
APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in the section headed “Appendix VI — Statutory and General Information — D. Other Information — 9. Consents of Experts” in this document; and
- (b) a copy of each of the material contracts referred to in the section headed “Appendix VI — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.yshlw.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from SHINEWING (HK) CPA Limited, the text of which is set out in Appendix I to this document;
- (c) the report on unaudited [REDACTED] financial information of our Group from SHINEWING (HK) CPA Limited, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the three financial years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026;
- (e) the legal opinion issued by Commerce & Finance Law Offices, our PRC Legal Advisors, in respect of certain aspects of our Group’s operations in the PRC;
- (f) the industry report issued by Frost & Sullivan from which information in the section headed “Industry Overview” of this document is extracted;
- (g) the material contracts referred to in “Appendix VI — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in this document;
- (h) the service contracts and letters of appointment referred to in “Appendix VI — Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — 2. Particulars of Service Contracts and Letters of Appointment” in this document;
- (i) the written consents referred to in “Appendix VI — Statutory and General Information — D. Other Information — 9. Consents of Experts” in this document; and
- (j) the PRC Company Law, PRC Securities Law and Overseas Listing Trial Measures together with their unofficial English translation.