DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain other terms are explained in "Glossary of Technical Terms".

"%"	per cent
"Accountants' Report"	the accountants' report of our Company from Ernst & Young, the text of which is set out in Appendix IA to this document
"affiliate(s)"	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	the Accounting and Financial Reporting Council of Hong Kong
"Articles of Association" or "Articles"	the articles of association of our Company, which will become effective on the **[REDACTED]** and as amended from time to time, a summary of which is set out in "Appendix V — Summary of the Articles of Association" to this document
"associate(s)"	has the meaning ascribed to it under the Listing Rules
"Audit Committee"	the audit committee of our Board
"Board" or "Board of Directors"	the board of Directors of our Company
"Business Day"	a day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong are generally open for normal business to the public
"CAGR"	compound annual growth rate
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"CFETS"	China Foreign Exchange Trade System
"China", "Chinese Mainland" or "PRC"	the People's Republic of China, and for the purpose of this document and for geographical reference only and except where the context requires, references in this document to "China" and the "PRC" do not apply to Hong Kong, Macau Special Administrative Region and Taiwan
"close associate(s)"	has the meaning ascribed to it under the Listing Rules
"Common High Priority List"	a set of 50 dual-use and advanced technology items identified by the U.S., EU, UK, Japan and other partners as high-risk goods and subject to heightened export-control scrutiny
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

DEFINITIONS

"Company", "our Company" or "the Company"	COSMOPlat IoT Technology Co., Ltd. (卡奧斯物聯科技股份有限公司), a limited liability company established in the PRC on April 19, 2017 which was converted into a joint stock company with limited liablity on December 30, 2022
"Company Law" or "PRC Company Law"	the Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
"Compliance Adviser"	Maxa Capital Limited
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"connected transaction(s)"	has the meaning ascribed to it under the Listing Rules
"Controlling Shareholders"	has the meaning ascribed to under in the Listing Rules and unless the context requires otherwise, refers to the group of controlling shareholders of our Company, namely the Haier Corp, COSMO Holdings, COSMO Digital Technology, Hefei Washing Machine, Smart Home Appliances, Qingdao Washing Machine, HEG, HSH, Haichuang Zhilian, Qingdao Haichuang, Haier Venture Capital, Haier Finance Holding and Qingdao Haironghui, details of which are set forth in "Relationship with our Controlling Shareholders"
"core connected person(s)"	has the meaning ascribed to it under the Listing Rules
"Corporate Governance Code"	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
"COSMO Digital Technology"	COSMO Digital Technology Development Co., Ltd. (海爾卡奧斯數字科技發展有限公司) (formerly known as Haier COSMO Ecological Technology Co., Ltd. (海爾卡奧斯生態科技有限公司) and Qingdao Haier Ecological Investment Co., Ltd. (青島海爾生態投資有限公司)), a limited liability company established in the PRC on December 4, 2019, a member of Haier Group and one of our Controlling Shareholders
"COSMOPlat Energy"	COSMOPlat Energy Technology Co., Ltd. (卡奧斯能源科技有限公司), a limited liability company established in the PRC on May 20, 1993 and one of our subsidiaries
"COSMO Holdings"	Qingdao COSMO Holdings Co., Ltd. (青島卡奧斯控股有限公司), a limited liability company established in the PRC on September 4, 2023, a member of Haier Group and one of our Controlling Shareholders
"COSMO Moulds"	COSMO Moulds (Qingdao) Co., Ltd. (卡奧斯模具(青島)有限公司) (currently known as Qingdao Haier Moulds Co., Ltd. (青島海爾模具有限公司)), a limited liability company established in the PRC on September 1, 1992
"COSMO Qingdao"	COSMO Digital Technology (Qingdao) Co., Ltd. (卡奧斯數字科技(青島)有限公司), a limited liability company established in thePRC on February 8, 2018 and one of our subsidiaries
"CSRC"	the China Securities Regulatory Commission (中國證券監督管理委員會)
"Director(s)"	the director(s) of our Company

"EIT Law"	Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得税法》), as amended, supplemented or otherwise modified from time to time
[REDACTED]	**[REDACTED]**
"Extreme Conditions"	announced by the Hong Kong Government pursuant to the "*Code of Practice in Times of Adverse Weather and 'Extreme Conditions'*", being circumstances where a Super Typhoon or other natural disaster of a substantial scale seriously affects the working public's ability to resume work or gives rise to safety concerns for a prolonged period
[REDACTED]	**[REDACTED]**
"Frost & Sullivan" or "Industry Consultant"	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.
"Frost & Sullivan Report"	the industry report commissioned by us and independently prepared by Frost & Sullivan, summary of which is set forth in the section headed "Industry Overview" in this document
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"Group", "our Group", "we", "our" or "us"	our Company and our subsidiaries or, where the context so requires, in respect of the period before our Company became the holding company of our present subsidiaries, the business operated by such subsidiaries or their predecessors (as the case may be)
"Guide for New Listing Applicants"	the Guide for New Listing Applicants issued by the Hong Kong Stock Exchange effective from January 1, 2024 (as amended, supplemented or otherwise modified from time to time)
"H Share(s)"	overseas **[REDACTED]** ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which is/are to be subscribed for and traded in HK dollars and to be **[REDACTED]** on the Hong Kong Stock Exchange
[REDACTED]	**[REDACTED]**
"Haichuang Zhilian"	Qingdao Haichuang Zhilian Industrial Internet Industry Investment Fund Partnership (Limited Partnership) (青島海創智鏈工業互聯網產業投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on July 16, 2021, a member of Haier Group and one of our Controlling Shareholders

DEFINITIONS

"Haier Finance Holding"	Haier Group (Qingdao) Finance Holding Co., Ltd. (海爾集團(青島)金盈控股有限公司), a limited liability company established in the PRC on February 27, 2014, a member of Haier Group and one of our Controlling Shareholders
"Haier Corp"	Haier Group Corporation (海爾集團公司), a collectively-owned enterprise established in the PRC, one of our Controlling Shareholders
"Haier Group"	Haier Corp and its subsidiaries
"Haier Venture Capital"	Qingdao Haier Venture Capital Investment Co., Ltd. (青島海爾創業投資有限責任公司), a limited liability company established in the PRC on April 16, 2010, a member of Haier Group and one of our Controlling Shareholders
"Hefei Washing Machine"	Hefei Haier Washing Machine Co., Ltd. (合肥海爾洗衣機有限公司), a limited liability company established in the PRC on November 2, 2000, a member of Haier Group and one of our Controlling Shareholders
"HEG"	Haier Electronics Group Co., Ltd. (海爾電器集團有限公司), a company incorporated in Bermuda with limited liability on September 23, 1997 which was listed on the Stock Exchange (stock code: 1169) and subsequently privatized and delisted from the Stock Exchange in December 2020, a member of Haier Group and one of our Controlling Shareholders
"HK" or "Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"HK$" or "Hong Kong dollars" or "HK dollars" or "cents"	Hong Kong dollars and cents, respectively, the lawful currency of Hong Kong

DEFINITIONS

[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"Hong Kong Stock Exchange" or "Stock Exchange"	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
"Hong Kong Takeovers Code" or "Takeovers Code"	Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"HSH"	Haier Smart Home Co., Ltd. (海爾智家股份有限公司) (formerly known as Qingdao Qindao Haier Co., Ltd. (青島琴島海爾股份有限公司) and Qingdao Haier Refrigerator Co., Ltd. (青島海爾電冰箱股份有限公司)), a joint stock limited company incorporated in the PRC on April 28, 1989, whose H Shares are listed on the Stock Exchange (stock code: 6690), A shares are listed on the Shanghai Stock Exchange (stock code: 600690) and D shares are listed on the China Europe International Exchange AG D-Share Market and quoted on the Frankfurt Stock Exchange (stock code: 690D), a member of Haier Group and one of our Controlling Shareholders
"IFRS Accounting Standards"	the IFRS Accounting Standards, which include standards, amendments and interpretations promulgated by the International Accounting Standards Board (IASB) and the IAS and interpretations issued by the International Accounting Standards Committee (IASC)
"Independent Third Party(ies)"	person(s) or company(ies) and their respective ultimate beneficial owner(s), who/which, to the best of our Directors' knowledge, information and belief, having made all reasonable enquiries, is/are third party(ies) independent of our Company and our connected persons as defined under the Listing Rules
[REDACTED]	**[REDACTED]**

DEFINITIONS

[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"Joint Sponsors"	the joint sponsors as named in "Directors and Parties Involved in the **[REDACTED]**"
"Kesimeng I"	Shanghai Kesimeng Enterprise Management Partnership (Limited Partnership) (上海科思盟企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on September 23, 2019, and an employee shareholding platform of our Company
"Kesimeng II"	Shanghai Kesimeng II Enterprise Management Partnership (Limited Partnership) (上海科思盟貳企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on December 7, 2023, and an employee shareholding platform of our Company
"Latest Practicable Date"	July 22, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"Listing Rules" or "Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended or supplemented from time to time

DEFINITIONS

"Main Board"	the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with GEM of the Stock Exchange
"MIIT"	Ministry of Industry and Information Technology (中華人民共和國工業和信息化部)
"Nomination Committee"	the nomination committee of our Board
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"PBOC"	People's Bank of China
"PTC"	Parametric Technology Corporation
"PRC Legal Adviser"	King&Wood, the legal adviser to our Company as the laws of the PRC
"Pre-**[REDACTED]** Investment(s)"	the investment(s) in our Company undertaken by the Pre-**[REDACTED]** Investors pursuant to the relevant equity transfer agreement(s) and/or investment agreement(s), details of which are set out in the section headed "History, Development and Corporate Structure" in this document
"Pre-**[REDACTED]** Investor(s)"	the investor(s) who acquired interest in our Company pursuant to the relevant equity transfer agreement(s) and/or investment agreement(s), details of which are set out in the section headed "History, Development and Corporate Structure" in this document
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**

"Primary Sanctioned Activity"	any activity in a Sanctioned Country or (1) with; or (2) directly or indirectly benefiting, or involving the property or interests in property of, a Sanctioned Target by a **[REDACTED]** applicant incorporated or located in a Relevant Jurisdiction or which otherwise has a nexus with such jurisdiction with respect to the relevant activity, such that it is subject to the relevant sanctions law or regulation
"document"	this document being issued in connection with the **[REDACTED]**
"Qingdao Haichuang"	Qingdao Haichuang Smart Chain Equity Investment Management Co., Ltd. (青島海創智鏈股權投資管理有限公司), a limited liability company established in the PRC on December 16, 2020, a member of Haier Group and one of our Controlling Shareholders
"Qingdao Haichuangbo"	Qingdao Haichuangbo Equity Investment Partnership (Limited Partnership) (青島海創博股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on August 26, 2019
"Qingdao Haironghui"	Qingdao Haironghui Holdings Co., Ltd. (青島海融匯控股有限公司), a limited liability company established in the PRC on September 4, 2023, a member of Haier Group and one of our Controlling Shareholders
"Qingdao Washing Machine"	Qingdao Haier Washing Machine Co., Ltd. (青島海爾洗衣機有限公司), a limited liability company established in the PRC on January 2, 2004, a member of Haier Group and one of our Controlling Shareholders
"Regulation S"	Regulation S under the U.S. Securities Act
"Relevant Jurisdiction"	any jurisdiction that is relevant to our company and has sanctions related law or regulation restricting, among other things, its nationals and/or entities which are incorporated or located in that jurisdiction from directly or indirectly making assets or services available to or otherwise dealing in assets of certain countries, governments, persons, or entities targeted by such law or regulation
"Relevant Persons"	an applicant, together with its investors and shareholders and persons who might, directly or indirectly, be involved in permitting the **[REDACTED]**, trading, clearing and settlement of its shares, including the Exchange and related group companies
"Remuneration and Appraisal Committee"	the remuneration and appraisal committee of our Board
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"Rule 144A"	Rule 144A under the U.S. Securities Act
"SAFE"	State Administration of Foreign Exchange (中華人民共和國外匯管理局)

"Sanctioned Country"	any country or territory subject to a general and comprehensive export, import, financial or investment embargo under sanctions related law or regulation of the Relevant Jurisdiction. As of the Latest Practicable Date, the Sanctioned Countries are considered to be Cuba, Iran, North Korea, Syria and the Crimea, Donetsk and Luhansk regions of Ukraine which are the Sanctioned Countries for purposes of U.S. law. We note that Russia is treated as a High-Risk jurisdiction under U.S. practice, although it is generally treated as a Sanctioned Country for purposes of EU and UK law
"Sanctioned Target"	any person or entity: (1) designated on any list of targeted persons or entities issued under the sanctions-related law or regulation of a Relevant Jurisdiction; (2) that is, or is owned or controlled by, a government of a Sanctioned Country; or (3) that is the target of sanctions under the law or regulation of a Relevant Jurisdiction because of a relationship of ownership, control, or agency with a person or entity described in (1) or (2)
"Sanctioned Trader"	any person or entity that does a material portion (10% or more) of its business with Sanctioned Targets and Sanctioned Country entities or persons
"Secondary Sanctionable Activity"	certain activity by a listing applicant that may result in the imposition of sanctions against the Relevant Person(s) by a Relevant Jurisdiction (including designation as a Sanctioned Target or the imposition of penalties), even though the listing applicant is not incorporated or located in that Relevant Jurisdiction and does not otherwise have any nexus with that Relevant Jurisdiction
"SFC"	the Securities and Futures Commission of Hong Kong
"SFO" or "Securities and Futures Ordinance"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended or supplemented from time to time
"Shanghai Discovery"	Shanghai Discovery Energy Services Co., Ltd (上海碳索能源服務股份有限公司) (formerly known as Shanghai Discovery Energy Environmental Services Co., Ltd. (上海碳索能源環境服務有限公司) and Shanghai Discovery Energy Services Co., Ltd. (上海碳索能源服務有限公司)), a limited liability company established in the PRC on May 30, 2011 which was converted into a joint stock company with limited liablity on July 21, 2015 and one of our subsidiaries
"Shanghai Wukun"	Shanghai Wukun Enterprise Management Partnership (Limited Partnership) (上海物鯤企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on November 15, 2023, and an employee shareholding platform of our Company
"Share(s)"	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each including both **[REDACTED]** Shares and H Shares
"Shareholder(s)"	holder(s) of Share(s)
"Smart Home Appliances"	Qingdao Haier Smart Home Appliances Co., Ltd. (青島海爾智慧家用電器有限公司), a limited liability company established in the PRC on April 12, 2017, a member of Haier Group and one of our Controlling Shareholders

DEFINITIONS

[REDACTED]	**[REDACTED]**
"State Council"	the State Council of the PRC (中華人民共和國國務院)
"Strategy and Investment Committee"	the strategy and investment committee of our Board
"subsidiary(ies)"	has the meaning ascribed to it under the Listing Rules
"substantial shareholder(s)"	has the meaning ascribed to it under the Listing Rules
"Track Record Period"	the years ended December 31, 2023, 2024 and 2025 and three months ended March 31, 2026
"UL"	Underwriters Laboratories Inc
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"**[REDACTED]** Share(s)"	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which is/are subscribed for or credited as paid in Renminbi and not **[REDACTED]** or traded on any stock exchange
"U.S." or "United States"	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
"U.S. Securities Act"	the United States Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
"US$", "USD" or "U.S. dollars"	United States dollars, the lawful currency for the time being of the United States
"VAT"	value-added tax
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**

Unless otherwise expressly stated or the context otherwise requires, all data in this document is as of the date of this document.