

## IMPORTANT

*If you are in any doubt about any of the contents of this Document, you should obtain independent professional advice.*

# Changzhou Xingyu Automotive Lighting Systems Co., Ltd.

## 常州星宇車燈股份有限公司

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

[REDACTED]

Number of [REDACTED] under the [REDACTED] : [REDACTED] (subject to the [REDACTED])

Number of [REDACTED] : [REDACTED] (subject to [REDACTED])

Number of [REDACTED] : [REDACTED] (subject to [REDACTED] and the [REDACTED])

Maximum [REDACTED] : [REDACTED] per H Share (payable in full in Hong Kong dollars on application plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%, and subject to refund)

Nominal value : RMB1.00 per H Share

[REDACTED] : [REDACTED]

*Sole Sponsor, [REDACTED] and [REDACTED]*



**华泰国际**  
HUATAI INTERNATIONAL

[REDACTED]

[●]

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The [REDACTED] is expected to be fixed by agreement between the [REDACTED] (for themselves and on behalf of the [REDACTED]) and our Company on the [REDACTED] or such later date as may be agreed by the [REDACTED] (for themselves and on behalf of the [REDACTED]) and our Company but in any event no later than 12:00 noon on [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED]. Applicants for [REDACTED] are required to pay, on application (subject to application channel), the [REDACTED] of HK\$[REDACTED] per [REDACTED] together with brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund if the [REDACTED] should be less than HK\$[REDACTED] per [REDACTED]. If, for any reason, the [REDACTED] is not agreed between the [REDACTED] (for themselves and on behalf of the [REDACTED]) and our Company by 12:00 noon on [REDACTED], the [REDACTED] (including the [REDACTED]) will not proceed and will lapse.

The [REDACTED] (for themselves and on behalf of the [REDACTED]) may, with our consent, reduce the number of [REDACTED] being [REDACTED] under the [REDACTED] and/or the indicative [REDACTED] below as stated in this Document at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, notices of the reduction in the number of [REDACTED] being [REDACTED] under the [REDACTED] and/or the indicative [REDACTED] will be published on the websites of our Company at [www.xyl.cn](http://www.xyl.cn) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) as soon as practicable but in any event not later than the morning of the day which is the last day for lodging applications under the [REDACTED]. Details of the arrangement will then be announced by us as soon as practicable. For further information, see “Structure of the [REDACTED]” in this Document.

The obligations of the [REDACTED] under the [REDACTED] are subject to termination by the [REDACTED] (for themselves and on behalf of the [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. Further details of such circumstances are set out in “[REDACTED]”.

The [REDACTED] have not been and will not be registered under the [REDACTED] or any [REDACTED] in the United States, and may not be [REDACTED] within the United States or to, or for the account or benefit of U.S. persons (as defined in [REDACTED]), except pursuant to an exemption from, or in a [REDACTED] not subject to, the registration requirements of the [REDACTED] and applicable U.S. [REDACTED]. The [REDACTED] are being [REDACTED] to non-U.S. persons outside the United States in [REDACTED] in accordance with [REDACTED].

[REDACTED]

[REDACTED]

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[REDACTED]

**IMPORTANT**

[REDACTED]

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[REDACTED]