

APPENDIX IV STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT THE COMPANY

1. Incorporation of Our Company

Our Company was established as a limited liability company under the laws of the PRC on May 23, 2016 and was converted into a joint stock company with limited liability on December 29, 2025. Our registered office and principal place of business is located at Room 807, Building 4, No. 998 Wenyi West Road, Wuchang Subdistrict, Yuhang District, Hangzhou, Zhejiang Province, PRC.

Our Company has established a place of business in Hong Kong at 31/F, Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong, and was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on January 30, 2026. Ms. KWAN Lok Yan has been appointed as the authorized representative of our Company for acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As our Company was established in the PRC, we are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in “Regulatory Overview” and Appendix III to this document.

2. Changes in the Share Capital of the Company

On May 23, 2016, our Company was established as a limited liability company with a registered capital of RMB8.0 million.

On December 29, 2025, our Company was converted into a joint stock limited liability company, with a registered capital of RMB50.0 million divided into 50,000,000 Shares with a nominal value of RMB1.00 each.

Save as disclosed above and in “– 4. Resolutions Passed by Our Shareholders’ General Meeting in Relation to the [REDACTED],” there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

3. Changes in the Share Capital of Our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in Note 14 to the Accountants’ Report set out in Appendix I to this document.

On September 22, 2025, the registered capital of Anhui Yodosmart was increased from RMB1.0 million to RMB20.0 million by way of capital contribution from our Company.

On March 25, 2026, Shenzhen Yundong was established as a limited liability company under the laws of the PRC with a registered capital of RMB10.0 million.

On April 21, 2026, Yodosmart HK Limited was established in Hong Kong as a limited company with a total share capital of HKD4,700,000.

On June 19, 2026, Yodosmart (Malaysia) SDN. BHD. was established in Malaysia as a limited company with a registered capital of 1,000 Malaysian Ringgit.

Save as disclosed above, there has been no alteration in the share capitals of subsidiaries of our Company during the two years immediately preceding the date of this document.

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4. Resolutions Passed by Our Shareholders’ General Meeting in Relation to the [REDACTED]

At the extraordinary general meeting of the Shareholders held on January 15, 2026, the following resolutions, among other things, were duly passed:

- (i) the [REDACTED] by the Company of [REDACTED] with a nominal value of RMB1.00 each and such [REDACTED] be [REDACTED] on the Stock Exchange;
- (ii) the number of [REDACTED] to be issued shall be no more than [REDACTED]% of the total issued share capital upon completion of the [REDACTED] (before the exercise of the [REDACTED]), and the grant of the [REDACTED] in respect of no more than [REDACTED]% of the above number of [REDACTED] to be issued pursuant to the [REDACTED];
- (iii) subject to the filing with CSRC is completed, upon completion of the [REDACTED], [REDACTED] Unlisted Shares will be converted into [REDACTED] on a one-for-one basis;
- (iv) subject to the completion of the [REDACTED], the adoption of the Articles of Association which shall become effective on the [REDACTED], and the authorization to the Board to amend the Articles of Association in accordance with the requirements of the relevant laws and regulations and the Listing Rules; and
- (v) authorization of the Board and its authorized person to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of [REDACTED] on the Stock Exchange.

5. Restrictions on Share Repurchase

For details of the restrictions on share repurchases by our Company, please refer to “Appendix III – Summary of the Articles of Association” in this document.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

We have entered into the following contract (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

- (a) the [REDACTED].

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2. Intellectual Property

(a) Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be material to the business of our Group:

No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
1.		9	Our Company	PRC	63371581	November 20, 2032
2.		9	Our Company	PRC	63367584	November 20, 2032
3.		42	Our Company	PRC	28812874	April 6, 2029
4.		12	Our Company	PRC	20396889	October 20, 2027
5.		39	Our Company	PRC	20396889	October 20, 2027
6.		9	Our Company	PRC	86911528	February 13, 2036
7.		9	Our Company	PRC	86911537	May 6, 2036
8.		12	Our Company	Hong Kong	307033851	September 16, 2035
9.		9	Our Company	Hong Kong	307091190	November 12, 2035
10.		42	Our Company	Hong Kong	307091181	November 12, 2035

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(b) Patents

As of the Latest Practicable Date, we had registered the following patents which we consider to be material to the business of our Group:

No.	Patent	Type	Patentee	Place of Registration	Patent Number	Grant Date
1.	A vehicle ECU detection method, device and medium based on eCall (一種基於ECALL的車載ECU檢測方法、設備及介質)	Invention	Our Company	PRC	2025112000049	October 28, 2025
2.	A 5G-based vehicle TBOX protocol testing method, device, and medium (一種基於5G的車載TBOX協議測試方法、設備及介質)	Invention	Our Company	PRC	2025111984252	November 11, 2025
3.	A dynamic configuration method, device, and medium for the eCall system (一種ECALL系統動態配置方法、設備及介質)	Invention	Our Company	PRC	2025110550364	October 3, 2025
4.	A vehicle T-BOX time synchronization method, electronic device, and storage medium (一種車載T-BOX時間同步方法、電子設備及存儲介質)	Invention	Our Company	PRC	2025101856775	May 13, 2025
5.	A multi-channel vehicle communication system and control method, device, and medium (一種多通道車輛通訊系統及控制方法、設備及介質)	Invention	Our Company	PRC	2025100841630	April 11, 2025
6.	A vehicle TBOX signal testing and validation method, device, and medium (一種車載TBOX信號測試驗證方法、設備及介質)	Invention	Our Company	PRC	2024114330922	February 7, 2025
7.	A domain controller time synchronization system (一種域控制器時間同步系統)	Invention	Our Company	PRC	2024104216210	June 14, 2024

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No.	Patent	Type	Patentee	Place of Registration	Patent Number	Grant Date
8.	A method, apparatus, electronic device, and storage medium for detecting NMEA statements (一種NMEA語句檢測方法、裝置、電子設備及存儲介質)	Invention	Our Company	PRC	2023117898143	April 19, 2024
9.	A data storage method, data backup method, and apparatus (一種數據存儲方法、數據備份方法及裝置)	Invention	Our Company	PRC	2023116410749	March 5, 2024
10.	A service-oriented gateway upgrade method (一種服務型網關升級方法)	Invention	Our Company	PRC	2022111304537	July 18, 2023
11.	A gateway secure boot method, apparatus, electronic device, and storage medium (一種網關安全啟動方法、裝置、電子設備及存儲介質)	Invention	Our Company	PRC	202211052661X	December 23, 2022
12.	A vehicle regional controller integrated power distribution module and its power distribution implementation method (車用區域控制器集成電源分配模塊及其配電實現方法)	Invention	Our Company	PRC	2022106611728	August 8, 2025
13.	A method for testing the validity of V2X protocol under boundary conditions (一種測試邊界工況下V2X協議有效性的方法)	Invention	Our Company	PRC	2020101413079	June 16, 2020
14.	A method to improve lane matching of vehicle V2X (一種提高車載V2X車道匹配度方法)	Invention	Our Company	PRC	2020101264854	September 4, 2020
15.	A complete vehicle hardware-in-the-loop testing method, device, and system (整車硬件在環測試方法、裝置及系統)	Invention	Our Company	PRC	2019110675612	August 31, 2021

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No.	Patent	Type	Patentee	Place of Registration	Patent Number	Grant Date
16.	A method for generating test cases (一種測試用例的生成方法)	Invention	Our Company and Shanghai Motor Vehicle Inspection Certification & Tech Innovation Center Co., Ltd.* (上海機動車檢測認證技術研究中心有限公司)	PRC	2019101380000	April 13, 2021
17.	A TBox power management method (一種TBox功耗管理方法)	Invention	Our Company	PRC	2018116221784	November 3, 2020
18.	A natural driving data collection device (一種自然駕駛數據采集裝置)	Invention	Our Company	PRC	2018112862591	March 30, 2021
19.	A serial time-division automated production line testing method (一種串行分時自動化產線測試方法)	Invention	Zhejiang Yodosmart	PRC	2024114568358	April 8, 2025
20.	A vehicle service-oriented zone controller (一種車用服務型區域控制器)	Invention	Our Company	PRC	2022106649941	May 12, 2026
21.	An embedded software system based on a gateway domain controller across hardware platforms (一種基於網關域控制器跨硬件平台的嵌入式軟件系統)	Invention	Our Company	PRC	2025113469896	February 10, 2026
22.	An easily assembled TBOX shell (一種便於組裝的TBOX外殼)	Utility Model	Our Company	PRC	2018207547126	November 9, 2018
23.	A TBOX with multiple interfaces (一種具有多接口的TBOX)	Utility Model	Our Company	PRC	201820759079X	November 6, 2018
24.	A functional testing cabinet for vehicle terminal PCBA (一種車載終端PCBA功能測試機櫃)	Utility Model	Our Company	PRC	2023200201043	June 13, 2023
25.	An online programming device for vehicle terminals (一種車載終端在線燒錄裝置)	Utility Model	Our Company	PRC	2022235148767	June 13, 2023

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No.	Patent	Type	Patentee	Place of Registration	Patent Number	Grant Date
26.	A fixture for an experimental machine (一種試驗機的工裝夾具)	Utility Model	Our Company	PRC	2024201153997	September 13, 2024
27.	A Bluetooth module finished product testing device (一種藍牙模塊成品測試裝置)	Utility Model	Zhejiang Yodosmart	PRC	2023236362762	November 26, 2024
28.	A variable position reading mechanism and programming detection device (一種可變位讀取機構及燒錄檢測裝置)	Utility Model	Zhejiang Yodosmart	PRC	2023235424422	December 17, 2024
29.	An online programming detection device for Bluetooth modules (一種藍牙模塊在線燒錄檢測裝置)	Utility Model	Zhejiang Yodosmart	PRC	2023235703685	October 11, 2024
30.	Vehicle intelligent terminal shell (5G TBOX) (車載智能終端外殼(5G TBOX))	Design	Our Company	PRC	2024305938520	June 6, 2025
31.	Connector (4PIN) (接插件(4PIN))	Design	Our Company	PRC	2021301164688	June 15, 2021

(c) Copyrights

As of the Latest Practicable Date, we had registered the following copyrights which we consider to be material to the business of our Group:

No.	Name of Copyright	Registrant	Place of Registration	Registration Number	Registration Date
1.	Linking Everything About the Vehicle (鏈接車的一切)	Our Company	PRC	National Copyright Registration No. -2018-F-00666643	November 16, 2018
2.	Tbox Vehicle Monitoring Terminal Software (雲動車載監控終端軟件)	Our Company	PRC	2016SR366059	December 12, 2016
3.	Cloud-based Vehicle Networking TSP Big Data Platform Software (雲動車聯網TSP大數據平台軟件)	Our Company	PRC	2016SR366235	December 12, 2016
4.	Cloud-Based Electric Vehicle Remote Service and Management System Software (雲動電動汽車遠程服務與管理系統軟件)	Our Company	PRC	2016SR369286	December 13, 2016

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No.	Name of Copyright	Registrant	Place of Registration	Registration Number	Registration Date
5.	Cloud Vehicle Super Router Software (雲動車載超級路由器軟件)	Our Company	PRC	2016SR366228	December 12, 2016
6.	Cloud-Based New Energy Vehicle Time-sharing Rental Sharing Platform Software (雲動新能源汽車分時租賃共享平台軟件)	Our Company	PRC	2016SR366223	December 12, 2016
7.	Cloud-Based Intelligent Vehicle Information System Software (雲動智能汽車信息系統軟件)	Our Company	PRC	2016SR366257	December 12, 2016
8.	DTU Data Transmission Gateway Embedded Software (DTU數據傳輸網關嵌入式軟件)	Our Company	PRC	2017SR398403	July 26, 2017
9.	Cloud-Based New Energy Vehicle National Standard Compliance Testing Software (雲動新能源汽車國家標準符合性檢測軟件)	Our Company	PRC	2017SR439658	August 11, 2017
10.	Natural Driving Scenario Data Analysis Software (Android Version) (自然駕駛場景數據分析軟件(android版))	Our Company	PRC	2018SR154013	March 8, 2018
11.	Natural Driving Scenario Data Analysis Software (Windows Version) (自然駕駛場景數據分析軟件(windows版))	Our Company	PRC	2018SR157898	March 9, 2018
12.	Natural Driving Scenario Data Platform (自然駕駛場景數據平台)	Our Company	PRC	2018SR154008	March 8, 2018
13.	Natural Driving Scenario Data Filtering Terminal Software (自然駕駛場景數據篩選終端軟件)	Our Company	PRC	2018SR153976	March 8, 2018
14.	Cloud-Based Tbox Vehicle Information System Software (雲動Tbox車載信息化系統軟件)	Our Company	PRC	2018SR311203	May 7, 2018
15.	Cloud-Based Tbox Embedded Platform Software (雲動Tbox 嵌入式平台軟件)	Our Company	PRC	2018SR312853	May 8, 2018

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No.	Name of Copyright	Registrant	Place of Registration	Registration Number	Registration Date
16.	Intelligent Connected Vehicle Hardware-in-the-loop Testing Control Platform Software (智能網聯汽車整車硬件在環測試控制平台軟件)	Our Company	PRC	2018SR1084463	December 27, 2018
17.	Hydrogen Fuel Cell Vehicle Remote Data Monitoring App (Android Version) (氫燃料電池汽車遠程數據監控APP(android版))	Our Company	PRC	2019SR0069361	January 21, 2019
18.	Hydrogen Fuel Cell Vehicle Remote Monitoring Management Platform (氫燃料電池汽車遠程監控管理平台)	Our Company	PRC	2019SR0118137	January 31, 2019
19.	Hydrogen Fuel Cell Vehicle Remote Data Monitoring App (iOS Version) (氫燃料電池汽車遠程數據監控APP(iOS版))	Our Company	PRC	2019SR0118146	January 31, 2019
20.	Air Disinfection Machine Main Control Board Embedded Software (空氣消毒機主控板嵌入式軟件)	Our Company	PRC	2020SR0136037	February 13, 2020
21.	Automatic Label Printing Software (自動適配標籤打印軟件)	Our Company	PRC	2023SR0369957	March 20, 2020
22.	Work Order Automatic Conversion Software (工單自動轉換軟件)	Our Company	PRC	2023SR0369958	March 20, 2020
23.	Parallel Anytime Automated Production Line Testing Software (一種並行隨時自動化產線測試軟件)	Zhengjiang Yodosmart	PRC	2024SR0502506	April 15, 2024
24.	Serial Time-Division Automated Production Line Testing Software (一種串行分時自動化產線測試軟件)	Zhengjiang Yodosmart	PRC	2024SR0109229	January 16, 2024
25.	Parallel Synchronized Automated Production Line Testing Software (一種並行同步自動化產線測試軟件)	Zhengjiang Yodosmart	PRC	2024SR0108123	January 16, 2024

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No.	Name of Copyright	Registrant	Place of Registration	Registration Number	Registration Date
26.	Full Automatic Programming Software for Terminal Programming Station (終端燒錄站全自動燒錄軟件)	Zhengjiang Yodosmart	PRC	2023SR0190836	February 2, 2023
27.	PCBA Station Automation Testing Control Software (PCBA站自動化檢測控制軟件)	Zhengjiang Yodosmart	PRC	2023SR0190835	February 2, 2023

(d) Domain Names

As of the Latest Practicable Date, we have registered the following domain name which we consider to be material to the business of our Group:

No.	Domain Name	Registered Owner	Expiry Date
1.	yodosmart.com	Our Company	May 15, 2032

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of interest

(a) Interests and short positions of the Directors and chief executive of the Company in the Shares, underlying Shares and debentures of our Company and our associated corporations

The following table sets out the interests and short positions of our Directors and chief executive of our Company immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised) in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, once our H Shares are [REDACTED] on the Stock Exchange.

Name	Nature of interest	Description of Shares	Number of Shares ⁽¹⁾	Approximate percentage of shareholding in our Unlisted Shares/ H Shares	Approximate percentage of shareholding in the total issued share capital of our Company
Mr. Li ⁽²⁾	Beneficial Interest	[REDACTED]	[REDACTED] (L)	[REDACTED]%	[REDACTED]%
	Interest in controlled corporation	[REDACTED]	[REDACTED] (L)	[REDACTED]%	[REDACTED]%

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Name	Nature of interest	Description of Shares	Number of Shares ⁽¹⁾	Approximate percentage of shareholding in our Unlisted Shares/ H Shares	Approximate percentage of shareholding in the total issued share capital of our Company
Mr. LU Chaohong	Beneficial Interest	[REDACTED]	[REDACTED] (L)	[REDACTED]%	[REDACTED]%

Notes:

- (1) The letter “L” denotes the person’s long position in the Shares.
- (2) Please refer to “Substantial Shareholders” in this document for details.

(b) *Interests and short positions of substantial shareholders*

Save as disclosed in the section headed “Substantial Shareholders” of this document, immediately following the completion of the [REDACTED], our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company or any member of our Group.

2. Particulars of Service Contracts

We have entered into a service contract with each of our Directors. The principal particulars of these service contracts comprise (a) the term of the service; (b) termination provisions; and (c) dispute resolution provision. The service contracts may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of the Directors has entered into any service contracts as a director with any member of the Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation)).

3. Remuneration of Directors

The aggregate amount of remuneration which was paid to our Directors (including director’s fees, salaries and other benefits, performance based bonuses, retirement benefit scheme contributions and share-based payment expenses) for the years ended December 31, 2023, 2024 and 2025 and the five months ended May 31, 2026 were approximately RMB2.1 million, RMB2.1 million, RMB1.7 million and RMB1.2 million, respectively.

For details of the Directors’ remuneration, please refer to “Directors and Senior Management – Remuneration” and Note 8 to the Accountants’ Report as set out in Appendix I to this document.

4. Disclaimers

- (a) Saved as disclosed in this document, none of our Directors is a director or employee of a company which is expected to have an interest in the Shares falling to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO once the H Shares are [REDACTED] on the Stock Exchange.

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- (b) None of the Directors nor any of the parties listed in “D. Other Information – 8. Qualifications and Consents of Experts” below:
 - (i) has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by, or leased to, any member of the Group, or are proposed to be acquired or disposed of by, or leased to, any member of the Group; or
 - (ii) is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of the Group.
- (c) Save in connection with the [REDACTED], none of the parties listed in “D. Other Information – 8. Qualifications and Consents of Experts” below:
 - (i) is interested legally or beneficially in any securities in any member of our Group; or
 - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group.
- (d) So far as is known to the Directors, none of the Directors or their respective associates or any Shareholders who are interested in 5% or more of the issued share capital of the Company has any interest in the top five customers or our top five suppliers of the Group.

D. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall upon any member of the Group.

2. Litigation

As of the Latest Practicable Date, no member of our Group was engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against us, that would have a material adverse effect on our results of operations or financial conditions.

3. Sole Sponsor

The Sole Sponsor has made an application on our behalf to the [REDACTED] for [REDACTED] of, and [REDACTED], the [REDACTED] in issue and to be issued pursuant to the [REDACTED] (including any [REDACTED] pursuant to the exercise of the [REDACTED]). All necessary arrangements have been made to enable the H Shares to be admitted into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. The Sole Sponsor will receive a fee of US\$550,000 for acting as the sponsor for the [REDACTED].

4. Compliance Adviser

The Company has appointed China Everbright Capital Limited as its compliance adviser in compliance with Rule 3A.19 of the Listing Rules.

5. Preliminary Expenses

The Company has not incurred any material preliminary expenses for the purpose of the Listing Rules.

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6. Taxation of Holder of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are affected on the [REDACTED] of members of our Company, including in circumstances where such transaction is affected on the Stock Exchange. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of our Shares being sold or transferred. In addition, a fixed stamp duty of HK\$5.00 is currently payable on any instrument of transfer of H Shares. Where one of the parties is a resident outside Hong Kong and does not pay the ad valorem duty due by it, the duty not paid will be assessed on the instrument of transfer (if any) and will be payable by the transferee. If no stamp duty is paid on or before the due date, a penalty of up to ten times the duty payable may be imposed.

7. Promoters

Our promoters at the time of our Company’s conversion into a joint stock limited liability company on December 29, 2025 are as follows: Hangzhou Yunhui, Mr. Li, Hangzhou Lizhi, Ningbo Meishan Bonded Port Zone Deze Zhiheng Investment Management Partnership (Limited Partnership) (寧波梅山保稅港區德澤致恒投資管理合夥企業 (有限合夥)), Mr. LU Chaohong, Ms. ZHANG Yuanyuan, Zhejiang Yuhang Transformation and Upgrading Industrial Investment Co., Ltd. (浙江余杭轉型升級產業投資有限公司), Hefei Paradise Silicon Valley Anbotong Hetai Equity Investment Partnership (Limited Partnership) (合肥天堂硅谷安博通和泰股權投資合夥企業 (有限合夥)), and Wuhu Economic and Technological Development Zone Weida Venture Capital Co., Ltd. (蕪湖經濟技術開發區偉達創業投資有限公司).

Within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

8. Qualifications and Consents of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) which have given opinions or advice in, or referred to in, this document are as follows:

Name of Expert	Qualifications
China International Capital Corporation Hong Kong Securities Limited	A corporation licensed to carry on Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) regulated activities under the SFO
KPMG	Certified Public Accountants Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
JunHe LLP	Legal advisers to the Company as to PRC law
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant
Pillsbury Winthrop Shaw Pittman LLP	Legal advisers to the Company as to U.S. export control and international sanctions law

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Name of Expert	Qualifications
BeiJing Zhong Lun (Hangzhou) Law Firm	Legal advisors to the Company as to PRC cybersecurity and data privacy protection laws

Each of the experts listed above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or references to its name and qualifications included herein in the form and context in which they respectively appear.

As of the Latest Practicable Date, save as in connection with the [REDACTED], none of the experts named above had any shareholding interests in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

9. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

10. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided in Section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

11. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of our Group since May 31, 2026, which would materially affect the information presented in our consolidated financial statements included in the Accountants’ Report in Appendix I to this document.

12. Miscellaneous

- (a) Within the two years immediately preceding the date of this document, save as disclosed in this document, no share or loan capital of our Company or any of our subsidiaries has been issued or agreed to be issued fully or partly paid either for cash or for a consideration other than cash.
- (b) Save as disclosed in this document, no share or loan capital of the Company or any of its subsidiary is under option or is agreed conditionally or unconditionally to be put under option.
- (c) No founder, management or deferred shares of the Company or any of its subsidiary have been issued or have been agreed to be issued.
- (d) Our Company has no outstanding convertible debt securities or debentures.
- (e) Within the two years immediately preceding the date of this document, no commissions, discounts, brokerages or other special terms (except commissions to the [REDACTED]) had been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries.

APPENDIX IV STATUTORY AND GENERAL INFORMATION

- (f) Within the two years immediately preceding the date of this document, no commission has been paid or payable (except commissions to the [REDACTED]) for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any Shares in or debentures of our Company or any of our subsidiaries.
- (g) None of the equity and debt securities of our Company is [REDACTED] or [REDACTED] on any other stock exchange nor is any [REDACTED] or permission to [REDACTED] on any stock exchange other than the Stock Exchange being or proposed to be sought.
- (h) There is no arrangement under which future dividends are waived or agreed to be waived.
- (i) There has not been any interruption in the business of the Group which may have or has had a significant effect on the financial position of the Group in the 12 months preceding the date of this document.