

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR GROUP

Incorporation

Our Company was established as a limited liability company under the laws of the PRC on March 23, 2001 and was converted into a joint stock company with limited liability on May 11, 2009.

Our Company has established a place of business in Hong Kong at Office Unit 1501A on 15th Floor of Low Block, Grand Millennium Plaza, No. 181 Queen’s Road Central, Hong Kong. Our Company has been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on February 10, 2026, with Ms. Pun Ka Ying appointed as the authorized representatives of our Company for acceptance of the service of process and any notices required to be served on our Company in Hong Kong.

As we were established in the PRC, our operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in “Taxation and Foreign Exchange”, “Summary of Principal Legal and Regulatory Provisions” and “Summary of Articles of Association” in Appendices III, IV and V to this document, respectively.

Changes in the Share Capital of Our Company

There has been no alteration in our share capital within the two years immediately preceding the date of this document.

Changes in the Share Capital of Our Subsidiaries

A summary of the corporate information and the particulars of our principal subsidiaries are set out in Note 1 to the Accountants’ Report in Appendix I to this document.

The following subsidiaries of our Company were established within two year immediately preceding the date of this document:

<u>Name of subsidiary</u>	<u>Place of incorporation/ establishment</u>	<u>Date of incorporation/ establishment</u>	<u>Registered capital</u>
Angian Al-Sharq Al-Ausath Ltd. Company	Kingdom of Saudi Arabia	September 16, 2024	SAR1,040,000
M Cogeneration Industrial Co., Ltd.	Thailand	February 3, 2025	THB100,000,000
Zhejiang Lianhua Hebang Resources Co., Ltd. (浙江聯華 合邦資源有限公司)	PRC	February 20, 2025	RMB100,000,000

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Name of subsidiary	Place of incorporation/ establishment	Date of incorporation/ establishment	Registered capital
CIEC Azt Scaffolds Trading L.L.C.	United Arab Emirates	August 5, 2025	AED1,500,000
Hangzhou Relian Chunyu Trading Co., Ltd. (杭州熱聯淳宇貿易有限公司)	PRC	September 19, 2025	RMB50,000,000
Zhejiang Relian Chain Energy Co., Ltd. (浙江熱聯鏈能能源有限公司)	PRC	December 2, 2025	RMB50,000,000
Hangzhou CIEC Youfa Supply Chain Co., Ltd. (杭州熱聯友發供應鏈有限公司)	PRC	January 4, 2026	RMB200,000,000
HONORS SHANCHENG COTE D’IVOIRE INDUSTRIAL SARL	Côte d’Ivoire	June 10, 2026	XOF1,160,000,000
CIEC Tanzania Trading Company Limited	United Republic of Tanzania	June 18, 2026	RMB3,560,001
Hangzhou CIEC Wuhefeng Supply Chain Management Co., Ltd. (杭州熱聯五和峰供應鏈管理有限公司)	PRC	July 15, 2026	RMB100,000,000

The following sets out the changes in the share capital of our subsidiaries within the two years immediately preceding the date of this document:

Anhui CIEC Wangang Supply Chain Management Co., Ltd. (安徽熱聯皖鋼供應鏈管理有限公司)

On December 16, 2024, the registered capital of Anhui CIEC Wangang Supply Chain Management Co., Ltd. increased from RMB126,050,000 to RMB269,320,000.

Zhejiang Four Bung

On March 28, 2025, the registered capital of Zhejiang Four Bung decreased from RMB920,000,000 to RMB820,000,000. On July 24, 2025, the registered capital of Zhejiang Four Bung decreased from RMB820,000,000 to RMB650,000,000. On January 7, 2026, the registered capital of Zhejiang Four Bung decreased from RMB650,000,000 to RMB550,000,000.

Hangzhou CIEC Supply Chain Technology Co., Ltd. (杭州熱聯供應鏈科技有限公司)

On December 29, 2025, the registered capital of Hangzhou CIEC Supply Chain Technology Co., Ltd. increased from RMB60,000,000 to RMB200,000,000.

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Ningbo (Bonded Warehouse) CIEC Resource Co., Ltd. (寧波保稅區熱聯礦產資源有限公司)

On March 4, 2026, the registered capital of Ningbo (Bonded Warehouse) CIEC Resource Co., Ltd. increased from RMB50,000,000 to RMB100,000,000.

Zhejiang Free Trade Zone Hangshi Jindi Energy Co., Ltd. (浙江自貿區杭實金帝能源有限公司)

On April 28, 2026, the registered capital of Zhejiang Free Trade Zone Hangshi Jindi Energy Co., Ltd. decreased from RMB195,000,000 to RMB100,000,000.

Save as disclosed above, no alteration in the registered capital of our subsidiaries has taken place within the two years preceding the date of this document, and none of our subsidiaries were incorporated within two years immediately preceding the date of this document.

Resolutions of Our Shareholders

On February 6, 2026, resolutions of our Shareholders were passed pursuant to which, among other things:

- (a) the issuance by our Company of H Shares with a nominal value of RMB1.00 each and such H Shares to be [REDACTED] on the Stock Exchange;
- (b) the number of H shares to be [REDACTED] pursuant to the [REDACTED] of not more than [REDACTED]% of our Company’s total issued share capital immediately following the completion of the [REDACTED] and assuming the [REDACTED] is not exercised, and the grant to the [REDACTED], [REDACTED] or other representatives of the [REDACTED] of not more than [REDACTED]% of the aforementioned number of H Shares [REDACTED], subject to market conditions;
- (c) subject to the filing procedure with the CSRC, upon completion of the [REDACTED], not more than [REDACTED] Shares will be converted into H Shares on a one-on-one basis;
- (d) authorization of our Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED] and [REDACTED] of H Shares on the Stock Exchange, and the conversion of Unlisted Shares into H Share; and
- (e) subject to the completion of the [REDACTED], the conditional adoption of the revised Articles of Association, which shall become effective on the [REDACTED].

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2. FURTHER INFORMATION ABOUT OUR BUSINESS

Summary of Material Contracts

Our Group has entered into the following contract (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material to us:

- (a) the [REDACTED].

Our Intellectual Property Rights

Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be material in relation to our business:

No.	Trademark	Class	Registrant	Place of registration	Registration number	Expiry date
1. . .	热联	39	Our Company	PRC	16407976	April 27, 2036
2. . .	CIEC	39	Our Company	PRC	16407947	November 13, 2036
3. . .	CIEC	33	Our Company	PRC	16407863	April 13, 2036
4. . .	热联	6	Our Company	PRC	16407711	May 6, 2036
5. . .	热联	33	Our Company	PRC	16407917	April 13, 2036
6. . .	热联	35	Our Company	PRC	16407904	March 20, 2028
7. . .	CIEC	36	Our Company	PRC	16407920	September 27, 2027
8. . .	热联	40	Our Company	PRC	16407987	April 27, 2036
9. . .	热联	17	Our Company	PRC	16407749	April 13, 2036
10. . .	CIEC	44	Our Company	PRC	16408050	September 27, 2027
11. . .	热联	44	Our Company	PRC	16408035	April 13, 2036
12. . .	热联	5	Our Company	PRC	16407699	April 13, 2036
13. . .	热联	43	Our Company	PRC	16408036	April 13, 2036
14. . .	热联	4	Our Company	PRC	16407650	April 13, 2036

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No.	Trademark	Class	Registrant	Place of registration	Registration number	Expiry date
15. . .	CIEC	35	Our Company	PRC	16407939	March 20, 2029
16. . .	热联	36	Our Company	PRC	16407957	April 13, 2036
17. . .	热联	19	Our Company	PRC	16407802	April 13, 2036
18. . .	热联	29	Our Company	PRC	16407824	April 13, 2036
19. . .	热联	30	Our Company	PRC	16407888	April 13, 2036
20. . .	热联	41	Our Company	PRC	16407989	April 27, 2036
21. . .	热联	10	Our Company	PRC	16407737	April 13, 2036
22. . .	热联	7	Our Company	PRC	16407732	April 13, 2036
23. . .	热联	32	Our Company	PRC	16407868	April 13, 2036

Domain Name

As of the Latest Practicable Date, we had registered the following domain name which we consider to be material in relation to our business:

No.	Domain name	Registrant	Expiry date
1.	cgshk.com	Our Company	October 29, 2029
2.	wuweiguanjia.com	Our Company	August 26, 2027
3.	ciiec.com	Our Company	September 29, 2032
4.	ciectech.com	Our Company	August 1, 2027
5.	rlciiec.com	Our Company	October 26, 2026

Save as aforesaid, as of the Latest Practicable Date, there were no other trademarks, patents or other intellectual or industrial property rights which we consider to be material in relation to our business.

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3. DISCLOSURE OF INTERESTS

Disclosure of interests of our Directors and Chief Executive

Save as disclosed below, immediately following the completion of the [REDACTED], and Conversion of Unlisted Shares into H Shares, assuming that the [REDACTED] is not exercised, the interests and/or short positions of the Directors and the chief executive of our Company in the Shares, underlying Shares and debentures of our Company and any interests and/or short positions in shares, underlying shares or debentures of any of our Company’s associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and/or short positions which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company, once the H Shares are [REDACTED] on the Stock Exchange:

Interests in our Company

Name of Director, chief executive	Position	Nature of interest ⁽¹⁾	Number and Class of Shares held upon Completion of the [REDACTED] and the Conversion of Unlisted Shares into H Shares	Approximate percentage of shareholding in total issued share capital of our Company as of the Latest Practicable Date	Approximate percentage of shareholding in total issued share capital of our Company immediately upon completion of the [REDACTED] and the Conversion of Unlisted Shares into H Shares ⁽²⁾	Approximate percentage of shareholding in the relevant class of Shares immediately upon completion of the [REDACTED] and the Conversion of Unlisted Shares into H Shares ⁽²⁾
Mr. Lyu ⁽³⁾⁽⁴⁾	Executive Director and president	Interest in controlled Corporation	[REDACTED] H Shares	95.70%	[REDACTED]	[REDACTED]

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of [REDACTED] H Shares in issue upon [REDACTED] comprising (i) an aggregate of [REDACTED] H Shares to be converted from the Unlisted Shares and (ii) [REDACTED] H Shares to be [REDACTED] pursuant to the [REDACTED] (without taking into account the H Shares which may be [REDACTED] upon the exercise of the [REDACTED]).
- (3) As of the Latest Practicable Date:

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- (i) Zhejiang Lianyu directly held 1,514,263,321 Shares of our Company;
 - (ii) Zhejiang Lianyu was held as to approximately (a) 31.23% by Lianshi Partnership; (b) 29.27% by Lianwu Partnership; (c) 21.07% by Lianyi Partnership; (d) 12.53% by Lianer Partnership; and (e) 5.91% by Lianshan Partnership, with Jingning Lianshang being the general partner. Jingning Lianshang was owned as to 50% by Mr. Lyu. By virtue of the SFO, Mr. Lyu is deemed to be interested in the Shares held by Zhejiang Lianyu.
- (4) As of the Latest Practicable Date, Hangzhou Industrial Group directly held 1,727,601,250 Shares of our Company. Hangzhou Industrial Group and Zhejiang Lianyu have entered into the Acting in Concert Agreement. By virtue of the SFO, they are deemed to be interested in the Shares and underlying Shares held by each other.

Interest in our associated corporations

So far as our Directors are aware, immediately following the completion of the [REDACTED], no Directors or the chief executive will, directly or indirectly, be interested in the shares or underlying shares of the associated corporations of our Company.

Disclosure of Interests of Substantial Shareholders

Save as disclosed in the section headed “Substantial Shareholders” in this document, immediately following the completion of the [REDACTED] and the Conversion of Unlisted Shares into H Shares and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED], our Directors are not aware of any other person (other than our Directors or chief executive) who will have an interest or short position in our Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company or any other members of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company or any other member of our Group.

Directors’ Service Contracts and Letters of Appointment

We [have entered] into a service contract or appointment letter with each of our Directors. The principal particulars of these service contracts and appointment letters comprise (a) the term of the service, (b) termination provisions, and (c) dispute resolution provision. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of our Directors have entered, or have proposed to enter, a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

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Directors’ Remuneration

For details of the remuneration of Directors, see “Directors and Senior Management — Remuneration of Directors and Senior Management” and Note 9 to the Accountants’ Report in Appendix I to this document.

Disclaimers

- (a) None of the Directors nor any of the experts referred to in “Qualifications and Consents of Experts” below has any direct or indirect interest in the promotion of, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by, or leased to, any member of the Group, or are proposed to be acquired or disposed of by, or leased to, any member of the Group.
- (b) Save in connection with the [REDACTED], none of the Directors nor any of the experts referred to “Qualifications and Consents of Experts” below is (i) materially interested in any contract or arrangement subsisting at the date of this document which is interested legally or beneficially in any shares in any member of the Group; or (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group.
- (c) No cash, securities or other benefit has been paid, allotted or given within the two years preceding the date of this document to any promoter of our Company nor is any such cash, securities or benefit intended to be paid, allotted or given on the basis of the [REDACTED] or related transactions as mentioned.
- (d) So far as is known to our Directors, none of our Directors or their associates or any Shareholders who are expected to be interested in 5% or more of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group.

4. OTHER INFORMATION

Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to be imposed on our Company or our subsidiaries.

Litigation

Save as disclosed in this document and so far as our Directors are aware, no litigation or claim of material importance is pending or threatened against any member of our Group.

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Sole Sponsor

The Sole Sponsor has made an [REDACTED] on our behalf to the [REDACTED] for the [REDACTED] of, and permission to [REDACTED], the H Shares in [REDACTED] and to be [REDACTED] pursuant to the [REDACTED] (including any additional H Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED]).

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. The Sole Sponsor will receive a fee of USD700,000 for acting as a sponsor for the [REDACTED].

No Material Adverse Change

Save as disclosed in this document, our Directors confirm that there has been no material adverse change in the financial or trading position of our Group since May 31, 2026, being the end of the period reported on in the Accountants’ Report set out in Appendix I to this document.

Qualifications and Consents of Experts

This document contains statements made by the following experts:

Name of Expert	Qualifications
Chen & Lee Law Office	Legal advisor as to Hong Kong law
China International Capital Corporation Hong Kong Securities Limited	Licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in future contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) of regulated activities as defined under the SFO
Commerce & Finance Law Offices	Legal advisor as to PRC laws
Drew & Napier LLC	Legal advisor as to Singapore law
Ernst & Young	Certified public accountants and public interest entity auditor
Ernst & Young (China) Advisory Limited	Transfer Pricing Consultant
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Industry consultant

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Name of Expert	Qualifications
Hogan Lovells Cadwalader International LLP	Legal advisor as to international sanctions laws and U.S. Outbound Investment Rules

As of the Latest Practicable Date, none of the experts named above had any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

The experts named above have each given and have not withdrawn their respective written consents to the issue of this document with copies of their reports, letters, opinions or summaries of opinions (as the case maybe) and references to their names included in the form and context in which they are respectively included.

Compliance Advisor

We have appointed Red Sun Capital Limited as our Compliance Advisor upon the [REDACTED] in compliance with Rule 3A.19 of the Listing Rules.

Promoters

Information of our promoters as of the time of our Company’s conversion into a joint stock limited company on May 11, 2009 is as follows:

Name of Shareholder	Number of Shares held upon our conversion	Shareholding parentage upon our conversion
		(Approximately)
Hangzhou Steam Turbine Holdings	51,000,000	51%
Nie Zhonghai (聶忠海)	10,000,000	10%
Jiang Yuanqing (蔣元慶)	9,500,000	9.50%
Jiang Yuanshun (蔣元順)	7,500,000	7.50%
Yuan Wenjiong (袁文炯)	2,500,000	2.50%
He Xiuhui (何秀惠)	2,000,000	2%
Yan Hao (晏浩)	2,000,000	2%
Zhang Luyong (張鋁勇)	2,000,000	2%
Hu Hao (胡浩)	2,000,000	2%
Hu Keping (胡克平)	1,000,000	1%
Zhou Xinjiang (周新江)	1,000,000	1%
Chen Jin (陳瑾)	1,000,000	1%
Zhou Xi (周襲)	1,000,000	1%
Zhou Jianshan (周建山)	1,000,000	1%
Xu Jianyu (徐建裕)	1,000,000	1%

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Name of Shareholder	Number of Shares held upon our conversion	Shareholding parentage upon our conversion
		(Approximately)
Li Fenghua (李豐華)	1,000,000	1%
Dai Xiaodong (戴曉東)	1,000,000	1%
Lyu Yonghong (呂永洪)	500,000	0.50%
Li Yi (厲益)	500,000	0.50%
Shen Boren (沈柏仁)	500,000	0.50%
Jiang Rizhong (蔣日忠)	500,000	0.50%
Zhou Nan (周南)	500,000	0.50%
Tang Guoyin (唐國寅)	500,000	0.50%
Wang Xiaoyu (王曉禹)	500,000	0.50%
Total	100,000,000	100%

Note: Save for Mr. Nie Zhonghai, Mr. Jiang Yuanqing, Mr. Jiang Yuanshun (each a then director of our Company) and Mr. Hu Hao (a then supervisor of our Company), each of the other 19 individual Shareholders was then an Independent Third Party. For details, see “History, Development and Corporate Structure — Major Corporate Developments and Shareholding Changes — Conversion into a Joint Stock Company with Limited Liability in 2009” in this document. Mr. Lyu is currently our executive Director.

Within the two years immediately preceding the date of this document, no cash, securities, amount or other benefit has been paid, allotted or given nor has been proposed to be paid, allotted or given to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

Preliminary Expenses

We have not incurred any material preliminary expenses.

Taxation of Holders of H Shares

Hong Kong stamp duty, currently charged at the ad valorem rate of 0.10% on the higher of the consideration for, or the market value of, the H Shares, will be payable by the purchaser on every purchase and by the seller on every sale of any Hong Kong securities, including H Shares (in other words, a total of 0.20% is currently payable on a typical sale and purchase transaction involving H Shares). In addition, a fixed stamp duty of HK\$5.00 is currently payable on any instrument of transfer of H Shares. Where one of the parties is a resident outside Hong Kong and does not pay the ad valorem duty due by it, the duty not paid will be assessed on the instrument of transfer (if any) and will be payable by the transferee. If no stamp duty is paid on or before the due date, a penalty of up to 10 times the duty payable may be imposed.

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Binding Effect

This document shall have the effect, where an [REDACTED] is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided in Section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

Miscellaneous

- (a) Save as disclosed in this document, within the two years immediately preceding the date of this document:
 - (i) no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any capital of any member of our Group, and no Directors, promoters or experts named in “— 4. Other Information — Qualifications and Consents of Experts” in this section have received any such payment or benefit;
 - (ii) no capital of any member of our Group has been issued or is proposed to be issued for cash or issued as fully or partly paid up otherwise than in cash;
 - (iii) none of our Directors or the experts named in “— 4. Other Information — Qualifications and Consents of Experts” in this section have any interest, direct or indirect, in the promotion of, or in any assets which have been, acquired or disposed of by or leased to, any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group; and
 - (iv) no commissions (but not including commissions to [REDACTED]) have been paid or payable for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions, for any Shares or debentures of our Company.
- (b) Save as disclosed in this document:
 - (i) there is no arrangement under which future dividends are waived or agreed to be waived;
 - (ii) our Company has no outstanding convertible debt securities or debentures;

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- (iii) there are no founder, management or deferred shares in our Company or any of our subsidiaries;
- (iv) no capital of any member of our Group is under option, or is agreed conditionally or unconditionally to be put under option;
- (v) there has not been any interruption in the business of our Group which may have or have had a significant effect on our financial position in the 12 months immediately preceding the date of this document; and
- (vi) none of our Directors are materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group.