

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain other terms are explained in “Glossary of Technical Terms.”

“Accountants Act”	the Accountants Act 2004 of Singapore as amended, modified or supplemented from time to time
“ACRA”	the Accounting and Corporate Regulatory Authority of Singapore
“affiliate(s)”	with respect to any specific person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AGM”	the annual general meeting of the Company
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Audit Committee”	the audit committee of the Board
“Board of Directors” or “Board” or “our Board”	the board of directors of the Company
“Building and Construction Industry Security of Payment Act” or “SOP Act”	the Building and Construction Industry Security of Payment Act 2004 of Singapore, as amended, modified or supplemented from time to time
“Building Control Act”	the Building Control Act 1989 of Singapore, as the same may be amended, supplemented or otherwise modified from time to time
“Business Day”	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
“Catalist Board”	the Catalist board of the SGX-ST

[REDACTED]

DEFINITIONS

“[REDACTED]”	[REDACTED]
“CDP”	The Central Depository (Pte) Limited
“CEO”	chief executive officer
“CG Code”	the Corporate Governance Code as set out in Appendix C1 to the Listing Rules
“China,” “mainland China,” or “the PRC”	the People’s Republic of China excluding for the purpose of this document, Hong Kong, the Macau Special Administrative Region and Taiwan
“CIC”	China Insights Industry Consultancy Limited, an independent market research and consulting company
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, modified or supplemented from time to time
“Companies (WUMP) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, modified or supplemented from time to time
“Company” or “our Company”	Ever Glory United Holdings Limited (name changed from Ever Glory United Holdings Pte. Ltd. upon the conversion of the Company into a public limited company on 25 April 2023), a company incorporated in Singapore on 23 December 2021, the shares of which are listed on the Mainboard of the SGX-ST following a transfer from the Catalist Board of the SGX-ST in 2025
“connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“connected transaction(s)”	has the meaning ascribed thereto under the Listing Rules
“Constitution”	the constitution of the Company as amended from time to time, approved by a special resolution dated [REDACTED] and which will become effective upon the [REDACTED], a summary of which is set out in Appendix III to this document
“Controlling Shareholder(s)”	has the meaning ascribed thereto under the Listing Rules and, unless the context requires otherwise, refers to Mr. Xu Ruibing and Mr. Sun Renwang
“CRF”	Chan Rong Fen Building Construction Pte. Ltd. is a private company limited by shares incorporated in Singapore on 29 December 2000

DEFINITIONS

“Designated Stock Exchange”	The SGX-ST for so long as the Shares are listed and quoted on the SGX-ST and/or the Stock Exchange for so long as the Shares are [REDACTED] and [REDACTED] on the Stock Exchange
“Director(s)” or “Our Director(s)”	the director(s) of the Company
“EA”	the Employment Act 1968 of Singapore, as amended, modified or supplemented from time to time
“Ever Capital” or “ECPL”	Ever Capital Pte. Ltd., a private company limited by shares incorporated in Singapore on 12 October 2023 and a wholly-owned subsidiary of the Company
“Extreme Conditions”	extreme conditions as announced by the Government of Hong Kong
“FEDA”	the Foreign Employee Dormitories Act 2015 of Singapore, as amended, modified or supplemented from time to time
“FG Acquisition”	Company’s acquisition of the entire equity interests in Fire-Guard
“Fire-Guard”	Fire-Guard Engineering Pte. Ltd., a private company limited by shares incorporated in Singapore on 8 February 1980 and a wholly-owned subsidiary of the Company
“GE Acquisition”	Company’s acquisition of the entire equity interests in Guthrie Engineering
“GeBIZ”	Government Electronic Business System of Singapore
“[REDACTED]”	[REDACTED]
“[REDACTED]”	the [REDACTED] and the [REDACTED]
“Greater China”	the People’s Republic of China, unless the context requires otherwise, including, for the purposes of this document only, the regions of Hong Kong, Macau and Taiwan of the People’s Republic of China
“Great Resources”	Great Resources M&E Contractor Pte Ltd, a wholly-owned subsidiary of China State Construction Engineering Corporation (CSCEC), a company specialised in construction and engineering services

DEFINITIONS

“Group,” “the Group”, “our Group,” “our,” “we,” or “us”	the Company and its subsidiaries, or any one of them as the context may require, and where the context requires, the businesses operated by the Company and/or its subsidiaries and their predecessors (if any)
“Guide for New Listing Applicants”	the Guide for New Listing Applicants issued by the Hong Kong Stock Exchange effective from January 1, 2024 (as amended, supplemented or otherwise modified from time to time)
“Guthrie Engineering” or “Guthrie”	Guthrie Engineering (S) Pte. Ltd., a private company limited by shares incorporated in Singapore in 1951 and a wholly-owned subsidiary of the Company
[REDACTED]	
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong dollars” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

DEFINITIONS

“Hong Kong Stock Exchange”, “SEHK” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
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“Hong Kong Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, modified or supplemented from time to time
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[REDACTED]

“IFRS”	International Financial Reporting Standards
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“IMDA”	The Infocomm Media Development Authority in Singapore
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“ISCA”	The Institute of Singapore Chartered Accountants in Singapore
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“Independent Third Party(ies)”	any person(s) or entity(ies) who is not a connected person of the Company within the meaning of the Listing Rules
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[REDACTED]

DEFINITIONS

“[REDACTED]”	[REDACTED]
“JA Partner”	Sunley M&E Engineering Pte. Ltd., a company incorporated in Singapore and our joint arrangement partner with whom we submitted joint tenders and form joint arrangement with during the Track Record Period
“[REDACTED]”	the [REDACTED] as named in the section headed “Directors and Parties Involved in the [REDACTED]”
“[REDACTED]”	the [REDACTED] as named in the section headed “Directors and Parties Involved in the [REDACTED]”
“Kin Xin Engineering”	Kin Xin Engineering Pte Ltd., a wholly-owned subsidiary of Libra Group Limited, a construction engineering company previously listed on the SGX-ST
“Latest Practicable Date”	3 August 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication
“Limitation Act”	Limitation Act 1959 of Singapore, as amended, modified or supplemented from time to time
“[REDACTED]”	[REDACTED]
“Listing Committee”	the listing committee of the Stock Exchange
“[REDACTED]”	[REDACTED]
“Listing Rules” or “Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, modified or supplemented from time to time
“LTA”	Land Transport Authority of Singapore
“Macau”	the Macau Special Administrative Region of the PRC
“Main Board”	the stock exchange (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operates in parallel with the GEM of the Hong Kong Stock Exchange

DEFINITIONS

“Mainboard”	the Mainboard of the SGX-ST
“Market Day”	has the meaning ascribed thereto under the Singapore Listing Manual
“MOM”	the Ministry of Manpower of Singapore
“Mr. Chee”	Mr. Chee Teow Siong (徐兆祥先生)
“Ms. Chee”	Ms. Chee Yen Ming (徐雁明女士)
“Mr. Chu”	Mr. Chu Wing Tim Benedict (朱永添先生)
“Mr. Chua”	Mr. Chua Siong Kiat (蔡尚傑先生)
“Mr. Goh”	Mr. Goh Siong Pheck Francis (吳松栢先生)
“Mr. Kong”	Mr. Kong Chee Keong (江治強先生)
“Mr. Lim”	Mr. Lim Teck Seng (林德成先生)
“Mr. Sun”	Mr. Sun Renwang (孫仁旺先生)
“Mr. Tay”	Mr. Tay Yeow Kee (鄭耀基先生)
“Mr. Xu”	Mr. Xu Ruibing (徐瑞冰先生)
“Ms. Lei”	Ms. Lei Lei (雷蕾女士)
“Ms. Low	Ms. Low Chin Ban (劉振萬女士)
“Ms. Ng”	Ms. Ng Chou Yuan (黃秋雁女士)
“Ms. Tan”	Ms. Shirley Tan Sey Liy (陳雪莉女士)
“NASDAQ”	the Nasdaq Stock Market
“Nomination Committee”	the nomination committee of the Board

[REDACTED]

DEFINITIONS

“Other Existing Shareholders”	the Shareholders of the Company other than Mr. Xu and Mr. Sun, being the Controlling Shareholders
	[REDACTED]
“Personal Data Protection Act”	the Personal Data Protection Act 2012 of Singapore, as amended, modified or supplemented from time to time
“Post- [REDACTED] ESOS”	the post- [REDACTED] employee share option scheme as amended from the 2023 ESOS and conditionally adopted and approved by the Shareholders with effect from the [REDACTED]
“Post- [REDACTED] PSP”	the post- [REDACTED] performance share plan as amended from the 2023 PSP and conditionally adopted and approved by the Shareholders with effect from the [REDACTED]
“ [REDACTED] ”	[REDACTED]
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration Committee”	the remuneration committee of the Board
“SFC” or “Securities and Futures Commission”	the Securities and Futures Commission of Hong Kong
“SFO” or “Securities and Futures Ordinance”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, modified or supplemented from time to time
“SFRS(I)”	Singapore Financial Reporting Standard (International)
“SG United”	SG United Construction Pte. Ltd. is a private company limited by shares incorporated in Singapore on 6 March 2018

DEFINITIONS

“SGX-ST”	Singapore Exchange Securities Trading Limited
“SGX-ST Listing Manual” or “Singapore Listing Manual”	the listing manual of the SGX-ST, as amended, modified or supplemented from time to time
“Share(s)”	ordinary share(s) in the capital of the Company
“Share Plans”	the Post-[REDACTED] ESOS and Post-[REDACTED] PSP
“Shareholder(s)”	holder(s) of the Share(s)
“Singapore”	the Republic of Singapore
“Singapore Companies (Amendment) Act”	the Companies (Amendment) Act 2005 of Singapore, as amended, modified or supplemented from time to time
“Singapore Companies Act”	the Companies Act 1967 of Singapore, as amended, modified or supplemented from time to time
“Singapore dollar(s)” or “S\$”	Singapore dollars, the lawful currency for the time being of Singapore
“Singapore government”	the government of Singapore, including all political subdivisions and their instrumentalities thereof or, where the context requires, any of them
“Singapore Principal Share Register”	the principal share register of members of the Company in Singapore maintained by the Singapore Share Registrar
“Singapore Securities and Futures Act”	the Securities and Futures Act 2001 of Singapore, as amended, modified or supplemented from time to time
“Singapore Share Registrar”	In Corp Corporate Services Pte. Ltd.
“Singapore Takeover Code”	the Singapore Code on Take-overs and Mergers
“Sole Sponsor”	ICBC International Capital Limited
“SOPA”	the Building and Construction Industry Security of Payment Act 2004 of Singapore, as amended, modified or supplemented from time to time
“[REDACTED]”	[REDACTED]
“subsidiary(ies)”	has the meaning ascribed thereto under the Listing Rules

DEFINITIONS

“Sunbeam”	Sunbeam M&E Pte. Ltd., a exempt private company limited by shares incorporated in Singapore on 14 May 2018 and a wholly-owned subsidiary of the Company
“Telecommunications Act”	the Telecommunications Act 1999 of Singapore, as amended, modified or supplemented from time to time
“Telecommunications (Wiring Work) Regulations”	the Telecommunications (Wiring Work) Regulations 2024 of Singapore, as amended, modified or supplemented from time to time
“TOP”	the temporary occupation permit issued by the BCA under the Building Control Act
“Track Record Period”	the period comprising the financial years ended 31 December 2023, 2024 and 2025 and the six months ended 30 June 2026
“Trading Day”	a day on which the Shares are [REDACTED] on the Mainboard of the SGX-ST and the Main Board of the Stock Exchange
“treasury shares”	has the meaning ascribed thereto under the Listing Rules
[REDACTED]	
“United States” or “U.S.”	the United States of America, its territories and possessions, any State of the United States, and the District of Columbia
“U.S. Securities Act”	the U.S. Securities Act of 1933, as amended, modified or supplemented from time to time, and the rules and regulations promulgated thereunder
“VO” or “variation order”	in respect of a construction project, any instruction by the developer or the main contractor to the main contractor or the subcontractor, as the case may be, to perform additional works which are not specified in the original tender or contract, or to carry out variations to the specifications stipulated in the original tender or contract

[REDACTED]

DEFINITIONS

“WSH Act”	the Workplace Safety and Health Act 2006 of Singapore, as amended, modified or supplemented from time to time
“2023 ESOS”	the employee share option scheme of the Company approved and adopted by the Shareholders of the Company on 20 April 2023
“2023 PSP”	the performance share plan of the Company approved and adopted by the Shareholders of the Company on 20 April 2023
“%”	Per cent