

DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set out below.

“3C”	computer, communication and consumer electronics
“Accountants’ Report”	the accountants’ report set out in Appendix I to this document
“affiliate”	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles” or “Articles of Association”	the articles of association of our Company (as amended from time to time), conditionally adopted on December 18, 2025 with effect from the [REDACTED], a summary of which is set out in Appendix V to this document
“Audit Committee”	the audit committee of our Board
“Board” or “Board of Directors”	the board of directors of our Company
“business day”	any day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong are generally open for business
“CAGR”	compound annual growth rate

[REDACTED]

“[REDACTED]”	the Central Clearing and Settlement System established and operated by [REDACTED]
“CG Code” or “Corporate Governance Code”	the Corporate Governance Code as set out in Appendix C1 to the Listing Rules
“China” or “the PRC”	the People’s Republic of China excluding, for the purpose of this document, Hong Kong, the Macao Special Administrative Region of the People’s Republic of China and Taiwan

[REDACTED]

“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

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“Company” or “our Company” or “the Company”	SHENZHEN WOKE TECHNOLOGY Co., LTD (深圳市沃客非凡科技股份有限公司) (formerly known as Shenzhen Qianhai Feifan Electronic Commerce Co., Ltd.* (深圳市前海非凡電子商務有限公司)), a limited liability company established in the PRC on May 6, 2014 and converted into a joint stock company on November 14, 2025
“Controlling Shareholder(s)”	has the meaning ascribed thereto under the Listing Rules and unless the context requires otherwise, refers to Mr. Xu and Qianhai Hailu, and Controlling Shareholder shall mean any one of them
“Conversion of Domestic Shares into H Shares”	the conversion of [REDACTED] Domestic Shares (immediately following the Share Subdivision) in aggregate held by the Full Circulation Participating Shareholders upon the completion of [REDACTED]. Such conversion of Domestic Shares into H Shares has been filed with the CSRC on [•] 2026 and CSRC has issued the filing notice in respect of the [REDACTED] dated [•] 2026; and an application for H Shares to be [REDACTED] on the Stock Exchange has been made to the [REDACTED]
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	director(s) of our Company
“Domestic Shares”	ordinary Shares in the share capital of our Company with a nominal value of RMB0.10 each (taking into account the Share Subdivision), which are issued to domestic investors and subscribed for and paid up in RMB
“EIT”	enterprise income tax
“Extreme Conditions”	the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below
“Feifan Gongying”	Shenzhen Feifan Gongying Investment Partnership Enterprise (Limited Partnership)* (深圳市非凡共贏投資合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on December 9, 2021, an employee shareholding platform of our Company
“Feifan Yuanhong”	Shenzhen Feifan Yuanhong Consulting Partnership (Limited Partnership)* (深圳市非凡遠宏諮詢合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on January 10, 2022, an employee shareholding platform of our Company
“Feifan Zhongcheng”	Shenzhen Feifan Zhongcheng Investment Partnership Enterprise (Limited Partnership)* (深圳市非凡眾城投資合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on April 14, 2017, an employee shareholding platform of our Company

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[REDACTED]

“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a market research and consulting company and an Independent Third Party
“Frost & Sullivan Report”	the independent industry report prepared by Frost & Sullivan and commissioned by our Company, as referred to in the section headed “Industry Overview” in this document

[REDACTED]

“Full Circulation Participating Shareholder(s)”	a total of [REDACTED] Domestic Shares (immediately after the Share Subdivision) held by 27 existing Shareholders
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[REDACTED]

“Group”, “our Group”, “the Group”, “we”, “us”, or “our”	our Company together with its subsidiaries, and their respective predecessors
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[REDACTED]

“H Share(s)”	the ordinary share(s) in the share capital of our Company with a nominal value of RMB0.10 each (taking into account the Share Subdivision), which are to be subscribed for and traded in Hong Kong dollars and to be [REDACTED] and traded on the Hong Kong Stock Exchange
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[REDACTED]

DEFINITIONS

[REDACTED]

“Hong Kong dollars” or “HK dollars” or “HK\$” Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

“Hong Kong” or “HK” the Hong Kong Special Administrative Region of the PRC

[REDACTED]

“Hong Kong Stock Exchange” or “Stock Exchange” The Stock Exchange of Hong Kong Limited

[REDACTED]

“IDR” Indonesian Rupiah, the lawful currency of Indonesia

“IFRS Accounting Standards” IFRS Accounting Standards as issued by the International Accounting Standards Board

“Independent Third Party(ies)” a person or entity who is not considered as a connected person of our Company under the Listing Rules

“Indonesian Legal Adviser” Hutabarat Halim & Rekan, our legal adviser as to Indonesian law

[REDACTED]

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[REDACTED]

“Latest Practicable Date”

August 7, 2026, being the latest practicable date prior to the printing of this document for the purpose of ascertaining certain information contained in this document

[REDACTED]

“Listing Rules”

the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended or supplemented from time to time

“Main Board”

the stock market (excluding the options market) operated by the Hong Kong Stock Exchange and which is independent from and operated in parallel with the GEM of the Hong Kong Stock Exchange

“Major Subsidiary(ies)”

subsidiary(ies) which had made a material contribution to our results of operation and/or has/have strategic importance to our development, details of which are “History, Development and Corporate Structure — Corporate Development — Our Major Subsidiaries”

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“Maritime Silk (HK)”	Hong Kong Maritime Silk Technology Co., Limited (香港海絲科技有限公司), a limited liability company incorporated in Hong Kong on September 19, 2017 and a directly wholly-owned subsidiary of our Company, one of our Major Subsidiaries
“MOC”	the Ministry of Construction of the PRC (中華人民共和國建設部)
“MOHURD”	Ministry of Housing and Urban-Rural Development of the PRC (中華人民共和國住房和城鄉建設部)
“MRCs”	Modern Retail Chains
“Mr. Xu”	Mr. Xu Longhua (許龍華), our founder, Controlling Shareholder, the chairman of our Board, executive Director and the general manager of our Company
“Nomination Committee”	the nomination committee of our Board

[REDACTED]

“PBOC”	People’s Bank of China (中國人民銀行)
“PRC Company Law”	the Company Law of the PRC 《(中華人民共和國公司法)》, as enacted by the 5th session for the Standing Committee of the 8th National People’s Congress on December 29, 1993 and became effective on July 1, 1994, as amended, supplemented or otherwise modified from time to time
“PRC Government” or “State”	the central government of the PRC, including all political subdivisions (including provincial, municipal and other regional or local government entities) and its organs or, as the context requires, any of them
“PRC Legal Adviser”	Jingtian & Gongcheng, the legal adviser to our Company as to the laws of the PRC

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“[REDACTED] Investment(s)”	the [REDACTED] investment(s) in our Company undertaken by the [REDACTED] Investor(s), details of which are set out in the section headed “History, Development and Corporate Structure — [REDACTED] Investments” in this document
“[REDACTED] Investor(s)”	the investor(s) of [REDACTED] Investment(s)
“[REDACTED] Share Option Scheme”	the 2025 [REDACTED] share option scheme adopted by the Company on December 18, 2025, the principal terms of which are set out in “Appendix VI — Statutory and General Information — D. [REDACTED] Share Option Scheme” to this document
[REDACTED]	
“PT WIN (Indonesia)”	PT Win Ecommerce International, a limited liability company incorporated in Indonesia on November 12, 2020 and an indirectly wholly-owned subsidiary of our Company, one of our Major Subsidiaries
“Qianhai Hailu”	Shenzhen Qianhai Hailu Investment Co., Ltd.* (深圳市前海海路投資有限公司), a limited liability company established in the PRC on April 18, 2017, our Controlling Shareholder, owned and controlled as to [REDACTED] by Mr. Xu
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration Committee”	the remuneration committee of our Board
“Reporting Accountants”	KPMG, the reporting accountants of our Company
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAMR”	the State Administration for Market Regulation (國家市場監督管理總局)
“SAT”	State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
“SCNPC”	the Standing Committee of the National People’s Congress of the PRC (中華人民共和國全國人民代表大會常務委員會)
“SFC”	Securities and Futures Commission of Hong Kong
“SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended or supplemented from time to time
“Share(s)”	ordinary share(s) in the capital of our Company with a nominal value of RMB0.10 each upon the completion of the Share Subdivision; before the completion of the Share Subdivision, ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, comprising Domestic Shares and H Shares

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“Share Subdivision”	the sub-division of the Shares by our Company from one Share of RMB1.00 each into ten Shares of RMB0.10 each, which will become effective immediately prior to the [REDACTED]
“Shareholder(s)”	holder(s) of our Shares
“Shenzhen Haisi”	Shenzhen Haisi Technology Co., Ltd* (深圳市海絲科技有限公司), a limited liability company established in the PRC on August 9, 2023 and a directly wholly-owned subsidiary of our Company, one of our Major Subsidiaries
“Shenzhen Vivan Cloud Chain”	Shenzhen Vivan Cloud Chain Technology Co., Ltd* (深圳市非凡雲鏈科技有限公司), a limited liability company established in the PRC on August 21, 2023 and a directly wholly-owned subsidiary of our Company, one of our Major Subsidiaries
“SMR”	small-and medium-sized retailers
“Sole Sponsor” or “[REDACTED]”	Huatai Financial Holdings (Hong Kong) Limited [REDACTED]
“State Council”	the PRC State Council (中華人民共和國國務院)
“Takeovers Code”	The Codes on Takeovers and Mergers and Share Buy-backs
“Track Record Period”	the financial years ended December 31, 2023, 2024 and 2025 and the six months ended June 30, 2026
“U.S. dollars” or “US\$” or “USD”	U.S. dollars, the lawful currency of the United States
“U.S.” or “United States”	the United States of America
“U.S. Securities Act”	the United States Securities Act of 1933, as amended from time to time, and the rules and regulations promulgated thereunder
	[REDACTED]
“VAT”	value-added tax
“Wook Global (Indonesia)”	PT WOOK GLOBAL TECHNOLOGY, a limited liability company incorporated in Indonesia on July 10, 2018 and an indirectly wholly-owned subsidiary of our Company, one of our Major Subsidiaries
“Yiwu Wook Household”	Yiwu WOOK Home Household Products Co., Ltd.* (義烏市沃品家居用品有限公司), a limited liability company established in the PRC on June 29, 2018 and a directly non-wholly-owned subsidiary of our Company, one of our Major Subsidiaries

Unless otherwise expressly stated or the context otherwise requires, all data in this document is as of the date of this document.

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In this document, the terms “associate”, “close associate”, “connected person”, “core connected person”, “connected transaction”, “subsidiaries” and “substantial shareholder” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

Certain amounts and percentage figures included in this document have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

The English names of PRC entities, PRC laws or regulations, and PRC governmental authorities referred to in this document are translations from their Chinese names and are for identification purposes. If there is any inconsistency, the Chinese names shall prevail. The English translation of names or any descriptions in Chinese marked with “” is for identification purposes only.*