

## **APPENDIX VI**

## **STATUTORY AND GENERAL INFORMATION**

### **1. FURTHER INFORMATION ABOUT OUR COMPANY AND ITS SUBSIDIARIES**

#### **A. Incorporation of our Company**

Our Company was incorporated as a limited liability company in the PRC on September 22, 2011 and was converted into a joint stock limited company on April 25, 2017 under the laws of the PRC. Our registered address is at Office Building of Hunan Junxin Environmental Protection Co., Ltd., Qiaoyi Town, Wangcheng District, Changsha, Hunan Province.

Our Company has established a place of business in Hong Kong at 1915, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong and has been registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on August 8, 2025. Ms. Lai Janette Tin Yun has been appointed as our authorized representative in Hong Kong and our agent for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. Please refer to the section headed “Summary of Articles of Association” in Appendix V to this Document for the summary of the relevant provisions of our Articles of Association. Please refer to the section headed “Summary of the principal legal and regulatory provisions” in Appendix IV to this Document for the summary of certain relevant aspects of the laws and regulations of the PRC.

#### **B. Changes in share capital of our Company**

On September 22, 2011, our Company was established as a limited liability company with a registered capital of RMB30,000,000. The following sets out changes in the share capital of our Company within the two years immediately preceding the date of this Document:

On April 18, 2025, our Board of Directors resolved a plan to repurchase, in the next 12 months, A Shares from the secondary market using our internal capital for the purpose of granting such repurchased A Shares under any future employee stock ownership plans or share incentive scheme (“**2025 Share Repurchase Plan**”). The 2025 Share Repurchase Plan was valid for 12 months from the date of approval of the repurchase plan by the Board. The maximum number of A Shares that may be repurchased under the 2025 Share Repurchase Plan is 14,157,621 A Shares. The 2025 Share Repurchase Plan was completed on April 1, 2026, and as at the date of its completion, the Company has repurchased a total of 18,889,311 A Shares under the 2025 Share Repurchase Plan. Upon repurchase, the repurchased A Shares are held under our Company’s stock repurchase account and do not carry any shareholders’ rights, including but not limited to voting rights at the Shareholders’ meeting and dividend rights. Any repurchased A Shares not granted to employees within 36 months after the completion of the repurchase shall be cancelled. As of the Latest Practicable Date, the Company held 18,889,311 repurchased A Shares in total.

On April 23, 2025, the share capital of our Company increased from RMB410,010,000 to RMB563,643,459, comprising 563,643,459 A Shares with a nominal value of RMB1.00 each.

On July 1, 2025, the share capital of our Company increased from RMB563,643,459 to RMB789,100,842, comprising 789,100,842 A Shares with a nominal value of RMB1.00 each.

Save as aforesaid, as of the Latest Practicable Date, there has been no alteration in our share capital within two years immediately preceding the date of this Document.

#### **C. Changes in share capital of our subsidiaries**

There has been no alteration in the share capital of our subsidiaries during the two years immediately preceding the date of this Document.

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### D. Resolutions of our Shareholders passed on August 6, 2025

Pursuant to a general meeting held on August 6, 2025, among other things, our Shareholders resolved to approve the following:

- (a) the [REDACTED] by our Company of H Shares of nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Hong Kong Stock Exchange;
- (b) the number of H Shares to be [REDACTED] shall not be more than [REDACTED]% of the total issued share capital of our Company as enlarged by the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than [REDACTED]% of the number of H Shares [REDACTED] pursuant to the [REDACTED];
- (c) subject to the completion of the [REDACTED], the adoption of the Articles of Association which shall become effective on the [REDACTED], and the authorization to the Board to amend the Articles of Association in accordance with the requirements of the relevant laws and regulations and the Listing Rules;
- (d) to authorize the Board and its authorized person to handle the matters relating to, among others, the [REDACTED], the [REDACTED] and [REDACTED] of the H Shares.

### 2. FURTHER INFORMATION ABOUT THE BUSINESS OF OUR GROUP

#### A. Summary of material contracts

The following contracts (not being contracts in the ordinary course of business) have been entered into by members of our Group within two years preceding the date of this document:

- (a) the [REDACTED].

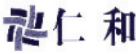
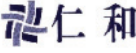
#### B. Intellectual property rights

##### (a) Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

| No. | Trademark                                                                           | Place of registration | Registered owner | Class | Registration number | Expiry date      |
|-----|-------------------------------------------------------------------------------------|-----------------------|------------------|-------|---------------------|------------------|
| 1.  |  | PRC                   | The Company      | 42    | 4700527             | January 6, 2029  |
| 2.  |  | PRC                   | The Company      | 37    | 1679823             | December 6, 2031 |
| 3.  |  | PRC                   | The Company      | 40    | 54326918            | November 6, 2031 |
| 4.  |  | PRC                   | The Company      | 42    | 54327264            | November 6, 2031 |

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| No. | Trademark                                                                           | Place of registration | Registered owner               | Class | Registration number | Expiry date       |
|-----|-------------------------------------------------------------------------------------|-----------------------|--------------------------------|-------|---------------------|-------------------|
| 5.  |    | PRC                   | The Company                    | 40    | 9301628             | July 27, 2032     |
| 6.  |    | PRC                   | The Company                    | 45    | 61334627            | December 20, 2032 |
| 7.  |    | PRC                   | The Company                    | 43    | 61343778            | December 13, 2032 |
| 8.  |    | PRC                   | The Company                    | 44    | 61348584            | December 20, 2032 |
| 9.  |    | PRC                   | The Company                    | 19    | 61334619            | August 20, 2033   |
| 10. |    | PRC                   | The Company                    | 7     | 61364607            | August 20, 2033   |
| 11. |    | PRC                   | The Company                    | 43    | 61355624            | June 27, 2033     |
| 12. |    | PRC                   | The Company                    | 44    | 61354136            | April 13, 2033    |
| 13. |  | PRC                   | The Company                    | 1     | 61359175            | April 20, 2033    |
| 14. |  | PRC                   | The Company                    | 19    | 61365296            | April 13, 2033    |
| 15. |  | PRC                   | Renhe Environment Technology   | 42    | 50018415            | July 13, 2031     |
| 16. |  | PRC                   | Renhe Environment Technology   | 41    | 50013499            | July 13, 2031     |
| 17. |  | PRC                   | Renhe Environment Technology   | 40    | 50050287            | September 6, 2031 |
| 18. |  | PRC                   | Renhe Environment Technology   | 1     | 50046991            | September 6, 2031 |
| 19. |  | PRC                   | Renhe Environment Technology   | 35    | 50064251            | October 6, 2031   |
| 20. |  | PRC                   | Renhe Environmental Protection | 7     | 4507639             | March 6, 2028     |
| 21. |  | PRC                   | Renhe Environmental Protection | 40    | 4507640             | September 6, 2028 |
| 22. |  | PRC                   | Renhe Environmental Protection | 1     | 4507638             | October 6, 2028   |

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| No.   | Trademark                                                                                                                                                                  | Place of registration | Registered owner  | Class                                      | Registration number | Expiry date      |
|-------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|-------------------|--------------------------------------------|---------------------|------------------|
| 23. . |                                                                                           | PRC                   | Puxiang Bioenergy | 40                                         | 23455912            | March 27, 2028   |
| 24. . |                                                                                           | PRC                   | Puxiang Bioenergy | 40                                         | 23455574            | March 27, 2028   |
| 25. . |                                                                                           | PRC                   | Puxiang Bioenergy | 35                                         | 23455503            | March 27, 2028   |
| 26. . | <br>     | Hong Kong             | The Company       | 7, 16, 35,<br>36, 38,<br>39, 40,<br>42, 45 | 306939073           | June 22, 2035    |
| 27. . | <br>     | Hong Kong             | The Company       | 7, 16, 35,<br>36, 38,<br>39, 40,<br>42, 45 | 306939064           | June 22, 2035    |
| 28. . | <br>    | Hong Kong             | The Company       | 7, 16, 35,<br>36, 38,<br>39, 40,<br>42, 45 | 306939055           | June 22, 2035    |
| 29. . | <br> | Hong Kong             | The Company       | 7, 16, 35,<br>36, 38,<br>39, 40,<br>42, 45 | 307075954           | October 29, 2035 |

### (b) Domain name

As of the Latest Practicable Date, we had registered the following domain names which we consider to be or may be material to our business:

| No.     | Registered owner               | Domain name  | Date of approval   | Filing/license number |
|---------|--------------------------------|--------------|--------------------|-----------------------|
| 1. . .  | The Company                    | junxinep.com | September 22, 2020 | 湘ICP備2020018846號-1    |
| 2. . .  | Renhe Environment Technology   | hnlhcc.com   | August 12, 2022    | 湘ICP備20016122號-1      |
| 3.. . . | Renhe Environmental Protection | 36.158.32.29 | May 30, 2023       | 湘ICP備2023013095號-1    |

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### (c) *Patents*

As of the Latest Practicable Date, we had registered the following patents which we consider to be or may be material to our business:

| No. | Patent                                                                                                                                         | Place of registration | Registered owner | Patent number | Expiry date       |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|------------------|---------------|-------------------|
| 1.  | Sludge dispersion device for waste incineration (用於垃圾焚燒的污泥分散裝置)                                                                                | PRC                   | The Company      | 2022219605275 | July 26, 2032     |
| 2.  | Integrated reverse osmosis unit with series-connected medium-high pressure booster units (具有串聯式中高壓增壓單元的反滲透集成機組)                                | PRC                   | The Company      | 2022236108748 | December 29, 2032 |
| 3.  | Waste storage device for waste-to-energy plants (用於垃圾發電廠的垃圾存儲裝置)                                                                               | PRC                   | The Company      | 2015105334342 | August 26, 2035   |
| 4.  | Conveying, extruding-forming, and distributing device for high-solids sludge (適用於高含固率污泥的輸送、擠壓成型及布料裝置)                                          | PRC                   | The Company      | 2018106958474 | June 28, 2038     |
| 5.  | A method and system for co-treating leachate from waste incineration plants and filter press filtrate from sludge (一種協同處理垃圾焚燒廠滲濾液和污泥壓濾液的方法及系統) | PRC                   | The Company      | 2018114428431 | November 28, 2038 |
| 6.  | Sludge thermal hydrolysis system and sludge anaerobic digestion system (污泥熱水解系統及污泥厭氧消化系統)                                                      | PRC                   | The Company      | 2020114875165 | December 15, 2040 |
| 7.  | An integrated device for high-temperature thermal hydrolysis (一種高溫熱水解集成裝置)                                                                     | PRC                   | The Company      | 2020114921360 | December 15, 2040 |
| 8.  | Processing method for waste incineration fly ash (垃圾焚燒飛灰的處理方法)                                                                                 | PRC                   | The Company      | 2020115559216 | December 23, 2040 |

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| No. | Patent                                                                                                               | Place of registration | Registered owner               | Patent number | Expiry date       |
|-----|----------------------------------------------------------------------------------------------------------------------|-----------------------|--------------------------------|---------------|-------------------|
| 9.  | Method and system for the start, cultivation and operation of anaerobic ammonium oxidation (厭氧氨氧化啟動、培養與運行的方法及系統)     | PRC                   | The Company                    | 2021115808247 | December 21, 2041 |
| 10. | Incineration heat value prediction method, system and incineration system for domestic waste (生活垃圾的焚燒熱值預判方法、系統及焚燒系統) | PRC                   | Puxiang Bioenergy              | 2020111195121 | October 18, 2040  |
| 11. | A control method and system for automatic combustion in incinerators (一種焚燒爐自動焚燒控制方法及控制系統)                            | PRC                   | Puxiang Bioenergy              | 2021113962300 | November 22, 2041 |
| 12. | An oxygen level adaptive control method and system for waste incineration furnaces (一種垃圾焚燒爐氧量自適應控制方法及系統)             | PRC                   | Puxiang Bioenergy              | 2021113977467 | November 22, 2041 |
| 13. | A closed food waste collection and transportation system (一種密閉式餐廚垃圾收運系統)                                             | PRC                   | Renhe Environment Technology   | 2021104045478 | April 14, 2041    |
| 14. | A companion unloading hopper for food waste collection vehicles (一種與餐廚垃圾收運車配套用卸料倉)                                   | PRC                   | Renhe Environment Technology   | 2020114648091 | December 13, 2040 |
| 15. | A system for food waste utilization (一種廚餘垃圾資源化利用系統)                                                                  | PRC                   | Renhe Environmental Protection | 2022113135853 | October 24, 2042  |

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### (d) Software copyrights

As of the Latest Practicable Date, we had registered the following software copyrights which we consider to be or may be material to our business:

| No. | Software                                                                                                                             | Place of registration | Registered owner             | Registration number |
|-----|--------------------------------------------------------------------------------------------------------------------------------------|-----------------------|------------------------------|---------------------|
| 1.  | Intelligent Leachate Treatment Operational Parameters Software V2.0 (滲濾液處理運行參數智能計算機軟件2.0)                                            | PRC                   | The Company                  | 2021SR1616102       |
| 2.  | Exhaust Gas Treatment Data Collection System v1.0 (廢氣處理信息採集系統v1.0)                                                                   | PRC                   | Renhe Environment Technology | 2020SR1596314       |
| 3.  | Hunan Renhe Environment Technology Kitchen Waste Collection & Transportation Command and Dispatch System V1.0 (湖南仁和環境餐廚收運指揮調度系統V1.0) | PRC                   | Renhe Environment Technology | 2025SR0406128       |
| 4.  | Renhe Kitchen Waste Smart Collection & Transportation and Digital Remote Supervision System V1.0 (仁和廚餘垃圾智慧收運及數字化遠程監管系統V1.0)          | PRC                   | Renhe Environment Technology | 2025SR0405882       |
| 5.  | Renhe Smart Kitchen Waste Collection & Transportation Big Data Supervision Platform V1.0 (仁和智慧餐廚收運大數據監管平台V1.0)                       | PRC                   | Renhe Environment Technology | 2025SR0406057       |
| 6.  | Renhe Environment Technology Collection & Transportation and Active Safety Defense System V1.0 (仁和環境收運及主動安全防禦系統V1.0)                 | PRC                   | Renhe Environment Technology | 2025SR0406085       |
| 7.  | Hunan Renhe Environment Technology Smart Collection & Transportation Integrated Management System V1.0 (湖南仁和環境智慧收運綜合管理系統V1.0)        | PRC                   | Renhe Environment Technology | 2025SR0406108       |
| 8.  | Food Waste Collection, Transportation and Disposal Management Platform (餐廚垃圾收運處置管理平台)                                                | PRC                   | Renhe Environment Technology | 2019SR1457380       |

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### 3. FURTHER INFORMATION ABOUT OUR DIRECTORS, CHIEF EXECUTIVE AND SUBSTANTIAL SHAREHOLDERS

#### A. Particulars of Directors’ contracts and appointment letters

We [have entered] into a service contract or appointment letter with each of the Directors. The principal particulars of these service contracts and appointment letters include the term of the service and termination provisions. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

#### B. Remuneration of Directors and former supervisors

Save as disclosed in the sections headed “Directors and senior management” and “Appendix I — Accountants’ Report — Note 9. Directors and supervisor’ emoluments” for the years ended December 31, 2023, 2024, and 2025, and the three months ended March 31, 2026, none of our Directors or former supervisors received other remunerations of benefits in kind from us.

#### C. Disclosure of interests

##### (a) Interest in the Shares of our Company

For information on the persons (other than our Directors and chief executive of our Company) who will, immediately following the completion of the [REDACTED], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company, please refer to the section headed “Substantial Shareholders” in this Document.

##### (b) Interests in our Company’s subsidiaries

So far as the Directors are aware, the following persons (other than our Directors, the chief executive of our Company, and any member of our Group) will, immediately following the completion of the [REDACTED], be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of the members of our Group (other than our Company):

| Our subsidiaries                       | Parties with 10% or more equity interest                                                        | Approximate percentage of shareholding |
|----------------------------------------|-------------------------------------------------------------------------------------------------|----------------------------------------|
| Puxiang Bioenergy . . . . .            | Shanghai Pudong Environmental Energy Development Co., Ltd.* (上海浦東環保能源發展有限公司)                    | 10%                                    |
|                                        | Yonker Environmental Protection Co., Ltd.* (永清環保股份有限公司)                                         | 10%                                    |
| Puxiang Environmental Energy . . . . . | Shanghai Pudong Environmental Energy Development Co., Ltd.* (上海浦東環保能源發展有限公司)                    | 15%                                    |
|                                        | Changsha Wangcheng District Urban Construction Investment Group Co., Ltd.* (長沙市望城區城市建設投資集團有限公司) | 15%                                    |

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| Our subsidiaries                                                                       | Parties with 10% or more equity interest                                     | Approximate percentage of shareholding |
|----------------------------------------------------------------------------------------|------------------------------------------------------------------------------|----------------------------------------|
| Liuyang Junxin . . . . .                                                               | Liuyang Urban and Rural Development Group Co., Ltd.* (瀏陽市城鄉發展集團有限責任公司)       | 30%                                    |
| Renhe Environment Technology . . . . .                                                 | Hunan Renlian                                                                | 23.14%                                 |
| Liuyang Daowushan Tianhu Tourism Development Co., Ltd.* (瀏陽市道吾山天湖旅遊開發有限責任公司) . . . . . | Liuyang Cultural Tourism Industry Development Co., Ltd.* (瀏陽市文化旅遊產業發展有限責任公司) | 49%                                    |
| Liuyang Daowushan Yunduoduo Resort Hotel Co., Ltd.* (瀏陽市道吾山雲躲躲度假酒店有限公司) . . . . .      | Hunan Yunduoduo Resort Hotel Co., Ltd.* (湖南雲躲躲度假酒店有限責任公司)                    | 40%                                    |

### (c) Disclosure of interests of Directors and chief executive

Save as disclosed below, immediately following completion of the [REDACTED] (assuming that all the [REDACTED] is not exercised), so far as our Directors are aware, none of our Directors and chief executive has any interest or short positions in our Shares, underlying Shares or debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules.

### (i) Interests in our Company

| Name                 | Nature of Interest                                                            | Number and class of Shares held | Approximate percentage of shareholding in the relevant class of Shares after the [REDACTED] <sup>(1)</sup> | Approximate percentage of shareholding in the total share capital of our Company after the [REDACTED] <sup>(1)</sup> |
|----------------------|-------------------------------------------------------------------------------|---------------------------------|------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|
| Mr. Dai . . . . .    | Beneficial owner <sup>(2)</sup>                                               | 30,256,316 A Shares             | [REDACTED]                                                                                                 | [REDACTED]                                                                                                           |
|                      | Interest in controlled corporations <sup>(2)</sup>                            | 367,355,054 A Shares            | [REDACTED]                                                                                                 | [REDACTED]                                                                                                           |
|                      | Interest held through voting powers entrusted by other persons <sup>(2)</sup> | 114,735,207 A Shares            | [REDACTED]                                                                                                 | [REDACTED]                                                                                                           |
|                      | Interest in treasury Shares <sup>(3)</sup>                                    | 18,889,311 A Shares             | [REDACTED]                                                                                                 | [REDACTED]                                                                                                           |
| He Yingpin . . . . . | Beneficial owner                                                              | 23,754,217 A Shares             | [REDACTED]                                                                                                 | [REDACTED]                                                                                                           |
| Leng Chaoqiang . . . | Beneficial owner                                                              | 3,433,500 A Shares              | [REDACTED]                                                                                                 | [REDACTED]                                                                                                           |

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| Name                | Nature of Interest | Number and class of Shares held | Approximate percentage of shareholding in the relevant class of Shares after the [REDACTED] <sup>(1)</sup> | Approximate percentage of shareholding in the total share capital of our Company after the [REDACTED] <sup>(1)</sup> |
|---------------------|--------------------|---------------------------------|------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|
| Hu Shiti . . . . .  | Beneficial owner   | 3,926,797 A Shares              | [REDACTED]                                                                                                 | [REDACTED]                                                                                                           |
| Xia Liang . . . . . | Beneficial owner   | 63,000 A Shares                 | [REDACTED]                                                                                                 | [REDACTED]                                                                                                           |

*Notes:*

- (1) The calculation is based on the total number of 789,100,842 A Shares in issue (including 18,889,311 treasury Shares) and [REDACTED] H Shares (assuming the [REDACTED] is not exercised) in [REDACTED] upon [REDACTED].
- (2) As of the Latest Practicable Date, Mr. Dai directly held 30,256,316 A Shares and was deemed to be interested in the (i) 357,217,304 A Shares held by Junxin Group by virtue of being one of its controllers; (ii) 10,137,750 A Shares held by Daoxin Investment by virtue of being its sole executive partner; and (iii) 114,735,207 A Shares held by the Proxy Grantors, namely Hong Yefan, Hunan Renjing, Hunan Renlian and Hunan Renyi, by virtue of being the voting proxy of the Proxy Grantors under the Voting Rights Proxy Agreement. For further details, please refer to the section headed “Relationship with our Controlling Shareholders” in this Document.
- (3) As of the Latest Practicable Date, there were 18,889,311 A Shares repurchased and held in our Company’s stock repurchase account. Mr. Dai, as one of our Controlling Shareholders who control more than one-third of the voting power at the general meetings of our Company, would be taken to have an interest in such repurchased A Shares held by our Company.

*(ii) Interests in associated corporations of our Company*

| Name               | Nature of Interest <sup>(1)</sup> | Total number of securities of the associated corporation | Approximate percentage of shareholding in the total share capital of the associated corporation |
|--------------------|-----------------------------------|----------------------------------------------------------|-------------------------------------------------------------------------------------------------|
| Hu Shiti . . . . . | Beneficial owner                  | Renhe Environment Technology                             | 0.90%                                                                                           |

*Note:*

- (1) All interests stated are long positions.

### D. Disclaimers

Save as disclosed in this Document:

- (a) none of our Directors, chief executive or any of the parties listed in “— 5. Other information — G. Qualification of experts” below is:
  - (i) interested in our promotion, or in any assets which, within the two years immediately preceding the date of this Document, have been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to our Company; or
  - (ii) materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to our business;

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- (b) save in connection with the [REDACTED] and the [REDACTED], none of the parties listed in “— 5. Other information — G. Qualification of experts” below:
  - (i) is interested legally or beneficially in any shares in any member of our Group; or
  - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group;
- (c) none of our Directors or their close associates or any shareholders of our Company who to the knowledge of our Directors owns more than 5% of the number of our issued Shares (excluding treasury Shares) has any interest in our top five customers or suppliers.

### 4. 2025 SHARE REPURCHASE PLAN

On April 18, 2025, our Board of Directors resolved a plan to repurchase, in the next 12 months, A Shares from the secondary market using our internal capital, with a total budget between RMB200 million to RMB300 million and a target price of not more than RMB30.57 per A Share (revised on June 17, 2025 to RMB21.19 per A Share with effect from June 17, 2025) (the “**2025 Share Repurchase Plan**”), for the purpose of granting such repurchased A Shares under any future employee stock ownership plans or share incentive scheme. The maximum number of A Shares that may be repurchased under the 2025 Share Repurchase Plan is 14,157,621 A Shares.

Any future employee incentive plan or restricted share incentive plan to be established in connection with the 2025 Share Repurchase Plan will not have any dilutive effect to the interests held by the Shareholders. Such future employee incentive plan or restricted share incentive plan and the terms thereof shall comply with the relevant provisions of Chapter 17 of the Listing Rules.

All such repurchased A Shares have been and will be held in our Company’s stock repurchase account opened for the purpose of the 2025 Share Repurchase Plan. The 2025 Share Repurchase Plan was completed on April 1, 2026, and as of the date of its completion, the Company has repurchased a total of 18,889,311 A Shares under the 2025 Share Repurchase Plan.

As of the Latest Practicable Date, the Company has no employee stock ownership plans or share incentive scheme that may be subject to the provisions of Chapter 17 of the Listing Rules.

### 5. OTHER INFORMATION

#### A. Estate duty

Our Directors have been advised that no material liability for estate duty under the PRC laws is likely to fall on our Company or its subsidiaries.

#### B. Litigation

As of the Latest Practicable Date, save as disclosed in this Document, no member of our Group was engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance is known to the Directors to be pending or threatened by or against any member of our Group, that would have a material adverse effect on our results of operations or financial condition.

In preparation of our A Shares listing, each of Mr. Dai and Junxin Group has provided an undertaking that he/it has agreed to indemnify our Group in respect of any liabilities and penalties arising from any non-compliance of our Group for the failure to (i) make full contribution to social insurance and housing provident fund for our employees, and (ii) obtain ownership certificates for any of our properties. For the purpose of our [REDACTED], each of Mr. Dai and Junxin Group has

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further provided an undertaking on August 12, 2025 to indemnify our Group for the liabilities and penalties arising from any of our non-compliance of (i) and (ii) above, as well as (iii) procedural defects in obtaining exclusive concession rights.

### **C. Joint Sponsors**

The Joint Sponsors has made an application on our behalf to the [REDACTED] of the Hong Kong Stock Exchange for the [REDACTED] of, and permission to [REDACTED] in, the H Shares to be [REDACTED] as mentioned in this Document. All necessary arrangements have been made enabling the H Shares to be admitted into [REDACTED].

Each of the Joint Sponsors satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules. The sponsor fee payable to the Joint Sponsors in connection with the [REDACTED] payable by our Company is USD1.0 million in aggregate.

### **D. Compliance advisor**

Our Company has appointed Somerley Capital Limited as our compliance advisor in compliance with Rules 3A.19 of the Listing Rules.

### **E. Preliminary expenses**

Our Company did not incur any material preliminary expenses.

### **F. Promoters**

The promoters of our Company are Mr. Dai, He Yingpin and Junxin Group.

Save as disclosed in this Document, within the two years immediately preceding the date of this Document, no cash, securities or other benefit have been paid, allotted or given or have been proposed to be paid, allotted or given to the above promoters in connection with the [REDACTED] or related transactions in this Document within the two years immediately preceding the date of this Document.

### **G. Qualifications of experts**

The qualifications of the experts (as defined under the Listing Rules and the CWUMPO) who have given their opinions and/or advice in this Document are as follows:

| <b>Name</b>                                                                    | <b>Qualification</b>                                                                                                                                                                                                                                           |
|--------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| China International Capital Corporation Hong Kong Securities Limited . . . . . | A licensed corporation to conduct type 1 (dealing in securities), type 2 (dealing in futures contracts), type 4 (advising on securities), type 5 (advising on futures contracts) and type 6 (advising on corporate finance) regulated activities under the SFO |
| CITIC Securities (Hong Kong) Limited . . . . .                                 | A licensed corporation under the SFO to conduct Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO                                                                                       |

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| Name                                                            | Qualification                                                                                                                                             |
|-----------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|
| KPMG . . . . .                                                  | Certified Public Accountants<br><br>Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance |
| Grandall Law Firm (Changsha) . .                                | Legal advisers to our Company as to PRC Law                                                                                                               |
| Frost & Sullivan (Beijing) Inc.,<br>Shanghai Branch Co. . . . . | Independent industry consultant                                                                                                                           |

### H. Consents and interests of experts

Each of the above experts has given and has not withdrawn their respective written consents to the issue of this Document with the inclusion of their reports and/or views and/or letters and/or legal opinion (as the case may be) and/or the references to their names included herein in the form and context in which they are respectively included.

None of the experts named above has any shareholding interests in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in our Company or any of its subsidiaries.

### I. Binding effect

This Document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penalty provisions) of sections 44A and 44B of the CWUMPO so far as applicable.

### J. Taxation of holders of H Share

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are effected on the H Share register of members of the Company, including in circumstances where such transaction is effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer on each of the purchaser and the seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred. For further information in relation to taxation, see “Appendix III — Taxation and Foreign Exchange” in this Document.

### K. No material adverse change

Our Directors confirm that, there has been no material change in our business, financial condition and results of operations since March 31, 2026, being the latest balance sheet date of our consolidated financial statements as set out in the Accountants’ Report in Appendix I to this Document, and up to the date of this Document.

### L. Restriction on share repurchases

For details of the restrictions on share repurchases by our Company, please refer to “Appendix V — Summary of the Articles of Association” to this Document.

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### **M. Miscellaneous**

Save as disclosed in this Document:

- (a) within the two years immediately preceding the date of this Document:
  - (i) no share or loan capital of our Company or any of our subsidiaries had been issued or agreed to be issued or proposed to be fully or partly paid either for cash or a consideration other than cash;
  - (ii) no commissions, discounts, brokerages or other special terms had been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries;
  - (iii) no commission had been paid or payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in our Company or any of our subsidiaries;
- (b) no share or loan capital of our Company or any of our subsidiaries had been under option or agreed conditionally or unconditionally to be put under option;
- (c) there are no founder, management or deferred shares, convertible debt securities nor any debentures in our Company or any of our subsidiaries;
- (d) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this Document;
- (e) our Company has no outstanding convertible debt securities or debentures;
- (f) there is no arrangement under which future dividends are waived or agreed to be waived;
- (g) save for the A Shares of our Company that are listed on the Shenzhen Stock Exchange, and save for the H Shares to be [REDACTED] in connection with the [REDACTED], none of the equity and debt securities of our Company, if any, is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought; and
- (h) all necessary arrangements have been made to enable the H Shares to be admitted into [REDACTED] for clearing and settlement.

### **N. Bilingual document**

The English language and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided in section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).