
APPENDIX V

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
AND AVAILABLE ON DISPLAY AND FOR INSPECTION**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Qualifications and Consents of Experts” in this document; and
- (b) a copy of each of the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about Our Business — Summary of Material Contracts” in this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Company’s website (<https://www.yuyantangzhongyi.com>) and the Stock Exchange’s website (<https://www.hkexnews.hk>) up to and including the date which is 14 days from the date of this Document:

- (a) the Articles of Association of our Company;
- (b) the audited consolidated financial statements of our Company for the financial years ended December 31, 2023, 2024, 2025 and five months ended May 31, 2026;
- (c) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this Document;
- (d) the report on the unaudited [REDACTED] financial information from Ernst & Young, the text of which is set out in Appendix II to this Document;
- (e) the legal opinion issued by Tian Yuan Law Firm, our PRC Legal Advisor in respect of general matters and property interests of our Group in the PRC;
- (f) the legal opinion issued by Tian Yuan Law Firm, our PRC Legal Advisor in respect of data compliance laws;
- (g) the report issued by Frost & Sullivan, a summary of which is set forth in the section headed “Industry Overview”;
- (h) the PRC Company Law, the PRC Securities Law, the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies and the Guidelines for Articles of Association together with their unofficial English translations;
- (i) the material contracts referred to in the section entitled “Statutory and General Information — Further Information about Our Business — Summary of Material Contracts” in Appendix IV to this Document; and
- (j) the written consents referred to in the section entitled “Statutory and General Information — Other Information — Qualifications and Consents of Experts” in Appendix IV to this Document.