

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR COMPANY

1. Incorporation of our Company

Our Company was established as a limited liability company in the PRC on June 22, 2018, and was converted into a joint stock company with limited liability in the PRC on March 22, 2024. As of the Latest Practicable Date, the registered share capital of our Company was RMB225,000,000.

Our Company has established a place of business in Hong Kong at Room 1901, 19/F Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong and has registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on [●]. Mr. Wong Keith Shing Cheung (王承鐸), the joint company secretary of our Company, has been appointed as our authorized representative for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

2. Changes in Share Capital of our Company

Upon the establishment of our Company under the laws of the PRC on June 22, 2018, our initial registered capital was RMB20,000,000, which has been fully paid up. Set out below are the changes of our registered capital/share capital since the date of incorporation up to the date of this document:

- (a) In recognition of the contributions of our employees and to incentivize them to further promote our development, on October 13, 2019, our Shareholders resolved to increase the registered capital from RMB20,000,000 to RMB23,529,400. The increased in registered capital was subscribed by Hangzhou Xiling, our Employee Incentive Platform, at the consideration of RMB3,529,400;
- (b) On December 26, 2023, our Shareholders resolved to conduct selective capital reduction on the equity interests in our Company held by Hangzhou Xiling and reduced the registered capital from RMB23,529,400 to RMB22,141,200. The capital reduction amount was RMB1,388,200, which was determined after taking into account: (i) the portion of unpaid equity interests in our Company held by Hangzhou Xiling; and (ii) an independent valuation report of our Company’s total equity as at April 30, 2023; and
- (c) On March 22, 2024, our Shareholders resolved at a general meeting to approve the conversion of our Company from a limited liability company into a joint stock company with limited liability with its registered capital increased to RMB225,000,000 divided into 225,000,000 Shares with a nominal value of RMB1.00 each. Our Shareholders and their respective shareholding percentages remain unchanged immediately before and after the conversion.

Upon completion of the [REDACTED] and assuming that the [REDACTED] is not exercised, our total [REDACTED] share capital will be [REDACTED] Shares, consisting of [REDACTED] and [REDACTED], which represent approximately [REDACTED] and [REDACTED] of our total [REDACTED] share capital, respectively.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

Upon completion of the [REDACTED] and assuming that the [REDACTED] is fully exercised, our total [REDACTED] share capital will be [REDACTED] Shares, consisting of [REDACTED] and [REDACTED], which represent approximately [REDACTED] and [REDACTED] of our total [REDACTED] share capital, respectively.

For further details, see “History and Corporate Structure” in this document. Save as disclosed above, there had been no alteration in our share capital within two years immediately preceding the date of this document.

3. Changes in the Share Capital of our Subsidiaries

ZEME Shipyard

On April 7, 2024, ZEME Shipyard was established in the PRC as a limited company, by our Company with an initial registered capital of RMB10,000,000.

On February 20, 2025, the registered capital of ZEME Shipyard was increased from RMB10,000,000 to RMB30,000,000, which was subscribed by our Company.

ZEME International

On January 24, 2024, ZEME International was established in the Singapore as a limited company with an initial issued share capital of USD1 divided into 1 share. On June 18, 2024, additional 99,999 shares were allotted and issued at USD1 per share to our Company.

Save as disclosed above, there has been no alteration in share capital of our subsidiaries within two years immediately preceding the date of this document.

4. Resolutions of the Shareholders

Pursuant to general meetings of our Shareholders held on January 23, 2026 and January 27, 2026, the following resolutions, among others, were passed by our Shareholders:

- (a) the issue by our Company of H Shares of nominal value of RMB1.00 each and that such H Shares be listed [REDACTED];
- (b) that the number of H Shares to be [REDACTED] shall not be [REDACTED] of the total [REDACTED] of our Company as enlarged by the [REDACTED], and the grant to the [REDACTED] (or their [REDACTED]) of the [REDACTED] of not [REDACTED] of the number of H Shares issued pursuant to the [REDACTED];

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

- (c) subject to the completion of the [REDACTED], the adoption of the Articles of Association which shall become effective on the [REDACTED], and the authorization to the Board to amend the Articles of Association in accordance with the requirements of the relevant laws and regulations and the Listing Rules; and
- (d) authorization of our Board to handle all relevant matters (other than the final matters for [REDACTED] plan, [REDACTED] investment and the further amendments of Articles of Association and other corporate governance documents pursuant to the [REDACTED]) relating to, among other things, the [REDACTED] and [REDACTED] of the [REDACTED].

FURTHER INFORMATION ABOUT THE BUSINESS OF OUR COMPANY

1. Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

- (a) the [REDACTED].

2. Intellectual Property Rights

Trademarks

As of the Latest Practicable Date, we have registered the following trademarks, which we consider to be material to our business:

No.	Trademark	Owner	Registration number	Class	Registration date	Expiry date
1 . . .		Our Company	74898472	7	July 7, 2024	July 6, 2034
2 . . .		Our Company	74895776	7	July 7, 2024	July 6, 2034
3 . . .		Our Company	74881876	9	April 28, 2024	April 27, 2034
4 . . .		Our Company	74875110	9	July 7, 2024	July 6, 2034
5 . . .		Our Company	74886010	11	July 7, 2024	July 6, 2034
6 . . .		Our Company	74884244	11	July 14, 2024	July 13, 2034

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

No.	Trademark	Owner	Registration number	Class	Registration date	Expiry date
7 . . .		Our Company	74890781	12	May 7, 2024	May 6, 2034
8 . . .		Our Company	74879066	12	July 14, 2024	July 13, 2034
9 . . .		Our Company	74899708	37	July 7, 2024	July 6, 2034
10 . .		Our Company	74881910	37	July 7, 2024	July 6, 2034
11 . .		Our Company	74886139	39	April 28, 2024	April 27, 2034
12 . .		Our Company	74881920	39	April 28, 2024	April 27, 2034
13 . .		Our Company	74902750	40	April 28, 2024	April 27, 2034
14 . .		Our Company	74901992	40	April 28, 2024	April 27, 2034
15 . .		Our Company	74900090	42	July 7, 2024	July 6, 2034
16 . .		Our Company	74890824	42	July 7, 2024	July 6, 2034
17 . .		Our Company	74894220	45	April 28, 2024	April 27, 2034
18 . .		Our Company	74890660	45	July 7, 2024	July 6, 2034
19 . .		Our Company	88488734	7	April 28, 2026	April 27, 2036
20 . .		Our Company	88488737	45	May 14, 2026	May 13, 2036
21 . .		Our Company	88488742	12	June 14, 2026	June 13, 2036
22 . .		Our Company	88488741	42	May 14, 2026	May 13, 2036
23 . .		Our Company	88488738	40	May 14, 2026	May 13, 2036
24 . .		Our Company	88488736	39	April 28, 2026	April 27, 2036
25 . .		Our Company	88488735	9	April 28, 2026	April 27, 2036

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Trademark	Owner	Registration number	Class	Registration date	Expiry date
26 . .	迈领绿航	Our Company	88488743	37	May 14, 2026	May 13, 2036
27 . .	迈领绿航	Our Company	88488744	11	May 14, 2026	May 13, 2036

As at the Latest Practicable Date, our Group has applied for the registration of the following trademarks in Hong Kong, which are material to our business:

No.	Trademark	Owner	Application number	Class	Application date
1 . .		Our Company	307157584	7, 9, 11, 12, 37, 39, 40, 42 and 45	January 12, 2026
2 . .		Our Company	307111755	7, 9, 11, 12, 37, 39, 40, 42 and 45	December 1, 2025
3 . .		Our Company	307111647	7, 9, 11, 12, 37, 39, 40, 42 and 45	December 1, 2025
4 . .	迈领绿航	Our Company	307111854	7, 9, 11, 12, 37, 39, 40, 42 and 45	December 1, 2025

Patents

As of the Latest Practicable Date, we have registered the following patents which we consider to be material to our business:

No.	Patent name/description	Owner	Registration date	Patent number
1 . . .	Gas Heat Removal Device for Desulfurization and Denitrification (一種脫硫脫硝用氣體除熱裝置)	Our Company	January 17, 2020	CN201920806556.8
2 . . .	Desulfurization and Denitrification Tower for Flue Gas Treatment (一種煙氣處理用脫硫脫硝塔)	Our Company	January 17, 2020	CN201920534746.9

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Patent name/description	Owner	Registration date	Patent number
3 . . .	Rapid Drainage System for Vessel Desulfurization (一種適用於船舶脫硫的快速排水系統)	Our Company	August 28, 2020	CN201922372103.1
4 . . .	Connection Device Between Flanges of Different Pressure Ratings (一種不同壓力等級法蘭間的連接裝置)	Our Company	September 1, 2020	CN201922381021.3
5 . . .	Carbon Steel Pipe with Stainless Steel Liner and Guide Plate for Outboard Pipe (一種帶導流板的碳鋼管內襯不銹鋼出舷管)	Our Company	September 8, 2020	CN201922372114.X
6 . . .	Cooling System for Circulation Chamber of Hybrid Vessel Desulfurization (一種適用於船舶混合式脫硫的迴圈艙的冷卻系統)	Our Company	September 8, 2020	CN201922385614.7
7 . . .	Slurry Density Measurement Device for New Desulfurization System (一種新型脫硫系統漿液密度測量裝置)	Our Company	September 1, 2020	CN201922367904.9
8 . . .	Ship Exhaust Gas Desulfurization Treatment Device (一種船舶廢氣脫硫處理裝置)	Our Company	September 29, 2020	CN201922374652.2
9 . . .	Efficient Pre-Cooling System for U-Type Scrubber Tower (一種適用於U型洗滌塔的高效預降溫系統)	Our Company	October 2, 2020	CN201922374525.2
10 . .	Cross-Flow Composite Tray for Ship Exhaust Scrubber Tower (一種適用於船舶廢氣洗滌塔的穿流型複合塔盤)	Our Company	October 2, 2020	CN201922367852.5
11 . .	Wastewater Treatment Device for Vessel Desulfurization (一種適用於船舶脫硫廢水的處理裝置)	Our Company	October 9, 2020	CN201922374633.X

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Patent name/description	Owner	Registration date	Patent number
12 . .	Efficient Swirl Tray for Ship Exhaust Scrubber Tower and Ship Exhaust Scrubbing System (用於船舶廢氣洗滌塔的高效旋流塔盤、船舶廢氣洗滌系統)	Our Company	October 16, 2020	CN201922381051.4
13 . .	Oxidation Air Duct for Desulfurization Industry (一種用於脫硫行業氧化風管)	Our Company	October 16, 2020	CN201922383811.5
14 . .	Protective Cover for Liquid Level Switch of Marine Scrubber Tower (一種用於船用洗滌塔液位元開關的防護罩)	Our Company	March 23, 2021	CN202022006320.1
15 . .	Water Quality Monitoring System for Vessel Desulfurization Inlet and Outlet (一種適用於船舶脫硫進出口的水質監測系統)	Our Company	April 9, 2021	CN202021907748.7
16 . .	Composite Marine Flue Gas Whitening Heat Exchanger (一種複合型船用煙氣消白換熱器)	Our Company	May 7, 2021	CN202021909082.9
17 . .	Multifunctional Power Stabilization Device for Offshore Floating Power Station (一種適用於海上浮動式電站的多功能電力穩定裝置)	Our Company	August 17, 2021	CN202023203391.7
18 . .	Scrubber Tower (一種洗滌塔)	Our Company	April 5, 2022	CN202122726348.7
19 . .	Efficient Anti-Clogging Hybrid Vessel Desulfurization Equipment (一種高效抗堵型的船舶混合式脫硫設備)	Our Company	April 5, 2022	CN202122733353.0
20 . .	Flue Gas Waste Heat Recovery System for Vessel Desulfurization (一種適用於船舶脫硫的煙氣餘熱回收系統)	Our Company	May 13, 2022	CN202123219064.5

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Patent name/description	Owner	Registration date	Patent number
21 . .	Mobile Container Shore Power Device with Switchable Cable Output (一種可切換出纜的移動式集裝箱岸電裝置)	Our Company	May 17, 2022	CN202123347697.4
22 . .	Device to Prevent Suspension Sedimentation (一種防止懸浮液沉積的裝置)	Our Company	July 26, 2022	CN202220782736.9
23 . .	FGSS Gasification Cold Energy Recovery System (一種FGSS氣化冷能回收利用系統)	Our Company	September 6, 2022	CN202221434968.1
24 . .	Corrugated Demister for Enhanced Desulfurization (一種脫硫增效的波紋除霧器)	Our Company	June 6, 2023	CN202223605332.1
25 . .	Dual-Tank Marine LNG Supply System Cold Energy Utilization Device (雙罐型船用LNG供氣系統冷能利用裝置)	Our Company	December 8, 2023	CN202321639755.7
26 . .	Marine LNG Cold Energy Cascade Recovery System (一種船用LNG冷能梯級回收利用系統)	Our Company	July 12, 2024	CN202321648841.4
27 . .	Split-Type Shaft Clamping Device (分瓣式抱軸裝置)	Our Company	April 4, 2025	CN202421613636.9
28 . .	Split-Type Shaft Clamping Device (一種分瓣式抱軸裝置)	Our Company	May 27, 2025	CN202422181418.9
29 . .	Ship Windshield Wall (船舶擋風牆)	Our Company	July 11, 2025	CN202422336129.1
30 . .	Anti-Flue Gas Short-Circuit Pipeline System for Multi-Tower Vessel Desulfurization (一種適用於多塔型式船舶脫硫的防煙氣短路管路系統)	Our Company	June 3, 2022	CN202123213380.1
31 . .	Energy-Saving Vessel Desulfurization System (一種運行節能的船舶脫硫系統)	Our Company	June 2, 2023	CN202223600496.5

APPENDIX IV STATUTORY AND GENERAL INFORMATION

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32 . .	Pre-Rotation Guide Wheel (前置預旋導輪)	Our Company	July 4, 2025	CN202422325468.X
33 . .	Multifunctional Air Pollution Control System (一種多功 能的大氣污染防治系統)	Our Company	January 17, 2020	CN201810071398.6
34 . .	Energy-Saving Nozzle and Spray System for Vessel Desulfurization (一種適用 於船舶脫硫的節能型噴嘴及 其噴淋系統)	Our Company	June 14, 2022	CN202210286034.6
35 . .	System Based on Ship EGCS Data Collection and Remote Monitoring (一種 基於船舶EGCS運行資料獲 取及遠端監控的系統)	Shanghai Qipan Marine Technology Co., Ltd. (上 海啟盤海洋科 技有限公司); Our Company	March 22, 2022	CN202011328766.4
36 . .	Ship Exhaust Gas Treatment System and Method (船舶 尾氣處理系統及其方法)	Our Company	July 7, 2023	CN202310438910.7
37 . .	Ship Fuel Supply Safety Monitoring System and Method (船舶燃料供應安全 監測系統及其方法)	Our Company	July 7, 2023	CN202310424268.7
38 . .	Ship Exhaust Gas Hybrid Desulfurization System and Method (船舶廢氣混合式脫 硫系統及其方法)	Our Company	August 1, 2023	CN202310552974.X
39 . .	Pressure Relief Device and Method for Container Medium-Voltage Distribution Cabinet (用於 集裝箱中壓配電櫃的洩壓裝 置及方法)	Our Company	August 25, 2023	CN202310702440.0
40 . .	Ship Exhaust Gas Desulfurization Process and System (船舶尾氣脫硫 工藝及其系統)	Our Company	August 29, 2023	CN202310445481.6
41 . .	Marine Methanol Supply Method and System (船用 甲醇供應方法及其系統)	Our Company	September 12, 2023	CN202310822446.1

APPENDIX IV STATUTORY AND GENERAL INFORMATION

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42 . .	Auxiliary Spray Device for Scrubber Tower (一種洗滌塔用噴淋輔助裝置)	Our Company	September 29, 2023	CN202310885257.9
43 . .	Ship Exhaust Gas Scrubbing System and Method (船舶尾氣洗滌系統及其方法)	Our Company	October 10, 2023	CN202310818130.5
44 . .	Shell-and-Tube Heat Exchanger Structure for Methanol Supply (甲醇供給用管殼式換熱器結構)	Our Company	November 21, 2023	CN202311140285.4
45 . .	LNG Marine Bunkering Device and Method (一種LNG 船用加注裝置以及加注方法)	Our Company	January 9, 2024	CN202311349174.4
46 . .	Methanol Circulation Pump for Marine Methanol Fuel Supply System (一種船用甲醇燃料供給系統甲醇迴圈泵)	Our Company	March 19, 2024	CN202410044494.7
47 . .	Shell-and-Tube Heat Exchanger (一種管殼式換熱器)	Our Company	April 5, 2024	CN202410016735.7
48 . .	LNG Safety Monitoring System Based on Condition Monitoring and Automatic Content Identification (基於狀態監控自動識別含量的液化天然氣安全監測系統)	Our Company	April 5, 2024	CN202311155974.2
49 . .	Dual Filter Easy-to-Clean Device (一種便於清洗的雙聯濾器)	Our Company	April 2, 2024	CN202410035637.8
50 . .	High-Sealing Swirl-Type Methanol Circulation Pump (一種高密封性能的旋渦型甲醇迴圈泵)	Our Company	April 5, 2024	CN202410078711.4
51 . .	CO ₂ Recovery Control System and Method for Natural Gas-Powered Ships (用於天然氣動力船舶的二氧化碳回收控制系統及其方法)	Our Company	April 19, 2024	CN202311115697.2

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Patent name/description	Owner	Registration date	Patent number
52 . .	Energy-Saving and Easy-Maintenance Scrubber Tower and Exhaust Gas Desulfurization Method (一種節能便於維修的洗滌塔以及廢氣脫硫處理方法)	Our Company	April 26, 2024	CN202111317788.5
53 . .	Marine Methanol Supply System (一種船用甲醇供應系統)	Our Company	July 12, 2024	CN202410615550.8
54 . .	Hybrid Ship Shaft Generator Device (一種混合動力船舶變速軸帶發電機裝置)	Our Company	July 12, 2024	CN2024105665471
55 . .	Shore Power Equipment and Method (一種岸電設備及其使用方法)	Our Company	July 30, 2024	CN202410620239.2
56 . .	High-Strength Support Structure for Ship Generator (一種船舶發電機高強度支撐結構)	Our Company	August 16, 2024	CN202410725333.4
57 . .	Ship Shore Power Station and Method (一種船舶岸電站及其使用方法)	Our Company	August 27, 2024	CN202410847892.2
58 . .	Dynamic Balance Testing Device for Container Ship Shaft Generator (一種集裝箱船用軸帶發電機的動平衡測試裝置)	Our Company	September 3, 2024	CN202410847001.3
59 . .	Marine Shore Power Equipment (一種船舶用岸電設備)	Our Company	September 6, 2024	CN2024108478941
60 . .	Marine Diesel Engine Exhaust Dust Removal and Decarbonization Device and Method (一種船用柴油機廢氣除塵脫碳設備及其使用方法)	Our Company	September 6, 2024	CN202410792431.X
61 . .	Ship Bow Windshield and Method (一種用於船舶的船艏擋風罩及其使用方法)	Our Company	October 1, 2024	CN202411011911.4
62 . .	Ship Dual-Fuel System (一種船舶雙燃料系統)	Our Company	October 15, 2024	CN202411059940.8

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Patent name/description	Owner	Registration date	Patent number
63 . .	Shaft Generator for Ships (一種用於船舶的軸帶發電機)	Our Company	November 15, 2024	CN202411178585.6
64 . .	Integrated Absorption Reaction Tower for Vessel Desulfurization and Decarbonization (一種船舶用脫硫脫碳一體吸收反應塔)	Our Company	November 19, 2024	CN202410920020.4
65 . .	Ship Decarbonization System (一種用於船舶的脫碳系統)	Our Company	November 22, 2024	CN2024111902830
66 . .	Installation Device for Ultra-Large Container Ship Shaft Generator (一種超大型集裝箱船軸帶發電機的安裝裝置)	Our Company	November 29, 2024	CN202411303008.5
67 . .	Integrated Reaction Device for Ship Exhaust Gas Decarbonization (一種用於船舶尾氣脫碳處理的一體反應裝置)	Our Company	November 29, 2024	CN202411062705.6
68 . .	Integrated Ship Exhaust Gas Denitrification and Decarbonization Device with Absorption and Solidification (一種集吸收固化為一體的船舶尾氣脫硝脫碳裝置)	Our Company	December 10, 2024	CN2024113578808
69 . .	Rotor Impact Testing Device for Ship Shaft Generator (一種船舶用軸帶發電機的定轉子衝擊測試裝置)	Our Company	December 31, 2024	CN2024114980649
70 . .	Torsion Testing Device and Method for Container Ship Shaft Generator (一種集裝箱船用軸帶發電機的扭轉測試設備及方法)	Our Company	January 17, 2025	CN2024111393807
71 . .	Tensioning Device for Ship Shaft Generator (一種船舶軸帶發電機的漲緊裝置)	Our Company	February 14, 2025	CN202411554391.1

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Patent name/description	Owner	Registration date	Patent number
72 . .	Ship Exhaust Gas Purification Desulfurization Device and Method (一種船舶廢氣淨化用脫硫裝置及其方法)	Our Company	February 18, 2025	CN202411690140.6
73 . .	Swirl Filtration Ballast Water Filtering Device and Method (一種旋流過濾式壓載水過濾裝置及方法)	Our Company	February 25, 2025	CN202411548523.X
74 . .	Vessel Desulfurization Device (一種船舶用脫硫裝置)	Our Company	March 11, 2025	CN202411856620.5
75 . .	Steel Structure Welding Alignment Guide Device and Method for Ship Hull Manufacturing (一種船體結構製造用鋼結構焊接引導對齊裝置及方法)	Our Company; ZEME Shipyard	April 18, 2025	CN202510065197.5
76 . .	Ship Sewage Well Monitoring System and Method (一種船舶污水井監測系統及方法)	Our Company	May 2, 2025	CN202510080557.9
77 . .	Ship Exhaust Gas Desulfurization Scrubber Tower (一種船舶尾氣脫硫洗滌塔)	Our Company	May 9, 2025	CN202411616084.1
78 . .	Hybrid Ship Exhaust Gas Desulfurization and Denitrification Equipment and Treatment Process (船舶廢氣處理用混合式脫硫脫硝設備及處理工藝)	Our Company	August 5, 2025	CN202310537661.7
79 . .	Continuous LNG Fuel Supply Device and Method for Ships (應用於船舶的LNG連續性燃料供應裝置及供應方法)	Our Company	August 1, 2025	CN202310537663.6
80 . .	Efficient Swirl Tray for Ship Exhaust Scrubber Tower (一種適用於船舶廢氣洗滌塔的高效旋流塔盤)	Our Company	May 16, 2025	CN201911368681.6
81 . .	Visual Inspection Device and Method for Ship Hull Surface Welds (一種用於船體結構表面焊縫檢測的視覺檢測裝置及方法)	Our Company; ZEME Shipyard	June 27, 2025	CN2024119102373

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Patent name/description	Owner	Registration date	Patent number
82 . .	LNG Fuel Supply System and Method with Hidden Integrated Structural Unit (帶隱藏式集成結構單元的LNG燃料供應系統及方法)	Our Company	August 22, 2025	CN202310807469.5
83 . .	Positioning Welding Device and Method Based on Container Ship Steel Structure (一種基於集裝箱船舶鋼結構的定位焊接裝置及方法)	Our Company; ZEME Shipyard	September 23, 2025	CN202510399966.5
84 . .	Shore Power Winch with Self-Protection Function (具有自我保護功能的岸電絞車)	Our Company	September 26, 2025	CN202511071792.6
85 . .	Shore power equipment with a multi-winding module (多繞卷模組的岸電設備)	Our Company	October 17, 2025	CN202511115273.5
86 . .	Windshield Wall (Basic Model) (擋風牆(基本款))	Our Company	April 25, 2025	CN202430609498.6
87 . .	Windshield Wall (Extended Rear Model) (擋風牆(尾部加高款))	Our Company	April 25, 2025	CN202430609497.1
88 . .	Processing device for marine machinery accessories/parts (一種用於船舶機械配件的加工裝置)	ZEME Shipyard	November 25, 2025	CN202423272902.9
89 . .	Bending device for shipbuilding components (一種船舶建造零部件用折彎裝置)	ZEME Shipyard	November 21, 2025	CN202423272889.7
90 . .	Steel structure welding device for hull construction (一種用於船體結構建造的鋼結構焊接裝置)	ZEME Shipyard	November 21, 2025	CN202423184432.0
91 . .	Grinding/polishing device for marine steel structures (一種船舶鋼結構打磨裝置)	ZEME Shipyard	November 14, 2025	CN202423184435.4
92 . .	Hoisting structure suitable for marine processing operations (一種適用於船舶加工吊裝結構)	ZEME Shipyard	October 17, 2025	CN202423184437.3

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Patent name/description	Owner	Registration date	Patent number
93 . .	Rust removal mechanism for steel plates used in ship repair and construction (一種船舶修造用鋼板除銹機構)	ZEME Shipyard	May 19, 2026	CN224255007U
94 . .	Hull rust removal device for ship repair (一種用於船舶維修的船體除銹裝置)	ZEME Shipyard	April 7, 2026	CN224090400U
95 . .	Lifting device for a large container ship shaft-driven generator rotor (一種大型集裝箱船軸帶發電機轉子起吊裝置)	ZEME Shipyard	February 6, 2026	CN 223879282U
96 . .	Device for container ship lashing tests (一種用於集裝箱船綁紮試驗的裝置)	ZEME Shipyard	March 24, 2026	CN 224035115 U
97 . .	Ship construction flatness inspection device (一種船舶建造平整度檢驗裝置)	ZEME Shipyard	March 17, 2026	CN 224004396U
98 . .	Fault Monitoring and Adaptive Control Methods and Systems for Marine Desulfurization Systems (用於船舶脫硫系統的故障監測與自適應調控方法及系統)	Our Company	February 3, 2026	CN 121165515 B
99 . .	Leakage Monitoring Method Based on LNG Gas System (一種基於LNG燃氣系統的洩漏監測方法)	Our Company	July 21, 2026	CN 122050612 B
100 .	PLC Control Software for Air Lubrication Drag Reduction System (空氣潤滑減阻系統PLC控制軟體)	Our Company	April 3, 2026	2026SR0529595

APPENDIX IV STATUTORY AND GENERAL INFORMATION

Software copyright

As of the Latest Practicable Date, we have registered the following software copyrights which we consider to be material to our business:

No.	Software name	Owner	Registration number	Date of registration
1 . . .	MPUSOx-U Type Hybrid Desulfurization System (MPUSOx-U型混合式脫硫系統)	Our Company	2019SR1449224	April 15, 2019
2 . . .	MPUSOx-U Type Open Desulfurization System (MPUSOx-U型開式脫硫系統)	Our Company	2019SR1451471	May 12, 2019
3 . . .	MPUSOx-I Type Hybrid Desulfurization System (MPUSOx-I型混合式脫硫系統)	Our Company	2019SR1448666	November 10, 2019
4 . . .	Material Balance Calculation Software for Marine Exhaust Gas Scrubbing and Purification System (船舶尾氣洗滌淨化系統物料平衡計算軟件)	Zhejiang University; Our Company; Zhejiang Energy Group; Zhejiang Technology Environmental Group	2020SR1142485	August 20, 2020
5 . . .	System Design Software for Full-Process Efficient Purification Technology of Marine Exhaust Nitrogen Oxides (船舶尾氣氮氧化物全流程高效淨化技術系統設計軟件)	Zhejiang University; Zhejiang Technology Environmental Group; Our Company; Ningbo C.S.I. POWER & Machinery Group Co., Ltd. (寧波中策動力機電集團有限公司); Zhejiang Hailiang Environmental Materials Co., Ltd. (浙江海亮環境材料有限公司)	2020SR1506260	July 7, 2019

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Software name	Owner	Registration number	Date of registration
6 . . .	LFSS Methanol Supply Skid Control System Software (LFSS甲醇供給撬塊控制系統軟件)	Our Company	2023SR1620857	August 18, 2023
7 . . .	Container Ship FGSS Control System Software (集裝箱船FGSS控制系統軟件)	Our Company	2023SR1736775	August 8, 2023
8 . . .	Ship 3D Repair Process Optimization Design and Management System (船舶三維修理工藝優化設計管理系統)	ZEME Shipyard	2025SR0301944	/
9 . . .	Integrated Platform for Modular Reconstruction Design of Container Ships (集裝箱船模組化重構設計集成平臺)	ZEME Shipyard	2025SR0302241	/
10 . .	PLC Control Software for Air Lubrication Drag Reduction System (空氣潤滑減阻系統PLC控制軟體)	Our Company	2026R11S0443895	April 3, 2026

Domain Names

As of the Latest Practicable Date, we have registered the following domain names which we consider to be material to our business:

No.	Owner	Domain name	Registration date	Expiry date
1	Our Company	zeme.com.cn	June 16, 2023	June 16, 2029

Save as disclosed above, as of the Latest Practicable Date, there was no other trade or service mark, patent, intellectual or industrial property right which was material in relation to our business.

APPENDIX IV STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests

(a) *Interests and short positions of our Directors and chief executive of our Company in the share capital of our Company*

Immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), the interests and short positions of our Directors and chief executive of our Company in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) (i) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or (ii) which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or (iii) which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, in each case once our Shares are [REDACTED]:

Name of Director/ chief executive	Nature of interest	Number and description of Shares	Approximate percentage of shareholding in the relevant type of Shares ⁽¹⁾	Approximate percentage of shareholding in the total share capital of our Company ⁽¹⁾
Mr. Wang ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- The calculation is based on the total number of [REDACTED] and [REDACTED] in [REDACTED] upon completion of the [REDACTED] (assuming the [REDACTED] is not exercised) comprising [REDACTED] to be [REDACTED] pursuant to the [REDACTED] (assuming the [REDACTED] is not exercised).
- As of the Latest Practicable Date, Dizuan Marine is owned by Mr. Wang and Hangzhou Yuansheng, as to 56.25% and 43.75% respectively, Hangzhou Yuansheng is owned by Mr. Shen Lvyuan (沈呂遠) and Ms. Sheng Yuji (盛雨霽), as to 67% and 33% respectively. By virtue of SFO, (i) Mr. Wang and (ii) Mr. Shen Lvyuan (沈呂遠) are deemed to be interested in the Shares held by Dizuan Marine.

(b) *Interests of the substantial shareholders in the Shares and underlying shares of our Company or any member of our Group*

For the information on the persons who will, immediately following the completion of the [REDACTED], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, see “Substantial Shareholders” in this document.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

2. Service Contracts

Each of our Directors has entered into a service contract with our Company. The principal particulars of these service contracts comprise (a) a term of three years commencing from the date of appointment; and (b) termination provisions in accordance with their respective terms. Our Directors may be re-appointed subject to Shareholders’ approval.

Save as disclosed above, none of our Directors has or is proposed to have entered into any service contract with any member of our Group (excluding contracts expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

3. Remuneration of Directors

Save as disclosed in the section headed “Directors and Senior Management” in this document and note 8 to the Accountants’ Report for the years ended December 31, 2023, 2024 and 2025 and five months ended May 31, 2026, none of our Directors received other remunerations or benefits in kind from us.

4. Employee Incentive Scheme

The following is a summary of the principal terms of the Employee Incentive Scheme approved and adopted by our Shareholders’ meeting in October 2019. The terms of the Employee Incentive Scheme are not subject to the provisions of Chapter 17 of the Listing Rules as the Employee Incentive Scheme does not involve the grant of options by our Company after the [REDACTED]. Given the underlying Shares under the Employee Incentive Scheme had already been issued, there will not be any dilution effect to the issued Shares upon the vesting of the awards under the Employee Incentive Scheme.

As of the Latest Practicable Date, our Company had established the Employee Incentive Scheme, namely Hangzhou Xiling. Hangzhou Xiling holds 21,759,000 Shares directly. For the details of the Employee Incentive Platform, see “History and Corporate Structure — Employee Incentive Scheme” in this document.

Objectives

The purpose of the Employee Incentive Scheme is to recognize contributions of our employees and to incentivize them to further promote our development.

Eligibility

Pursuant to the scheme documents (the “**Scheme Documents**”), participants of the Schemes include our Directors, Group’s core employees and senior management members.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

Grant of Awards

All selected participants do not have any voting rights in our Company. The selected participants will be granted awards in the form of economic interest in the Employee Incentive Platform conditional upon certain conditions as specified in Scheme Documents and upon completion of payment with respective amount of exercise price, such selected participants will become a limited partner of Hangzhou Xiling.

The limited partners have the rights to (a) attend or appoint a representative to attend to partners’ meetings; (b) review meeting minutes, audit financial statements and other operating information; (c) understand and supervise the operations and give opinions; (d) profit distribution; and (e) transfer capital contributions.

The limited partners may withdraw from the partnership at the decision of the general partners upon occurrence of the situations including (a) losing the qualification of a partner as stipulated in the Scheme Documents; (b) demotion or dismissal due to incompetence in performing their job duties; and (c) injury, loss of capacity, death, or other circumstances that make it difficult for them to continue participating in the Employee Incentive Platform.

Having comprehensively considered various factors such as position, number of years employed at our Company, salary and contribution to our Company, the Board determines the identities of the participants (the “**Participants**”), the amount of awards and subscription price of the awards. The Participants will contribute the corresponding subscription price to the Employee Incentive Platform as capital contributions, and sign a partnership agreement with the other partners of the Employee Incentive Platform.

Administration of the scheme

As at the Latest Practicable Date, Hangzhou Xiling has four general partners, namely Mr. Wang, Mr. Guo Jinrong (郭錦榮), Mr. Shen Haitao (沈海濤) and Mr. Xu Huiping (徐慧平). Mr. Xu Huiping (徐慧平) is the executive partner responsible for the day-to-day operation and management of Hangzhou Xiling. The executive partner has the sole and exclusive right to execute the affairs of Hangzhou Xiling and to represent Hangzhou Xiling externally.

The general partners will hold regular meetings to decide on matters in relation to the Employee Shareholding Platform including: (a) amendment to the partnership agreements; (b) provision of guarantee for others; (c) disposal of the real estate; (d) admission of new partners; (e) increase or decrease of the capital contribution; (f) change of the name; (g) change of the business scope or principal place of business; (h) transfer or disposal of the intellectual property rights and other property rights; (i) appointment of persons other than partners as the management personnel; and (j) other matters according to laws, regulations and the partnership agreements.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

Disposals

Pursuant to the terms of the Scheme Documents, the awards under the Employee Incentive Platform are subject to a lock-up period of six years. The limited partners are not allowed to transfer more than 25% of their partnership interests each year and they are not allowed to transfer to parties other than the partners under the Employee Incentive Platform or employees decided by the general partners.

5. Disclaimers

- (a) none of our Directors or any of the parties listed in the paragraph headed “— Other Information — 5. Qualifications of Experts” in this Appendix is:
 - (i) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Company; or
 - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (b) save in connection with the [REDACTED] and the [REDACTED], none of the parties listed in the paragraph headed “— Other Information — 5. Qualifications of Experts” in this Appendix:
 - (i) is interested legally or beneficially in any shares in any member of our Group; or
 - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group; and
- (c) save as disclosed in the sections headed “Business” and “Connected Transactions”, so far as is known to our Directors, none of our Directors or their respective close associates (as defined under the Listing Rules) or Shareholders who owns more than 5% of the issued shares of our Company has any interests in the five largest customers or the five largest suppliers in each year of the Track Record Period of our Group.

OTHER INFORMATION

1. Estate duty

Our Directors have been advised that no material liability for estate duty is likely to impose on our Company or any of our subsidiaries under the laws of the PRC.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

2. Litigation

Save as disclosed in the section headed “Business — Legal Proceedings and Compliance”, during the Track Record Period and as of the Latest Practicable Date, no member of our Group was involved in any litigation, arbitration or claim of material importance, and, so far as we are aware, no litigation, arbitration or claim of material importance is pending or threatened against any member of our Group, which would have a material adverse effect on our financial condition or results of operations, taken as a whole.

3. [REDACTED]

The [REDACTED] has made an [REDACTED] on behalf of our Company to the Hong Kong Stock Exchange for the [REDACTED] of, and [REDACTED], our [REDACTED].

Each of the [REDACTED] satisfies the independence criteria applicable to [REDACTED] set out in Rule 3A.07 of the Listing Rules. Each of the [REDACTED] will receive a [REDACTED] of [REDACTED] for acting as the [REDACTED] for the [REDACTED].

4. Preliminary expenses

As of the Latest Practicable Date, our Company has not incurred material preliminary expenses.

5. Qualifications of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions and/or advice in this document are as follows:

Name	Qualifications
CITIC Securities (Hong Kong) Limited	Licensed corporation under the SFO for Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
CMB International Capital Limited	A licensed corporation under the SFO for Type 1 (dealing in securities) and Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor

APPENDIX IV STATUTORY AND GENERAL INFORMATION

Name	Qualifications
Han Kun Law Offices	Company’s PRC legal advisor
Han Kun LLP	Company’s international sanctions laws legal adviser
China Insights Industry Consultancy Limited	Industry consultant

6. Consents

Each of the experts as referred to in the paragraph headed “— Other Information — 5. Qualifications of Experts” in this Appendix has given and has not withdrawn its respective written consents to the issue of this document with the inclusion of certificates, letters, opinions or reports and the references to its name included herein in the form and context in which it respectively included.

7. Interests of experts in our Company

Save for its obligations under the [REDACTED], none of the persons named in “— Other Information — 5. Qualifications of Experts” in this Appendix above is interested beneficially or otherwise in any Shares or shares of any member of our Group or has any right or option (whether legally enforceable or not) to subscribe for or nominate persons to subscribe for any shares or securities in any member of our Group.

8. Taxation of Holders of H Shares

(1) *Hong Kong*

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

(2) *Consultation with professional advisors*

[REDACTED] in the [REDACTED] are urged to consult their professional tax advisors if they are in any doubt as to the taxation implications of [REDACTED] for, purchasing, holding or disposing of or [REDACTED] in our [REDACTED] (or exercising rights attached to them). None of our Company, our Directors, the Joint Sponsors, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], or any other person or party involved in the [REDACTED] accept responsibility for any tax effects on, or liabilities of, any person, resulting from the [REDACTED], purchase, holding or disposal of, [REDACTED] in or the exercise of any rights in relation to our [REDACTED].

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

9. No Material Adverse Change

Our Directors confirm that, as of the date of this document, there has been no material adverse change in the financial or trading position of our Company since May 31, 2026 (being the date on which the latest audited consolidated financial information of our Group was prepared).

10. Promoters

The promoters of our Company are Zhejiang Technology Environmental Group, Dizuan Marine and Hangzhou Xiling.

Save as disclosed in “History and Corporate Structure” in this document within the two years preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to any promoter in connection with the [REDACTED] and the related transactions described in this document.

11. Restrictions on Repurchase

For details, see Appendix III to this document.

12. Binding Effect

This document shall have the effect, if an [REDACTED] is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

13. Bilingual Document

The English and Chinese language versions of this document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

In case of any discrepancies between the English language version and Chinese language version of this document, the English language version shall prevail.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

14. Miscellaneous

- (a) save as disclosed in the section headed “History and Corporate Structure”, within the two years preceding the date of this document, (i) our Company has not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any shares of our Company;
- (b) no Share or loan capital of our Company, if any, is under option or is agreed conditionally or unconditionally to be put under option;
- (c) our Company has not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) there is no arrangement under which future dividends are waived or agreed to be waived;
- (f) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months;
- (g) our Company is not presently listed on any stock exchange or traded on any trading system; and
- (h) our Company is a joint stock limited company and is subject to the PRC Company Law.