

SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, immediately following the completion of the [REDACTED], the conversion of [REDACTED] Shares into H Shares and assuming the [REDACTED] is not exercised, the following persons will have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly interested in 5% or more of the nominal value of any class of the Company’s share capital carrying rights to vote in all circumstances at general meetings of the Company:

Name of Shareholder	Type of Shares	As of the Latest Practicable Date			Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
		Nature of interest ⁽¹⁾	Number of Shares	Approximate percentage of shareholding in the relevant type of Shares	Number of Shares	Approximate percentage of shareholding in the relevant type of Shares	Approximate percentage in the total issued share capital of the Company ⁽²⁾
Haier Corp ⁽³⁾	[REDACTED]	Beneficial owner	165,408,050	10.83%	[REDACTED]	[REDACTED]	[REDACTED]
	[REDACTED]	Interest in controlled corporation	1,025,999,411	67.21%	[REDACTED]	[REDACTED]	[REDACTED]
	[REDACTED]	Interest in controlled corporation	—	—	[REDACTED]	[REDACTED]	[REDACTED]
COSMO Holdings ⁽³⁾	[REDACTED]	Interest in controlled corporation	749,733,359	49.11%	[REDACTED]	[REDACTED]	[REDACTED]
COSMO Digital Technology ⁽³⁾	[REDACTED]	Beneficial owner	749,733,359	49.11%	[REDACTED]	[REDACTED]	[REDACTED]
HSH ⁽³⁾	[REDACTED]	Beneficial owner	147,720,641	9.68%	[REDACTED]	[REDACTED]	[REDACTED]
	[REDACTED]	Interest in controlled corporation	110,202,181	7.22%	[REDACTED]	[REDACTED]	[REDACTED]
Smart Home Appliances ⁽³⁾	[REDACTED]	Interest in controlled corporation	82,651,636	5.41%	[REDACTED]	[REDACTED]	[REDACTED]
Hefei Washing Machine ⁽³⁾	[REDACTED]	Beneficial owner	82,651,636	5.41%	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) All interest stated are long positions.
- (2) The calculation is based on the total number of (i) [REDACTED] Shares in issue, (ii) [REDACTED] H Shares converted from [REDACTED] Shares, and (iii) [REDACTED] H Shares to be issued under the [REDACTED] immediately following the completion of the [REDACTED] and the conversion of [REDACTED] Shares into H Shares (assuming that the [REDACTED] is not exercised).
- (3) As of the Latest Practicable Date, Haier Corp is, by virtue of Part XV of the SFO, interested in an aggregate of 1,191,407,461 Shares of our Company through (i) direct holding of 165,408,050 Shares, (ii) 749,733,359 Shares held by its indirect wholly-owned subsidiary COSMO Digital Technology (through COSMO Holdings), (iii) 147,720,641 Shares held by HSH, a subsidiary of Haier Corp, (iv) 82,651,636 Shares held by Hefei Washing Machine, an indirect non-wholly-owned subsidiary of HSH (through Smart Home Appliances), (v) 27,550,545 Shares held by HEG, a wholly-owned subsidiary of HSH, and (vi) 18,343,230 Shares held by Haichuang Zhilian, the general partner of which is a non-wholly-owned subsidiary of Haier Corp. For further details of the relationship among them, see “History, Development and Corporate Structure” and “Relationship with our Controlling Shareholders.”
- (4) After the [REDACTED], the [REDACTED] [REDACTED] Shares held by Haichuang Zhilian will be converted to H Shares.

Save as disclosed above and in “Statutory and General Information — Disclosure of Interests” in Appendix VI to this document, the Directors are not aware of any person who will, immediately following the [REDACTED] (and the [REDACTED] of any additional Shares pursuant to the [REDACTED]), have an interest or short position in the Shares or underlying Shares of the Company which would be required to be disclosed to the Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will, directly or indirectly, be interested in 10% or more of the issued voting shares of any other members of the Group.