

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### A. FURTHER INFORMATION ABOUT OUR COMPANY

#### 1. Establishment

Our Company was established as a limited liability company under the laws of the PRC on July 15, 2019 and was converted into a joint stock company with limited liability on December 2, 2025. As at the Latest Practicable Date, the registered share capital of our Company was RMB35.20 million, divided into 35.20 million Shares with a nominal value of RMB1.00 each.

The registered office of our Company is Room 3802, 3803, 3804, of Block A, Building 11, Shenzhenwan Science and Technology Ecological Garden, 16 Keji South Road, Nanshan District, Shenzhen, Guangdong Province, PRC. Our Company has established a principal place of business in Hong Kong at 31/F, Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong. Our Company was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Companies (Non-Hong Kong Companies) Regulation (Chapter 622J of the Laws of Hong Kong) on January 13, 2026. Mr. Poon Kin Hei (潘健希) of 31/F, Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong, one of our joint company secretaries and a Hong Kong resident, has been appointed as the authorized representative of our Company for the acceptance of service of process and notices in Hong Kong.

As our Company was established in the PRC, its operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in Appendix IV and Appendix V to this document, respectively.

#### 2. Changes in share capital of our Company

On December 2, 2025, our Company was converted into a joint stock company with limited liability.

On December 30, 2025, the registered share capital of the Company was increased from RMB32.0 million to RMB35.20 million.

Pursuant to the shareholder’s resolutions dated [January 8, 2026], it is resolved that the Share Subdivision shall take effect immediately before the [REDACTED], upon which the registered capital of our Company shall be RMB[REDACTED] million divided into [REDACTED] million Shares with a nominal value of RMB[REDACTED] per Share, which will be held by all our then Shareholders in proportion to their respective shareholding interests in our Company.

Save as disclosed above, there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

#### 3. Changes in share capital of our subsidiaries

Our Company’s subsidiaries are referred to in the accountants’ report, the text of which is set out in the Accountants’ Report in Appendix I to this document.

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The following sets forth the changes in share capitals of the subsidiaries of our Company took place during the two years immediately preceding the date of this document:

On March 5, 2025, RelyEZ Energy Storage Cyprus Ltd was incorporated with a share capital of EUR100,000.

On May 8, 2025, GridSpan Energy LLC was incorporated and owned as to 80% by RelyEZ Energy Solutions Inc. with US\$10 million as initial capital contribution and 20% by Emergen Energy LLC with projects as initial capital contribution.

On October 14, 2025, RelyEZ Energy HK Limited was incorporated with a share capital of HK\$100,000.

On October 27, 2025, Aurora AI Limited was incorporated with a share capital of HK\$100,000.

On December 12, 2025, RelyEZ Jiaxing was established with a registered capital of RMB100 million to be paid in cash according to its articles of association and the PRC Company Law.

On February 4, 2026, Wuhan Xingrui was established with a registered capital of RMB50 million to be paid in cash according to its articles of association and the PRC Company Law.

On April 20, 2026, RELYEZ ENERGY BURKINA FASO SARL was incorporated in Burkina Faso with a share capital of 10 million Franc CFA.

On June 5, 2026, RelyEZ Sichuan was established with a registered capital of RMB10 million to be paid in cash according to its articles of association and the PRC Company Law.

On July 3, 2026, Shenzhen Xingce was established with a registered capital of RMB20 million to be paid in cash according to its articles of association and the PRC Company Law.

Save as disclosed above, there has been no alteration in the share capital of any of the subsidiaries of our Company within the two years immediately preceding the date of this document.

#### **4. Resolutions Passed by Our Shareholders’ General Meeting in Relation to the [REDACTED]**

At the extraordinary general meeting of the Shareholders held on January 8, 2026, the following resolutions, among other things, were duly passed:

- (i) adoption and implementation of the Share Subdivision immediately prior to the [REDACTED] and the issuance by the Company of H Shares with a nominal value of RMB[REDACTED] each and such H Shares be [REDACTED] on the Stock Exchange;
- (ii) the number of H Shares to be issued before the exercise of the [REDACTED] shall not exceed 25% of the total issued shares of the Company (without taking into account the H Shares which may be issued upon the exercise of the [REDACTED]), and granting the [REDACTED] the [REDACTED] of no more than 15% of the number of H Shares issued pursuant to the [REDACTED];
- (iii) the granting of a general mandate to the Board to separately or concurrently allot, issue and deal with additional Shares, and the number of such Shares (excluding treasury shares) shall not exceed 20% of the Shares in issue as of the [REDACTED];

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- (iv) subject to the completion of the [REDACTED], the granting of a general mandate to the Board to repurchase H Shares issued on the Stock Exchange with an aggregate number of not exceeding 10% of the number of the total Shares (excluding treasury shares) in issue as of the [REDACTED] and the conversion of Domestic Shares into H Shares;
- (v) subject to the completion of the [REDACTED], the adoption of the Articles of Association, which shall become effective on the [REDACTED] and the authorization of the Board to amend the Articles of Association in accordance with relevant laws and regulations and upon the request from the Stock Exchange and other regulatory authorities; and
- (vi) authorization of the Board and its authorized persons to handle all matters relating to, among other things, the [REDACTED], the issue and [REDACTED] of the H Shares.

### 5. Restrictions on Repurchase

See “Summary of Principal Legal and Regulatory Provisions — Repurchase of Shares” in Appendix IV and “Summary of Articles of Association — Increase, Reduction, and Repurchase of Shares” to this document for details.

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### B. FURTHER INFORMATION ABOUT OUR BUSINESS

#### 1. Summary of Material Contracts

Our Group has entered into the following contracts (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

- (a) the registered capital increase agreement dated December 30, 2025 (the “Registered Capital Increase Agreement”) entered into by and among the Company, Mr. Wang, Ms. Zhang, Shenzhen Nanhai Growth, Tongxiang Wuzhen Zhenghai and Shenzhen Zhuoyuan Lantu Zhiren Venture Capital Partnership (Limited Partnership) (深圳卓源藍圖智仁創業投資合夥企業(有限合夥)) (“Shenzhen Zhuoyuan Lantu”) in relation to the increase in registered capital of the Company from RMB32 million to RMB35.2 million contributed by Shenzhen Nanhai Growth, Tongxiang Wuzhen Zhenghai and Shenzhen Zhuoyuan Lantu;
- (b) the supplemental agreement to the Registered Capital Increase Agreement dated December 30, 2025;
- (c) the supplementary agreement to the shareholders’ agreement dated December 1, 2025 entered into by and among the Company, Mr. Wang, Ms. Zhang, Zhixin Boyan, Yuetong Equity Investment, Pingxiang Qianlin, Shenzhen Zuimu, Yuecai, Zhuhai Yixingbanyue in relation to revision of certain special rights under the shareholders’ agreement dated April 2023;
- (d) the share purchase agreement dated June 3, 2026 entered into between RelyEZ Singapore and Gong Ning (宮寧), pursuant to which RelyEZ Singapore agreed to acquire all issued shares of RelyEZ Energy K.K. from Gong Ning at a consideration of JPY50 million; and
- (e) the [REDACTED].

#### 2. Material Intellectual Property Rights

As at the Latest Practicable Date, the following intellectual property rights are material to our Group’s business:

##### (a) Trademarks

As at the Latest Practicable Date, our Group had registered the following trademarks in the PRC and Hong Kong which, in the opinion of our Directors, are material to our business:

| No. | Trademark                                                                           | Registrant  | Place of registration | Registration No. | Class | Expiry date       |
|-----|-------------------------------------------------------------------------------------|-------------|-----------------------|------------------|-------|-------------------|
| 1   |  | Our Company | PRC                   | 76921946         | 9     | October 13, 2034  |
| 2   | <b>RelyEZ</b>                                                                       | Our Company | PRC                   | 76929703         | 9     | November 6, 2034  |
| 3   | <b>远信储能</b>                                                                         | Our Company | PRC                   | 76922982         | 9     | November 20, 2034 |
| 4.  |  | Our Company | Hong Kong             | 307059439        | 9     | October 14, 2035  |

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| No. | Trademark                                                                         | Registrant  | Place of registration | Registration No. | Class | Expiry date      |
|-----|-----------------------------------------------------------------------------------|-------------|-----------------------|------------------|-------|------------------|
| 5.  |  | Our Company | Hong Kong             | 307059411        | 9     | October 14, 2035 |
| 6.  |  | Our Company | Hong Kong             | 307059448        | 9     | October 14, 2035 |
| 7.  |  | Our Company | Hong Kong             | 307059420        | 9     | October 14, 2035 |

### (b) Patents

As at the Latest Practicable Date, we have registered the following patents in the PRC which, in the opinion of our Directors are material in relation to our Company’s business:

| No. | Patent Name                                                                                                                                              | Patentee    | Patent Type      | Patent Number    | Date of Application | Expiration Date   |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|------------------|------------------|---------------------|-------------------|
| 1   | Lithium battery remaining life prediction method based on sparse coefficient multi-kernel relevance vector machine (基於稀疏系數多核相關向量機的鋰電池剩餘壽命預測方法) . . . . . | Our Company | Invention patent | ZL201710447298.4 | June 14, 2017       | June 14, 2037     |
| 2   | A lithium battery management method based on bridge-type bistable relay (一種基於脫橋式雙穩態繼電器的鋰電池管理方法) . . . . .                                                | Our Company | Invention patent | ZL201610582528.3 | July 22, 2016       | July 22, 2036     |
| 3   | A distributed liquid-cooled energy storage system (一種分佈式液冷儲能系統) . . . . .                                                                                | Our Company | Invention patent | ZL202310506250.1 | May 8, 2023         | May 8, 2043       |
| 4   | A modular energy storage system (一種模塊化儲能系統) . . . . .                                                                                                    | Our Company | Invention patent | ZL202310504157.7 | May 6, 2023         | May 6, 2043       |
| 5   | A modular energy storage device (一種模塊化儲能裝置) . . . . .                                                                                                    | Our Company | Invention patent | ZL202310709206.0 | June 15, 2023       | June 15, 2043     |
| 6   | Coordinated control method, controller, and system based on bidirectional converter (基於雙向變流器的協調控制方法、控制器及系統) . . . . .                                    | Our Company | Invention patent | ZL202311120165.8 | September 1, 2023   | September 1, 2043 |
| 7   | Adaptive adjustment optimization method, device, and storage medium for liquid-cooled energy storage module (液冷儲能模組自適應調節優化方法、裝置及存儲介質) . . . . .          | Our Company | Invention patent | ZL202410519062.7 | April 28, 2024      | April 28, 2044    |
| 8   | Intelligent management method and system for distributed liquid-cooled energy storage system (一種分佈式液冷儲能系統智能管理方法及系統) . . . . .                            | Our Company | Invention patent | ZL202410789670.X | June 19, 2024       | June 19, 2044     |

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| No. | Patent Name                                                                                                                            | Patentee    | Patent Type      | Patent Number    | Date of Application | Expiration Date   |
|-----|----------------------------------------------------------------------------------------------------------------------------------------|-------------|------------------|------------------|---------------------|-------------------|
| 9   | A high-efficiency intelligent bidirectional energy storage converter system for power generation units (一種發電機組高效智能雙向儲能變流器系統) . . . . . | Our Company | Invention patent | ZL202410635744.4 | May 22, 2024        | May 22, 2044      |
| 10  | A bidirectional converter for modular energy storage (一種模塊化儲能的雙向變流器). . . . .                                                          | Our Company | Invention patent | ZL202310687615.5 | June 12, 2023       | June 12, 2043     |
| 11  | Dynamic parsing method based on protobuf protocol and related device (基於protobuf協議的動態解析方法及相關裝置). . . . .                               | Our Company | Invention patent | ZL202411096731.0 | August 12, 2024     | August 12, 2044   |
| 12  | A liquid cooling system for energy storage (一種用於儲能的液體冷卻系統) . . . . .                                                                   | Our Company | Invention patent | ZL202410062720.4 | January 16, 2024    | January 16, 2044  |
| 13  | A sidecar-mode communication method and communication system based on divide-and-conquer principle (一種基於分治思想的邊車模式通信方法及通信系統). . . . .   | Our Company | Invention patent | ZL202411607690.7 | November 12, 2024   | November 12, 2044 |
| 14  | A dynamic immersion liquid-cooled battery pack (一種動態浸沒式液冷電池模組) . . . . .                                                               | Our Company | Utility model    | ZL202522160502.7 | October 13, 2025    | October 13, 2035  |
| 15  | Over-current protection circuit of off-grid inverter and full-bridge inverter circuit (離網逆變器的過流保護電路以及全橋逆變電路) . . . . .                 | Our Company | Utility model    | ZL202222334070.3 | September 1, 2022   | September 1, 2032 |
| 16  | Power detection circuit of outdoor power supply inverter circuit (戶外電源逆變電路的功率檢測電路) . . . . .                                           | Our Company | Utility model    | ZL202222150893.0 | August 16, 2022     | August 16, 2032   |
| 17  | An energy storage inverter device (一種儲能逆變裝置) . . . . .                                                                                 | Our Company | Utility model    | ZL202220531386.9 | March 10, 2022      | March 10, 2032    |
| 18  | Integrated DC energy storage fire protection system (一體化直流儲能消防系統). . . . .                                                             | Our Company | Utility model    | ZL202120068205.9 | January 14, 2021    | January 14, 2031  |
| 19  | Integrated container system (一體化集裝箱系統). . . . .                                                                                        | Our Company | Utility model    | ZL202120058257.8 | January 12, 2021    | January 12, 2031  |
| 20  | Integrated DC energy storage and heat dissipation system (一體化直流儲能散熱系統). . . . .                                                        | Our Company | Utility model    | ZL202120068383.1 | January 14, 2021    | January 14, 2031  |

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| No. | Patent Name                                                                                                                         | Patentee       | Patent Type   | Patent Number    | Date of Application | Expiration Date   |
|-----|-------------------------------------------------------------------------------------------------------------------------------------|----------------|---------------|------------------|---------------------|-------------------|
| 21  | An energy storage lithium battery cabinet convenient for replacing battery assembly (一種便於更換電池組件的儲能鋰電池櫃). . . . .                    | Our Company    | Utility model | ZL201820099637.4 | January 22, 2018    | January 22, 2028  |
| 22  | An energy storage container with convenient maintenance (一種方便維修的儲能集裝箱). . . . .                                                     | Our Company    | Utility model | ZL202321350560.0 | May 31, 2023        | May 31, 2033      |
| 23  | A fixing device for processing energy storage battery (一種儲能電池加工用固定裝置). . . . .                                                      | Our Company    | Utility model | ZL202323190185.0 | November 24, 2023   | November 24, 2033 |
| 24  | Energy storage power speaker with plug-in structure (具備插接式結構的儲能電源音箱). . . . .                                                       | Our Company    | Utility model | ZL202322948219.1 | November 1, 2023    | October 31, 2033  |
| 25  | Multi-functional energy storage power supply with good heat dissipation performance (具備良好散熱性能的多功能儲能電源). . . . .                     | Our Company    | Utility model | ZL202322136818.3 | August 9, 2023      | August 9, 2033    |
| 26  | A high voltage distribution box with stable suspension and installation (一種穩定懸掛安裝的高壓配電箱). . . . .                                   | Our Company    | Utility model | ZL202323119489.8 | November 20, 2023   | November 20, 2033 |
| 27  | Energy output switching device of a multi-channel energy source and energy output system thereof (一種多路能源的能量輸出切換裝置及其能量輸出系統). . . . . | Our Company    | Utility model | ZL202323537870.6 | December 25, 2023   | December 25, 2033 |
| 28  | A smart lithium battery charging box with charging protection (一種具有充電保護的智能鋰電池充電盒). . . . .                                          | RelyEZ Yao'an  | Utility model | ZL202122033635.X | August 27, 2021     | August 27, 2031   |
| 29  | An air duct upright column structure (一種風道立柱結構). . . . .                                                                            | RelyEZ Jiangsu | Utility model | ZL202420822409.0 | April 19, 2024      | April 19, 2034    |
| 30  | An integrated box with liquid cooling system (一種具有液冷系統的集成箱). . . . .                                                                | RelyEZ Jiangsu | Utility model | ZL202420746331.9 | April 11, 2024      | April 11, 2034    |
| 31  | A high-safety cooling integrated box (一種安全性高的冷卻集成箱). . . . .                                                                        | RelyEZ Jiangsu | Utility model | ZL202420654674.2 | April 1, 2024       | April 1, 2034     |
| 32  | A photovoltaic power user energy storage device (一種光伏電能用戶用電能儲能裝置). . . . .                                                          | RelyEZ Jiangsu | Utility model | ZL202323224722.9 | November 28, 2023   | November 28, 2033 |
| 33  | A portable energy storage device (一種便攜式電能儲能設備). . . . .                                                                             | RelyEZ Jiangsu | Utility model | ZL202323178524.3 | November 23, 2023   | November 23, 2033 |

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| No. | Patent Name                                                                                                                   | Patentee       | Patent Type     | Patent Number    | Date of Application | Expiration Date   |
|-----|-------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------|------------------|---------------------|-------------------|
| 34  | An external circulating liquid cooling structure for battery box (一種電池箱的外循環液冷結構) . . . . .                                    | RelyEZ Jiangsu | Utility model   | ZL202320200950.3 | February 13, 2023   | February 13, 2033 |
| 35  | A battery rack for energy storage battery cluster (一種儲能電池簇電池架) . . . . .                                                      | RelyEZ Jiangsu | Utility model   | ZL202320177078.5 | February 10, 2023   | February 10, 2033 |
| 36  | An air-cooled mounting rack for energy storage battery cluster (一種儲能電池簇風冷安置架) . . . . .                                       | RelyEZ Jiangsu | Utility model   | ZL202320169314.9 | February 9, 2023    | February 9, 2033  |
| 37  | A power distribution cabinet structure with heat dissipation and easy maintenance (一種散熱且便攜維護的配電櫃結構) . . . . .                 | RelyEZ Jiangsu | Utility model   | ZL202320169318.7 | February 9, 2023    | February 9, 2033  |
| 38  | Positioning fixture for battery box processing (電池箱體加工定位工裝) . . . . .                                                         | RelyEZ Jiangsu | Utility model   | ZL202320203730.6 | February 8, 2023    | February 8, 2033  |
| 39  | A sheet metal composite battery box structure (一種電池鈑金組合箱體結構) . . . . .                                                        | RelyEZ Jiangsu | Utility model   | ZL202320159375.7 | February 8, 2023    | February 8, 2033  |
| 40  | A cabinet frame with standard module mounting holes (一種標準模數安裝孔櫃體框架) . . . . .                                                 | RelyEZ Jiangsu | Utility model   | ZL202320143796.0 | February 7, 2023    | February 7, 2033  |
| 41  | A battery cell assembly structure for battery modules (一種電池模組用電芯組裝結構) . . . . .                                               | RelyEZ Jiangsu | Utility model   | ZL202320108208.X | February 3, 2023    | February 3, 2033  |
| 42  | A mounting structure for easy fixing of battery modules (一種便於固定電池模組的安裝結構) . . . . .                                           | RelyEZ Jiangsu | Utility model   | ZL202320140334.3 | February 2, 2023    | February 2, 2033  |
| 43  | A thermal management device for energy storage battery clusters in energy storage power stations (一種儲能站用儲能電池簇熱管理設備) . . . . . | RelyEZ Jiangsu | Utility model   | ZL202320121116.5 | February 1, 2023    | February 1, 2033  |
| 44  | A multi-layer composite battery rack (一種多層復合的電池機架) . . . . .                                                                  | RelyEZ Jiangsu | Utility model   | ZL202320162920.8 | January 30, 2023    | January 30, 2033  |
| 45  | A battery module encapsulation structure (一種電池模組封裝結構) . . . . .                                                               | RelyEZ Jiangsu | Utility model   | ZL202320076603.4 | January 10, 2023    | January 10, 2033  |
| 46  | A novel battery box (一種新型電池箱) . . . . .                                                                                       | RelyEZ Jiangsu | Utility model   | ZL202221416521.1 | November 6, 2022    | November 6, 2032  |
| 47  | Multi-functional energy storage power supply (多功能儲能電源) . . . . .                                                              | Our Company    | Exterior design | ZL202130714413.7 | November 1, 2021    | November 1, 2036  |

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| No. | Patent Name                                                                    | Patentee       | Patent Type     | Patent Number    | Date of Application | Expiration Date |
|-----|--------------------------------------------------------------------------------|----------------|-----------------|------------------|---------------------|-----------------|
| 48  | Multi-functional portable power supply (DS-2000) (多功能便攜式電源(DS-2000)) . . . . . | Our Company    | Exterior design | ZL202330294038.4 | May 18, 2023        | May 18, 2038    |
| 49  | Liquid-cooled energy storage module (液冷儲能模塊). . . . .                          | RelyEZ Jiangsu | Exterior design | ZL202330462966.7 | July 24, 2023       | July 24, 2038   |
| 50  | Residential energy storage system (戶用儲能系統). . . . .                            | RelyEZ Jiangsu | Exterior design | ZL202330244081.X | April 27, 2023      | April 27, 2038  |

### (c) Domain Name

As at the Latest Practicable Date, we have registered the following domain name which, in the opinion of our Directors is material to our business:

| Domain name         | Registrant  | Registration date | Expiration date |
|---------------------|-------------|-------------------|-----------------|
| relyez.cn . . . . . | Our Company | June 6, 2023      | June 6, 2027    |

### (d) Software Copyrights

As at the Latest Practicable Date, we have registered the following software copyrights which, in the opinion of our Directors are material to our business:

| No. | Copyright Name                                                                                                                                      | Copyright Owner | Registration No. | Date of Registration |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|------------------|----------------------|
| 1   | Smart grid integrated management system V1.0 (智能電網綜合管理系統V1.0). . . . .                                                                              | Our Company     | 2022SR0185785    | January 28, 2022     |
| 2   | Lithium battery charge-discharge control software V1.0 (鋰電池充放電控制軟件V1.0) . . . . .                                                                   | Our Company     | 2022SR0185813    | January 28, 2022     |
| 3   | Battery energy storage capacity testing software V1.0 (電池儲能容量測試軟件 V1.0). . . . .                                                                    | Our Company     | 2022SR0185783    | January 28, 2022     |
| 4   | Battery energy storage anomaly detection software V1.0 (電池儲能異常檢測軟件 V1.0) . . . . .                                                                  | Our Company     | 2022SR0189749    | January 29, 2022     |
| 5   | Battery energy storage data analysis software V1.0 (電池儲能數據分析軟件 V1.0) . . . . .                                                                      | Our Company     | 2022SR0185812    | January 28, 2022     |
| 6   | Lithium battery thermal data acquisition software V1.0 (鋰電池熱數據採集軟件 V1.0) . . . . .                                                                  | Our Company     | 2022SR0190320    | January 29, 2022     |
| 7   | Battery management optimization system under full charge-discharge conditions V1.0 (全充放條件下的電池管理優化系統 V1.0) . . . . .                                 | Our Company     | 2023SR0226613    | December 10, 2023    |
| 8   | Battery control system based on high depth of discharge V1.0 (基於高充放電深度的電池控制系統 V1.0) . . . . .                                                       | Our Company     | 2023SR0227026    | February 10, 2023    |
| 9   | Liquid-cooled integrated unit — EMS energy management system [Abbr.: RQEnergyHub_GSC]V1.0.0 (液冷一體機— EMS能源管理系統[簡稱: RQEnergyHub_GSC]V1.0.0) . . . . . | Our Company     | 2024SR1198665    | August 16, 2024      |

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| No. | Copyright Name                                                                                                                                                   | Copyright Owner   | Registration No. | Date of Registration |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|------------------|----------------------|
| 10  | EnergyCloud Yuanxin Smart Energy Management Cloud Platform [Abbr.: EnergyCloud Yuanxin Cloud] V1.0.0 (EnergyCloud遠信智慧能量管理雲平台[簡稱：EnergyCloud遠信雲]V1.0.0) . . . . . | Our Company       | 2025SR0793697    | May 15, 2025         |
| 11  | EnergyHub_DC Yuanxin Smart Energy Management System [Abbr.: EnergyHub_DC] V1.0 (EnergyHub_DC遠信智慧能量管理系統[簡稱：EnergyHub_DC]V1.0) . . . . .                           | Our Company       | 2024SR1394545    | September 19, 2024   |
| 12  | Energy storage equipment intelligent performance detection system V1.0 (儲能設備智能化性能檢測系統V1.0) . . . . .                                                             | RelyEZ<br>Yao'an  | 2022SR1364410    | July 13, 2022        |
| 13  | New energy storage battery life monitoring system based on intelligent automation technology V1.0 (基於智能自動化技術的新能源儲能電池壽命監測系統V1.0) . . . . .                        | RelyEZ<br>Yao'an  | 2023SR1008730    | June 15, 2023        |
| 14  | New energy battery performance optimization and life analysis software V1.0 (新能源電池電量性能優化和壽命分析軟件V1.0). . .                                                        | RelyEZ<br>Yao'an  | 2023SR1007973    | April 21, 2023       |
| 15  | Integrated power distribution management software V1.0 (電網配電綜合管理軟件) . . . . .                                                                                    | RelyEZ<br>Jiangsu | 2022SR0653296    | May 27, 2022         |
| 16  | Lithium battery operating temperature monitoring software V1.0 (鋰電池運行溫度監測軟件) . . . . .                                                                           | RelyEZ<br>Jiangsu | 2022SR0227521    | February 14, 2022    |
| 17  | Photovoltaic energy storage power monitoring software V1.0 (光伏儲能功率監測軟件) . . . . .                                                                                | RelyEZ<br>Jiangsu | 2022SR0190775    | January 29, 2022     |
| 18  | Lithium battery load detection and thermal management software V1.0 (鋰電池負載檢測熱管理軟件) . . . . .                                                                     | RelyEZ<br>Jiangsu | 2022SR0121866    | January 19, 2022     |
| 19  | Containerized energy storage monitoring and O&M management software V1.0 (集裝箱儲能監控運維管理軟件). . . . .                                                                | RelyEZ<br>Jiangsu | 2022SR0116547    | January 18, 2022     |
| 20  | Microgrid energy storage efficiency analysis software V1.0 (微電網儲能能效分析軟件). . . . .                                                                                | RelyEZ<br>Jiangsu | 2022SR0115002    | January 18, 2022     |

### C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

#### 1. Disclosure of interest

##### (1) Disclosure of interests of Directors and chief executive of our Company

The following table sets out the interests and short positions of our Directors and chief executive of our Company immediately following completion of the [REDACTED] in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, once our H Shares are [REDACTED]:

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Interests and short positions in the Shares, underlying Shares and debentures and associated corporations:

| Name                    | Nature of Interest                                                                             | Class of Shares          | As at the Latest Practicable Date |                                                                          | Immediately after the [REDACTED] |                                                                                                                         |                                                                                                                                   |
|-------------------------|------------------------------------------------------------------------------------------------|--------------------------|-----------------------------------|--------------------------------------------------------------------------|----------------------------------|-------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|
|                         |                                                                                                |                          | Number of Shares                  | Approximate percentage of shareholding in the total issued share capital | Number of Shares                 | Approximate percentage of interest in the relevant class of Shares upon the completion of the [REDACTED] <sup>(1)</sup> | Approximate percentage of interest in the total share capital of our Company upon the completion of the [REDACTED] <sup>(1)</sup> |
| Mr. Wang . . . . .      | Interest in controlled corporation and interest held jointly with other persons <sup>(2)</sup> | Domestic Unlisted Shares | [25,652,000]                      | [72.88]%                                                                 | [REDACTED]                       | [REDACTED]%                                                                                                             | [REDACTED]%                                                                                                                       |
|                         |                                                                                                | H Shares                 | [0]                               | [0]%                                                                     | [REDACTED]                       | [REDACTED]%                                                                                                             | [REDACTED]%                                                                                                                       |
| Ms. Zhang . . . . .     | Interest in controlled corporation and interest held jointly with other persons <sup>(2)</sup> | Domestic Unlisted Shares | [25,652,000]                      | [72.88]%                                                                 | [REDACTED]                       | [REDACTED]%                                                                                                             | [REDACTED]%                                                                                                                       |
|                         |                                                                                                | H Shares                 | [0]                               | [0]%                                                                     | [REDACTED]                       | [REDACTED]%                                                                                                             | [REDACTED]%                                                                                                                       |
| Zhixin Boyan . . . . .  | Beneficial owner                                                                               | Domestic Unlisted Shares | [12,689,600]                      | [36.05]%                                                                 | [REDACTED]                       | [REDACTED]%                                                                                                             | [REDACTED]%                                                                                                                       |
|                         |                                                                                                | H Shares                 | [0]                               | [0]%                                                                     | [REDACTED]                       | [REDACTED]%                                                                                                             | [REDACTED]%                                                                                                                       |
|                         | Interest in controlled corporation <sup>(3)</sup>                                              | Domestic Unlisted Shares | [12,962,400]                      | [36.83]%                                                                 | [REDACTED]                       | [REDACTED]%                                                                                                             | [REDACTED]%                                                                                                                       |
|                         |                                                                                                | H Shares                 | [0]                               | [0]%                                                                     | [REDACTED]                       | [REDACTED]%                                                                                                             | [REDACTED]%                                                                                                                       |
| Pingxiang Qianlin . . . | Beneficial owner                                                                               | Domestic Unlisted Shares | [6,589,999]                       | [18.72]%                                                                 | [REDACTED]                       | [REDACTED]%                                                                                                             | [REDACTED]%                                                                                                                       |
|                         |                                                                                                | H Shares                 | [0]                               | [0]%                                                                     | [REDACTED]                       | [REDACTED]%                                                                                                             | [REDACTED]%                                                                                                                       |
| Chengyi Zhixin . . . .  | Beneficial owner                                                                               | Domestic Unlisted Shares | [4,000,001]                       | [11.36]%                                                                 | [REDACTED]                       | [REDACTED]%                                                                                                             | [REDACTED]%                                                                                                                       |
|                         |                                                                                                | H Shares                 | [0]                               | [0]%                                                                     | [REDACTED]                       | [REDACTED]%                                                                                                             | [REDACTED]%                                                                                                                       |
| Shenzhen Zuimu . . . .  | Beneficial owner                                                                               | Domestic Unlisted Shares | [2,372,400]                       | [6.74]%                                                                  | [REDACTED]                       | [REDACTED]%                                                                                                             | [REDACTED]%                                                                                                                       |
|                         |                                                                                                | H Shares                 | [0]                               | [0]%                                                                     | [REDACTED]                       | [REDACTED]%                                                                                                             | [REDACTED]%                                                                                                                       |

*Notes:*

- (1) Assuming the Share Subdivision has taken place.
- (2) Without taking into account any Shares to be issued pursuant to the exercise of [REDACTED]s or any option that may be granted under the Pre-[REDACTED] Share Option Incentive Scheme.
- (3) As of the Latest Practicable Date, Zhixin Boyan was owned as to 50% by each of Mr. Wang and Ms. Zhang. Therefore, each of Mr. Wang and Ms. Zhang is deemed to be interested in the Shares held and controlled by Zhixin Boyan upon the [REDACTED]. In addition, pursuant to the concert party agreement dated May 10, 2023 entered into between Mr. Wang and Ms. Zhang, Mr. Wang and Ms. Zhang are deemed to be jointly interested in the Shares held by them under the SFO.

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- (4) As of the Latest Practicable Date, Zhixin Boyan served as the sole general partner of Pingxiang Qianlin, Chengyi Zhixin and Shenzhen Zuimu. Therefore, Zhixin Boyan is deemed to be interested in the Shares held by Pingxiang Qianlin, Chengyi Zhixin and Shenzhen Zuimu.

### (2) Substantial Shareholders

#### (i). Interests of the substantial Shareholders in the Shares

Save as disclosed in the section headed “Substantial Shareholders” in this document, immediately following the completion of the [REDACTED], our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

#### (ii). Interests of the substantial shareholders of any members of our Group (except our Company)

Save as set out above and in the table below, as at the Latest Practicable Date, our Directors are not aware of any persons (not being a Director or chief executive of our Company) who would, immediately following the completion of the [REDACTED] be directly or indirectly interested in 10% or more of the issued voting shares of any member of our Group (except our Company).

| Members of our Group        | Registered capital/Authorized share capital | Party with 10% or more equity interest | Capacity         | Approximate percentage of shareholding |
|-----------------------------|---------------------------------------------|----------------------------------------|------------------|----------------------------------------|
| GridSpan Energy LLC . . . . | US\$10,000,000                              | Emergen Energy, LLC                    | Beneficial owner | 20%                                    |
| Aurora AI Limited . . . . . | HK\$100,000                                 | Galicja Minerva Limited                | Beneficial owner | 30%                                    |

## 2. Particulars of the Directors’ Service Contracts

Each of the Directors entered into a service contract or a letter of appointment with our Company. The principal particulars of these service contracts and letters of appointment comprise (i) the terms of the services and (ii) termination provisions in accordance with their respective terms. The service contracts and letters of appointment may be renewed in accordance with the Articles of Association and the applicable laws, rules and regulations.

Save as disclosed above, none of our Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation)).

## 3. Remuneration of Directors

For the years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026, the aggregate of the remuneration paid and benefits in kind granted to our Directors by us and our subsidiaries was RMB0.7 million, RMB1.4 million, RMB2.6 million and RMB0.8 million, respectively.

Save as disclosed in this document, no other emoluments have been paid or are payable, in respect of the years ended December 31, 2023, 2024 and 2025 and the four months ended April 30, 2026 by us to our Directors.

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Under the arrangements currently in force, we estimate that the aggregate remuneration payable to, and benefits in kind receivable by, our Directors (excluding discretionary bonus) for the year ended December 31, 2026 will be approximately RMB[3.4] million.

### 4. Agency fees or commissions received

Save as disclosed in the section headed “[REDACTED] — [REDACTED] and Expenses” in this document, no commissions, discounts, agency fee, brokerages or other special terms in connection with the issue or sale of any capital of any member of our Group was granted within the two years immediately preceding the date of this document.

### 5. Disclaimers

- (a) Save as disclosed in the paragraph headed “C. Further Information about our Directors, and Substantial Shareholders” above in this Appendix, none of our Directors or our chief executive has any interest or short position in the Shares, underlying Shares or debentures of us or any of our associated corporations (within the meaning of Part XV the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are [REDACTED] on the Stock Exchange;
- (b) none of our Directors is a director or employee of a company which is expected to have an interest in the Shares falling to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO once the H Shares are [REDACTED] on the Stock Exchange;
- (c) Save as disclosed in the section headed “History and Corporate Structure” in this document, none of our Directors nor any of the parties listed in the section headed “E. Other Information — 8. Qualifications and Consents of Experts” below in this Appendix is interested in the promotion of our Company, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by or leased to our Company or any of our subsidiaries, or are proposed to be acquired or disposed of by or leased to our Company or any of our subsidiaries;
- (d) none of our Directors nor any of the parties listed in the section headed “E. Other Information — 8. Qualifications and Consents of Experts” below in this Appendix is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (e) Save in connection with the [REDACTED], none of the parties listed in the section headed “E. Other Information — 8. Qualifications and Consents of Experts” below in this Appendix:
  - (i) is interested legally or beneficially in any securities of our Company or any of our subsidiaries; or
  - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities of our Company or any of our subsidiaries; and

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- (f) None of our Directors or their respective close associates (as defined in the Listing Rules) or the existing Shareholders (who, to the knowledge of our Directors, owns more than 5% of our issued share capital) has any interest in any of the five largest customers or the five largest suppliers of our Group in each year during the Track Record Period.

### D. PRE-[REDACTED] SHARE OPTION INCENTIVE PLAN

#### Pre-[REDACTED] Share Option Incentive Scheme

The following is a summary of the principal terms of the Pre-[REDACTED] Share Option Incentive Scheme adopted on January 8, 2026. The Pre-[REDACTED] Share Option Incentive Scheme is not subject to the provisions of Chapter 17 of the Listing Rules because (i) it does not involve the grant of new Shares or option over new Shares by the Company after the [REDACTED]; (ii) no further options will be granted by the Company after the [REDACTED]; and (iii) it is not funded by the existing Shares of the Company, pursuant to Rule 17.01(1) of the Listing Rules. Terms of the Pre-[REDACTED] Share Option Incentive Scheme do not need to comply with provisions under Chapter 17 of the Listing Rules so long as no further options may be granted thereunder after the [REDACTED].

#### *Objectives*

The objectives of the Pre-[REDACTED] Share Option Incentive Scheme are to improve our corporate governance structure, establish and improve our Company’s long-term incentive mechanism, attract and retain the directors, senior management, core management and key personnel of our Group, fully mobilize their enthusiasm and creativity to enhance the cohesion of our core team and core competitiveness, so as to realize our development strategies and business objectives.

#### *Administration*

The Pre-[REDACTED] Share Option Incentive Scheme is subject to the approval, amendment, and termination by the Shareholders’ meeting. The Pre-[REDACTED] Share Option Incentive Scheme has been adopted by the Shareholders in a general meeting held on January 8, 2026. The Board is authorized to determine the exercise price of options granted and implement, amend, suspend and terminate the Pre-[REDACTED] Share Option Incentive Scheme within the scope authorized by the Shareholders’ meeting. The incentive committee (the “Incentive Committee”), comprised by (i) one member, as appointed by the chairman of the Board; and (ii) the chairman of the Incentive Committee, being the chairman of the Board or his designated personnel, is responsible for the daily management and handle matters necessary for implementing the Pre-[REDACTED] Share Option Incentive Scheme in accordance with the provisions of the Pre-[REDACTED] Share Option Incentive Scheme and relevant agreements.

#### *Eligibility*

The eligible participants of the Pre-[REDACTED] Share Option Incentive Scheme are Directors, senior and middle-level management, consultants, core technical personnel, as well as other employees of the Company who contribute to the future development and operating of the Company and are believed by the Incentive Committee to be deserving of being incentivized. Each eligible participant under the Pre-[REDACTED] Share Option Incentive Scheme should have signed an employment contract or service contract with the Company or any of the subsidiaries of the Company.

#### *Maximum Number of Shares*

The maximum number of Shares to be granted under the Pre-[REDACTED] Share Option Incentive Scheme shall not exceed 5% of the total issued share capital of the Company at the time when the Pre-[REDACTED] Share Option Incentive Scheme is considered and approved by the Shareholders’ meeting.

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### *Source of Shares*

The Options granted under the Pre-[REDACTED] Share Option Incentive Scheme (the “Option(s)”) will entitle the grantees to subscribe for unlisted domestic Shares and/or H Shares to be issued by the Company after the [REDACTED] or H Shares repurchased from the market. An application has been made to the Stock Exchange for the [REDACTED] of and permission to [REDACTED] in the H Shares which may be issued pursuant to the exercise of Options under the Pre-[REDACTED] Share Option Incentive Scheme.

### *Validity Period*

The Pre-[REDACTED] Share Option Incentive Scheme shall be valid and effective from the date of grant until all Options granted thereunder have either been exercised in full or cancelled, subject to a maximum term of ten years from the date of grant. All of the Options must be granted before the [REDACTED].

### *Waiting Period*

The waiting period for the Options commences from the date of grant and ends on the date when the Company completes its [REDACTED] and all prerequisite exercise conditions met. During the waiting period, the Options may not be exercisable.

### *Vesting Period*

The Options shall be subject to a vesting period of three years from the date of grant. The vesting period is divided into three tranches, with each tranche of the vesting period lasting for 12 months (each a “Vesting Year”). No Option shall be exercised, pledged or disposed by any grantee prior to the expiry of the respective tranche of the vesting period, and in any event, no Option shall become exercisable before the [REDACTED].

### *Exercise Period and Exercise Conditions*

The later of the expiry date of the vesting period and the expiry date of the waiting period shall be the exercisable date for the Options. Subject to the terms and conditions of the Pre-[REDACTED] Share Option Incentive Scheme and the grant agreement signed by the grantee, the Options can be exercised by the grantee on any trading day within the exercise period, provided that (i) the Options shall not be exercisable prior to the expiry of the respective tranche of the vesting period, the [REDACTED] and obtaining of approval from relevant authorities (if applicable), and (ii) the exercise period shall be for two years commencing upon the expiry of the respective Vesting Year.

The exercise of any Option shall be further subject to the satisfaction of the prescribed exercise conditions and the completion of necessary internal procedures of the Company, including, among others, the review and approval by the Board.

If any applicable laws, regulations or regulatory requirements impose further restrictions at the time of exercise, the exercise of the Options shall be subject to compliance with such provisions. Any Option that is not exercised within the prescribed exercise period or which fails to satisfy the applicable exercise conditions shall be cancelled in accordance with the terms of the Pre-[REDACTED] Share Option Incentive Scheme.

### *Exercise Price*

The eligible grantees shall pay the exercise price as stated in the grant agreement(s) upon fulfilment of all the conditions of the Options to purchase Shares from our Company.

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### *Lock-up Periods and Restrictions*

The grantees under the Pre-[REDACTED] Share Option Incentive Scheme shall comply with the lock-up period and restriction requirements under the relevant laws and regulations.

### *Grantees*

There are total 71 grantees under the Pre-[REDACTED] Share Option Incentive Scheme, which excludes three grantees who have resigned from the Group as of the Latest Practicable Date and includes two Directors, four senior management member (other than Directors), and 65 other employees and consultants of the Group.

The following table sets forth the outstanding options granted to the eligible grantees (excluding those lapsed options) under the Pre-[REDACTED] Share Option Incentive Scheme as of the Latest Practicable Date:

|           |                      |                                                                        |                                                                                                                              |                    |                               |                                   | Approximately<br>% of the issued<br>Shares<br>immediately<br>after completion<br>of the<br>[REDACTED] |
|-----------|----------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|--------------------|-------------------------------|-----------------------------------|-------------------------------------------------------------------------------------------------------|
|           | Name                 | Position in the Group                                                  | Address                                                                                                                      | Grant date         | Exercise price <sup>(1)</sup> | Exercise<br>period <sup>(2)</sup> | Number of<br>Shares <sup>(3)</sup><br>underlying the<br>outstanding<br>options                        |
| Directors |                      |                                                                        |                                                                                                                              |                    |                               |                                   |                                                                                                       |
| 1.        | Dong Wei<br>(董偉)     | Executive Director, Board<br>Secretary, and Joint<br>Company Secretary | Room 3112, Block 1<br>North of Huigang<br>Mingyuan<br>Binhe Avenue<br>Futian District<br>Shenzhen, Guangdong<br>Province PRC | January 8,<br>2026 | RMB28.41                      | Type B                            | [REDACTED]                                                                                            |
| 2.        | Liu Zejian (劉<br>澤堅) | Executive Director and Chief<br>Financial Officer                      | Room 19B, Donghe<br>Building, No. 39 Donghe<br>Road, Yantian District,<br>Shenzhen, Guangdong<br>Province PRC                | January 8,<br>2026 | RMB28.41                      | Type B                            | [REDACTED]                                                                                            |

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|                          |                            |                                      |                                                                                                                              |                    |                               |                                   | Approximately<br>% of the issued<br>Shares<br>immediately<br>after completion<br>of the<br>[REDACTED] |
|--------------------------|----------------------------|--------------------------------------|------------------------------------------------------------------------------------------------------------------------------|--------------------|-------------------------------|-----------------------------------|-------------------------------------------------------------------------------------------------------|
|                          | Name                       | Position in the Group                | Address                                                                                                                      | Grant date         | Exercise price <sup>(1)</sup> | Exercise<br>period <sup>(2)</sup> | Number of<br>Shares <sup>(3)</sup><br>underlying the<br>outstanding<br>options                        |
| <i>Senior management</i> |                            |                                      |                                                                                                                              |                    |                               |                                   |                                                                                                       |
| 3.                       | Jie Nianbing<br>(揭念兵) . .  | Principal Engineer                   | Room 302, Tower 2, Zijing<br>Xuannan, Huizhan<br>Huacheng, No.23 Gongye<br>Middle Road, Shaoguan<br>City, Guangdong Province | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 4.                       | Shi Leilei<br>(石磊磊) . .    | Vice President                       | No. 57 Liangmian<br>Residential Quarter,<br>Shuangliu Zhuzhi Road,<br>Laoshe Village, Xiangshui<br>County, Jiangsu Province  | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 5.                       | Tian Weiqiang<br>(田維強) . . | Vice President                       | Room 602, Tower 5,<br>Tiancheng Jiayuan,<br>Zhenjiang City, Jiangsu<br>Province                                              | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 6.                       | Chen Zhu<br>(陳鑄) . . .     | Vice President                       | Room 1801, No. 1, Lane<br>288, Gulang Road, Putuo<br>District, Shanghai                                                      | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| <i>Subtotal</i>          |                            |                                      |                                                                                                                              |                    |                               |                                   | [REDACTED] [REDACTED]                                                                                 |
| <i>Consultants</i>       |                            |                                      |                                                                                                                              |                    |                               |                                   |                                                                                                       |
| 7.                       | Pawel Jacek<br>Jamrozek. . | Head of Sales in East Europe         | Warsaw (00-116), 30/63<br>Swietokrzyska St., Poland                                                                          | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 8                        | He Dian (賀<br>電) . . . .   | Investment & Financing<br>Consultant | Room D, 51/F, Block 5B,<br>Cullinan West II, 28 Sham,<br>Mong Road, Shamshuipo,<br>Kowloon, Hong Kong                        | May 31, 2026       | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |

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|                        | Name                           | Position in the Group    | Address                                                                                                                                         | Grant date         | Exercise price <sup>(1)</sup> | Exercise period <sup>(2)</sup> | Number of             | Approximately    |
|------------------------|--------------------------------|--------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|-------------------------------|--------------------------------|-----------------------|------------------|
|                        |                                |                          |                                                                                                                                                 |                    |                               |                                | Shares <sup>(3)</sup> | % of the issued  |
|                        |                                |                          |                                                                                                                                                 |                    |                               |                                | underlying the        | Shares           |
|                        |                                |                          |                                                                                                                                                 |                    |                               |                                | outstanding           | immediately      |
|                        |                                |                          |                                                                                                                                                 |                    |                               |                                | options               | after completion |
|                        |                                |                          |                                                                                                                                                 |                    |                               |                                |                       | of the           |
|                        |                                |                          |                                                                                                                                                 |                    |                               |                                |                       | [REDACTED]       |
| <i>Subtotal</i>        |                                |                          |                                                                                                                                                 |                    |                               |                                | [REDACTED]            | [REDACTED]       |
| <i>Other employees</i> |                                |                          |                                                                                                                                                 |                    |                               |                                |                       |                  |
| 9.                     | Chen Yong<br>(陳勇) . . .        | Head of Overseas Sales   | Room 2303, Tower C, Jizhi<br>Zhinong Shanhai Mansion,<br>Bao'an District, Shenzhen,<br>Guangdong Province                                       | January 8,<br>2026 | RMB28.41                      | Type A                         | [REDACTED]            | [REDACTED]       |
| 10.                    | Zhang<br>Jingchao<br>(張靖超) . . | Human Resources Director | Room 412, Unit 3, Building<br>1, South Area, Anju<br>Gaoxin Garden, Nanshan<br>District, Shenzhen,<br>Guangdong Province                        | January 8,<br>2026 | RMB28.41                      | Type A                         | [REDACTED]            | [REDACTED]       |
| 11.                    | Liu Xiangkai<br>(劉祥開) . .      | Financing Director       | Room B506, Jinshuiwan<br>Yuyuan, Yantian Road,<br>Yantian District, Shenzhen,<br>Guangdong Province                                             | January 8,<br>2026 | RMB28.41                      | Type A                         | [REDACTED]            | [REDACTED]       |
| 12.                    | Hu Ju (胡菊) .                   | Financial Manager        | Room 4201, Tower 2A,<br>Zhongxi Longwan Shijie<br>Garden, No. 2004 XiHuan<br>Road, Shajing, Bao'an<br>District, Shenzhen,<br>Guangdong Province | January 8,<br>2026 | RMB28.41                      | Type A                         | [REDACTED]            | [REDACTED]       |
| 13.                    | Zhu Kaihua<br>(朱凱華) . .        | Head of Administration   | Room 1108, West Huayuan<br>Building, North Jingtian<br>7th Street, Lianhua<br>Subdistrict, Futian District,<br>Shenzhen, Guangdong<br>Province  | January 8,<br>2026 | RMB28.41                      | Type A                         | [REDACTED]            | [REDACTED]       |
| 14.                    | Lin Jianping<br>(林建平) . .      | R&D Center Director      | No. 8, Xinghuo North Road,<br>Jiangbei New Area,<br>Nanjing, Jiangsu Province                                                                   | January 8,<br>2026 | RMB28.41                      | Type A                         | [REDACTED]            | [REDACTED]       |

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|     | Name                      | Position in the Group                               | Address                                                                                      | Grant date      | Exercise price <sup>(1)</sup> | Exercise period <sup>(2)</sup> | Number of Shares <sup>(3)</sup> underlying the outstanding options | Approximately % of the issued Shares immediately after completion of the [REDACTED] |
|-----|---------------------------|-----------------------------------------------------|----------------------------------------------------------------------------------------------|-----------------|-------------------------------|--------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| 15. | Zhu Ying<br>(朱瑩) . . .    | Manager of R&D<br>Department 1 and 2                | No. 51, Xiawei, Shushan Village, Shangdang Town, Dantu District, Zhenjiang, Jiangsu Province | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 16. | Bu Chenyan<br>(卜晨艷) . .   | Director of Supply Chain<br>Center                  | No. 34, Zhongjia Village, Yaoqiao Town, New Area, Zhenjiang, Jiangsu Province                | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 17. | Liu Fei<br>(劉飛) . . .     | Deputy General Manager of<br>General Manager Office | Room 303, Building 14, Yunhewan, Jingkou District, Zhenjiang, Jiangsu Province               | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 18. | Bu Jianrong<br>(步建榮) . .  | Deputy General Manager of<br>General Manager Office | Room 804, Building 18, Lüdi Xiangsongyuan, Runzhou District, Zhenjiang, Jiangsu Province     | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 19. | Zhang Yanjie<br>(張艷傑) . . | Project Department Manager                          | Room 1701, Building 7, Baihe Dushi Lingyu, Changge Shitie East Road, Xuchang, Henan Province | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 20. | Zhao Yu<br>(趙詠) . . .     | Director of General Manager<br>Office               | Room 104, Building 67, South Area, Jianda, Jingkou District, Zhenjiang, Jiangsu Province     | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 21. | Zhu Hongxing<br>(褚洪興) . . | Manufacturing Center<br>Director                    | No. 64, Qianbeichang Village, Shagou Town, Xuecheng District, Zaozhuang, Shandong Province   | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |

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|     | Name                         | Position in the Group        | Address                                                                                                                     | Grant date      | Exercise price <sup>(1)</sup> | Exercise period <sup>(2)</sup> | Number of Shares <sup>(3)</sup> underlying the outstanding options | Approximately % of the issued Shares immediately after completion of the [REDACTED] |
|-----|------------------------------|------------------------------|-----------------------------------------------------------------------------------------------------------------------------|-----------------|-------------------------------|--------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| 22. | Bu Guangliang<br>(卜光亮) . . . | Systems Engineer             | Room 301, Building 13, No. 30, Jiangbin Xincun, Sipailou Street, Jingkou District, Zhenjiang, Jiangsu Province              | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 23. | Zhu Rui<br>(朱銳) . . .        | Structural Engineer          | Room 2402, Building 161, Youshan Meidi Garden, Jingkou District, Zhenjiang, Jiangsu Province                                | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 24. | Xu Shuai<br>(徐帥) . . .       | Technical Department Manager | Room 1602, Building 21, Tiancheng Jiayuan, Dingmao Development Zone, Economic Development Zone, Zhenjiang, Jiangsu Province | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 25. | Xu Jing<br>(胥晶) . . .        | Quality Control Manager      | Room 1704, Building 36 (High-Rise), Mingrenfu, Dagang Street, Zhenjiang New Area, Zhenjiang, Jiangsu Province               | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 26. | Zhuang Li (莊麗) . . . .       | Marketing Center Director    | Room 503, Building 16, Yuanyang Phase 1, Runzhou District, Zhenjiang, Jiangsu Province                                      | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 27. | Tian Chao (田超) . . . .       | Production Manager           | Room 504, Building 11, Ruibin Xinyuan, Dalu, Dagang New Area, Zhenjiang, Jiangsu Province                                   | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |

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|     |                         |                                                        |                                                                                                                           |                    |                               |                                   | Approximately<br>% of the issued<br>Shares<br>immediately<br>after completion<br>of the<br>[REDACTED] |
|-----|-------------------------|--------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|--------------------|-------------------------------|-----------------------------------|-------------------------------------------------------------------------------------------------------|
|     | Name                    | Position in the Group                                  | Address                                                                                                                   | Grant date         | Exercise price <sup>(1)</sup> | Exercise<br>period <sup>(2)</sup> | Number of<br>Shares <sup>(3)</sup><br>underlying the<br>outstanding<br>options                        |
| 28. | Liu Taolan (劉桃蘭) . . .  | Finance Department Manager                             | Room 503, Building 1,<br>Ruixin Jiayuan, Dagang<br>New Area, Zhenjiang,<br>Jiangsu Province                               | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 29. | Wang Huaigui (王懷規) . .  | Project Manager of Project<br>Department               | No. 102, Meijie Group,<br>Chadian Village,<br>Zhongping Town, Weng'an<br>County, Guizhou Province                         | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 30. | Pan Tingting (潘婷婷) . .  | Assistant General Manager<br>of General Manager Office | Room 2401, Building 18,<br>Kongque Yuan, Zhenjiang,<br>Jiangsu Province                                                   | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 31. | Qiu Jun (仇俊) . . .      | Structural Engineer                                    | Room 104, Unit 22, Building<br>1, Meilin Bay, Jingkou<br>District, Zhenjiang,<br>Jiangsu Province                         | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 32. | Zhang Ye (張燁) . . .     | Head of Technical<br>Department                        | 5th Floor, Building 32, Phase<br>3, Weilan Haian,<br>Dengliang Road, Nanshan<br>District, Shenzhen,<br>Guangdong Province | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 33. | Zhao Guosheng (趙國盛) . . | Technical Support Engineer                             | Room 220, Koala Apartment<br>(Xixiang Branch), No. 19<br>Jinhai Road, Bao'an<br>District, Shenzhen,<br>Guangdong Province | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 34. | Chen Yiming (陳一鳴) . .   | Technical Support Engineer                             | New City Garden, Longhua<br>Street, Longhua District,<br>Shenzhen, Guangdong<br>Province                                  | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |

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|     |                                |                                   |                                                                                                                                            |                    |                               |                                   | Approximately<br>% of the issued<br>Shares<br>immediately<br>after completion<br>of the<br>[REDACTED] |
|-----|--------------------------------|-----------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|--------------------|-------------------------------|-----------------------------------|-------------------------------------------------------------------------------------------------------|
|     | Name                           | Position in the Group             | Address                                                                                                                                    | Grant date         | Exercise price <sup>(1)</sup> | Exercise<br>period <sup>(2)</sup> | Number of<br>Shares <sup>(3)</sup><br>underlying the<br>outstanding<br>options                        |
| 35. | Li Chenhao<br>(李忱昊) . .        | Technical Support Engineer        | Wannian Apartment (Gushu<br>Metro Station Branch),<br>Xixiang Street, Bao'an<br>District, Shenzhen,<br>Guangdong Province                  | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 36. | Zhou Ziwei<br>(周子尉) . .        | Electrical Engineer               | Room 2D, Unit 1, Building<br>2, Leizhen Birongwan<br>Seaview Garden, Qianhai<br>Road, Nanshan District,<br>Shenzhen, Guangdong<br>Province | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 37. | Su Yuanwei<br>(蘇淵偉) . .        | Structural Engineer               | Building 2A, Huasheng<br>Shenghui Mingting,<br>Bao'an District, Shenzhen,<br>Guangdong Province                                            | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 38. | Shi Jianquan<br>(施建權) . .      | R&D Leader                        | Room 303, Building 30-1,<br>Wenguang Village, Xili<br>Street, Nanshan District,<br>Shenzhen, Guangdong<br>Province                         | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 39. | Zeng Lixin<br>(曾立新) . .        | Head of Software Testing<br>Group | Room 1105, Building 15,<br>Shuxiang Mendi<br>Mingyuan, Mintang Road,<br>Longhua District,<br>Shenzhen, Guangdong<br>Province               | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 40. | Liang<br>Yousheng<br>(梁友升) . . | Head of EMS R&D Group             | Room 204, No. 89 Guishan<br>Road, Hangcheng Street,<br>Bao'an District, Shenzhen,<br>Guangdong Province                                    | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |

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|     | Name                       | Position in the Group                                                | Address                                                                                                         | Grant date      | Exercise price <sup>(1)</sup> | Exercise period <sup>(2)</sup> | Number of Shares <sup>(3)</sup> underlying the outstanding options | Approximately % of the issued Shares immediately after completion of the [REDACTED] |
|-----|----------------------------|----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|-----------------|-------------------------------|--------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| 41. | Qiu Shengsheng (邱勝盛) . . . | Head of Cloud Platform R&D Group                                     | Room 302, Building 5, Huaifu Garden, Daxin Community, Nanshan District, Shenzhen, Guangdong Province            | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 42. | Gao Yi (高毅) . . .          | Front-end Development Engineer                                       | No. 100, Qiaonan New Area, Fuhai Street, Bao'an District, Shenzhen, Guangdong Province                          | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 43. | Zou Yingkai (鄒穎凱) . .      | Backend Development Engineer                                         | Building 23, Shijing Garden, Bao'an District, Shenzhen, Guangdong Province                                      | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 44. | Zhang Zhenwei (張振威) . . .  | R&D Department-Cloud Platform R&D Group-Backend Development Engineer | Room 303, No. 13 7th Alley, Longqiucun, Shangsha Longqiu Village, Futian District, Shenzhen, Guangdong Province | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 45. | Luo Huohua (羅火華) . .       | Front-end Development Engineer                                       | Room 503, Unit 2, Building B, Shangchuan Road, 32nd District, Bao'an District, Shenzhen, Guangdong Province     | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 46. | Yang Fan (楊凡) . . .        | C + + Development Engineer                                           | Building 122, 2nd Baoyuan District, Xixiang Street, Bao'an District, Shenzhen, Guangdong Province               | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 47. | Chen Jie (陳傑) . . .        | C + + Development Engineer                                           | No. 17, 3rd East Alley, Gaoshuwei New Village, Xixiang Street, Bao'an District, Shenzhen, Guangdong Province    | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |

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|     | Name                        | Position in the Group          | Address                                                                                                                                                       | Grant date      | Exercise price <sup>(1)</sup> | Exercise period <sup>(2)</sup> | Number of Shares <sup>(3)</sup> underlying the outstanding options | Approximately % of the issued Shares immediately after completion of the [REDACTED] |
|-----|-----------------------------|--------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-------------------------------|--------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| 48. | Kang Huibing<br>(康惠柄) . . . | Algorithm Engineer             | No. 52, Dingtou Village, Nanshan District, Shenzhen, Guangdong Province                                                                                       | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 49. | Huang He<br>(黃赫) . . .      | Product Manager                | Boyu Apartment, Dashi 1st Road, Xili Street, Nanshan District, Shenzhen, Guangdong Province                                                                   | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 50. | Xie Jiale<br>(謝佳樂) . . .    | Commissioning Engineer         | No. 108, Wali Natural Village, Jiangwa Administrative Village, Chenda Town, Woyang County, Bozhou, Anhui Province                                             | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 51. | Li Huibin<br>(李會濱) . . .    | Project Development Specialist | Room A, No. 289, Building 97, 10th Committee, Woye Residential Quarter, Area C, 852 Agricultural Reclamation Community, Baoqing County, Heilongjiang Province | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 52. | Yuan Wang<br>(苑旺) . . .     | Project Development Specialist | No. 179, Group 11, Shuangdun Village, Shunhe Town, Huai'an District, Huai'an, Jiangsu Province                                                                | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 53. | Xu Hongxing<br>(徐洪興) . . .  | Project Development Specialist | No. 27 Xudatangxia, Lansi Village, Yongchang Street, Lanxi, Zhejiang Province                                                                                 | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |
| 54. | Xu Hongzhang<br>(許鴻章) . . . | Project Development Specialist | Group 8, Qingxing Village, Luobin Town, Pucheng County, Weinan, Shaanxi Province                                                                              | January 8, 2026 | RMB28.41                      | Type A                         | [REDACTED]                                                         | [REDACTED]                                                                          |

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|     |                                |                                   |                                                                                                                           |                    |                               |                                   | Approximately<br>% of the issued<br>Shares<br>immediately<br>after completion<br>of the<br>[REDACTED] |
|-----|--------------------------------|-----------------------------------|---------------------------------------------------------------------------------------------------------------------------|--------------------|-------------------------------|-----------------------------------|-------------------------------------------------------------------------------------------------------|
|     | Name                           | Position in the Group             | Address                                                                                                                   | Grant date         | Exercise price <sup>(1)</sup> | Exercise<br>period <sup>(2)</sup> | Number of<br>Shares <sup>(3)</sup><br>underlying the<br>outstanding<br>options                        |
| 55. | Hu<br>Guangliang<br>(胡廣亮) . .  | Project Development<br>Specialist | Group Dingdatang, Shenfan<br>Village, Longshan Street<br>Office, Luoshan County,<br>Henan Province                        | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 56. | Xiao Dongyun<br>(肖東雲) . .      | Head of Production                | Group 5, Banggao Village<br>Committee, Banggao<br>Township, Cangyuan Va<br>Autonomous County,<br>Lincang, Yunnan Province | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 57. | Zhou Yi<br>(周毅) . . .          | Project Manager                   | Room 1602, Unit 1, Building<br>10, No. 166 Zaoshan<br>Road, Licang District,<br>Qingdao, Shandong<br>Province             | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 58. | Chen<br>Xiaoyong<br>(陳小勇) . .  | Cost Engineer                     | No. 02, Chenjiatang Group,<br>Huangdeng Village,<br>Linchuan District, Fuzhou,<br>Jiangxi Province                        | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 59. | Chen<br>Xiongbing<br>(陳雄兵) . . | Marketing Manager                 | Room 1201, No. 32, Lane<br>399, Zhujia Gang Road,<br>Shanghai                                                             | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 60. | Wei Jianghai<br>(韋江海) . .      | Marketing Manager                 | No. 8, Gaoxin South 4th<br>Road, Nanshan District,<br>Shenzhen, Guangdong<br>Province                                     | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 61. | Jiao Weidong<br>(焦衛東) . .      | Tender Manager                    | Room 302, Block 16,<br>Caoyang Wuyuetian, No.<br>41 Sanyuanyuan Road,<br>Putuo District, Shanghai                         | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 62. | Wu Jiepeng<br>(吳傑鵬) . .        | Administrative Specialist         | Room 301, Building 99,<br>Jinguang Huayuan, Lane<br>955, Taopu West Road,<br>Putuo District, Shanghai                     | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |

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|     |                                  |                            |                                                                                                                                                             |                    |                               |                                   | Approximately<br>% of the issued<br>Shares<br>immediately<br>after completion<br>of the<br>[REDACTED] |
|-----|----------------------------------|----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|-------------------------------|-----------------------------------|-------------------------------------------------------------------------------------------------------|
|     | Name                             | Position in the Group      | Address                                                                                                                                                     | Grant date         | Exercise price <sup>(1)</sup> | Exercise<br>period <sup>(2)</sup> | Number of<br>Shares <sup>(3)</sup><br>underlying the<br>outstanding<br>options                        |
| 63. | Zheng<br>Fei (鄭飛) .              | Financing Specialist       | Room 404, No. 43 Donghuan<br>Wuliu Village, Gusu<br>District, Suzhou, Jiangsu<br>Province                                                                   | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 64. | Sun Changbao<br>(孫昌寶) . .        | Director of Finance        | Room 501, No. 71 Lane 228,<br>Beijiangyan Road, Pujiang<br>Town, Minhang District,<br>Shanghai                                                              | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 65. | Zhang<br>Zhaohui (張<br>朝暉) . . . | Financing Specialist       | Room 1303, Unit 1, Building<br>11, No. 999 Shangyin<br>Road, Huaqiao Town,<br>Kunshan, Suzhou, Jiangsu<br>Province                                          | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 66. | Chen Qingting<br>(陳清婷) . .       | Human Resources Specialist | Room B805, Yinshan<br>Building, Sungang<br>Subdistrict, Luohu District,<br>Shenzhen, Guangdong<br>Province                                                  | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 67. | Huang Jianhua<br>(黃健華) . .       | Human Resources Specialist | Room 604, Building 23,<br>Section 3, Tanluo Overseas<br>Chinese New Village,<br>Dalang Subdistrict,<br>Longhua District,<br>Shenzhen, Guangdong<br>Province | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 68. | Li Shu<br>(李舒) . . .             | Business Specialist        | Room 209, Block A, Yuhua<br>Garden, Bao'an District,<br>Shenzhen, Guangdong<br>Province                                                                     | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 69. | Dong Zhou<br>(董州) . . .          | Marketing Manager          | Room 602, No.9, Lane 186,<br>University Road, Yangpu<br>District, Shanghai                                                                                  | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |

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|                 |                             |                        |                                                                                       |                    |                               |                                   | Approximately<br>% of the issued<br>Shares<br>immediately<br>after completion<br>of the<br>[REDACTED] |
|-----------------|-----------------------------|------------------------|---------------------------------------------------------------------------------------|--------------------|-------------------------------|-----------------------------------|-------------------------------------------------------------------------------------------------------|
|                 | Name                        | Position in the Group  | Address                                                                               | Grant date         | Exercise price <sup>(1)</sup> | Exercise<br>period <sup>(2)</sup> | Number of<br>Shares <sup>(3)</sup><br>underlying the<br>outstanding<br>options                        |
| 70.             | Chengxia<br>(程夏) . . .      | Marketing Manager      | Room 902, Block 6, Lane<br>2201, Zuchongzhi Road,<br>Pudong New District,<br>Shanghai | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| 71.             | Mamello Sate<br>Modise. . . | Overseas Legal Counsel | 14 Norfolk Avenue, Craighall<br>Park, Randburg, 2196,<br>South Africa                 | January 8,<br>2026 | RMB28.41                      | Type A                            | [REDACTED] [REDACTED]                                                                                 |
| <i>Subtotal</i> |                             |                        |                                                                                       |                    |                               |                                   | [REDACTED] [REDACTED]                                                                                 |
| <i>Total</i>    |                             |                        |                                                                                       |                    |                               |                                   | [REDACTED] [REDACTED]                                                                                 |

### Notes:

- (1) Refers to the exercise price before the Share Subdivision.
- (2) Subject to the fulfilment of the exercise condition(s) specified in the grant agreement(s), the exercise period falls into two types: (i) Type A: 30%, 30% and 40% of total Options granted, being the first, second and third tranche, will be exercisable for two years commencing upon the expiry of the first, second and third Vesting Year as specified in the grant agreement(s), respectively; and (ii) Type B: 50%, 25% and 25% of total Options granted, being the first, second and third tranche, will be exercisable for two years commencing upon the expiry of the first, second and third Vesting Year as specified in the grant agreement(s), respectively.
- (3) Assuming the Share Subdivision has taken place.
- (4) As adjusted in May 2026.

## E. OTHER INFORMATION

### 1. Estate Duty

We have been advised that no material liability for estate duty under PRC law is likely to fall upon the Group.

### 2. Litigation

As at the Latest Practicable Date, save as disclosed in “Business — Legal Proceedings and Compliance”, our Company was not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against us, that would have a material adverse effect on our results of operations or financial conditions.

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### 3. Sole Sponsor

The Sole Sponsor have made an application on our behalf to the [REDACTED] of the Stock Exchange for the [REDACTED] of, and permission to [REDACTED] in, the H Shares in issue and to be issued as mentioned in this document. All necessary arrangements have been made enabling the H Shares to be admitted into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules. The Sole Sponsor will receive an aggregate fee of US\$0.7 million to act as the sponsor to our Company in connection with the [REDACTED].

### 4. Compliance Advisor

Our Company has appointed Quam Capital Limited as our compliance advisor in compliance with Rule 3A.19 of the Listing Rules.

### 5. Preliminary Expenses

Our Company has not incurred any material preliminary expenses.

### 6. Taxation of holder of H Shares

The sale, purchase and transfer of H Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of the H Shares being sold or transferred. For further details in relation to taxation, see “Appendix III — Taxation and Foreign Exchange” to this document.

### 7. Promoters

The information of our promoters when we were established as a joint stock limited company is as follows:

| Name of Promoter                    | Number of Shares<br>held upon our<br>establishment | Shareholding<br>percentage upon<br>our establishment |
|-------------------------------------|----------------------------------------------------|------------------------------------------------------|
|                                     |                                                    | (%)                                                  |
| Zhixin Boyan . . . . .              | 12,689,600                                         | 39.66                                                |
| Pingxiang Qianlin . . . . .         | 6,589,999                                          | 20.59                                                |
| Yuetong Equity Investment . . . . . | 4,708,000                                          | 14.71                                                |
| Chengyi Zhixin . . . . .            | 4,000,001                                          | 12.50                                                |
| Shenzhen Zuimu . . . . .            | 2,372,400                                          | 7.41                                                 |
| Yuecai . . . . .                    | 1,600,000                                          | 5.00                                                 |
| Zhuhai Yixingbanyue . . . . .       | 40,000                                             | 0.13                                                 |
| <b>Total . . . . .</b>              | <b>32,000,000</b>                                  | <b>100</b>                                           |

Save as disclosed in the section headed “History and Corporate Structure” in this document, within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 8. Qualifications and Consents of Experts

The following are the qualifications of the experts who have given opinion or advice which are contained in this document:

| Name                                                             | Qualification                                                                                                                                           |
|------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| CMB International Capital Limited . .                            | Licensed corporation to conduct Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO |
| Jingtian & Gongcheng . . . . .                                   | PRC legal advisors to our Company                                                                                                                       |
| Deloitte Touche Tohmatsu . . . . .                               | Certified public accountants and registered public interest entity auditor                                                                              |
| Frost & Sullivan (Beijing), Inc.,<br>Shanghai Branch Co. . . . . | Independent industry consultant                                                                                                                         |

Each of the experts listed above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or references to its name and qualifications included herein in the form and context in which they respectively appear.

Save as disclosed in this document, none of the experts named above has any shareholding interests in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

### 9. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (WUMP) Ordinance so far as applicable.

### 10. Bilingual Document

The English language and the Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

### 11. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in our Company’s financial or trading position or prospects since April 30, 2026 (being the date to which our latest audited consolidated financial statements were made up).

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## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

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### 12. Miscellaneous

- (a) Save as disclosed in the paragraph headed “A. Further Information about Our Company — 2. Changes in share capital of our Company” and “3. Changes in share capital of our subsidiaries” above in this Appendix, within the two years preceding the date of this document, no share or loan capital of our Company or any of its subsidiary has been issued or has been agreed to be issued fully or partly paid either for cash or for a consideration other than cash;
- (b) No share or loan capital of our Company or any of its subsidiary is under option or is agreed conditionally or unconditionally to be put under option;
- (c) No founder, management or deferred shares of our Company or any of its subsidiary have been issued or have been agreed to be issued;
- (d) Our Company has no outstanding convertible debt securities or debentures;
- (e) The English text of this document shall prevail over their respective Chinese text;
- (f) There is no arrangement under which future dividends are waived or agreed to be waived;
- (g) There has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
- (h) Save for the proposed [REDACTED] on the Stock Exchange, none of our equity and debt securities is listed or dealt with in any other stock exchange nor is any [REDACTED] or permission to deal being or proposed to be sought; and
- (i) Our Company is a joint stock limited company and is subject to the PRC Company Law.