

APPENDIX V	DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY
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DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of the Document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of each of the material contracts referred to “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” of the Document; and
- (ii) the written consents referred to in “Statutory and General Information — Other Information — Qualifications and Consents of Experts” of the Document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and www.xyl.cn during a period of 14 days from the date of the Document:

- (a) the Articles of Association;
- (b) the Accountants’ Report of our Group from HLB Hodgson Impey Cheng Limited, the text of which is set out in Appendix I of the Document;
- (c) the audited consolidated financial statements of our Group for the Track Record Period;
- (d) the report from HLB Hodgson Impey Cheng Limited on the [REDACTED] financial information of our Group, the text of which is set out in Appendix II of the Document;
- (e) the industry report issued by Frost & Sullivan (Beijing) Inc. Shanghai Branch Co. referred to in “Industry Overview” of the Document;
- (f) the PRC legal opinion issued by JunHe LLP, our PRC Legal Advisor, in respect of, among other things, certain general corporate matters and property interests matters of our Group;
- (g) the Serbian legal opinion by Kopilovic & Kopilovic Law Firm, our Serbian Legal Advisor, in respect of, among other things, certain general corporate matters of Xingyu Serbia;
- (h) the material contracts referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” of the Document;
- (i) the written consents referred to in “Statutory and General Information — Other Information — Qualifications and Consents of Experts” of the Document; and
- (j) the service contracts referred to in Appendix IV — “Statutory and General Information — Further Information about Directors and Senior Management — Particular of the Service Contracts” of the Document.