

SHARE CAPITAL

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All of the issued Shares comprise fully paid ordinary shares. Pursuant to the Singapore Companies (Amendments) Act, companies incorporated in Singapore no longer have an authorised share capital and there is no concept of par value in respect of issued shares.

Immediately before the [REDACTED]

As at the Latest Practicable Date, the Company had 501,038,117 Shares in issue (excluding treasury shares).

Upon completion of the [REDACTED]

Immediately following completion of the [REDACTED], assuming the [REDACTED] is not exercised, the number of Shares of our Company will be as follows:

	Number of Shares
Shares in issued (excluding treasury shares) as at the Latest Practicable Date	501,038,117
Shares to be issued pursuant to the [REDACTED]	<u>[REDACTED]</u>
Total	<u><u>[REDACTED]</u></u>

Immediately following completion of the [REDACTED], assuming the [REDACTED] is fully exercised, the number of Shares of our Company will be as follows:

	Number of Shares
Shares in issued (excluding treasury shares) as at the Latest Practicable Date	501,038,117
Shares to be issued pursuant to the [REDACTED]	<u>[REDACTED]</u>
Total	<u><u>[REDACTED]</u></u>

Treasury Shares

Shares purchased or acquired by the Company may be held as treasury shares or cancelled as provided in the Singapore Companies Act. For details, see “Summary of the Constitution of the Company and Singapore Company Law” as set out in Appendix III to this document. As at the Latest Practicable Date, we had 684,466 treasury shares. Under the Listing Rules, (i) the listing of all Shares which are purchased by the Company which are held as treasury shares shall be retained, and the Company shall ensure that treasury shares are appropriately identified and segregated; and (ii) the listing of all Shares which are purchased by the Company but not held as treasury shares shall be automatically cancelled upon purchase, and the documents of title of these purchased Shares shall be cancelled and destroyed as soon as reasonably practicable following settlement of any such purchase.

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ASSUMPTIONS

The above table assumes that the [REDACTED] has become unconditional. It takes no account of any Shares which may be allotted and issued under the Post-[REDACTED] ESOS or Post-[REDACTED] PSP or which may be allotted and issued or repurchased by our Company under the general mandates of any Shares referred to below.

MINIMUM PUBLIC FLOAT

Pursuant to Rule 8.08(1)(a) of the Listing Rules, at the time of the [REDACTED] and at all times thereafter, the Company must maintain the “minimum prescribed percentage” of 25% of the total issued Shares in the hands of the public (as defined in the Listing Rules).

RANKING

The [REDACTED] will rank *pari passu* with all Shares in issue or to be issued as mentioned in this document and will qualify for all dividends or other distributions declared, made or paid after the date of this document.

SHARE PLANS

The Company has adopted (a) Post-[REDACTED] ESOS pursuant to which options of Shares have been and may be granted, and (b) Post-[REDACTED] PSP pursuant to which awards of Shares have been and may be granted. Pursuant to the Share Plans, the number of Shares issued and issuable and/or transferred or transferable in respect of all Options and Awards granted under the Share Plans and the number of Shares issued and issuable and/or transferred or transferable in respect of all options or awards granted under any other share option schemes or share scheme of the Company, shall not exceed 10% of total number of issued Shares (excluding treasury shares) as at the [REDACTED]. For details, see “Statutory and General Information — D. Share Plans” as set out in Appendix V to this document.

RULE 9.09 OF THE LISTING RULES

Our Company has applied for [and the Stock Exchange has granted,] a waiver from strict compliance with Rule 9.09 of the Listing Rules. See “Waivers and Exemptions — 2. Dealing in securities by core connected persons during a [REDACTED] process (Rule 9.09)”.

GENERAL MANDATE TO ISSUE SHARES

At the annual general meeting of our Company held on 27 April 2026, the Directors have been granted a general mandate to exercise all the powers of our Company to issue Shares. For details, see “Statutory and General Information — A. Further Information About Our Company” as set out in Appendix V to this document.

Notwithstanding the above, after the [REDACTED], in the event that our Company shall issue Shares after the [REDACTED], our Company shall comply with the requirements of the Listing Rules as the Listing Rules generally pose a more onerous requirement than the SGX Listing Manual in this aspect.

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GENERAL MANDATE TO REPURCHASE SHARES

At the annual general meeting of our Company held on 27 April 2026, the Directors have been granted a general mandate to exercise all the powers of our Company to repurchase Shares. For details, see “Statutory and General Information — A. Further Information About Our Company — 2. Changes in the Share Capital of Our Company” as set out in Appendix V to this document.

Notwithstanding the above, in the event that our Company shall purchase our own Shares after the [REDACTED], we are required to comply with the more onerous requirements under both the Listing Rules and the SGX Listing Manual.