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FURTHER INFORMATION ABOUT THE GROUP

Incorporation

The Company was established as a limited liability company under the laws of the PRC on April 19, 2017, and was converted into a joint stock company with limited liability on December 30, 2022. As of the Latest Practicable Date, the registered share capital of the Company was RMB1,526,631,611.

The Company has established a place of business in Hong Kong at 31/F., Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong. The Company was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Companies (Non-Hong Kong Companies) Regulation (Chapter 622J of the Laws of Hong Kong) on January 26, 2026, with Ms. Ye Jiahong appointed as the Hong Kong authorized representative of the Company for acceptance of the service of process and any notices required to be served on the Company in Hong Kong.

As the Company is established in the PRC, the Company’s corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in “Summary of the Articles of Association” in Appendix V to this document.

Changes in the Share Capital of the Company

Save as disclosed in the section headed “History, Development and Corporate Structure,” there has been no alteration in the share capital of the Company within two years immediately preceding the date of this document.

Changes in Share Capital of Our Subsidiaries

The following change in the share capital of our subsidiaries took place within the two years immediately preceding the date of this document:

- On March 12, 2024, the registered capital of Qingdao Lingzhi Electronics Technology Co., Ltd. was increased from RMB160 million to RMB310 million.
- On April 28, 2024, the registered capital of Hefei Lingzhi Intelligent IoT Technology Co., Ltd. was increased from RMB60 million to RMB180 million.
- On May 27, 2024, the registered capital of Histar Technology (Thailand) Co., Ltd. was increased from THB134.82 million to THB425 million.
- On October 17, 2024, the registered capital of Maniiq (Hong Kong) Intelligent Equipment Co. Limited (曼尼科(香港)智能裝備有限公司) was increased from US\$4.19 million to US\$5.00206125 million, and was further increased from US\$5.00206125 million to US\$12.19 million on December 9, 2025.
- On October 18, 2024, the registered capital of Maniiq (Singapore) Intelligent Equipment Pte Limited was increased from US\$4.17 million to US\$4.98206125 million, and was further increased from US\$4.98206125 million to US\$12.17 million on December 11, 2025.
- On October 21, 2024, the registered capital of Facteon (New Zealand) Co., Ltd. was increased from NZ\$0.25 million to NZ\$1.587497 million, and was further increased from NZ\$1.587497 million to NZ\$14.056816 million on December 12, 2025.
- On October 29, 2024, the registered capital of COSMOPlat Digital Technology (Shanghai) Co., Ltd. (卡奧斯數字科技(上海)有限公司) was increased from RMB250 million to RMB520 million.

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- On November 19, 2024, the registered capital of COSMOPlat Intelligent Equipment Technology Co., Ltd. (卡奧斯智能裝備科技有限公司) was increased from RMB100 million to RMB156 million.
- On December 25, 2024, the registered capital of COSMOPlat Energy was increased from RMB108.276 million to RMB300 million.
- On March 5, 2025, the registered capital of COSMOPlat Digital Technology (Qingdao) Co., Ltd. was increased from RMB597 million to RMB867 million.
- On May 23, 2025, the registered capital of COSMOPlat Energy Technology (Chongqing) Co., Ltd. was increased from RMB20 million to RMB145 million.
- On May 30, 2025, Histar Intelligence Technology (Thailand) Company Limited was established in Thailand with the registered capital of THB4 million, and the registered capital was further increased from THB4 million to THB695.38 million on May 11, 2026.
- On August 21, 2025, the registered capital of Shanghai Discovery was increased from RMB45,625,000 to RMB57,709,281.
- On September 15, 2025, Qingdao Shanghe Navigation Digital Technology Co., Ltd. (青島尚合領航數字科技有限公司) was established in the PRC with the registered capital of RMB20 million.
- On September 18, 2025, the registered capital of Foshan Lingzhi IoT Technology Co., Ltd. (佛山領智物聯科技有限公司) was increased from RMB75 million to RMB105 million, and was further increased from RMB105 million to RMB200 million on April 14, 2026.
- On March 12, 2026, the registered capital of COSMOPlat Digital Technology (Tianjin) Co., Ltd. (卡奧斯數字科技(天津)有限公司) was increased from RMB10 million to RMB18.5 million.

Save as disclosed above, there has been no alteration in the registered capital of our subsidiaries taken place within the two years preceding the date of this document.

Resolutions of the Shareholders

Pursuant to the Shareholders' meeting held on January 20, 2026, the following resolutions, among other things, were (subject to the relevant regulatory approval, filing and registration) duly passed:

- (a) the [REDACTED] by the Company of H Shares with a nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Hong Kong Stock Exchange;
- (b) the number of H Shares to be [REDACTED] before the exercise of the [REDACTED] shall not be more than [REDACTED]% of the total issued share capital of our Company as enlarged by the [REDACTED], and granting the [REDACTED] the [REDACTED] of no more than [REDACTED]% of the number of H Shares issued pursuant to the [REDACTED];
- (c) subject to our obtaining the formal written authorization from the relevant Shareholders and the completion of filing procedure with the CSRC, conditional upon the completion of the [REDACTED], [REDACTED] Shares held by existing Shareholders will be converted into H Shares on a one-for-one basis;

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- (d) subject to the completion of the [REDACTED], the granting of a general mandate to the Board to allot and issue Shares at any time within a period up to the date of the conclusion of the next annual general meeting of the Shareholders or the date on which the Shareholders pass a special resolution to revoke or change such mandate, whichever is earlier, upon such terms and conditions and for such purposes and to such persons as the Board in their absolute discretion deem fit, and to make necessary amendments to the Articles of Association, provided that, the number of Shares to be issued shall not exceed 20% of the number of the Shares in issue as of the date of the resolution granting the general mandate;
- (e) subject to the completion of the [REDACTED], the granting of a general mandate to the Board to repurchase H Shares issued on the Stock Exchange with an aggregate number of not exceeding 10% of the number of the total issued H Shares as of the date of the resolution granting the general mandate;
- (f) subject to the completion of the [REDACTED], the Articles of Association have been approved and adopted, which shall become effective on the [REDACTED], and the Board has been authorized to amend the Articles of Association to the extent necessary in accordance with any comments from the relevant regulator authorities; and
- (g) authorization of the Board or its authorized individuals to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of H Shares on the Stock Exchange.

FURTHER INFORMATION ABOUT THE BUSINESS

Summary of Material Contracts

The Group has entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

- (a) an investment agreement (投資協議) dated August 13, 2025, entered into among Shanghai Discovery, Zhang Zhiqun (張智權), Dongling Fenghe, Yingdeks, Shuquan Investment, Shanghai Discovery Investment Co., Ltd., Luo Xiangbo (羅祥波), Wang Fengying (王峰瑛), Shi Zhengjun (施政均) and COSMOPlat Energy, pursuant to which COSMOPlat Energy agreed to (i) subscribe for the increased registered capital of RMB12,084,281 of Shanghai Discovery, representing approximately 20.94% of its entire share capital upon completion of the investment, at a consideration of RMB204,259,585; (ii) acquire an aggregate of 26,580,937 shares of Shanghai Discovery, representing approximately 46.06% of its entire share capital upon completion of the investment, at a total consideration of RMB371,940,415, including as to (i) 1,193,750 shares held by Wang Fengying at a consideration of RMB28,146,959; (ii) 2,000,000 shares held by Luo Xiangbo at a consideration of RMB27,648,342; (iii) 12,151,355 shares held by Dongling Fenghe at a consideration of RMB160,819,056; (iv) 6,825,019 shares held by Yingdeks at a consideration of RMB94,350,226; and (v) 4,410,813 shares held by Shuquan Investment at a consideration of RMB60,975,832; and
- (b) the [REDACTED].

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Intellectual Property

As of the Latest Practicable Date, the following intellectual property rights are material to the Group’s business:

Trademarks

As of the Latest Practicable Date, the Group had registered the following trademarks which are material to its business:

No.	Trademark	Place of Registration	Registered Owner	Class	Registration Number	Expiry Date
1		PRC	Shanghai Discovery Energy Services Co., Ltd	42	14170438	April 27, 2035
2	COSMOPlat	PRC	COSMOPlat IoT Technology Co., Ltd.	42	19080399	March 13, 2027
3		PRC	COSMOPlat IoT Technology Co., Ltd.	38	30701614	May 27, 2029
4		PRC	COSMOPlat IoT Technology Co., Ltd.	42	30697975	December 27, 2029
5	曼尼科	PRC	COSMOPlat Intelligent Equipment Technology Co., Ltd.	07	33526599	June 13, 2029
6	行文智教	PRC	Xingwen Zhijiao (Nanjing) Technology Co., Ltd. (行文智教(南京)科技有限公司)	41	35740024	January 13, 2031
7	卡奥斯	PRC	COSMOPlat IoT Technology Co., Ltd.	42	45045392	June 6, 2031
8	斐科腾	PRC	Facteon Intelligent Technology (Qingdao) Co., Ltd.	09	45975213	December 20, 2030
9	斐科腾	PRC	Facteon Intelligent Technology (Qingdao) Co., Ltd.	42	45966883	December 20, 2030
10	斐科腾	PRC	Facteon Intelligent Technology (Qingdao) Co., Ltd.	07	45964289	December 27, 2030
11	卡奥斯	PRC	COSMOPlat IoT Technology Co., Ltd.	39	53512484	January 20, 2032
12	卡奥斯COSMOPlat	PRC	COSMOPlat IoT Technology Co., Ltd.	42	53731315	June 6, 2032

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No.	Trademark	Place of Registration	Registered Owner	Class	Registration Number	Expiry Date
13		PRC	COSMOPlat IoT Technology Co., Ltd.	42	55485365	November 27, 2031
14	海智化云	PRC	COSMOPlat IoT Technology Co., Ltd.	45	56737517	January 6, 2032
15	卡奥斯海智化云	PRC	COSMOPlat IoT Technology Co., Ltd.	09	56734592	January 6, 2032
16	卡奥斯海智化云	PRC	COSMOPlat IoT Technology Co., Ltd.	42	56709033	January 6, 2032
17	卡奥斯创智物联	PRC	COSMOPlat IoT Technology Co., Ltd.	09	64275455	October 20, 2032
18	卡奥斯创智物联	PRC	COSMOPlat IoT Technology Co., Ltd.	07	64275441	October 20, 2032
19	COSMOPlat	PRC	COSMOPlat IoT Technology Co., Ltd.	09	66263690	April 6, 2034
20	卡奥斯工业大脑	PRC	COSMOPlat IoT Technology Co., Ltd.	42	73103405	May 13, 2034
21	卡奥斯	PRC	COSMOPlat IoT Technology Co., Ltd.	35	74922202	October 13, 2035
22	卡奥斯特智工业大模型	PRC	COSMOPlat IoT Technology Co., Ltd.	42	75562140	May 13, 2034
23	卡奥斯智能交互引擎	PRC	COSMOPlat IoT Technology Co., Ltd.	09	76990116	December 13, 2034
24	卡奥斯智能交互引擎	PRC	COSMOPlat IoT Technology Co., Ltd.	42	76975086	October 6, 2034
25	 CHIXIAOTEC	PRC	Hangzhou Chixiao Technology Co., Ltd. (杭州赤霄科技有限公司)	09	82249500	June 6, 2035

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Patents

As of the Latest Practicable Date, the Group had registered the following patents which are material to its business:

No.	Patent Name	Place of Registration	Patent Holder	Type	Registration Number	Application Date	Release Date
1.	Industrial Internet Cloud Platform (工業互聯網雲平台)	PRC	COSMOplat Industrial Intelligence Research Institute (Qingdao) Co., Ltd. (卡奧斯工業智能研究院(青島)有限公司) COSMOplat IoT Technology Co., Ltd. COSMOplat Digital Technology (Shanghai) Co., Ltd.	Invention	CN202010456578.3	November 10, 2017	August 10, 2021
2.	IMES Intelligent Manufacturing Execution System (IMES智能製造執行系統)	PRC	Qingdao Penghai Software Co., Ltd. (青島鵬海軟件有限公司)	Invention	CN201711258673.7	December 4, 2017	March 22, 2024
3.	Linear Compressor Current Sampling Circuit and Refrigeration Equipment (直線壓縮機電流採樣電路和製冷設備)	PRC	COSMOplat Intelligent IoT Technology Co., Ltd.	Invention	CN201711383392.4	December 20, 2017	January 11, 2022
4.	A Method, Apparatus, Device, and Medium for Motion Recognition (一種動作識別方法、裝置、設備及介質)	PRC	COSMOplat Industrial Intelligence Research Institute (Qingdao) Co., Ltd. COSMOplat Intelligent IoT (Foshan) Co., Ltd. COSMOplat Digital Technology (Qingdao) Co., Ltd. COSMOplat IoT Technology Co., Ltd.	Invention	CN202010127230.X	February 28, 2020	June 9, 2023
5.	Data Storage, Retrieval Methods, and Devices for Industrial Internet Platforms (工業互聯網平台的數據存儲、調用方法和裝置)	PRC	COSMOplat Industrial Intelligence Research Institute (Qingdao) Co., Ltd. COSMOplat IoT Technology Co., Ltd. COSMOplat Digital Technology (Qingdao) Co., Ltd. COSMOplat Digital Technology (Shanghai) Co., Ltd.	Invention	CN202011112452.0	October 16, 2020	March 8, 2024
6.	A Method, System, Apparatus, Device, and Medium for Establishing Inter-Device Communication (一種設備間通信建立方法、系統、裝置、設備及介質)	PRC	COSMOplat Digital Technology (Qingdao) Co., Ltd. COSMOplat Digital Technology (Beijing) Co., Ltd. (卡奧斯數字科技(北京)有限公司) COSMOplat Digital Technology (Shanghai) Co., Ltd. COSMOplat Industrial Intelligence Research Institute (Qingdao) Co., Ltd.	Invention	CN202110070612.8	January 19, 2021	September 6, 2022
7.	A Cloud Platform System, Factory-End, Industrial Cloud Platform, and Service Integration System (一種雲平台系統、工廠端、工業雲平台及服務對接系統)	PRC	COSMOplat Digital Technology (Qingdao) Co., Ltd. COSMOplat Industrial Intelligence Research Institute (Qingdao) Co., Ltd. COSMOplat IoT Technology Co., Ltd.	Invention	CN202110277110.2	March 15, 2021	November 15, 2022
8.	A Platform Architecture and Its Implementation and Application Method (一種平台架構及實現、應用方法)	PRC	COSMOplat Digital Technology (Qingdao) Co., Ltd. COSMOplat Industrial Intelligence Research Institute (Qingdao) Co., Ltd. COSMOplat IoT Technology Co., Ltd.	Invention	CN202110630850.X	June 7, 2021	April 7, 2023
9.	An Automatic Control Device for Air Compressors Based on Dynamic Matrix (一種基於動態矩陣的空壓機自動控制裝置)	PRC	COSMOplat Energy Technology Co., Ltd.	Invention	CN202110751376.6	July 2, 2021	October 4, 2022
10.	Model Training Method, Apparatus, System, Device, and Medium Based on Federated Learning (基於聯邦學習的模型訓練方法、裝置、系統、設備及介質)	PRC	COSMOplat Industrial Intelligence Research Institute (Qingdao) Co., Ltd. COSMOplat IoT Technology Co., Ltd. COSMOplat Digital Technology (Qingdao) Co., Ltd.	Invention	CN202110799022.9	July 15, 2021	March 15, 2024
11.	Cylinder Rolling Laser Welding Equipment (筒體卷圓激光焊接設備)	PRC	Feiketeng Intelligent Technology (Qingdao) Co., Ltd.	Invention	CN202110926952.6	August 12, 2021	May 13, 2025
12.	Multifunctional Ultrasonic Dishwasher and Its Control Method (多功能超聲波洗碗機及其控制方法)	PRC	Qingdao Dingxin Electronics Technology Co., Ltd.	Invention	CN202111130318.8	September 26, 2021	April 26, 2024

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No.	Patent Name	Place of Registration	Patent Holder	Type	Registration Number	Application Date	Release Date
13.	Management Methods, Devices, Electronic Equipment, and Storage Media for Cloud Platform Systems (雲平台系統的管理方法、裝置、電子設備及存儲介質)	PRC	COSMOplat Digital Technology (Qingdao) Co., Ltd. COSMOplat Digital Technology (Shanghai) Co., Ltd. Qingdao Hailian Digital Technology Co., Ltd. (青島海鏈數字科技有限公司) COSMOplat Industrial Intelligence Research Institute (Qingdao) Co., Ltd.	Invention	CN202111201808.2	October 15, 2021	April 9, 2024
14.	A Bidirectional Constant Current Source Circuit and Household Appliance (一種雙向恒流源電路及家用電器)	PRC	Qingdao Dingxin Electronics Technology Co., Ltd.	Invention	CN202210116692.0	February 7, 2022	May 6, 2025
15.	A Method, Apparatus, Equipment, and Storage Medium for Constructing a Digital Twin Factory (一種數字孿生工廠構建方法、裝置、設備和存儲介質)	PRC	COSMOplat Digital Technology (Qingdao) Co., Ltd. COSMOplat Digital Technology (Shanghai) Co., Ltd. COSMOplat Industrial Intelligence Research Institute (Qingdao) Co., Ltd.	Invention	CN202211043894.3	August 30, 2022	March 8, 2024
16.	Bulk Transistor Material Molding Device (散裝晶體管料成型裝置)	PRC	Qingdao Lingzhi Electronics Technology Co., Ltd.	Invention	CN202310340205.3	March 31, 2023	June 13, 2025
17.	Workshop Scheduling Method, Apparatus, Equipment, and Storage Medium Based on Industrial Internet (基於工業互聯網的車間調度方法、裝置、設備及存儲介質)	PRC	COSMOplat Digital Technology (Shanghai) Co., Ltd. COSMOplat IoT Technology Co., Ltd.	Invention	CN202310636824.7	May 31, 2023	September 23, 2025
18.	An Assembly Method, Device, Electronic Equipment, and Storage Medium (一種裝配方法、裝置、電子設備及存儲介質)	PRC	COSMOplat Industrial Intelligence Research Institute (Qingdao) Co., Ltd. COSMOplat IoT Technology Co., Ltd.	Invention	CN202311559206.3	November 22, 2023	April 9, 2024
19.	Deep Learning-Based Cooling Tower Equipment Diagnosis Method, Device, Terminal, and Medium (基於深度學習的冷卻塔設備診斷方法、裝置、終端及介質)	PRC	Shanghai Discovery Energy Services Co., Ltd	Invention	CN202410314398.X	March 19, 2024	December 10, 2024
20.	Health Assessment Method, System, Medium, Program Product, and Terminal for Refrigeration Machine Rooms (製冷機房健康度評估方法、系統、介質、程序產品及終端)	PRC	Shanghai Discovery Energy Services Co., Ltd	Invention	CN202410773282.2	June 17, 2024	October 1, 2024
21.	Method, Apparatus, and Equipment for Identifying Bottlenecks in Assembly Lines Based on the Industrial Internet (基於工業互聯網的裝配線瓶頸識別方法、裝置及設備)	PRC	COSMOplat Industrial Intelligence Research Institute (Qingdao) Co., Ltd. COSMOplat IoT Technology Co., Ltd.	Invention	CN202510221983.X	February 27, 2025	July 4, 2025
22.	Temperature Control Method, Apparatus, Equipment, Medium, and Program Product for an Aldehyde Separation Tower Based on Industrial Internet (基於工業互聯網的醛分離塔的溫度控制方法、裝置、設備、介質及程序產品)	PRC	COSMOplat Industrial Intelligence Research Institute (Qingdao) Co., Ltd. COSMOplat IoT Technology Co., Ltd.	Invention	CN202510239595.4	March 3, 2025	June 17, 2025
23.	Construction method of intelligent interaction service system, website intelligent interaction method and device	USA	COSMO INSTITUTE OF INDUSTRIAL INTELLIGENCE (QINGDAO) CO., LTD. COSMOPLAT IOT TECHNOLOGY, CO., LTD	Invention	US19/073842	March 7, 2025	August 12, 2025
24.	Adaptive Vibration Suppression Method and Device for Compressors Based on Reinforcement Learning (基於強化學習的壓縮機振動自適應抑制方法和裝置)	PRC	COSMOplat Intelligent IoT Technology Co., Ltd. COSMOplat Intelligent IoT Technology (Chongqing) Co., Ltd. Hefei Lingzhi Intelligent IoT Technology Co., Ltd. Qingdao Dingxin Electronics Technology Co., Ltd.	Invention	CN202510479601.3	April 17, 2025	June 27, 2025
25.	A training method, apparatus, and washing machine for an AI control model of a washing machine (一種洗衣機AI控制模型的訓練方法、裝置及洗衣機)	PRC	COSMOplat Intelligent IoT Technology Co., Ltd., Hefei Lingzhi Intelligent IoT Technology Co., Ltd.	Invention	CN202510396642.6	April 1, 2025	November 21, 2025

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No.	Patent Name	Place of Registration	Patent Holder	Type	Registration Number	Application Date	Release Date
26.	Task Processing Method, Device, Medium, and Product Based on an Industrial Large Model (基於工業大模型的任務處理方法、設備、介質及產品)	PRC	COSMOPlat Energy, COSMOPlat Digital Technology (Qingdao) Co., Ltd.	Invention	CN202610131045.5	January 30, 2026	May 26, 2026
27.	Process Parameter Optimization Method, Apparatus, Device, and Medium Based on the Industrial Internet (基於工業互聯網的工藝參數優化方法、裝置、設備及介質)	PRC	the Company, COSMOPlat Industrial Intelligence Research Institute (Qingdao) Co., Ltd., COSMOPlat Digital Technology (Shanghai) Co., Ltd.	Invention	CN202511405916.X	September 29, 2025	March 20, 2026

Copyrights

As of the Latest Practicable Date, the Group had registered the following copyrights which are material to its business:

No.	Copyright Name	Registrant	Registration Number	Registration Date
1.	Ficoten KITE Human-Machine Interaction System (斐科騰KITE人機交互系統)	Feiketeng Intelligent Technology (Qingdao) Co., Ltd.	2020SR0245783	March 12, 2020
2.	Ficoten Intelligent Production Management System (斐科騰智能生產管理系統)	Feiketeng Intelligent Technology (Qingdao) Co., Ltd.	2020SR0244505	March 12, 2020
3.	Industrial Internet Smart Park Operation Service Platform (工業互聯網智慧園區運營服務平台)	Gongfu (Qingdao) Technology Co., Ltd. (工賦(青島)科技有限公司)	2022SR0368276	March 21, 2022
4.	Kaos APS Smart Production Scheduling and Planning System (卡奧斯APS智慧排產與計劃系統)	COSMOPlat Digital Technology (Shanghai) Co., Ltd.	2023SR0924166	August 11, 2023
5.	Chixiao Machine Vision Reverse Osmosis Membrane Inspection System (赤霄機器視覺反滲透膜檢測系統)	Zhejiang Chixiao Intelligent Detection Technology Co., Ltd.	2023SR0989382	August 30, 2023
6.	Chixiao Intelligent Synthetic Fiber Material Testing System (赤霄智能合成纖維材料檢測系統)	Zhejiang Chixiao Intelligent Detection Technology Co., Ltd.	2023SR0990510	August 30, 2023
7.	D ³ OS DT SIM Digital Twin Simulation System (D ³ OS DT SIM 數字孿生仿真系統)	COSMOPlat Digital Technology (Shanghai) Co., Ltd.	2023SR1063379	September 14, 2023
8.	Industrial Large Model System Software (工業大模型系統軟件)	COSMOPlat Industrial Intelligence Research Institute (Qingdao) Co., Ltd.	2023SR1703264	December 20, 2023
9.	Tumble Dryer Control Software (滾筒洗衣機控制軟件)	COSMOPlat Intelligent IoT (Foshan) Co., Ltd.	2024SR0085040	January 12, 2024
10.	Kaos Manufacturing Operations Management System (MOM) (卡奧斯製造運營管理系統 (MOM))	COSMOPlat Digital Technology (Qingdao) Co., Ltd.	2024SR0192189	January 29, 2024
11.	Kaos Advanced Planning and Scheduling System (APS) (卡奧斯高級計劃排程系統 (APS))	COSMOPlat Digital Technology (Qingdao) Co., Ltd.	2024SR1606073	October 24, 2024
12.	Kaos Warehouse Management System (WMS) (卡奧斯倉儲物流管理系統 (WMS))	COSMOPlat Digital Technology (Qingdao) Co., Ltd.	2024SR1609506	October 25, 2024
13.	Kaos Manufacturing Execution System (MES) (卡奧斯製造執行管理系統 (MES))	COSMOPlat Digital Technology (Qingdao) Co., Ltd.	2024SR1609522	October 25, 2024

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No.	Copyright Name	Registrant	Registration Number	Registration Date
14.	Kaos Enterprise-Grade Industrial Internet Platform Integrated Motherboard Software (卡奧斯企業級工業互聯網平台一體化母板軟件)	COSMOPlat Industrial Intelligence Research Institute (Qingdao) Co., Ltd.	2025SR0672734	April 24, 2025
15.	Kaos Energy Management System (EMS) (卡奧斯能源管理系統 (EMS))	COSMOPlat Digital Technology (Qingdao) Co., Ltd.	2025SR0694484	April 28, 2025
16.	Intelligent Equipment Management Platform (設備智能管理平台)	COSMOPlat Industrial Intelligence Research Institute (Qingdao) Co., Ltd.	2025SR1072461	June 24, 2025
17.	Kaos IoTPlat Platform Software (卡奧斯IOTPlat平台軟件)	COSMOPlat Industrial Intelligence Research Institute (Qingdao) Co., Ltd.	2025SR1311877	July 21, 2025
18.	Domestic Fixed-Speed Pulsator Washing Machine Software (內銷定頻波輪洗衣機軟件)	Foshan Lingzhi IoT Technology Co., Ltd.	2025SR1838699	September 22, 2025
19.	Kaos Smart Energy Management System (卡奧斯智慧能源管控系統)	COSMOPlat Energy Technology Co., Ltd.	2023SR1435873	November 15, 2023
20.	SCADA Data Acquisition and Monitoring System (SCADA數據採集與監視系統)	COSMOPlat Intelligent IoT Technology Co., Ltd.	2024SR0092154	January 12, 2024
21.	Kaos Quality Management System (QMS) (卡奧斯質量管控系統 (QMS))	COSMOPlat Digital Technology (Qingdao) Co., Ltd.	2024SR1611463	October 25, 2024
22.	Kaos Model Training and Propulsion Platform (卡奧斯模型訓練平台)	COSMOPlat Industrial Intelligence Research Institute (Qingdao) Co., Ltd.	2025SR2497362	December 12, 2025
23.	Kaos Tianzhi Machine Learning Platform (卡奧斯天智機器學習平台)	COSMOPlat Industrial Intelligence Research Institute (Qingdao) Co., Ltd.	2025SR2497271	December 26, 2025
24.	Kaos Lighthouse Factory Digital Foundation Platform (卡奧斯燈塔工廠數字化底座平台)	COSMOPlat Digital Technology (Qingdao) Co., Ltd.	2026SR0256430	February 9, 2026
25.	Equipment Management Intelligent Agent Platform (設備管理智能體平台)	COSMOPlat Digital Technology (Qingdao) Co., Ltd.	2026SR0523472	April 2, 2026

Domain Name

As of the Latest Practicable Date, the Group had registered the following domain name which is material to its business:

No.	Domain Name	Registered Owner	Registration Date	Expiry Date
1.	cosmoplat.com	COSMOPlat Digital Technology (Qingdao) Co., Ltd.	February 4, 2016	February 4, 2028
2.	cosmoplat.cn	COSMOPlat Digital Technology (Qingdao) Co., Ltd.	February 4, 2016	February 4, 2030
3.	cosmoplat.net	COSMOPlat Digital Technology (Qingdao) Co., Ltd.	February 4, 2016	February 4, 2030
4.	gongfuqd.com	Gongfu (Qingdao) Technology Co., Ltd.	July 30, 2021	July 30, 2026
5.	cosmoplat.hk	COSMOPlat Digital Technology (Qingdao) Co., Ltd.	February 8, 2018	February 8, 2026

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DISCLOSURE OF INTERESTS

Disclosure of Interests of Directors and Chief Executive in the Company and Associated Corporations

Save as disclosed below, immediately following the completion of the [REDACTED] and the conversion of [REDACTED] Shares into H Shares and assuming that the [REDACTED] is not exercised, so far as our Directors are aware, none of our Directors or chief executive has any interests or short positions in our Shares, underlying Shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he or she is taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be recorded in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules.

Name of Director	Nature of interest ⁽¹⁾	Number and description of Shares	Approximate percentage of shareholding in the relevant class of Shares immediately upon completion of the [REDACTED] and the Conversion of [REDACTED] Shares into H Shares	Approximate percentage of shareholding in the total issued share capital of our Company immediately upon completion of the [REDACTED] and the Conversion of [REDACTED] Shares into H Shares ⁽²⁾
Mr. Chen Lucheng (陳錄城) ⁽³⁾	Interest in controlled corporation	[REDACTED] Shares	[REDACTED]%	[REDACTED]%
Mr. Zhan Bo (展波) ⁽⁴⁾	Interest in controlled corporation	[REDACTED] Shares	[REDACTED]%	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of (i) [REDACTED] Shares in issue, (ii) [REDACTED] H Shares converted from [REDACTED] Shares, and (iii) [REDACTED] H Shares to be issued under the [REDACTED] immediately following the completion of the [REDACTED] and the conversion of [REDACTED] Shares into H Shares (assuming that the [REDACTED] is not exercised).
- (3) As of the Latest Practicable Date, the general partner of Kesimeng I, Shanghai Wukun and Kesimeng II is Qingdao Haikemeng, which is a wholly-owned subsidiary of Mr. Chen Lucheng. As such, by virtue of the SFO, Mr. Chen Lucheng is deemed to be interested in the [REDACTED] Shares, [REDACTED] Shares and [REDACTED] Shares held by Kesimeng I, Shanghai Wukun and Kesimeng II respectively.
- (4) As of the Latest Practicable Date, Mr. Zhan Bo held approximately 40.96% partnership interest in Shanghai Wukun. As such, by virtue of the SFO, Mr. Zhan is deemed to be interested in the [REDACTED] Shares held by Shanghai Wukun.

Disclosure of Interests of Substantial Shareholders in our Company

Save as disclosed in “Substantial Shareholders” of this document, our Directors are not aware of any other person, not being a Director or chief executive of our Company, who have any interest or short position in the Shares or underlying Shares, which following completion of the [REDACTED], will fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO.

Disclosure of Interests of Substantial Shareholders in Other Members of Our Group

Save as disclosed below, our Directors are not aware of any persons who would, immediately following the completion of the [REDACTED], be directly or indirectly interested in 10% or more of the issued voting Shares of the other members of our Group (other than our Company).

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Member of our Group	Name of substantial Shareholder	Approximate percentage of equity interest held by the substantial shareholder
Anhui Haijiyun Digital Technology Co., Ltd. (安徽海集雲數字科技有限公司)	Wuhu High Tech Industry Development Fund Co., Ltd. (蕪湖高新產業發展基金有限公司)	35.70%
	Wuhu Industrial Investment Fund Co., Ltd. (蕪湖產業投資基金有限公司)	15.30%
Gongfu (Deyang) Technology Co., Ltd. (工賦(德陽)科技有限公司)	Deyang Guoke Digital Industry Development Group Co., Ltd. (德陽國科數位產業發展集團有限公司)	34.00%
	Sichuan Deyang Tianfu Shugu Investment Development Co., Ltd. (四川德陽天府數穀投資發展有限公司)	17.00%
Gongfu (Qingdao) Technology Co., Ltd.	Qingdao Caitong Asset Management Co., Ltd. (青島財通資產管理有限責任公司)	31.00%
	Shandong Port Technology Group Co., Ltd. (山東港口科技集團有限公司)	18.00%
Qingdao Penghai Software Co., Ltd.	Qingdao Haida Xinxing Software Consulting Co., Ltd. (青島海大新星軟體諮詢有限公司)	18.41%
Anhui Smart Carbon Energy Co., Ltd. (安徽智碳能源有限公司)	Anhui Wenergy Smart Energy Technology Co., Ltd. (安徽皖能智慧能源科技有限公司)	39.00%
	Anhui Wanfeng Changneng Investment Co., Ltd. (安徽皖豐長能投資有限責任公司)	10.00%
Shanghai Discovery	Shanghai Discovery Investment Co., Ltd.	11.70%
	Dongling Fenghe	10.44%
Shanghai Tanzhiheng Energy Technology Co., Ltd. (上海碳之衡能源科技有限公司)	Bozhihui Information Technology (Shanghai) Co., Ltd. (博知慧資訊科技(上海)有限公司)	34.00%
	Wang Jinwang (王金旺)	15.00%
Haishihui (Nan'an) IoT Technology Co., Ltd. (海石薈(南安)物聯科技有限公司)	Nan'an Jinshi Investment Partnership Enterprise (Limited Partnership) (南安市金石投資合夥企業(有限合夥))	25.00%
Qingdao Shanghe Navigation Digital Technology Co., Ltd. (青島尚合領航數字科技有限公司)	Qingdao Production Investment Guosheng Digital Technology Development Co., Ltd. (青島產投國盛數位科技發展有限公司)	30.00%

FURTHER INFORMATION ABOUT THE DIRECTORS

Particulars of Directors' Service Contracts

Each of the Directors [has entered] into a service contract with the Company. The principal particulars of these service contracts comprise (a) the term of the service; (b) termination provisions; and (c) dispute resolution provision. The service contracts may be renewed in accordance with the Articles of Association and the applicable laws, rules and regulations from time to time.

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Save as disclosed above, none of the Directors has or is proposed to have entered into any service contract with any member of the Group (excluding contracts expiring or determinable by any member of the Group within one year without payment of compensation other than statutory compensation).

Remuneration of Directors

Save as disclosed in “Directors and Senior Management” and Note 9 to the Accountants’ Report set out in Appendix I to this document, none of our Directors received other remunerations or benefits in kind from us for the three financial years ended December 31, 2023, 2024 and 2025 and the three months ended March 31, 2026.

There is no arrangement under which any Director has waived or agreed to waive any remuneration or benefits in kind during the Track Record Period.

Disclaimers

- (a) None of the Directors nor any of the experts referred to in “— Other Information — Qualifications and Consents of Experts” below has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by, or leased to, any member of the Group, or are proposed to be acquired or disposed of by, or leased to, any member of the Group.
- (b) Save in connection with the [REDACTED], none of the Directors nor any of the experts referred to in “— Other Information — Qualifications and Consents of Experts” below, is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of the Group.
- (c) Save in connection with the [REDACTED], none of the parties listed in “— Other Information — Qualification of Experts” below is interested legally or beneficially in any shares in any member of our Group or has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group.
- (d) No cash, securities or other benefit has been paid, allotted or given within the two years preceding the date of this document to any promoter of the Company nor is any such cash, securities or benefit intended to be paid, allotted or given on the basis of the [REDACTED] or related transactions as mentioned.

SHARE INCENTIVE SCHEMES

Our Company adopted a share award scheme (the “**Share Award Scheme**”) and a share option scheme (the “**Share Option Scheme**”) on January 9, 2019, (together, the “**Share Incentive Schemes**”) and granted the partnership interests in our employee shareholding platforms to our eligible employees in recognition of their contributions and to incentivize them to further promote our development. In accordance with the terms of the Share Incentive Schemes, eligible participants (the “**Participants**”) include the senior management of our Company and other key personnel who have a direct impact on our Company’s overall performance and sustainable development.

As of the Latest Practicable Date, (i) all options granted under the Share Option Scheme had been exercised and all share awards under the Share Award Scheme had been granted to designated Participants, (ii) there were no outstanding options or share awards under the Share Incentive Schemes, and (iii) no further options or share awards will be granted thereunder after the [REDACTED]. Under the Share Incentive Schemes and the respective grant agreements, the Participants are subject to a three-year lock-up period commencing from the respective grant date. Following the [REDACTED], and subject to the expiry of any statutory lock-up periods or lock-up periods undertaken by the relevant Participants, the Participants may trade the Shares through the employee shareholding platforms in accordance with applicable laws and regulations.

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The Share Incentive Schemes are not subject to the provisions of Chapter 17 of the Listing Rules as they do not involve any new grants or issuance of new Shares by our Company after the [REDACTED], and their only continuing effect after the [REDACTED] is the lock-up arrangements as set out above.

Shanghai Discovery adopted a share incentive plan on February 1, 2016 (“**Share Incentive Plan**”), pursuant to which share awards may be granted to the eligible employees as an incentive to strengthen the competitive advantage in human resources and facilitate the strategic growth. The Share Incentive Plan is not subject to the provisions of Chapter 17 of the Listing Rules as it does not involve any grant of awards or issuance of new shares by Shanghai Discovery after the [REDACTED].

In accordance with the terms of the Share Incentive Plan, eligible participants and grantees (the “**Eligible Participants**”), including the senior management, middle management, R&D and technical personnel, and other employees of Shanghai Discovery. Under the Share Incentive Plan, Eligible Participants subscribe for shares of the Shanghai Discovery’s employee shareholding platform, namely Shanghai Discovery Investment Limited (上海碳索投資有限公司) (“**Discovery Investment**”) and make the corresponding contributions, thereby holding indirect interest in the shares of Shanghai Discovery. Except as approved by the shareholders’ meeting of Discovery Investment, the Eligible Participants shall not transfer, gift, pledge or otherwise dispose of their indirect interests in Shanghai Discovery during their employment. In addition, the Eligible Participants shall be required to withdraw from the Share Incentive Plan and transfer their indirect interests to a designated transferee upon termination of employment (including death, disability, retirement, amicable separation, termination of employment due to redundancy, or dismissal) or departure prior to the expiration of their service terms. Furthermore, in the event of illegal acts or breaches of non-compete or confidentiality obligations, the Eligible Participants may be required to transfer their interests at nil consideration.

As of the Latest Practicable Date, there were no outstanding share awards under the Share Incentive Plan, and no further share awards will be granted pursuant to the Share Incentive Plan.

OTHER INFORMATION

Estate Duty

The Directors have been advised that no material liability for estate duty is likely to fall on the Group.

Litigation

As of the Latest Practicable Date, save as disclosed in “Risk Factors” section in this document, the Company was not engaged in any outstanding litigation or arbitration which may have material adverse effect on the [REDACTED] and, so far as the Directors are aware, no material litigation or claim was pending or threatened by or against the Company.

Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred any material preliminary expenses.

Joint Sponsors

The Joint Sponsors have made an [REDACTED] on our behalf to the [REDACTED] for the [REDACTED] of, and permission to [REDACTED], our Shares in issue, our Shares to be [REDACTED] pursuant to the [REDACTED].

The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Hong Kong Listing Rules.

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Pursuant to the engagement letter entered into between the Company and each of the Joint Sponsors, the Joint Sponsors’ fees payable by us to the Joint Sponsors in respect of their services as sponsors in connection with the [REDACTED] on the Stock Exchange is US\$1 million in aggregate.

Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares registered with our [REDACTED] of members will be subject to Hong Kong stamp duty. The current rate charged on each of the seller and purchaser is HK\$1.00 for every HK\$1,000 (or part thereof) of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

Promoters

All of the promoters of the Company are the then Shareholders as of December 30, 2022 immediately before our conversion into a joint stock limited liability company. Within the two years immediately preceding the date of this document, no cash, securities or benefit has been paid, allotted or given, or is proposed to be paid, allotted or given to the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

No Material Adverse Change

Our Directors confirm that up to Latest Practicable Date, there has been no material adverse change in our financial, operational or trading positions or prospects since March 31, 2026, being the end of the period reported on as set out in the Accountants’ Report included in Appendix I to this document.

Qualifications and Consents of Experts

The qualifications of the experts which have given opinions or advice which are contained in, or referred to in, this document are as follows:

Name of Expert	Qualification
China International Capital Corporation Hong Kong Securities Limited	A corporation licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
HSBC Corporate Finance (Hong Kong) Limited	A corporation licensed to conduct Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor
King&Wood	Legal adviser to our Company as to PRC law
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant
DLA Piper Singapore Pte. Ltd.	Legal adviser to our Company as to international sanctions laws

Each of the experts listed above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or references to its name included herein in the form and context in which they respectively appear.

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Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided in Section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

Miscellaneous

Save as otherwise disclosed in this document,

- (a) within the two years preceding the date of this document:
 - a. no share or loan capital of the Company or any of its subsidiaries has been issued or has been agreed to be issued fully or partly paid either for cash or for a consideration other than cash;
 - b. no share or loan capital of the Company or any of its subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - c. no [REDACTED], discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share of our Company or any of our subsidiaries; and
 - d. no [REDACTED] has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company.
- (b) there are no founder, management or deferred shares or any debentures in our Company or any of our subsidiaries;
- (c) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
- (d) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (e) our Company has no outstanding convertible debt securities or debentures;
- (f) there is no arrangement under which future dividends are waived or agreed to be waived;
- (g) none of our equity and debt securities is [REDACTED] or [REDACTED] with in any other stock exchange nor is any [REDACTED] or permission to [REDACTED] being or proposed to be sought; and
- (h) our Company is a joint stock limited company and is subject to the PRC Company Law.