
APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation

Our Company was established as a limited liability company in the PRC on December 24, 2019 and was converted into a joint stock company with limited liability under the laws of the PRC on December 1, 2025. Our registered office is situated at Room 1801, COFCO Asia Pacific Building, No.5289 Menghai Avenue, Nanshan Street, Qianhai Shenzhen-Hong Kong Cooperation Zone, Shenzhen, Guangdong Province, the PRC. As of the Latest Practicable Date, the registered capital of our Company was RMB20,428,570.

Our Company has established a place of business in Hong Kong at 46/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, and has been registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on January 20, 2025. Ms. Ho Wing Nga (何詠雅) has been appointed as the authorized representative of our Company for acceptance of service of process and notices required to be served on our Company in Hong Kong. The address for acceptance of service of process and notices is the same as our registered place of business in Hong Kong.

As our Company was established in the PRC, our operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of PRC laws and principal regulatory provisions is set out in Appendix IV to this document. A summary of the Articles of Association is set out in Appendix V to this document.

2. Changes in the Share Capital of Our Company

For details of changes in the share capital of our Company, see “History, Development and Corporate Structure.”

Immediately after the completion of the Share Subdivision, the [REDACTED] (assuming the [REDACTED] is not exercised) and the Conversion of Unlisted Shares into H Shares, our registered share capital will be RMB[REDACTED], consisting of [REDACTED] H Shares, which represent approximately [REDACTED]% of our total issued share capital.

3. Changes in the Share Capital of Our Subsidiaries

A summary of the corporate information and particulars of our subsidiaries are set out in Note 35 to the Accountants’ Report in Appendix I to this document.

Save as disclosed below, there has been no alteration in the registered share capital of any of our subsidiaries within the two years immediately preceding the date of this document.

Yueshi Youxuan

On May 7, 2026, Yueshi Youxuan was established in the PRC with a registered capital of RMB10 million.

Yueshi Youxuan Supply Chain

On May 7, 2026, Yueshi Youxuan Supply Chain was established in the PRC with a registered capital of RMB10 million.

Suzhou Suyue

On March 6, 2026, Suzhou Suyue was established in the PRC with a registered capital of RMB300 million.

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Wuxi Huanjun

On December 2, 2025, Wuxi Huanjun was established in the PRC with a registered capital of RMB60 million.

Wuhan Huanjun

On November 11, 2025, Wuhan Huanjun was established in the PRC with a registered capital of RMB45 million.

Yueshi Supply Chain

On November 5, 2025, the registered capital of Yueshi Supply Chain was increased from RMB510 million to RMB1,000 million.

On April 3, 2025, the registered capital of Yueshi Supply Chain was increased from RMB150 million to RMB510 million.

Nanjing Yueshi

On August 4, 2025, Nanjing Yueshi was established in the PRC with a registered capital of RMB100 million.

Hebei Yidun

On June 4, 2025, Hebei Yidun was established in the PRC with a registered capital of RMB10 million.

Guizhou Yueshi

On March 4, 2025, Guizhou Yueshi was established in the PRC with a registered capital of RMB50 million.

Jiangsu Chuangcheng

On December 13, 2024, the registered capital of Jiangsu Chuangcheng was increased from RMB10 million to RMB50 million.

Shanchuan Zhengxuan

On November 27, 2024, the registered capital of Shanchuan Zhengxuan was increased from RMB10 million to RMB25 million.

Hebei Chuangcheng

On November 22, 2024, Hebei Chuangcheng was established in the PRC with a registered capital of RMB10 million.

4. Resolutions Passed by Our Shareholders’ Meeting in Relation to the [REDACTED]

At the general meeting of our Company held on December 30, 2025, the following resolutions, among others, were passed by our Shareholders:

- (1) each Share of our Company with par value of RMB1.0 will be subdivided into ten Shares with par value of RMB0.1 each upon the [REDACTED];
- (2) the [REDACTED] be approved and the Board and its authorized representatives be authorized to handle all matters relating to, among others, the [REDACTED] and the [REDACTED] of the H Shares on the Main Board of the Stock Exchange;

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- (3) the issuance by our Company of the H Shares with a nominal value of RMB0.1 each and such H Shares be [REDACTED] on the Stock Exchange. The number of H Shares to be issued shall not be more than [REDACTED]% of our enlarged total issued share capital immediately following the Share Subdivision and the [REDACTED] (assuming the [REDACTED] is not exercised) and the number of H Shares to be issued under the [REDACTED] shall not be more than [REDACTED]% of the number of H Shares issued pursuant to the [REDACTED];
- (4) subject to the filing with the CSRC, upon completion of the Share Subdivision and the [REDACTED], [REDACTED] Unlisted Shares (assuming the Share Subdivision has been completed) held by [REDACTED] Shareholders be converted into H shares on a one-for-one basis;
- (5) subject to the completion of the [REDACTED], the granting of a general mandate to our Board to allot, issue Shares, or sell and/or transfer Shares out of treasury that are held as treasury shares at any time within a period up to the date of the conclusion of the next annual general meeting of our Shareholders or the date on which our Shareholders pass a special resolution to revoke or change such mandate, whichever is earlier, upon such terms and conditions and for such purposes and to such persons as our Board in its absolute discretion deems fit, and to complete all necessary procedures, provided that, the number of Shares to be issued shall not exceed 20% of the number of the Shares in issue (excluding any treasury shares) as at the [REDACTED];
- (6) subject to the completion of the [REDACTED], the granting of a general mandate to our Board to exercise all the powers of our Company to repurchase H Shares [REDACTED] on the Stock Exchange at any time within a period up to the date of the conclusion of the next annual general meeting of our Shareholders or the date on which our Shareholders pass a special resolution to revoke or change such mandate, whichever is earlier, and to complete all necessary procedures, provided that, the number of H Shares to be repurchased shall not exceed 10% of the number of the total issued H Shares (excluding any treasury shares) as at the [REDACTED]; and
- (7) subject to the completion of the [REDACTED], the conditional adoption of the revised Articles of Association, which shall become effective on the [REDACTED], and the Board be authorized to revise and amend the Articles of Association, in accordance with the requirements of the applicable laws, regulations and the Listing Rules.

5. Explanatory Statement on Repurchase of Our Own Securities

The following paragraphs include, among others, certain information required by the Stock Exchange to be included in this document concerning the repurchase of our own securities.

(1) Reasons for Repurchase

Our Directors believe that the repurchase of H Shares would be beneficial to and in the best interests of our Company and Shareholders as a whole. It can strengthen the [REDACTED] confidence in our Company and promote a positive effect on maintaining our Company’s reputation in the capital market. Such repurchases will only be made when our Board believes that such repurchases will benefit our Company and Shareholders as a whole.

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Following a repurchase of Shares, the Company may cancel any repurchased Shares and/or hold them as treasury shares subject to, among others, market conditions and its capital management needs at the relevant time of the repurchases, which may change due to evolving circumstances.

(2) Exercise of the General Mandate to Repurchase H Shares

Pursuant to the resolutions passed by the general meeting of our Shareholders held on December 30, 2025, our Board was granted general mandate to repurchase H Shares until the end of the relevant period. The general mandate to repurchase Shares would expire on the date of the conclusion of the next annual general meeting of our Shareholders or the date on which our Shareholders pass a special resolution to revoke or change such mandate, whichever is earlier.

Furthermore, we need to complete necessary procedures with relevant government authorities for the actual grant of the general mandate to repurchase H Shares to our Board, as applicable. The exercise in full of the general mandate to repurchase H Shares (on the basis of [REDACTED] H Shares in issue as of the [REDACTED]) would result in a maximum of [REDACTED] H Shares being repurchased by our Company during the relevant period, being the maximum of 10% of the H Shares in issue (excluding any treasury shares) as of the [REDACTED].

(3) Source of Funds

In repurchasing H Shares, our Company intends to apply funds from our Company’s internal resources (which may include surplus funds and retained profits) legally available for such purpose in accordance with the Articles of Association and the applicable laws, rules and regulations of the PRC.

Our Company is entitled under the Articles of Association to repurchase our Shares. Any shares to be repurchased will be cancelled or kept as treasury shares if allowed by the Articles of Association and applicable laws and regulations. Any repurchases by our Company may only be made out of either the funds of our Company that would otherwise be available for dividend or distribution or out of the proceeds of a new issue of shares made for such purpose. Our Company may not purchase securities on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange from time to time.

(4) Suspension of Repurchase

A listed company shall not repurchase its shares on the Stock Exchange at any time after inside information has come to its knowledge until the information is made publicly available. In particular, during the period of one month immediately preceding the earlier of: (i) the date of the board meeting (as such date is first notified to the Stock Exchange in accordance with the Listing Rules) for the approval of the company’s results for any year, half-year, quarterly or any other interim period (whether or not required under the Listing Rules); and (ii) the deadline for the issuer to announce its results for any year or half-year under the Listing Rules, or quarterly or any other interim period (whether or not required under the Listing Rules), until the date of the results announcement, the company may not repurchase its shares on the Stock Exchange unless there are exceptional circumstances.

(5) Trading Restrictions

A listed company may not issue or announce a proposed issue of new securities for a period of 30 days immediately following a repurchase (other than an issue of securities pursuant to an exercise of warrants, share options or similar instruments requiring the company to issue securities which were outstanding prior to such repurchase) without the prior approval of the Stock Exchange. In addition, a listed company is prohibited from

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repurchasing its shares on the Stock Exchange if the purchase price is 5% or more than the average closing market price for the five preceding trading days on which its shares were traded on the Stock Exchange.

A listed company may not repurchase its shares if that repurchase would result in the number of listed securities which are in the hands of the public falling below the relevant prescribed minimum percentage as required by the Stock Exchange.

A listed company is required to procure that the broker appointed by it to affect a repurchase of securities disclose to the Stock Exchange such information with respect to the repurchase made on behalf of the listed company as the Stock Exchange may require.

(6) Close Associates and Core Connected Persons

None of our Directors or, to the best of their knowledge having made all reasonable inquiries, any of their close associates have a present intention, in the event the general mandate to repurchase H Shares is approved, to sell any Shares to our Company.

No core connected persons of our Company have notified our Company that they have a present intention to sell Shares to our Company, or have undertaken to do so, if the general mandate to repurchase H Shares is approved.

A listed company shall not knowingly purchase its shares on the Stock Exchange from a core connected person (namely a director, supervisor, chief executive or substantial shareholder of the company or any of its subsidiaries, or a close associate of any of them), and a core connected person shall not knowingly sell their interest in shares of the company to it.

(7) Status of Repurchased Shares

Subject to the Articles of Association, the Listing Rules and any other applicable laws and regulations, the H Shares repurchased by our Company will be cancelled or kept as treasury shares and the registered capital of our Company will be reduced by an amount equivalent to the aggregate nominal value of the H Shares if such H Shares were cancelled.

(8) Takeover Implications

If, as a result of any repurchase of H Shares, a Shareholder’s proportionate interest in the voting rights of our Company increases, such increase will be treated as an acquisition for the purposes of the Takeovers Code. Accordingly, a Shareholder or a group of Shareholders acting in concert could obtain or consolidate control of our Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code.

Save as disclosed above, our Directors are not aware of any consequences which would arise under the Takeovers Code as a consequence of any repurchases pursuant to the general mandate to repurchase H Shares.

(9) Interim measures

For any treasury shares of our Company deposited with CCASS pending resale on the Stock Exchange, our Company shall, upon approval by the Board, implement the below interim measures which include (without limitation):

- a) procuring its broker not to give any instructions to HKSCC to vote at general meetings for the treasury shares deposited with CCASS;

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- b) in the case of dividends or distributions (if any and where applicable), withdrawing the treasury shares from CCASS, and either re-register them in its own name as treasury shares or cancel them, in each case before the relevant record date for the dividend or distributions; or
- c) taking any other measures to ensure that it will not exercise any Shareholders’ rights or receive any entitlements which would otherwise be suspended under the applicable laws if those Shares were registered in its own name as treasury shares.

(10) General

Our Company did not hold any treasury shares as of the Latest Practicable Date and will not hold any treasury shares upon the [REDACTED]. Neither the explanatory statement on repurchase of our own securities nor the proposed share repurchase has any unusual features.

If the general mandate to repurchase H Shares was to be carried out in full at any time, there may be a material and adverse impact on our working capital or gearing position (as compared with the position disclosed in our most recent published audited accounts). However, our Directors do not propose to exercise the general mandate to repurchase H Shares to such an extent as would have a material and adverse effect on our working capital or gearing position.

Our Directors will exercise the general mandate to repurchase H Shares in accordance with the Listing Rules and the applicable laws in the PRC.

6. Restriction on Share Repurchase

For details of the restrictions on the share repurchase by our Company, see “Appendix V — Summary of the Articles of Association.”

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of business) have been entered into by members of our Group within the two years preceding the date of this document and are or may be material:

- (1) the [REDACTED].

2. Intellectual Property Rights of Our Group

(1) Trademarks

As of the Latest Practicable Date, we were the registered owner of and had the right to use the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Place of Registration	Registration Number	Registered Owner	Class	Registration Date	Expiry Date
1.	粤十	PRC	61732477	Yueshi Information	39	September 14, 2022	September 13, 2032
2.	粤十	PRC	48375243	Yueshi Information	39	May 28, 2021	May 27, 2031
3.	粤十	PRC	78143328	Yueshi Information	39	October 7, 2024	October 6, 2034

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As of the Latest Practicable Date, we had applied for the registration of the following trademarks which we consider to be material to our business:

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
1.	  	Hong Kong	307280244	Our Company	9, 35, 39, 42	May 15, 2026

(2) Patents

As of the Latest Practicable Date, we have registered the following patents which we consider to be or may be material to our business:

No.	Patent	Patentee	Place of Registration	Class of Patent	Patent Number	Application Date	Grant Date
1.	Graphical User Interface of Cold Chain Logistics Operation Management for Mobile Phone (手機的冷鏈物流運營管理圖形用戶界面)	Yueshi Information	PRC	Design	ZL202130217457.9	April 16, 2021	August 27, 2021
2.	An Intelligent Management Method and System for Cold Chain Logistics Storage (一種冷鏈物流倉儲智能管理方法及系統)	Yueshi Information	PRC	Invention	ZL202410285359.1	March 13, 2024	November 12, 2024
3.	An Intelligent Collaborative Traceability Method and System for Cold Chain Logistics (一種冷鏈物流的智能協同追溯方法及系統)	Yueshi Information	PRC	Invention	ZL202410396513.2	April 3, 2024	November 29, 2024
4.	An Intelligent Optimization Method, System and Storage Medium for Cold Chain Logistics Transportation Route (一種冷鏈物流運輸路徑智能優化方法、系統及存儲介質)	Yueshi Information	PRC	Invention	ZL202410467825.8	April 18, 2024	July 5, 2024
5.	A Method and System of Intelligent Scheduling Management for Cold Chain Logistics (一種冷鏈物流智能調度管理方法及系統)	Yueshi Information	PRC	Invention	ZL202410785065.5	June 18, 2024	September 19, 2025
6.	A Method and System for Cold Chain Logistics Data Management (一種冷鏈物流數據管理方法及系統)	Yueshi Information	PRC	Invention	ZL202411450906.3	October 17, 2024	July 22, 2025

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No.	Patent	Patentee	Place of Registration	Class of Patent	Patent Number	Application Date	Grant Date
7.	Intelligent Cold Chain Integrated Management Method and System Based on AI Big Data (基於AI大數據的智慧冷鏈一體化管理方法及系統)	Yueshi Information	PRC	Invention	ZL202411983005.0	December 31, 2024	April 22, 2025
8.	Multi-modal AIGC Cold Chain Logistics Information Processing Method and System (多模態AIGC冷鏈物流信息處理方法及系統)	Yueshi Information	PRC	Invention	ZL202411983017.3	December 31, 2024	April 8, 2025

(3) Copyrights

As of the Latest Practicable Date, we have registered the following copyrights which we consider to be or may be material to our business:

No.	Copyright	Registered Owner	Registration Number	Place of Registration	Registration Date
1.	Yueshi Cold Storage Management System (粵十冷库管理系统)	Yueshi Information	2019SR0328926	PRC	April 12, 2019
2.	Yueshi Supply Chain Management System (粵十供應鏈管理系统)	Yueshi Information	2019SR0328878	PRC	April 12, 2019
3.	Yueshi Cold Chain Cloud Software (粵十冷鏈雲軟件)	Yueshi Information	2019SR0965798	PRC	September 18, 2019
4.	Yueshi TMS Transportation Management System (粵十TMS運輸管理系统)	Yueshi Information	2019SR1294787	PRC	December 5, 2019
5.	Cold Chain Cloud Warehouse Software (冷鏈雲倉軟體)	Yueshi Information	2020SR0431639	PRC	May 11, 2020
6.	Yueshi Smart Park Patrol and Inspection Management System (粵十智慧園區巡更巡檢管理系统)	Yueshi Information	2024SR0105751	PRC	January 16, 2024
7.	Yueshi Smart Park Integrated Operation Management System (粵十智慧園區綜合運營管理系统)	Yueshi Information	2024SR0105760	PRC	January 16, 2024

(4) Domain Names

As of the Latest Practicable Date, we have registered the following domain names which we consider to be or may be material to our business:

No.	Domain Name	Registrant	Date of Registration	Expiry Date
1	xxllps.com	Yueshi Information	May 8, 2018	May 8, 2028
2	yshlw.com	Our Company	November 6, 2020	November 6, 2028

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C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests

(1) *Interests and short positions of the Directors and chief executive of our Company in the Shares, underlying shares or debentures of our Company and our associated corporation*

Immediately following the completion of the Share Subdivision and the [REDACTED] (assuming the [REDACTED] is not exercised), the interests or short positions of the Directors and chief executive of our Company in any Shares, underlying shares and debentures of our Company or any of its associated corporations (within the meaning of Part XV of the SFO), which, once the H Shares are [REDACTED], will be required (a) to be notified to our Company and the Stock Exchange pursuant to Division 7 and 8 of Part XV of the SFO (including interests and short positions which they were taken or deemed to have under such provisions of the SFO); (b) pursuant to section 352 of Part XV of the SFO, to be entered in the register referred to therein; or (c) to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of [REDACTED] Issuers as set out in Appendix C3 to the Listing Rules, are as follows:

Interests in the Shares of Our Company

Name of Director/ chief executive	Nature of interest	Number of Shares held immediately following the Share Subdivision and the [REDACTED]	Description of Shares	Approximate percentage of shareholding in the relevant type of Shares ⁽¹⁾	Approximate percentage of shareholding in our total issued share capital ⁽¹⁾
Mr. Chen	Beneficial interest Interest in controlled entities ⁽²⁾	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%

Notes:

- (1) The calculation is based on the total number of [REDACTED] H Shares in issue immediately after completion of the Share Subdivision, the [REDACTED] (assuming the [REDACTED] is not exercised) and the Conversion of Unlisted Shares into H Shares. H Shares are ordinary Shares of our Company.
- (2) Mr. Chen is the general partner of each of Yueshi Investment and Yueshi Entrepreneurship. Therefore, Mr. Chen is deemed to be interested in the Shares held by Yueshi Investment and Yueshi Entrepreneurship under the SFO.

(2) *Interests and short positions of substantial shareholders in the Shares and underlying shares*

(i) Interests of substantial shareholders in our Company

Save as disclosed in “Substantial Shareholders” of this document, our Directors are not aware of any other person who will, immediately following the Share Subdivision and the [REDACTED], have an interest or short position in the Shares or underlying shares of our Company which are required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at the general meetings of our Company.

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(ii) *Interests of substantial shareholders in members of our Group (other than our Company)*

So far as the Directors are aware, as of the Latest Practicable Date, the following persons were interested in 10% or more of the nominal value of the share capital carrying rights to vote in all circumstances at general meetings of any member of our Group (other than our Company).

<u>Our subsidiary</u>	<u>Parties with 10% or more equity interest</u>	<u>Approximate percentage of shareholding</u>
Shanchuan Zhengxuan	Liu Chongqin (劉崇勤)	35%
Hebei Chuangcheng	Langfang State Owned Assets Service Co., Ltd. (廊坊市國資資產服務有限公司)	40%

2. Particulars of Service Contracts and Letters of Appointment

Each of our Directors [has entered] into a service contract or letter of appointment with our Company. The service contracts and letters of appointment (a) are for a term of three years commencing from the date on which the relevant Shareholders’ approvals for the appointment were obtained; and (b) are subject to termination in accordance with their respective terms. The service contracts and letters of appointment may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of our Directors has or is proposed to have a service contract with any member of our Group (excluding agreements expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

3. Compensation of Directors

Save as disclosed in “Directors and Senior Management” and Note 12 to the Accountants’ Report as set out in Appendix I to this document, none of our Directors received other remuneration or benefits in kind from our Company in respect of each of the financial years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026.

4. Agency Fees or Commissions Received

Save as disclosed in the section headed “[REDACTED]” in this document, none of the Directors or any of the persons whose names are listed under “— D. Other Information — 9. Consents of Experts” below had received any commissions, discounts, agency fee, brokerages or other special terms in connection with the issue or sale of any capital of any member of our Group within the two years immediately preceding the date of this document.

5. Disclaimers

- (1) None of our Directors or experts referred to under “— D. Other Information — 8. Qualification of Experts” below has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this document been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group.
- (2) None of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group.

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- (3) Save as disclosed in “— 1. Disclosure of Interests” in this section, taking no account of Shares which may be taken up under the [REDACTED], none of our Directors or chief executive is aware of any person (not being a Director or chief executive of our Company) who will, immediately following completion of the [REDACTED], have an interest or short position in the Shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group.
- (4) So far as is known to our Directors, none of our Directors, their respective associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group.

D. OTHER INFORMATION**1. Estate Duty**

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

2. Litigation

During the Track Record Period and up to the Latest Practicable Date, save as disclosed in the sections headed “Risk Factors” and “Business” in this document and so far as our Directors are aware, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against us, that would have a material adverse effect on our results of operations or financial conditions, taken as a whole.

3. Sole Sponsor

The Sole Sponsor satisfies the independent criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules. Our Company has entered into an engagement agreement with the Sole Sponsor, pursuant to which our Company agreed to pay an aggregate of US\$500,000 to the Sole Sponsor for acting as the sponsor to our Company in connection with the [REDACTED].

The Sole Sponsor has made an application on our behalf to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED] in, our H Shares. All necessary arrangements have been made to enable the H Shares to be admitted into [REDACTED].

4. Compliance Advisor

We appointed Shenwan Hongyuan Capital (H.K.) Limited as our compliance advisor effective upon the [REDACTED] in compliance with Rules 3A.19 of the Listing Rules.

5. Preliminary Expenses

We have not incurred any material preliminary expenses.

6. Promoter

The promoters of our Company are all the then 25 Shareholders of our Company as of December 1, 2025, before our conversion into a joint stock company with limited liability.

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Save as disclosed in the section headed “History, Development and Corporate Structure” in this document, within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor is any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this document.

7. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer is effected on the [REDACTED] of members of our Company, including in circumstances where such transaction is effected on the Stock Exchange. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of our Shares being sold or transferred.

8. Qualification of Experts

The following are the qualifications of the experts who have given opinion or advice which are contained in this document:

Name	Qualifications
Shenwan Hongyuan Capital (H.K.) Limited	A licensed corporation under the SFO for Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Commerce & Finance Law Offices	PRC Legal Advisors to the Company as to PRC laws
SHINEWING (HK) CPA Limited	Certified public accountants and registered public interest entity auditor
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Industry consultant

9. Consents of Experts

Each of the experts as referred to in the paragraph headed “— D. Other Information — 8. Qualification of Experts” in this appendix has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or certificates and/or legal opinion (as the case may be), which is made as of the date of this document, and references to its name included herein in the form and context in which it respectively appears.

None of the experts named above has any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

10. Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided under Section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

11. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

12. Miscellaneous

- (1) Save as disclosed in the sections headed “History, Development and Corporate Structure,” “[REDACTED]” and “Structure of the [REDACTED]” in this document, within the two years immediately preceding the date of this document:
 - (i) no share or loan capital of our Company or any of our subsidiaries had been issued or agreed to be issued or proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (ii) no commissions, discounts, brokerages or other special terms had been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries; and
 - (iii) no commission had been paid or payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in our Company or any of our subsidiaries.
- (2) Save as disclosed in the section headed “Structure of the [REDACTED],” no share or loan capital of our Company or any of our subsidiaries had been under option or agreed conditionally or unconditionally to be put under option.
- (3) Our Company has no outstanding convertible debt securities or debentures.
- (4) There is no restriction affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong.
- (5) There are no founder, management or deferred shares nor any debentures in our Company or any of our subsidiaries.
- (6) Our Directors confirm that there has been no material adverse change in the financial or trading position of our Group since April 30, 2026 (being the date to which the latest audited consolidated financial statements of our Group were made up).
- (7) There has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document.
- (8) All necessary arrangements have been made to enable the H Shares to be admitted to [REDACTED].
- (9) No company within our Group is listed on any stock exchange or traded on any trading system and at present, and our Group is not seeking or proposing to seek any [REDACTED], or permission to [REDACTED], the share or loan capital of our Company on any other stock exchange.
- (10) Our Company is a joint stock company with limited liability and is subject to the PRC Company Law.
- (11) There is no arrangement under which future dividends are waived or agreed to be waived.