

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, the following persons will, immediately prior to and following the completion of the [REDACTED] and conversion of Unlisted Shares into H Shares (without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED]), have interests or short positions (if applicable) in the Shares or underlying Shares, which would be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions in Divisions 2 and 3 of Part XV of the SFO, or be interested, directly or indirectly, in 10% or more of the nominal value of any type of share capital carrying rights to vote in all circumstances at shareholders’ general meetings of our Company:

Name of Shareholder	Nature of interest	Shares held as of the date of this document and immediately prior to the completion of the [REDACTED] and conversion of Unlisted Shares into H Shares ⁽¹⁾			Shares held immediately following the completion of the [REDACTED] and conversion of Unlisted Shares into H Shares ⁽¹⁾			
		Type of Shares ⁽²⁾	Number	Percentage of shareholding in the relevant type of Shares (<i>approx.</i>)	Type of Shares ⁽²⁾	Number	Percentage of shareholding in the relevant type of Shares (<i>approx.</i>)	Percentage of shareholding in the total issued share capital (<i>approx.</i>)
Luxvisions Limited ⁽³⁾	Beneficial owner	Unlisted Shares	662,830,974 (L)	48.06%	Unlisted Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
					H Shares	[REDACTED]	[REDACTED]%	
Mr. Wang Laixi ⁽³⁾	Interest in a controlled corporation	Unlisted Shares	662,830,974 (L)	48.06%	Unlisted Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
					H Shares	[REDACTED]	[REDACTED]%	
Luxsan Limited ⁽³⁾	Interest in a controlled corporation	Unlisted Shares	662,830,974 (L)	48.06%	Unlisted Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
					H Shares	[REDACTED]	[REDACTED]%	
Ms. Wang Laichun ⁽³⁾	Interest in a controlled corporation	Unlisted Shares	662,830,974 (L)	48.06%	Unlisted Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
					H Shares	[REDACTED]	[REDACTED]%	
Mr. Wang Laisheng ⁽³⁾	Interest in a controlled corporation	Unlisted Shares	662,830,974 (L)	48.06%	Unlisted Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
					H Shares	[REDACTED]	[REDACTED]%	
Ms. Wang Laijiao ⁽³⁾	Interest in a controlled corporation	Unlisted Shares	662,830,974 (L)	48.06%	Unlisted Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
					H Shares	[REDACTED]	[REDACTED]%	
CITIC Securities Co., Ltd. (中信證券股份有限公司) (“CITICS”) ⁽⁴⁾	Interest in controlled corporations	Unlisted Shares	86,467,478 (L)	6.27%	Unlisted Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
					H Shares	[REDACTED]	[REDACTED]%	

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		Type of Shares ⁽²⁾	Number	Percentage of shareholding in the relevant type of Shares	Type of Shares ⁽²⁾	Number	Percentage of shareholding in the relevant type of Shares	Percentage of shareholding in the total issued share capital
				(<i>approx.</i>)			(<i>approx.</i>)	(<i>approx.</i>)
Zhuhai Jinyu Management Consulting Partnership (Limited Partnership) (珠海金羽管理諮詢合夥企業(有限合夥)) (“Jinyu Management”). . .	Beneficial owner	Unlisted Shares	39,180,384 (L)	2.84%	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
	Interest held jointly with other persons ⁽⁵⁾	Unlisted Shares	39,180,384 (L)	2.84%	H Shares	[REDACTED]	[REDACTED]%	
Tianjin Hexie Haihe Equity Investment Partnership (Limited Partnership) (天津和諧海河股權投資合夥企業(有限合夥)) (“Hexie Haihe”). . .	Beneficial owner	Unlisted Shares	39,180,384 (L)	2.84%	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
	Interest held jointly with other persons ⁽⁵⁾	Unlisted Shares	39,180,384 (L)	2.84%	H Shares	[REDACTED]	[REDACTED]%	
Wuxi Guoshou Chengda Equity Investment Center (Limited Partnership) (“Wuxi Guoshou”) ⁽⁶⁾	Beneficial owner	Unlisted Shares	61,292,390 (L)	4.44%	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
China Life Chengda (Shanghai) Healthcare Equity Investment Management Co., Ltd. ⁽⁶⁾	Interest in controlled corporation	Unlisted Shares	61,292,390 (L)	4.44%	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
China Life Private Equity Investment Company Limited ⁽⁶⁾	Interest in controlled corporation	Unlisted Shares	61,292,390 (L)	4.44%	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
China Life Health Industry Investment Co., Ltd. ⁽⁶⁾	Interest in controlled corporation	Unlisted Shares	61,292,390 (L)	4.44%	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
China Life Investment Management Company Limited ⁽⁶⁾ .	Interest in controlled corporation	Unlisted Shares	61,292,390 (L)	4.44%	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%

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Name of Shareholder	Nature of interest	Shares held as of the date of this document and immediately prior to the completion of the [REDACTED] and conversion of Unlisted Shares into H Shares ⁽¹⁾			Shares held immediately following the completion of the [REDACTED] and conversion of Unlisted Shares into H Shares ⁽¹⁾		
		Type of Shares ⁽²⁾	Number	Percentage of shareholding in the relevant type of Shares (approx.)	Type of Shares ⁽²⁾	Number	Percentage of shareholding in the relevant type of Shares (approx.)
China Life Insurance (Group) Company ⁽⁶⁾	Interest in controlled corporation	Unlisted Shares	61,292,390 (L)	4.44%	H Shares	[REDACTED]	[REDACTED]%

Notes:

- (1) The letter “L” denotes the person’s long position in our Shares.
- (2) For the avoidance of doubt, both Unlisted Shares and H Shares are ordinary Shares in the share capital of our Company, and are considered as one class of Shares.
- (3) Luxvisions Limited is owned as to approximately 56.34% by Mr. Wang Laixi and approximately 43.66% by Luxsan Limited, a company owned as to 34% by Ms. Wang Laichun (an elder sister of Mr. Wang Laixi), 33% by Mr. Wang Laisheng (an elder brother of Mr. Wang Laixi) and 33% by Ms. Wang Laijiao (an elder sister of Mr. Wang Laixi). By virtue of the SFO, each of Mr. Wang Laixi, Luxsan Limited, Ms. Wang Laichun, Mr. Wang Laisheng and Ms. Wang Laijiao is deemed to be interested in the Shares held by Luxvisions Limited.
- (4) CITIC Securities Investment holds 25,175,088 Shares, representing approximately 1.83% and [REDACTED]% of our Shares in issue immediately prior to and following the completion of the [REDACTED]. Jinshi Manufacturing holds 36,775,434 Shares, representing approximately 2.67% and [REDACTED]% of our Shares in issue immediately prior to and following the completion of the [REDACTED]. Jinshi Hanjing holds 24,516,956 Shares, representing approximately 1.78% and [REDACTED]% of our Shares in issue immediately prior to and following the completion of the [REDACTED]. The general partner of Jinshi Manufacturing and Jinshi Hanjing is CITIC Goldstone. Each of CITIC Goldstone and CITIC Securities Investment is a wholly-owned subsidiary of CITICS. By virtue of the SFO, CITICS is deemed to be interested in the Shares held by CITICS Investment, Jinshi Manufacturing and Jinshi Hanjing.
- (5) Each of Jinyu Management and Hexie Haihe holds 39,180,384 Shares, representing approximately 2.84% and [REDACTED]% of our Shares in issue immediately prior to and following the completion of the [REDACTED]. Jinyu Management has acting-in-concert arrangement with Hexie Haihe. By virtue of the SFO, each of Jinyu Management and Hexie Haihe is deemed to be interested in the Shares held by each other.
- (6) The general partner of Wuxi Guoshou is China Life Chengda (Shanghai) Healthcare Equity Investment Management Co., Ltd., a company wholly owned by China Life Private Equity Investment Company Limited, which is wholly owned by China Life Health Industry Investment Co., Ltd.. China Life Health Industry Investment Co., Ltd. is wholly owned by China Life Investment Management Company Limited, a subsidiary of China Life Insurance (Group) Company. By virtue of the SFO, each of China Life Chengda (Shanghai) Healthcare Equity Investment Management Co., Ltd., China Life Private Equity Investment Company Limited, China Life Health Industry Investment Co., Ltd., China Life Investment Management Company Limited and China Life Insurance (Group) Company is deemed to be interested in the Shares held by Wuxi Guoshou.

Save as disclosed above and in “Appendix IV — Statutory and General Information — C. Further Information about Directors, Chief Executive and Substantial Shareholders of our Company,” our Directors are not aware of any other person who will, immediately prior to and following the completion of the [REDACTED] and conversion of Unlisted Shares into H Shares (without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED]), have any interest and/or short positions in the Shares or underlying Shares which would be required to be disclosed to the Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any type of our share capital carrying rights to vote in all circumstances at general meetings of our Company.