
APPENDIX V DOCUMENTS DELIVERED TO THE [REDACTED] OF COMPANIES AND AVAILABLE FOR DISPLAY

DOCUMENTS DELIVERED TO THE [REDACTED] OF COMPANIES

The documents attached to the copy of this document delivered to the [REDACTED] of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Qualifications and Consents of Experts”; and
- (b) copies of the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about our Business — Summary of Material Contracts”.

DOCUMENTS ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at <https://www.genhousebio.com> up to and including the date which is 14 days from the date of this document:

- (a) our Articles of Association;
- (b) the Accountants’ Reports from Ernst & Young, the texts of which is set out in Appendix I to this document;
- (c) the report from Ernst & Young in respect of the unaudited [REDACTED] financial information of our Group, the texts of which is set out in Appendix II to this document;
- (d) The audited consolidated financial statement of our Group for the years ended 31 December 2024 and 2025, and the five months ended 31 May 2026;
- (e) the PRC Company Law, the Securities Law, and the Overseas Listing Trial Measures together with unofficial English translation thereof;
- (f) the legal opinion issued by Jingtian & Gongcheng, our PRC Legal Advisers, in respect of certain general corporate matters and property interests of our Group in the PRC;
- (g) The legal opinions issued by Jingtian & Gongcheng, our legal advisers as to the intellectual property laws;
- (h) The industry report prepared by China Insights Industry Consultancy Limited, as set out in “Industry Overview”;
- (i) the service contracts and letters of appointment with our Directors referred to in “Appendix IV — Statutory and General Information — Further Information about our Directors and Senior Management — Particulars of the Service Contracts”;
- (j) the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about our Business — Summary of Material Contracts”;
- (k) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Qualifications and Consents of Experts”; and
- (l) the terms of our [REDACTED] Share Incentive Platform.