

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) the written consents referred to in the paragraph headed “Statutory and General Information — Other Information — Consents of Experts” in Appendix IV to this document; and
- (ii) a copy of the material contract referred to in the paragraph headed “Statutory and General Information — Further Information about Our Business — Summary of Material Contract” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.zelgen.com during a period of 14 days from the date of this document:

- (i) the Articles of Association;
- (ii) the Accountants’ Report prepared by SHINEWING (HK) CPA Limited, the text of which is set out in Appendix I to this document;
- (iii) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025 and unaudited interim consolidated financial statements for the six months ended June 30, 2026;
- (iv) the report prepared by SHINEWING (HK) CPA Limited on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix IIA to this document;
- (v) the letters from SHINEWING (HK) CPA Limited and the Sole Sponsor relating to the [REDACTED] of our Group for the year ended December 31, 2026, the text of which is set out in Appendix IIB to this Document;
- (vi) the written consents referred to in the paragraph headed “Statutory and General Information — Other Information — Consents of Experts” in Appendix IV to this document;
- (vii) the material contract referred to in the paragraph headed “Statutory and General Information — Further Information about Our Business — Summary of Material Contract” in Appendix IV to this document;
- (viii) the service contracts and the letters of appointment referred to in the paragraph headed “Statutory and General Information — Further Information about Our Directors and Substantial Shareholders — Particulars of Directors’ Service Contracts and Letters of Appointment” in Appendix IV to this document;
- (ix) the PRC legal opinion issued by JunHe LLP, our PRC Legal Adviser, in respect of, among other things, the general corporate matters and property interests of our Group under PRC law;
- (x) the legal opinion issued by DLA Piper Singapore Pte. Ltd. in respect of certain International Sanctions laws matters;
- (xi) the legal opinion issued by Jia Yuan Law Offices in respect of certain data protection laws matters;
- (xii) the industry report issued by Frost & Sullivan, the summary of which is set forth in “Industry Overview”; and
- (xiii) the PRC Company Law, the PRC Securities Law and the Trial Measures for Overseas Listing, together with their unofficial English translations.