

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below.

“Accountants’ Report”	the accountants’ report of our Group for the Track Record Period as set out in Appendix I to this document
“affiliate(s)”	with respect to any specific person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles” or “Articles of Association”	the articles of association of our Company, which shall become effective upon the [REDACTED], as amended from time to time, a summary of which is contained in Appendix V to this document
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Audit Committee”	the audit committee of the Board
“Board” or “Board of Directors”	the board of directors of our Company
“business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
[REDACTED]	
[REDACTED]	
“Chairman”	the chairman of our Board
“Chengyi Zhixin”	Shenzhen Chengyizhixin Enterprise Management Partnership (Limited Partnership) (深圳誠以致信企業管理合夥企業(有限合伙)), a limited partnership established in the PRC on December 6, 2023
“China” or “PRC” or “Chinese mainland”	the People’s Republic of China, excluding, for the purposes of this document only, the regions of Hong Kong, Macau Special Administrative Region and Taiwan of the People’s Republic of China, except where the content or context requires otherwise
“close associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

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“Companies (WUMP) Ordinance” or “Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	RelyEZ Energy Storage Technology Co., Ltd. (深圳市遠信儲能技術股份有限公司), a limited liability company established in the PRC on July 15, 2019 and converted into a joint stock limited company on December 2, 2025
“Company Law” or “PRC Company Law”	the Company Law of the People’s Republic of China (《中華人民共和國公司法》) as amended, supplemented or otherwise modified from time to time
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“connected transaction(s)”	has the meaning ascribed to it under the Listing Rules
“Controlling Shareholder(s)”	has the meaning ascribed to it in the Listing Rules and unless the context requires otherwise, refers to the controlling shareholders of our Company, namely Mr. Wang, Ms. Zhang, Zhixin Boyan, Pingxiang Qianlin, Chengyi Zhixin and Shenzhen Zuimu
“core connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Corporate Governance Code”	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
“COVID-19”	COVID-19 virus, a coronavirus identified as the cause of an outbreak of respiratory illness that believed to have first emerged in late 2019
“CSDCC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“Domestic Unlisted Share(s)”	the unlisted ordinary Shares in the share capital of our Company with a nominal value of RMB[REDACTED] each, which are subscribed for and paid up in RMB
“Dongguan Bopu”	Dongguan Bopu Investment Co., Ltd. (東莞市博普投資有限公司), a limited liability company established under the laws of the PRC on December 8, 2025
“EIT”	enterprise income tax
“EIT Law”	the Enterprise Income Tax Law of the PRC (中華人民共和國企業所得稅法), as amended, supplemented or otherwise modified from time to time
“EU”	the European Union

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“Extreme Conditions” extreme conditions including but not limited to serious disruption of public transport services, extensive flooding, major landslides or large-scale power outage after super typhoons as announced by the government of Hong Kong

“FIL” the Foreign Investment Law of the PRC (《中華人民共和國外商投資法》)

[REDACTED]

“Frost & Sullivan” Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a market research and consulting company, which is an Independent Third Party

“Frost & Sullivan Report” an independent market research report commissioned by our Company prepared by Frost & Sullivan for the purpose of this document

[REDACTED]

“GFA” gross floor area

[REDACTED]

“Group,” “our Group,” “the Group,” “we,” “us,” or “our” our Company and its subsidiaries from time to time, or, where the context so requires in respect of the period before our Company became the holding company of our present subsidiaries, the entities or the predecessors of the present subsidiaries (as the case may be) which carried on the business of the present Group at the relevant time

“GSA” gross site area

“Guide for New Listing Applicants” or “Guide” the Guide for New Listing Applicants issued by the Stock Exchange effective from January 1, 2024, as amended, supplemented or otherwise modified from time to time

“H Share(s)” overseas-[REDACTED], foreign-[REDACTED], ordinary Shares issued by us with a nominal value of RMB[REDACTED] each in the share capital of our Company, which are to be [REDACTED] for and [REDACTED] in Hong Kong dollars and for which an application has been made for [REDACTED] and permission to [REDACTED] on the Stock Exchange

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[REDACTED]

“Hong Kong” or “HK”

the Hong Kong Special Administrative Region of the PRC

[REDACTED]

“HK\$” or “Hong Kong dollars”

Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

DEFINITIONS

[REDACTED]

“IAS”	the International Accounting Standards
“IFRS(s)”	IFRS Accounting Standards issued by the International Accounting Standards Board
“Independent Third Party(ies)”	any person(s) or entity(ies) and their respective ultimate beneficial owner(s), who/which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, is/are not connected (within the meaning of the Listing Rules) with our Company

[REDACTED]

DEFINITIONS

[REDACTED]

“JPY”	Japanese yen, the lawful currency of Japan
“Latest Practicable Date”	August 3, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[REDACTED]

“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended, supplemented or otherwise modified from time to time
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the Growth Enterprise Market of the Stock Exchange
“MIIT”	the Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“Ministry of Finance” or “MOF”	the Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	the Ministry of Commerce of the PRC (中華人民共和國商務部)
“Mr. Wang”	Mr. Wang Yu (王堉), the Chairman and an executive Director of our Company, and one of our Controlling Shareholders
“Ms. Zhang”	Ms. Zhang Jiajing (張佳婧), an executive Director and the chief executive officer of our Company, and one of our Controlling Shareholders
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“NEEQ”	National Equities Exchange and Quotations (全國中小企業股份轉讓系統)
“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)

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“Nomination Committee”	the nomination committee of the Board
[REDACTED]	
“PBOC”	the People’s Bank of China (中國人民銀行)
“Pingxiang Qianlin”	Pingxiang Qianlin Enterprise Management Partnership (Limited Partnership) (萍鄉潛鱗企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on December 17, 2020
“PRC government” or “State”	the Central People’s Government of the PRC, including all governmental subdivisions (including provincial, municipal and other regional or local government entities) and their instrumentalities or, where the context requires, any of them
“PRC Legal Advisors”	Jingtian & Gongcheng, the legal advisors of our Company as to PRC laws in connection with the [REDACTED]
“Pre-[REDACTED] Investment(s)”	the investments made by the Pre-[REDACTED] Investors in our Company, details of which are set out in “History and Corporate Structure — Pre-[REDACTED] Investments” in this document
“Pre-[REDACTED] Investor(s)”	the pre-[REDACTED] investors of our Company, details of which are set out in “History and Corporate Structure — Pre-[REDACTED] Investments” in this document
“Pre-[REDACTED] Share Option Incentive Scheme”	the Phase I Share Option Incentive Scheme conditionally adopted by our Company on January 8, 2026 as amended from time to time, the principal terms of which are set out in “D. Pre-[REDACTED] Share Option Incentive Plan” in Appendix VI to this document

DEFINITIONS

[REDACTED]

“document”	this document being issued in connection with the [REDACTED]
“Province”	a province or, where the context requires, a provincial level autonomous region or municipality, under the direct supervision of the central government of the PRC
“Regulation S”	Regulation S under the U.S. Securities Act
“Relevant Persons”	the Sole Sponsor, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], and any of their or our respective directors, officers, employees, partners, agents, advisers and any other parties involved in the [REDACTED]
“RelyEZ Dali”	Dali Zhixin Energy Storage Technology Co., Ltd. (大理致信儲能科技有限公司), a limited liability company established under the laws of the PRC on July 26, 2022, and a wholly owned subsidiary of our Company
“RelyEZ Jiangsu”	Jiangsu RelyEZ Energy Storage Technology Co., Ltd. (江蘇遠信儲能技術有限公司), a limited liability company established under the laws of the PRC on November 15, 2021, and a wholly owned subsidiary of our Company
“RelyEZ Jiaxing”	Jiaxing RelyEZ Energy Storage Technology Co., Ltd. (嘉興遠信儲能技術有限公司), a limited liability company established under the laws of the PRC on December 12, 2025, and a wholly owned subsidiary of our Company
“RelyEZ Jinchang”	Jinchang Zhixin New Energy Co., Ltd. (金昌致信新能源有限公司), a limited liability company established under the laws of the PRC on August 21, 2023, and a wholly owned subsidiary of RelyEZ Jinchang Boyan
“RelyEZ Jinchang Boyan”	Jinchang Zhixin Boyan New Energy Co., Ltd. (金昌致信博衍新能源有限公司), a limited liability company established under the laws of the PRC on July 11, 2022, and a wholly owned subsidiary of our Company
“RelyEZ Liaoning”	Liaoning RelyEZ Energy Storage Technology Co., Ltd. (遼寧遠信儲能技術有限公司), a limited liability company established under the laws of the PRC on April 28, 2024, and a wholly owned subsidiary of our Company

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“RelyEZ Shanghai”	Shanghai RelyEZ Energy Storage Technology Co., Ltd. (上海遠信儲能技術有限公司), a limited liability company established under the laws of the PRC on March 8, 2024, and a wholly owned subsidiary of our Company
“RelyEZ Sichuan”	Sichuan RelyEZ Energy Storage Technology Co., Ltd. (四川遠信儲能技術有限公司), a limited liability company established under the laws of the PRC on June 5, 2026, and a wholly owned subsidiary of our Company
“RelyEZ Singapore”	RELYEZ ENERGY STORAGE INTERNATIONAL PTE. LTD, a private company limited by shares incorporated in Singapore on July 20, 2023, and a wholly owned subsidiary of our Company
“RelyEZ Yao’an”	Yao’an RelyEZ Energy Storage Technology Co., Ltd. (姚安遠信儲能技術有限公司), a limited liability company established under the laws of the PRC on March 4, 2022, and a wholly owned subsidiary of our Company
“Remuneration Committee”	the remuneration committee of the Board
“RMB”	Renminbi, the lawful currency of the PRC
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局), including local branches, when applicable
“SAIC”	the State Administration for Industry & Commerce of the PRC (中華人民共和國國家工商行政管理總局)
“SAMR”	the State Administration for Market Regulation (國家市場監督管理局)
“SAT”	the State Administration of Taxation (國家稅務總局)
“SCNPC”	the Standing Committee of the National People’s Congress (全國人民代表大會常務委員會)
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) with nominal value of RMB[REDACTED] each in the share capital of our Company, comprising our Domestic Unlisted Shares and H Shares
“Share Subdivision”	the subdivision of our Shares whereby each of our Shares with a nominal value of RMB1.00 each shall be sub-divided into [REDACTED] Shares with a nominal value of RMB[REDACTED] each, and such Share Subdivision shall take effect immediately before the [REDACTED], the details of which are set out in the section headed “History and Corporate Structure” in this document

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“Shareholder(s)”	holder(s) of Shares
“Shenzhen Nanhai Growth”	Shenzhen Nanhai Growth Bay Science & Technology Private Equity Investment Fund Partnership (Limited Partnership) (深圳南海成長灣科私募股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on December 16, 2021
“Shenzhen Xingce”	Shenzhen Xingce Electric Power Co., Ltd. (深圳市星策電力有限公司), a limited liability company established under the laws of the PRC on July 3, 2026, and a wholly owned subsidiary of our Company
“Shenzhen Zuimu”	Shenzhen Zuimu Investment Partnership (Limited Partnership) (深圳市醉木投資合夥企業(有限合夥)), a limited partnership established in the PRC on September 19, 2022
[REDACTED]	
“Sole Sponsor”	the sole sponsor as named in “Directors and Parties Involved in the [REDACTED]” in this document
[REDACTED]	
“sq.m.”	square meters
[REDACTED]	
“Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“subsidiary(ies)”	has the meaning ascribed thereto in section 15 of the Companies Ordinance
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“Takeovers Code”	the Hong Kong Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Tongxiang Wuzhen Zhenghai”	Tongxiang Wuzhen Zhenghai Changhong Venture Capital Partnership (Limited Partnership) (桐鄉烏鎮正海長宏創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on January 26, 2025

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“Track Record Period”	the period consisting of the years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026
[REDACTED]	
“U.S.” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. Securities Act”	the United States Securities Act 1933, as amended, supplemented or otherwise modified from time to time
“US\$”, “USD” or “U.S. dollar”	United States dollars, the lawful currency of the United States
“VAT”	value-added tax
“Wuhan Xingrui”	Wuhan Xingrui New Energy Co., Ltd. (武漢市星瑞新能源有限公司), a limited liability company established in the PRC on February 4, 2026, and a wholly owned subsidiary of our Company
“Yuecai”	Guangdong Yuecai Small and Medium-sized Enterprises Equity Investment Fund Partnership (Limited Partnership) (廣東粵財中小企業股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on June 26, 2019
“Yuetong Equity Investment”	Yuetong Equity Investment (Shenzhen) Co., Ltd. (粵通股權投資(深圳)有限公司), a limited liability company established in the PRC on May 27, 2016
“Yunnan Lingwei”	Yunnan Lingwei Energy Storage Co. Ltd. (雲南凌偉儲能有限公司), a limited liability company established in the PRC on February 8, 2024
“Zhixin Boyan”	Shenzhen Zhixin Boyan Investment Holding Co., Ltd. (深圳市致信博衍投資控股有限公司), a limited liability established under the laws of the PRC on November 23, 2018
“Zhuhai Yixingbanyue”	Zhuhai Hengqin Yixingbanyue Investment Partnership (Limited Partnership) (珠海橫琴依星伴月投資合夥企業(有限合夥)), a limited partnership established in the PRC on December 15, 2015
“%”	per cent

Certain amounts and percentage figures included in this document have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

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In this document, unless otherwise stated, certain amounts denominated in RMB have been translated into Hong Kong dollars or U.S. dollars at an exchange rate of RMB0.8659 = HK\$1 or RMB6.7898 = US\$1, respectively, for illustration purpose only. Such conversions shall not be construed as representations that amounts in RMB were or could have been or could be converted into Hong Kong dollars or U.S. dollars at such rates or any other exchange rates on such date or any other date.

If there is any inconsistency between this document and the Chinese translation of this document, this document shall prevail. For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages and in the event of inconsistency, the Chinese versions shall prevail.

Unless otherwise specified, all relevant information in this document assumes that the [REDACTED] is not exercised.