

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of each of the material contracts referred to in the paragraph headed “Appendix IV — Statutory and General Information — Further Information about the Business of our Company — 1. Summary of Material Contracts”; and
- (ii) the written consents referred to in the paragraph headed “Appendix IV — Statutory and General Information — Other information — 6. Consents”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of our Company at <https://www.zeme.com.cn/> and on the website of the Hong Kong Stock Exchange at www.hkexnews.com up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountants’ report prepared by Ernst & Young, the text of which is set out in Appendix I;
- (c) the audited consolidated financial statements of our Group for the three years ended December 31, 2023, 2024, and 2025, and the five months ended May 31, 2026;
- (d) the report prepared by Ernst & Young on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II;
- (e) the industry report issued by China Insights Industry Consultancy Limited referred to in the section headed “Industry Overview”;
- (f) the PRC legal opinion issued by Han Kun Law Offices, our PRC Legal Advisor, in respect of, among other things, the general matters and property interests of our Group under the PRC laws;
- (g) the material contracts referred to in the paragraph headed “Appendix IV — Statutory and General Information — Further Information about the Business of our Company — 1. Summary of Material Contracts”;
- (h) the service contracts referred to in the paragraph headed “Appendix IV — Statutory and General Information — Further Information about Our Directors and Substantial Shareholders — 2. Service Contracts”;

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- (i) the written consents referred to in the paragraph headed “Appendix IV — Statutory and General Information — Other Information — 6. Consents”;
- (j) the PRC Company Law, the PRC Securities Law and Overseas Listing Trial Measures together with unofficial English translations thereof; and
- (k) the PRC Securities Law, the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies, together with their unofficial English translation.