
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix VI to this document; and
- (b) the written consents referred to in “Statutory and General Information — E. Other Information — 5. Consents and Qualification of Experts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at www.yuanjiyunjiao.com.cn during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the text of which is set forth in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024, 2025 and the five months ended May 31, 2026;
- (d) the report from Ernst & Young on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix VI to this document;
- (f) the service contracts referred to in “Statutory and General Information — C. Further Information about our Directors and substantial shareholders — 1. Particulars of Directors’ service contracts and appointment letters” in Appendix VI to this document;
- (g) the written consents referred to in “Statutory and General Information — E. Other Information — 5. Consents and Qualification of Experts” in Appendix VI to this document;
- (h) the legal opinions issued by CM Law Firm, our PRC Legal Advisor, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC laws;
- (i) the industry report issued by China Insight Industry Consultancy Limited, the summary of which is set forth in “Industry Overview” in this document; and
- (j) the PRC Company Law, PRC Securities Law and Overseas Listing Trial Measures, together with their unofficial English translations.