RMB0.125 each upon completion of the Share Split, comprising Domestic Shares and H Shares

"Share Split"	the split of the Company's registered Shares with nominal value of RMB1.0 each into eight Shares with nominal value of RMB0.125 each, which was approved on January 8, 2026 and effective upon completion of the **[REDACTED]**
"Shareholder(s)"	holder(s) of the Share(s)
[REDACTED]	the **[REDACTED]** as named in the section headed "Directors and Parties Involved in the **[REDACTED]**" in this document
[REDACTED]	[•]
"State Council"	the State Council of the PRC (中華人民共和國國務院)
"subsidiary(ies)"	has the meaning ascribed thereto under the Listing Rules
"substantial shareholder(s)"	has the meaning ascribed thereto under the Listing Rules
"Takeovers Code"	The Codes on Takeovers and Mergers and Share Buybacks issued by the SFC, as amended, supplemented or otherwise modified from time to time
"Track Record Period"	the years ended December 31, 2023, 2024 and 2025 and the five months ended May 31, 2026
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"U.S." or "United States"	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
"US dollar", "U.S. dollar", "US$" or "USD"	United States dollars, the lawful currency of the United States
"U.S. Securities Act"	the United States Securities Act of 1933, as amended and supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
"VAT"	value-added tax
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**

"Yuyantang Investment"	Heilongjiang Yuyantang Investment Co., Ltd.(黑龍江譽研堂投資有限公司), a limited company established under the PRC laws, being one of our Controlling Shareholders
"Zhitongdaohe Investment"	Heilongjiang Zhitongdaohe Investment Partnership (Limited Partnership)(黑龍江志同道合投資合夥企業(有限合夥)), a limited partnership established under the PRC laws, being one of our Controlling Shareholders
"Zhitongdaohe Erdai"	Heilongjiang Zhitongdaohe Erdai Medical Service Partnership (Limited Partnership) (黑龍江志同道合二代醫療服務合夥企業(有限合夥)), a limited partnership established under the PRC laws, being one of our Controlling Shareholders
"Zhitongdaohe Yidai"	Heilongjiang Zhitongdaohe Yidai Medical Service Partnership (Limited Partnership)(黑龍江志同道合一代醫療服務合夥企業(有限合夥)), a limited partnership established under the PRC laws, being one of our Controlling Shareholders
"%"	per cent

For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including our subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese names shall prevail.