

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation

Our Company was established as a limited liability company under the laws of the PRC on May 6, 2014 and was converted into a joint stock company with limited liability on November 14, 2025. Our registered office is located on the 11th floor, China Electronics Difu Mansion, Zhenhua Road, Fuqiang Community, Huaqiangbei Street, Futian District, Shenzhen, Guangdong Province, the PRC.

Our Company has established a principal place of business in Hong Kong at 40th Floor, Dah Sing Financial Centre, 248 Queen’s Road East, Wan Chai, Hong Kong, and was registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) on January 28, 2026. Ms. Lam Wai Yee Sophie (林慧怡) has been appointed as the authorized representative of our Company for the acceptance of service of process in Hong Kong. The address for acceptance of service of process in Hong Kong of our Company is the same as its principal place of business in Hong Kong as set out above.

Pursuant to the written resolutions of our Shareholders passed on September 26, 2018, our Company name has been changed from “Shenzhen Qianhai Feifan Electronic Commerce Co., Ltd.* (深圳市前海非凡電子商務有限公司)” to SHENZHEN WOKE TECHNOLOGY Co., LTD (深圳市沃客非凡科技有限公司). On September 27, 2018, the registration of alteration of name of company was approved.

As our Company is incorporated in the PRC, we are subject to relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in Appendices IV and V to this document.

2. Changes in Share Capital of Our Company

There has been no alteration in the share capital within two years immediately preceding the date of this document.

3. Resolutions Passed by Our Shareholders’ General Meeting in relation to the [REDACTED]

At the Shareholders’ general meeting held on December 18, 2025, the following resolutions, among others, were duly passed:

- (a) the issue by our Company of H Shares of nominal value of RMB1.00 each, which pursuant to the Share Subdivision, will be sub-divided on the basis of one to ten immediately prior to the [REDACTED], and such H Shares be [REDACTED] on the Stock Exchange;
- (b) the number of H Shares to be issued before the exercise of the [REDACTED] shall be approximately 25% of the enlarged share capital of our Company upon completion of the [REDACTED] and granting the [REDACTED] the [REDACTED] of no more than 15% of the above number of H Shares to be issued;
- (c) subject to the filing with CSRC being completed, the Conversion of Domestic Shares into H Shares upon completion of the [REDACTED] shall be approved;
- (d) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association, which shall become effective on the [REDACTED]; and
- (e) authorisation of our Board and its authorized persons to handle all matters relating to, among other things, the [REDACTED], the issue and [REDACTED] of the H Shares on the Stock Exchange.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

4. Changes in Share Capital of Our Subsidiaries

The list of our Major Subsidiaries is set out in “History, Development and Corporate Structure — Corporate Development — Our Major Subsidiaries”.

Save as disclosed below, there has been no alteration in the share capital of any of our subsidiaries within the two years immediately preceding the date of this document.

Name of subsidiary	Date of change	Share capital before change	Share capital after change
Maritime Silk (HK) . . .	October 30, 2023	HK\$1,000,000	HK\$40,100,000
	April 15, 2024	HK\$40,100,000	USD5,128,000
	April 15, 2024	USD5,128,000	USD15,128,000
Wook Global (Indonesia)	October 28, 2025	IDR122,000,000,000	IDR306,000,000,000
WOOK GLOBAL TECHNOLOGY (THAILAND) CO., LTD.	January 13, 2026	THB12,800,000	THB200,000,000
Wook Global Philippine Technology Inc.	March 19, 2026	Php10,500,000	Php30,000,000.00

5. Restriction on Share Repurchase

For details of the restrictions on share repurchases by our Company, please see “Appendix V — Summary of Articles of Association of the Company” in this document.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of business) have been entered into by members of our Group within the two years preceding the date of this document and are or may be material:

- (a) the equity transfer agreement dated July 5, 2024 entered into between (1) Magnificent Group, Beijing Weiguang, Beijing Heima Tuoxin, Chongqing Qihou Xihai, Shenzhen Dan’en, (2) Guangdong Zhaofeng, and (3) our Company in respect of transfer of registered capital of RMB82,946 at a consideration of RMB9,999,969.76.
- (b) the equity transfer agreement dated August 20, 2024 entered into between (1) Magnificent Group, Shenzhen Fang’de Dan’en, Beijing Heima Tuoxin, (2) GF Qianhe, Qingding Beijing, and (3) our Company in respect of transfer of registered capital of RMB170,218 at a consideration of RMB14,999,744.41.
- (c) the equity transfer agreement dated August 20, 2024 entered into between (1) Magnificent Group, Shenzhen Fang’de Dan’en, Beijing Heima Tuoxin, (2) Guangzhou Fanda, and (3) our Company in respect of transfer of registered capital of RMB35,978 at a consideration of RMB3,350,054.84.
- (d) the equity transfer agreement dated August 20, 2024 entered into between (1) Magnificent Group, Shenzhen Fang’de Dan’en, Beijing Heima Tuoxin, (2) Jinjiang Butong Jingrui, Gongqingcheng Puyi, and (3) our Company in respect of transfer of registered capital of RMB109,831 at a consideration of RMB10,226,781.86.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

(e) the equity transfer agreement dated January 19, 2026 entered into between (1) Jinhua Xinyue, (2) Blue Cable, and (3) our Company in respect of transfer of 145,388 Shares, representing approximately 1.60% of the issued share capital of our Company at a consideration of RMB20,819,053.

(f) the [REDACTED].

2. Intellectual Property Rights

(a) Trademarks

(i) As at the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business:

I. Trademarks registered in PRC

No.	Trademark	Registered Owner	Place of Registration	Registration Number	Approved Category of Goods	Validity Period
1.		Our Company	China	80249120	9	2025/02/21-2035/02/20
2.		Our Company	China	80246123	7	2025/03/07-2035/03/06
3.		Our Company	China	74766423	7	2026/04/07-2036/04/06
4.		Our Company	China	58772706	7	2022/05/28-2032/05/27
5.		Our Company	China	48914644	11	2022/06/14-2032/06/13
6.		Our Company	China	48903253	25	2021/04/07-2031/04/06
7.		Our Company	China	48901723	6	2022/09/07-2032/09/06
8.		Our Company	China	48905066	16	2021/11/21-2031/11/20
9.		Our Company	China	48908507	18	2022/07/28-2032/07/27
10.		Our Company	China	48910847	3	2021/07/07-2031/07/06
11.		Our Company	China	48904046	24	2022/07/28-2032/07/27
12.		Our Company	China	48904088	28	2021/04/07-2031/04/06
13.		Our Company	China	48890131	27	2021/04/14-2031/04/13

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registered Owner	Place of Registration	Registration Number	Approved Category of Goods	Validity Period
14.		Our Company	China	48909138	8	2022/07/28-2032/07/27
15.		Our Company	China	48904035	21	2022/07/28-2032/07/27
16.		Our Company	China	48919581	20	2021/04/07-2031/04/06
17.		Our Company	China	19629868	35	2017/08/28-2027/08/27
18.		Our Company	China	17827031	11	2016/10/14-2026/10/13
19.		Our Company	China	17826938	9	2016/12/21-2026/12/20
20.		Our Company	China	15829789	41	2026/06/14-2036/06/13

II. Trademarks registered in other region(s) and country(ies)

No.	Trademark	Registered Owner	Place of Registration	Registration Number	Approved Category of Goods	Validity Period
1		Our Company	Hong Kong	303220802	35, 41	2014/12/02– 2034/12/01
2		Our Company	Hong Kong	303527000	9, 11	2015/09/06– 2035/09/05
3		Our Company	Indonesia	IDM000795664	11	2016/10/24– 2026/10/24
4		Our Company	Vietnam	367970	35	2017/06/26– 2027/06/26
5		Our Company	The Philippines	4/2017/00009974	35	2017/09/29– 2027/09/29
6		Our Company	Thailand	241119324	11, 35	2018/02/16– 2028/02/15
7		Our Company	Vietnam	381061	35	2018/02/05– 2028/02/05
8		Our Company	The Philippines	4/2018/00002216	9, 11, 35	2018/09/02– 2028/09/02

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registered Owner	Place of Registration	Registration Number	Approved Category of Goods	Validity Period
9		Our Company	Thailand	408516	9	2014/10/24– 2034/10/23
10		Our Company	The Philippines	4/2020/00510526	8, 11, 21	2020/12/18– 2030/12/18
11		Our Company	Vietnam	467011	3, 6, 8, 11, 16, 18, 20, 21, 24, 25, 26, 27, 28	2020/08/17– 2030/08/17
12		Our Company	Thailand	231107724	3, 6, 8, 11, 16, 18, 20, 21, 24, 25, 26, 27, 28	2020/08/21– 2030/08/20
13		Our Company	Hong Kong	305361345	3, 6, 8	2020/08/17– 2030/08/16
14		Our Company	Thailand	221105453	35, 41	2021/04/29– 2031/04/28
15		Our Company	Thailand	221126807	7	2021/09/06– 2031/09/05
16		Our Company	Vietnam	469413	7	2021/08/30– 2031/08/30
17		Our Company	The Philippines	4/2021/00520630	7	2021/11/05– 2031/11/05
18		Our Company	Indonesia	IDM001162392	11	2024/02/02– 2033/05/25
19		Our Company	Thailand	241105522	9	2023/05/25– 2033/05/24
20		Our Company	Thailand	241105523	11	2023/05/25– 2033/05/24
21		Our Company	Thailand	241105524	35	2023/05/25– 2033/05/24
22		Our Company	Vietnam	536998	35	2023/05/24– 2033/05/24
23		Our Company	The Philippines	42023512091	9, 11, 35	2023/12/14– 2033/12/14
24		Our Company	Vietnam	556532	7	2023/11/24– 2033/11/24
25		Our Company	Thailand	241115613	7	2023/11/27– 2033/11/26
26		Our Company	Thailand	241123626	16	2023/11/27– 2033/11/26

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registered Owner	Place of Registration	Registration Number	Approved Category of Goods	Validity Period
27	 RONA	Our Company	Thailand	241115609	18	2023/11/27– 2033/11/26
28	 VIVAN	Our Company	The Philippines	4/2023/00530364	7	2024/09/16– 2034/09/16
29	 RONA	Our Company	The Philippines	4/2023/00530368	16, 18, 19	2025/06/07– 2035/06/07
30	 VIVAN	Wook Global (Indonesia)	Indonesia	IDM000423784	9	2021/06/14– 2031/12/08
31	 ROBOT	Wook Global (Indonesia)	Indonesia	IDM000639723	9	2024/03/20– 2033/10/21
32	 WOOK?	Wook Global (Indonesia)	Indonesia	IDM000584174	35	2024/06/10– 2034/12/09
33	 WOOK?	Wook Global (Indonesia)	Indonesia	IDM000583660	41	2024/06/10– 2034/12/09
34	 VIVAN	Wook Global (Indonesia)	Indonesia	IDM000583472	9	2025/03/11– 2035/09/09
35	 WOOK?	Wook Global (Indonesia)	Indonesia	IDM000588937	9	2025/03/11– 2035/09/10
36	 WOOK?	Wook Global (Indonesia)	Indonesia	IDM000588702	11	2025/03/11– 2035/09/10
37	 RONA	Wook Global (Indonesia)	Indonesia	IDM000725400	24, 27	2020/05/15– 2028/08/08
38	 ROBOT	Wook Global (Indonesia)	Indonesia	IDM000711966	9	2020/05/13– 2029/04/26
39	 ROBOT	Wook Global (Indonesia)	Indonesia	IDM000711964	8	2020/05/13– 2029/04/26
40	 ROBOT	Wook Global (Indonesia)	Indonesia	IDM000710658	21	2020/05/13– 2029/04/26
41	 ROBOT	Wook Global (Indonesia)	Indonesia	IDM000711963	10	2020/05/13– 2029/04/26
42	 ROBOT	Wook Global (Indonesia)	Indonesia	IDM000884987	9	2021/08/25– 2030/05/06
43	 SAMONO	Wook Global (Indonesia)	Indonesia	IDM000907016	25, 26, 27, 28	2021/11/03– 2030/08/12
44	 SAMONO	Wook Global (Indonesia)	Indonesia	IDM000906980	16, 18, 20, 21	2021/11/03– 2030/08/12

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registered Owner	Place of Registration	Registration Number	Approved Category of Goods	Validity Period
45		Wook Global (Indonesia)	Indonesia	IDM000906989	3, 24	2021/11/03–2030/08/12
46		Wook Global (Indonesia)	Indonesia	IDM000906994	6, 8, 11	2021/11/03–2030/08/12
47		Wook Global (Indonesia)	Indonesia	IDM000974503	1	2022/06/30–2031/04/16
48		Wook Global (Indonesia)	Indonesia	IDM000974391	19	2022/06/30–2031/04/16
49		Wook Global (Indonesia)	Indonesia	IDM000974158	16	2022/06/30–2031/04/16
50		Wook Global (Indonesia)	Indonesia	IDM000979641	14	2022/07/28–2031/07/26
51		Wook Global (Indonesia)	Indonesia	IDM000986948	7	2022/08/22–2031/08/05
52		Wook Global (Indonesia)	Indonesia	IDM001066135	9	2023/03/24–2032/06/22
53		Wook Global (Indonesia)	Indonesia	IDM001219841	8, 9, 10, 21	2024/10/02–2033/03/14
54		Wook Global (Indonesia)	Indonesia	IDM001219809	7	2024/10/02–2033/11/10
55		Wook Global (Indonesia)	Indonesia	IDM001233792	18	2024/11/12–2033/11/10

(b) Patents

- (i) As at the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

I. Patents registered in the PRC

No.	Patent	Registered Owner	Place of Registration	Patent Type	Patent Number	Application Date
1.	Cloud-based Customer Relationship Management Method (基於雲計算的客戶關係管理方法)	Our Company	China	Invention	2016105224402	2016/07/01
2.	Wireless Bluetooth Sports Earphones with Charging Dock (具有充電座的無線藍牙運動耳機)	Our Company	China	Utility Model	2019203229133	2019/03/14
3.	Outdoor Power Bank with Solar charging functionality (具有太陽能充電功能的戶外移動電源)	Our Company	China	Utility Model	2019203283462	2019/03/14
4.	Multi-Purpose Portable Power Supply Device (多用途移動電源裝置)	Our Company	China	Utility Model	2019202457946	2019/02/26

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Registered Owner	Place of Registration	Patent Type	Patent Number	Application Date
5.	Portable Multifunctional Bluetooth Speaker (方便攜帶的多功能藍牙音箱)	Our Company	China	Utility Model	2019204270578	2019/03/29
6.	Bluetooth Speaker with LED Lighting (LED燈光藍牙音箱) . . .	Our Company	China	Design	2020305583879	2020/09/18
7.	Gaming Headset (遊戲耳機)	Our Company	China	Design	2021301268704	2021/03/09
8.	A Waterproof and Shockproof Bluetooth Speaker (一種具有防水防摔功能的藍牙音箱)	Our Company	China	Utility Model	2021225828420	2021/10/26
9.	True Wireless Stereo Bluetooth Earphones (T230NC) (真無線藍牙耳機 (T230NC))	Our Company	China	Design	2021307789461	2021/11/25
10.	Blockchain-based and IoT-Integrated E-commerce Product Information Traceability Method and System (基於區塊鏈和物聯網耦合的電商產品信息追溯方法及系統)	Our Company	China	Invention	2020104190392	2020/05/18
11.	Method and System for Autonomous Delivery of Goods Based on Internet of Things Technology (基於物聯網技術的商品自主配送方法及系統)	Our Company	China	Invention	2020104309039	2020/05/20
12.	A Blockchain-based Commodity Logistics Traceability Information Collection System(一種基於區塊鏈的商品物流追溯信息採集系統) . .	Our Company	China	Invention	2021103434873	2021/03/30
13.	A Baby Food Maker with Rapid Alignment of the Nozzle and Cup Lid (一種機頭與杯蓋迅速對準的輔食機).	Our Company	China	Utility Model	2022228715128	2022/10/28
14.	Bluetooth Audio (藍牙音響)	Our Company	China	Design	2023304814884	2023/07/31
15.	Power Bank (1) (移動電源 (1)).	Our Company	China	Design	2023305597714	2023/08/30
16.	Data Cables (1) (數據線 (1))	Our Company	China	Design	2023305565906	2023/08/29
17.	Data Cables (2) (數據線 (2))	Our Company	China	Design	2023305597729	2023/08/30
18.	Desktop Power Strip (A) (桌面排插 (A))	Our Company	China	Design	2023306033390	2023/09/15
19.	Desktop Power Strip (B) (桌面排插 (B))	Our Company	China	Design	2023306033437	2023/09/15
20.	Data Cables (VBC002) (數據線 (VBC002))	Our Company	China	Design	2023306151039	2023/09/20

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Registered Owner	Place of Registration	Patent Type	Patent Number	Application Date
21.	Desktop Power Strip (C) (桌面排插(C))	Our Company	China	Design	2023306033333	2023/09/15
22.	Data Cables (VBC001) (數據線(VBC001))	Our Company	China	Design	2023306150799	2023/09/20
23.	Sterilising Electric Suction Pump (Blue Light) (消毒電動抽水器(藍光))	Our Company	China	Design	2023304774779	2023/07/28
24.	Bluetooth Audio (RB120) (藍牙音響(RB120))	Our Company	China	Design	2023307628401	2023/11/21
25.	Data Cables (VC1C-1A001) (數據線(VC1C-1A001))	Our Company	China	Design	2023307628384	2023/11/21
26.	Speaker (GS6) (音箱(GS6))	Our Company	China	Design	2023307862095	2023/11/30
27.	Power Strip (EU VC1S3S001) (排插(歐規VC1S3S001))	Our Company	China	Design	2023307628420	2023/11/21
28.	Charger (VB1C001) (充電器(VB1C001))	Our Company	China	Design	2023306150924	2023/09/20
29.	Warehouse Inventory Stocking Methods, Apparatus, Equipment and Storage Media (倉儲庫存備貨方法、裝置、設備及存儲介質)	Our Company	China	Invention	2024104204815	2024/04/09
30.	A Customised Weighted Product Selection System Based on Feature Engineering (一種基於商品特徵工程的自定義權重商品選品系統)	Our Company	China	Invention	2023114452022	2023/11/01
31.	A Charging Device (一種充電裝置)	Our Company	China	Utility Model	2023235103671	2023/12/21
32.	Charging Adapter (充電頭)	Our Company	China	Design	2024300348207	2024/01/18
33.	Power Bank (移動電源)	Our Company	China	Design	2024300349572	2024/01/18
34.	Multifunctional Cooking Pot (A) (多功能煮鍋 (A))	Our Company	China	Design	2023307756503	2023/11/27
35.	A Power Bank (一種移動電源)	Our Company	China	Utility Model	2023234697348	2023/12/18
36.	Computer Speaker (Soundbar A) (電腦音箱 (條形A))	Our Company	China	Design	2024300511459	2024/01/25
37.	Charger (RNCDQ001-1) (充電器(RNCDQ001-1))	Our Company	China	Design	2024300801076	2024/02/05
38.	Charging Data Cables (Type A) (充電數據線 (A款))	Our Company	China	Design	2024300933361	2024/02/23
39.	Charging Dock (VNYDDY001) (充電座 (VNYDDY001))	Our Company	China	Design	2024300581362	2024/01/29

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Registered Owner	Place of Registration	Patent Type	Patent Number	Application Date
40.	Power Bank (VNYDDY007) (移動電源 (VNYDDY007))	Our Company	China	Design	2024300546547	2024/01/26
41.	Multifunctional Cooking Pot (C) (多功能煮鍋 (C))	Our Company	China	Design	2023307822666	2023/11/29
42.	Computer Speaker (Soundbar B) (電腦音箱 (條形B))	Our Company	China	Design	202430051143X	2024/01/25
43.	Charger (RNCDQ001-6) (充電器 (RNCDQ001-6))	Our Company	China	Design	2024300897914	2024/02/21
44.	Charger (充電器).	Our Company	China	Design	2024301203046	2024/03/11
45.	A Power Bank (一種移動電源). . . .	Our Company	China	Utility Model	2023234556994	2023/12/18
46.	Charging Data Cables (Type D) (充電數據線 (D款))	Our Company	China	Design	2024300991193	2024/02/28
47.	Bluetooth Speaker (Model A) (藍牙音箱 (A款))	Our Company	China	Design	2024301043032	2024/03/01
48.	Charger (RNCDQ001-2) (充電器 (RNCDQ001-2))	Our Company	China	Design	2024300801061	2024/02/05
49.	A Cross-Border Supply Chain Data Analysis System and Method (一種跨境供應鏈數據分析系統及方法) .	Our Company	China	Invention	2023116675082	2023/12/05
50.	Speaker Wired Controller (B) (音箱線控制器 (B))	Our Company	China	Design	2024300651863	2024/01/31
51.	Magnetic Power Strip (磁吸式插排) .	Our Company	China	Utility Model	2024202139427	2024/01/29
52.	A Power Bank with a Convenient Rotating Interface (一種方便轉動接口的移動電源).	Our Company	China	Utility Model	2024202393038	2024/01/30
53.	Bluetooth Speaker (Model C) (藍牙音箱 (C款))	Our Company	China	Design	2024301123446	2024/03/06
54.	Portable Power Supply Device (移動電源裝置)	Our Company	China	Utility Model	202420203806X	2024/01/26
55.	A Power Bank with Interface Protection Functionality (一種具有接口保護功能的移動電源).	Our Company	China	Utility Model	202420213295X	2024/01/26
56.	Speaker (202402) (音箱 (202402)) . .	Our Company	China	Design	2024301852018	2024/04/07
57.	Data Cables (RNSJX001-6) (數據線(RNSJX001-6))	Our Company	China	Design	2024301455719	2024/03/20
58.	Charger (充電器).	Our Company	China	Design	202430120307X	2024/03/11
59.	Rechargeable Battery (充電電池). . .	Our Company	China	Design	202430137034X	2024/03/18

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Registered Owner	Place of Registration	Patent Type	Patent Number	Application Date
60.	Mechanical Keyboard (1) (機械鍵盤 (1)).	Our Company	China	Design	2024302689846	2024/05/09
61.	Power Bank (202401) (移動電源 (202401))	Our Company	China	Design	202430286407X	2024/05/15
62.	Power Bank (VNYDDY008-7) (移動電源 (VNYDDY008-7))	Our Company	China	Design	2024301698424	2024/03/29
63.	Earphones (耳機).	Our Company	China	Design	2024302654226	2024/05/08
64.	A Speaker with a built-in Dust-proof Structure (一種內置防塵結構的音箱).	Our Company	China	Utility Model	2024206933181	2024/04/07
65.	Power Bank (202403) (移動電源 (202403))	Our Company	China	Design	2024303416121	2024/06/05
66.	Power Bank (202402) (移動電源 (202402))	Our Company	China	Design	2024303221674	2024/05/29
67.	A Speaker Designed for Easy Assembly and Disassembly (一種方便拆裝的音箱).	Our Company	China	Utility Model	2024207822237	2024/04/16
68.	Vehicle Charger (Digital Voltage Display) (車載充電器 (數顯電壓)).	Our Company	China	Design	2024303469773	2024/06/06
69.	Mechanical Keyboard (3) (機械鍵盤 (3)).	Our Company	China	Design	2024303561360	2024/06/12
70.	Mechanical Keyboard (4) (機械鍵盤 (4)).	Our Company	China	Design	2024303561572	2024/06/12
71.	A type of headphones with a built-in protective structure (一種內置防護結構的耳機).	Our Company	China	Utility Model	2024209876392	2024/05/08
72.	Power Bank (Little Rocket) (移動電源 (小火箭))	Our Company	China	Design	2024303538082	2024/06/11
73.	USB Flash Drive (A01) (U盤 (A01)).	Our Company	China	Design	2024303745078	2024/06/19
74.	Charger (充電器).	Our Company	China	Design	2024303889712	2024/06/24
75.	Wireless Charging Pad (with Night Light — C008) (無線充電台 (帶夜燈-C008))	Our Company	China	Design	2024303934347	2024/06/26
76.	Speaker (RB280) (音箱 (RB280))	Our Company	China	Design	202430399769X	2024/06/27
77.	Packaging Box (包裝盒)	Our Company	China	Design	202430357406X	2024/06/12
78.	Mechanical Keyboard (5) (機械鍵盤 (5)).	Our Company	China	Design	2024304354692	2024/07/12
79.	Mechanical Keyboard (6) (機械鍵盤 (6)).	Our Company	China	Design	2024304354705	2024/07/12

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Registered Owner	Place of Registration	Patent Type	Patent Number	Application Date
80.	Vehicle Charger (VNCC001-9) (車載充電器 (VNCC001-9))	Our Company	China	Design	2024304638957	2024/07/24
81.	Mobile USB Flash drive (EDC) (手機U盤 (EDC))	Our Company	China	Design	2024304638938	2024/07/24
82.	A Portable Power Bank (一種方便攜帶的移動電源).	Our Company	China	Utility Model	2024212008893	2024/05/29
83.	A Power Bank with a Protective Structure (一種具有防護結構的移動電源)	Our Company	China	Utility Model	2024212784019	2024/06/05
84.	A Magnetic Wireless Vehicle Charger with Heat Dissipation Functionality (一種帶有散熱功能的磁吸式車載無線充電器)	Our Company	China	Utility Model	202422093750X	2024/08/28
85.	Power Bank (RT180S) (移動電源 (RT180S))	Our Company	China	Design	2025300006219	2025/01/02
86.	A Multi-port Travel Charger (一種多口旅行充電器).	Our Company	China	Utility Model	202421955292X	2024/08/12
87.	Mop Bucket (拖把桶)	Our Company	China	Design	202530112106X	2025/03/11

II. Patents registered in Indonesia

No.	Patent	Registered Owner	Place of Registration	Patent Type	Patent Number	Application Date
1.	KABEL TRANSMISI DATA CABLE(數據線)	Our Company	Indonesia	Design	IDD000072285	2023/10/23
2.	Pengeras Suara dengan Jam Alarm Clock (A)(鬧鐘藍牙音箱)	Our Company	Indonesia	Design	IDD000075416	2023/10/23
3.	Pengeras Suara Pintar Wired Desktop Speaker (Pengeras Suara Pintar 有線桌面音箱)	Our Company	Indonesia	Design	IDD000074468	2023/10/23
4.	Heat Radiator (散熱器).	Our Company	Indonesia	Design	IDD000078065	2024/10/22
5.	PATUNG BONEKA ROBI DOLL FIGURINE) (兔子擺件)	Our Company	Indonesia	Design	IDD000070438	2023/10/23
6.	PATUNG BONEKA BOBO DOLL FIGURINE (胡蘿蔔擺件)	Our Company	Indonesia	Design	IDD000070466	2023/10/23
7.	Pengisi Daya Seluler (RT180S) (Mobile Power Supply (RT180S)) — 移動電源RT180S	Our Company	Indonesia	Design	IDD000085809	2025/1/23
8.	Ember Pel-拖把桶	Our Company	Indonesia	Design	IDD000083251	2025/4/16
9.	Penyuar telinga bluetooth dan wadah penyuar telinga — 藍牙耳機及耳機倉(T50 Pro)	Our Company	Indonesia	Design	IDD000086004	2025/9/3

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (ii) As at the Latest Practicable Date, we have applied for the registration of the following patents which we considered to be material to our business:

No.	Country of Application	Patent Type	Application Number	Name of Patent	Patentee	Application Date
1	Indonesia	Design	A00202508621	Earphones (RE20E) (耳機 (RE20E))	Our Company	2025/12/30
2	The PRC	Utility Model	2024220414244	A Multi-Intelligence Interactive Wearable Headset (一種多種智能交互穿戴式耳機)	Our Company	2024/08/22
3	The PRC	Utility Model	2024222341996	A neck-worn fan designed to prevent detachment during physical activity (一種防止運動中脫落的掛脖風扇)	Our Company	2024/09/12
4	The PRC	Design	2025307477256	Desktop Speakers (RB80) (桌面音箱(RB80))	Our Company	2026/1/12

(c) Copyrights

- (i) As at the Latest Practicable Date, our Group was the registered owner of the following computer software copyrights in the PRC which we considered to be material to our business:

No.	Registered Owner	Copyright	Registered Number	Date of Registration
1.	Our Company	WOOK Delivery and Customer Information Service System (WOOK 到貨與客戶信息服務系統)	2025SR0885745	2025/05/28
2.	Our Company	WOOK Visit Positioning Verification and Evaluation Alarm System (WOOK拜訪定位核驗及評價警告系統)	2026SR0430072	2026/3/13
3.	Our Company	WOOK Intelligent Online Mall Cloud Exchange System (WOOK智能在線商城雲兌換系統)	2026SR0370170	2026/3/4
4.	Our Company	WOOK Inventory Data Smart Eye Cloud Management System (WOOK庫存數據慧眼雲管理系統)	2026SR0334771	2026/2/26
5.	Our Company	WOOK Warehouse Material Collection Management System (WOOK倉儲物資領用管理系統)	2026SR0172476	2026/1/27
6.	Our Company	WOOK Intelligent Locker System (WOOK 智能排櫃系統)	2025SR0397891	2025/03/06
7.	Our Company	WOOKERP Storage Fee Management System (WOOKERP 倉儲費管理系統)	2025SR0310881	2025/02/21
8.	Our Company	WOOKERP Reconciliation Visualisation Management System (WOOKERP 對賬可視化管理系統)	2025SR0332875	2025/02/26
9.	Our Company	WOOK Store Inspection Management System (WOOK 巡店拜訪管理系統)	2024SR2010609	2024/12/06
10.	Our Company	WOOK Marketing Information Delivery Engine System (WOOK 營銷信息觸達引擎系統)	2024SR2029640	2024/12/10

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Registered Owner	Copyright	Registered Number	Date of Registration
11.	Our Company	WOOK Intelligent Portrait Content Distribution Platform (WOOK 智繪畫像內容分發平台)	2024SR2038477	2024/12/10
12.	Our Company	WOOK Credit Term Configuration and Receivables Limit Management System (WOOK 賬期設置及應收額度管控系統)	2024SR1935803	2024/11/29
13.	Our Company	WOOK Smart Collection Service Management System (WOOK 智慧攬收服務管理系統)	2024SR1180935	2024/08/14
14.	Our Company	WOOK Intelligent Product Selection System (WOOK 智能化商品選品系統)	2024SR0477960	2024/04/09
15.	Our Company	WOOK Project Reporting Management System (WOOK 計劃報表管理系統)	2024SR0106337	2024/01/16
16.	Our Company	WOOK Customer Segmentation Multi-Function Application System (WOOK 客戶分級多功能應用系統)	2024SR0086856	2024/01/12
17.	Our Company	WOOK Multi-dimensional Automated Purchase Requisition System (WOOK 多維度自動化請購系統)	2024SR0067527	2024/01/10
18.	Our Company	WOOK Intelligent Billing System (WOOK 智能業務開單系統)	2024SR0041803	2024/01/05
19.	Our Company	WOOK Commodity Anti-Counterfeiting Code System (WOOK 商品防偽碼系統)	2024SR0023872	2024/01/04
20.	Our Company	WOOK Stocktaking Planning System (WOOK 盤點計劃系統)	2024SR0000209	2024/01/02
21.	Our Company	WOOK Digital Redeem Code Management System (WOOK 數字化兌換碼管理系統)	2023SR1805386	2023/12/29
22.	Our Company	WOOK Intelligent Order Allocation System (WOOK 智能訂單調撥系統)	2023SR1690169	2023/12/20
23.	Our Company	WOOKVQM4000 Film Cutting Machine Control System (WOOKVQM4000切膜機控制系統)	2023SR1136554	2023/09/21
24.	Our Company	WOOK Group Multi-Dimensional Inventory Ageing System (WOOK 集團化多維度庫齡系統)	2023SR0792917	2023/07/04
25.	Our Company	WOOK Multi-Dimensional Intelligent Voucher Management System (WOOK 多維度智能優惠券管理系統)	2022SR1620610	2022/12/28
26.	Our Company	WOOK Intelligent Freight Cost Allocation Management System (WOOK 海運費智能費用分攤管理系統)	2022SR1559650	2022/11/23

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Registered Owner	Copyright	Registered Number	Date of Registration
27.	Our Company	WOOK Information Penetration Digital Management System (WOOK 信息穿透數字化管理系統)	2022SR1540011	2022/11/18
28.	Our Company	WOOK Intelligent Product Portfolio Sales Management System (WOOK 產品智能組合銷售管理系統)	2022SR1535019	2022/11/17
29.	Our Company	WOOK Intelligent Warehouse Inventory Stock Management System (WOOK 智能倉儲庫存備貨管理系統)	2022SR1516099	2022/11/16
30.	Our Company	WOOK Business Analytics Data Visualisation Management System (WOOK 經營分析數據可視化管理系統)	2022SR1504047	2022/11/15
31.	Our Company	WOOK Multi-Dimensional Intelligent Promotion Management System (WOOK 多維度智能促銷管理系統)	2022SR1466529	2022/11/04
32.	Our Company	WOOK Supply-Demand Intelligent Cloud Computing System (WOOK 供需智能雲計算系統)	2022SR0372478	2022/03/21
33.	Our Company	WOOK Third-Party Cross-Platform Data Management System (WOOK 第三方跨平台數據管理系統)	2021SR1835224	2021/11/22
34.	Our Company	WOOK Multinational Integrated Procurement Management System (WOOK 多國家集成採購管理系統)	2021SR1835223	2021/11/22
35.	Our Company	WOOK Multi-dimensional Customer Information Integration System (WOOK 客戶多維度信息整合系統)	2021SR1835049	2021/11/22
36.	Our Company	WOOK Customer Logistics Sign-off and Reconciliation Confirmation Blockchain System (WOOK 客戶物流簽收及對賬函證區塊鏈系統)	2021SR1834875	2021/11/22
37.	Our Company	WOOK Cross-Border Automated Related-Party Transaction System (WOOK 跨境自動化關聯交易系統)	2021SR1834963	2021/11/22
38.	Our Company	WOOKAPP Order-Shipment-Warehouse Intelligent Linkage System (WOOKAPP 下單發貨倉庫智能關聯系統)	2021SR1953194	2021/11/30
39.	Our Company	WOOK Film Cutting Machine Intelligent IoT Management System (WOOK 切膜機智能物聯管理系統)	2021SR2006615	2021/12/06
40.	Our Company	WOOK Multi-Region Smart Pre-Sale System (WOOK 商品多地區智慧預售系統)	2021SR2041515	2021/12/10

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Registered Owner	Copyright	Registered Number	Date of Registration
41.	Our Company	WOOK After-Sales Full-Link Monitoring Management System (WOOK 售後全鏈路監控管理系統)	2021SR2041503	2021/12/10
42.	Our Company	WOOK Integrated After-Sales Process Sub-Control Management System (WOOK 售後一體化流程分控管理系統)	2021SR1241587	2021/08/20
43.	Our Company	WOOK Intelligent Warehouse Management System (WOOK 倉庫智能化管理系統)	2021SR1264739	2021/08/25
44.	Our Company	wook Multi-Platform Customs Interconnection Management System (wook 多平台關務互聯管理系統)	2020SR1635096	2020/11/24
45.	Our Company	wook Multi-Dimensional Inventory Information Platform and Stocktaking Management System (wook 多維度庫存信息平台及盤點管理系統)	2020SR1635097	2020/11/24
46.	Our Company	wook Multi-Information Intelligent Batch Modification System (wook 多信息智能批量修改系統)	2020SR1635098	2020/11/24
47.	Our Company	wook Intelligent Payment Verification and CBD Shipment System (wook 付款智能核銷CBD發貨系統)	2020SR1635099	2020/11/24
48.	Our Company	wook Customer Loyalty Rewards Management System (wook 客戶積分獎勵管理系統)	2020SR1666830	2020/11/27
49.	Our Company	wook Public and Private Customer Management System (wook 公私海客戶管理系統)	2020SR1670223	2020/11/28
50.	Our Company	wook Content Publishing and Recommendation System (wook 內容發佈和推薦系統)	2020SR1670143	2020/11/28
51.	Our Company	wook Real-Time Online Customer Service Management System (wook 實時在線客服管理系統)	2020SR1677532	2020/11/28
52.	Our Company	wook Volume and Weight Automated Weighing and Measurement System (wook 體積重量自動化稱重計量系統)	2020SR1677531	2020/11/28
53.	Our Company	wook Eight-Step Method of Terminal Visits Management System (wook 終端拜訪八步法管理系統)	2020SR1677530	2020/11/28
54.	Our Company	WOOK Multi-Dimensional Inventory and Sales Reporting System for Category Brands (WOOK 品類品牌多維度庫存銷售報表系統)	2020SR1747168	2020/12/07
55.	Our Company	WOOK Supplier Code Scanning Smart Packing Line Management System (WOOK 供應商掃碼裝箱智能流水線管理系統)	2020SR1766133	2020/12/08

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Registered Owner	Copyright	Registered Number	Date of Registration
56.	Our Company	WOOK Agent Inventory Management System (WOOK 代理商庫存管理系統)	2020SR1766112	2020/12/08
57.	Our Company	WOOK Automatic Financial Contribution Margin Calculation System (WOOK 財務邊際貢獻率自動核算系統)	2019SR1350979	2019/12/12
58.	Our Company	wook Supplier Management System (wook 供應商管理系統)	2019SR0669667	2019/06/28
59.	Our Company	wookPMC Product Material Sales Reporting System (wookPMC 產品物料銷售報表系統)	2019SR0669669	2019/06/28
60.	Our Company	wook Commodity Search Big Data Management System (wook 商品搜索大數據管理系統)	2019SR0665112	2019/06/27
61.	Our Company	Wook Commodity Brand and Category Management System (wook 商品品牌品類管理系統)	2019SR0665355	2019/06/27
62.	Our Company	wook Commodity Bundle Intelligent Promotion System (wook 商品套裝智能促銷系統)	2019SR0660180	2019/06/26
63.	Our Company	wook Display Cabinet Area Layout Cloud Management System (wook 展櫃區域配置雲管理系統)	2019SR0660198	2019/06/26
64.	Our Company	wook Star Client Intelligent Data Management System (wook 星級客戶智能數據管理系統)	2019SR0512988	2019/05/23
65.	Our Company	wook Sales Representative Client Visit Intelligent Check-in System (wook 業務員拜訪客戶打卡智能系統)	2019SR0493045	2019/05/21
66.	Our Company	wook Product Serial Number (Anti-Counterfeiting Code) Collaborative Management System (wook 產品序列號(防偽碼)協同管理系統)	2019SR0492680	2019/05/21
67.	Our Company	wook Effective Customer Order Management System (wook 有效下單客戶管理系統)	2019SR0418904	2019/04/30
68.	Our Company	WOKE Bluetooth Earphones Intelligent Noise Reduction Chip Control System (沃客非凡藍牙耳機智能降器芯片控制系統)	2019SR0089613	2019/01/24
69.	Our Company	WOKE Wireless Charging Control Management System (沃客非凡無線充電控制管理系統)	2019SR0078492	2019/01/23
70.	Our Company	WOKE Multi-Port Power Bank Real-time Monitoring System (沃客非凡移動電源多接口實時監測系統)	2019SR0078764	2019/01/23
71.	Our Company	WOKE Vehicle Charger Data Management System (沃客非凡車載充電器數據管理系統)	2019SR0079865	2019/01/23

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Registered Owner	Copyright	Registered Number	Date of Registration
72.	Our Company	wook Allocation and Pre-sale System (wook 調撥和預售系統)	2017SR090381	2017/03/24
73.	Our Company	wook Agent System (wook 代理商系統)	2017SR090374	2017/03/24
74.	Our Company	wookoa Operations Backend Software (wookoa 運營後臺軟件)	2016SR332888	2016/11/16
75.	Our Company	WOOK 商品報關信息智能管理系統 (WOOK 商品報關信息智能管理系統)	2025SR2365913	2025/12/08
76.	Our Company	WOOK E-commerce Financial Auto-Settlement System (WOOK 電商財務自動結算系統)	2025SR2327809	2025/12/02
77.	Our Company	WOOK Intelligent Logistics Route System	2025SR2161868	2025/11/06
78.	Our Company	WOOK E-commerce Intelligent Forecasting	2025SR1988778	2025/10/15

(ii) As at the Latest Practicable Date, our Group was the registered owner of the following copyrights in works in the PRC which we considered to be material to our business:

No.	Copyrights Owner	Registered Number	Title of Copyrighted Work	Date of Registration
1.	Our Company	Guo Zuo Deng Zi-2023-F-00195054	Rabbit (兔子) ROBI	2023/09/05
2.	Our Company	Guo Zuo Deng Zi-2023-F-00195055	Radish (蘿蔔) BOBO	2023/09/05
3.	Our Company	Guo Zuo Deng Zi-2024-F-00118611	VIVAN Yellow Duck USB Cable Product Packaging Design (VIVAN小黃鴨數據線產品包裝設計圖)	2024/05/07

(d) Domain names^(Note)

As at the Latest Practicable Date, our Group was the registered proprietor of the following domain names which we considered to be material to our business:

No.	Domain Name	Registered Owner	Date of Registration	Expiry Date
1.	wook.hk	Our Company	2014/11/24	2028/11/24
2.	wook.cn	Our Company	2007/05/26	2027/05/26
3.	wook.id	Wook Global (Indonesia)	2015/01/24	2065/01/24

Note: The information on the websites does not form part of this document.

C. FURTHER INFORMATION ABOUT OUR DIRECTORS, CHIEF EXECUTIVES AND SUBSTANTIAL SHAREHOLDERS

1. Particulars of Service Contracts

Each of our Directors has entered into a service contract or a letter of appointment with our Company for an initial term of three years. The service contracts may be renewed in accordance with the Articles of Association and the applicable laws, rules and regulations.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Save as disclosed above, none of the Directors has or is proposed to enter into a service contract or a letter of appointment with any member of our Group, other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation).

2. Emoluments of Directors

The aggregate amounts of emoluments (including salaries, bonuses, allowances and benefits in kind, share-based payments, performance-related bonuses and pension scheme contributions) paid to our Directors and supervisors for the three years ended December 31, 2023, 2024 and 2025 and the six months ended June 30, 2026 were RMB6.7 million, RMB8.1 million, RMB4.3 million and RMB2.0 million, respectively. Save as disclosed above, no other payments have been made or are payable in respect of the years ended December 31, 2023, 2024 and 2025 and the six months ended June 30, 2026 by any member of our Group to any of our Directors or Supervisors.

During the Track Record Period, no fees were paid by our Group to any of our Directors, Supervisors or the five highest paid individuals as an inducement to join us or as compensation for loss of office, and there has been no arrangement under which a Director or Supervisor has waived or agreed to waive any emoluments except that Mr. Tao Zhigang has voluntarily waived his director’s fees for the year ended December 31, 2025.

Under the arrangements currently in force, it is expected that the aggregate remuneration payable to and benefits in kind receivable by the Directors for the year ending December 31, 2026 would amount to RMB4.5 million.

3. Interests and Short Positions of Directors and the Chief Executives of Our Company in the Shares, Underlying Shares and Debentures of Our Company and Its Associated Corporations

Immediately following the completion of the [REDACTED], the interest and/or short position (as applicable) of our Directors and chief executives of our Company in the shares, underlying shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of [REDACTED] Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Stock Exchange, once the H Shares are [REDACTED], will be as follows:

Name of Director	Our Company/ associated company	Nature of interest	Shares held as at the Latest Practicable Date and immediately prior to the [REDACTED] (taking into account the Share Subdivision) ⁽¹⁾		Shares held immediately following the completion of the Share Subdivision, the [REDACTED] and the Conversion of Domestic Shares into H Shares (assuming the [REDACTED] or any option that may be granted under the [REDACTED] Share Option Scheme is not exercised) ⁽¹⁾	
			Number of Domestic Shares ⁽¹⁾	Approximate percentage shareholding	Number of Shares ⁽¹⁾	Approximate percentage shareholding
Mr. Xu Longhua (許龍華) ⁽²⁾	Our Company	Interest in controlled corporation	[REDACTED] Domestic Shares(L)	[REDACTED]	[REDACTED] Shares(L) (comprising [REDACTED] Domestic Shares and [REDACTED] H Shares)	[REDACTED]
		Beneficial owner	[REDACTED] Domestic Shares(L)	[REDACTED]	[REDACTED] H Shares(L)	[REDACTED]

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Name of Director	Our Company/ associated company	Nature of interest	Shares held as at the Latest Practicable Date and immediately prior to the [REDACTED] (taking into account the Share Subdivision) ⁽¹⁾		Shares held immediately following the completion of the Share Subdivision, the [REDACTED] and the Conversion of Domestic Shares into H Shares (assuming the [REDACTED] or any option that may be granted under the [REDACTED] Share Option Scheme is not exercised) ⁽¹⁾	
			Number of Domestic Shares ⁽¹⁾	Approximate percentage shareholding	Number of Shares ⁽¹⁾	Approximate percentage shareholding
Ms. Dai Hong (戴紅) ⁽³⁾	Our Company	Interest in controlled corporation	[REDACTED] Domestic Shares(L)	[REDACTED]	[REDACTED] H Shares(L)	[REDACTED]
		Beneficial owner	[REDACTED] H Shares(L)	[REDACTED]	[REDACTED] H Shares(L)	[REDACTED]
Mr. Yao Hongbin (姚洪彬) ⁽⁴⁾	Our Company	Interest in controlled corporation	[REDACTED] Domestic Shares(L)	[REDACTED]	[REDACTED] H Shares(L)	[REDACTED]
		Beneficial owner	[REDACTED] H Shares(L)	[REDACTED]	[REDACTED] H Shares(L)	[REDACTED]
Mr. Wang Feng (王楓) ⁽⁵⁾	Our Company	Beneficial owner	[REDACTED] H Shares(L)	[REDACTED]	[REDACTED] H Shares(L)	[REDACTED]

Notes:

- (1) The letter “L” denotes the entity/person’s long position (as defined under Part XV of the SFO) in such Shares.
- (2) Qianhai Hailu holds [REDACTED] Shares (taking into account the Share Subdivision) in our Company. Qianhai Hailu is held as to [REDACTED] by Mr. Xu. By virtue of the SFO, Mr. Xu is deemed to be interested in the Shares held by Qianhai Hailu.
- (3) Feifan Zhongcheng holds [REDACTED] Shares (taking into account the Share Subdivision) in our Company. Ms. Dai Hong (戴紅), holding approximately 2.12% partnership interest, is the sole executive partner of Feifan Zhongcheng. By virtue of the SFO, Ms. Dai Hong (戴紅) is deemed to be interested in the Shares held by Feifan Zhongcheng. Ms. Dai Hong (戴紅) has been granted options upon exercise of which [REDACTED] H Shares will be issued to her under the [REDACTED] Share Option Scheme.
- (4) Feifan Yuanhong holds [REDACTED] Shares (taking into account the Share Subdivision) in our Company. Mr. Yao Hongbin (姚洪彬), holding approximately 11.90% partnership interest, is the sole executive partner of Feifan Yuanhong. By virtue of the SFO, Mr. Yao Hongbin (姚洪彬) is deemed to be interested in the Shares held by Feifan Yuanhong. Mr. Yao Hongbin (姚洪彬) has been granted options upon exercise of which [REDACTED] H Shares will be issued to him under the [REDACTED] Share Option Scheme.
- (5) Mr. Wang Feng (王楓) has been granted options upon exercise of which [REDACTED] H Shares will be issued to him under the [REDACTED] Share Option Scheme.

4. Substantial Shareholders

Save as disclosed in the section headed “Substantial Shareholders” in this document, our Directors are not aware of any person (other than our Director or chief executive of our Company) who will, immediately following completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company or any member of our Group.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

5. Disclaimers

Save as disclosed in the section headed “Substantial Shareholders” in this document and above in this section:

- (a) None of our Directors or the chief executive of our Company has any interest or short position in the Shares, underlying shares or debentures of our Company or any of its associated corporation (within the meaning of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of [REDACTED] Issuers once our H Shares are [REDACTED];
- (b) none of our Directors, or any of the experts referred to under paragraph headed “— E. Other Information — 8. Qualifications and Consents of Experts” in this appendix has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this document been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (c) none of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group;
- (d) none of our Directors has any existing or proposed service contracts with any member of our Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation));
- (e) taking no account of any Shares which may be taken up under the [REDACTED], so far as is known to our Directors or chief executive of our Company, no person (not being a Director or chief executive of our Company) who will, immediately following the completion of the [REDACTED], have an interest or short position in the Shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group; and
- (f) so far as is known to our Directors, none of our Directors, their respective close associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group.

D. [REDACTED] Share Option Scheme

Our Company adopted a [REDACTED] Share Option Scheme on December 18, 2025 (the “[REDACTED] Share Option Scheme”). The following is a summary of the principal terms of the [REDACTED] Share Option Scheme:

Objectives

The [REDACTED] Share Option Scheme is to provide our Company with a flexible means of attracting, remunerating, incentivising, retaining, rewarding, compensating and/or providing benefits to Eligible Participants; align the interests of Eligible Participants with those of our Company and our Shareholders by providing such Eligible Participants with the opportunity to acquire proprietary interests in our Company and become our Shareholders; and to encourage Eligible Participants to contribute to the long-term growth, performance and profits of our Company and to enhance the value of our Company and its Shares for the benefit of our Company and our Shareholders as a whole.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Administration

Our Board shall be responsible for administering the [REDACTED] Share Option Scheme in accordance with the rules of the [REDACTED] Share Option Scheme (the “**Scheme Rules**”). The authority to administer the [REDACTED] Share Option Scheme may be delegated by our Board to a committee of our Board or to any other person(s) deemed appropriate at the sole discretion of our Board, including its powers to offer or grant options and to determine the terms and conditions of such options.

Eligibility

The eligible participants of the [REDACTED] Share Option Scheme (the “**Eligible Participants**”) are any person who is an employee (whether full-time or part-time or other employment relationship), director or officer of any member of our Group, our holding company, subsidiaries of our holding company (other than members of our Group), or any company that is an associate of our Company, on the grant date.

Grantees

There are total 51 grantees who are Eligible Participants under the [REDACTED] Share Option Scheme, which includes three Directors, three senior management member (other than Directors), three other connected persons, and 42 other employees.

Maximum Number of Shares

The maximum number of Shares to be granted under the [REDACTED] Share Option Scheme shall not exceed 1,165,020 Shares (taking into account the Share Subdivision). Our Company will not grant any share option under the [REDACTED] Share Option Scheme after [REDACTED].

Class of Shares

The underlying Shares under the [REDACTED] Share Option Scheme are the H shares to be issued to the specified participants by our Company after [REDACTED].

Date of grant

The date of grant of the [REDACTED] Share Option Scheme is on December 18, 2025 (the “**Vesting Commencement Date**”).

Validity

The [REDACTED] Share Option Scheme shall be valid and effective for the period of ten years commencing on the date of grant unless being terminated earlier in accordance with the share option agreement entered between any of the grantees and our Company.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Vesting Schedules and Lock-up Periods

The vesting schedules of the options granted under the [REDACTED] Share Option Scheme and the lock-up periods of the underlying shares (the “**Option Shares**”) to be issued pursuant to the exercise of the relevant options are as follows:

	Vesting Schedules	Lock-up Periods
Category A	<ul style="list-style-type: none"> (i) 33% to be vested at the first anniversary of the Vesting Commencement Date; (ii) another 33% to be vested at the second anniversary of the Vesting Commencement Date; (iii) the remaining 34% to be vested at the third anniversary of Vesting Commencement Date. 	<ul style="list-style-type: none"> (i) for the period of one year from the date on which the options are exercised (the “First Lock-Up Period”): disposal of not more than [REDACTED] of the Option Shares; and (ii) for the period of one year from the expiry date of the First Lock-Up Period: disposal of not more than [REDACTED] of the Option Shares.
Category B	<ul style="list-style-type: none"> (i) 33% to be vested at the first anniversary of the Vesting Commencement Date; (ii) another 33% to be vested at the second anniversary of the Vesting Commencement Date; and (iii) the remaining 34% to be vested at the third anniversary of the Vesting Commencement Date. 	<ul style="list-style-type: none"> (i) for the period of one year from the date on which the options are exercised (the “First Lock-Up Period”): disposal of not more than 33% of the Option Shares; (ii) for the period of one year from the expiry date of the First Lock-Up Period (the “Second Lock-Up Period”): disposal of not more than 33% of the Option Shares; and (iii) for the period of one year from the expiry date of the Second Lock-Up Period: disposal of not more than 33% of the Option Shares.
Category C	<ul style="list-style-type: none"> (i) 33% to be vested at the first anniversary of the Vesting Commencement Date; (ii) another 33% to be vested at the second anniversary of the Vesting Commencement Date; and (iii) the remaining 34% to be vested at the third anniversary of the Vesting Commencement Date. 	Nil
Category D	[REDACTED] to be vested at the first anniversary of the Vesting Commencement Date.	<ul style="list-style-type: none"> (i) for the period of 12 months from the [REDACTED]: disposal of the Option Shares is not permitted.

Exercise Period

The exercise period for any award of options granted under the [REDACTED] Share Option Scheme shall be such period determined by the scheme administrator in its absolute discretion and notified to the Eligible Participant in the grant letter, provided that the exercise period shall not be

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

longer than 10 years from the grant date. An option granted under the [REDACTED] Share Option Scheme shall lapse automatically and shall not be exercisable (to the extent not already exercised) on the expiry of the tenth anniversary from the grant date.

Acceptance Price and Exercise Price

There is no consideration paid for the acceptance of the options. The exercise price of the options under the [REDACTED] Share Option Scheme is RMB4.861 per Share, save for one grantee of 150,000 options granted under Category D, the exercise price of which is RMB0.6 per Share.

Basis of Determination of the Exercise Price

During the period from the option grant date to the option exercise date, the exercise price of the option will be adjusted accordingly in the event of any merger, reorganization, consolidation, recapitalization, stock dividend, stock split or similar change affecting the Shares.

Outstanding Share Options Granted under the [REDACTED] Share Option Scheme

As of the Latest Practicable Date, the number of underlying Shares pursuant to the outstanding share options granted under the [REDACTED] Share Option Scheme amounted to 1,077,940 Shares (taking into account the Share Subdivision), representing approximately 0.88% of the issued Shares immediately following the completion of the [REDACTED] (assuming that (1) all options granted under the [REDACTED] Share Option Scheme are exercised; (2) the [REDACTED] is not exercised; and (3) no further Shares are issued under the [REDACTED] Share Option Scheme).

Assuming full vesting and exercise of all outstanding share options granted under the [REDACTED] Share Option Scheme, the shareholding of our Shareholders immediately following completion of the [REDACTED] (assuming that (1) all options granted under the [REDACTED] Share Option Scheme are exercised; (2) the [REDACTED] is not exercised; and (3) no further Shares are issued under the [REDACTED] Share Option Scheme), will be diluted by approximately 0.88%. The dilution effect on our earnings per Share would be approximately 0.88%.

As of the Latest Practicable Date, outstanding options to subscribe for an aggregate of 1,077,940 Shares (taking into account the Share Subdivision) have been granted to a total of 51 Eligible Participants. The terms of the [REDACTED] Share Option Scheme are not subject to the provisions of Chapter 17 of the Listing Rules because (i) no further options will be granted under the [REDACTED] Share Option Scheme after the [REDACTED], and (ii) full details of the H Shares underlying the outstanding options and their potential dilution effect on the shareholdings upon [REDACTED] as well as the impact on the earnings per Share arising from the issue of H Shares in respect of such outstanding options have been disclosed above. The table below sets out the details of options granted to the Directors, members of senior management and connected persons of our Company or other grantees, which are outstanding as of the Latest Practicable Date.

Name	Address	Vesting schedules and lock-up period	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised but exercise in full of the options granted under the [REDACTED] Share Option Scheme)
Directors				
Wang Feng (王楓) . . .	Room 1012, Building 4, Jinqiao Garden, No. 143 Longhuan 1st Road, Longhua, Longhua New District, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Yao Hongbin (姚洪彬) .	Building 13, Unit 10C, Jindi Meilong Town Garden, 306 Meilong Road, Longhua District, Shenzhen, Guangdong Province, the PRC	Category C	[REDACTED]	[REDACTED]

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Name	Address	Vesting schedules and lock-up period	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised but exercise in full of the options granted under the [REDACTED] Share Option Scheme)
Dai Hong (戴紅)	Building 314, Room 201, Liantanggang Lian Village, Luosha Road, Luohu District, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Subtotal			[REDACTED]	[REDACTED]
Senior Management				
Wu Lihua (巫麗華) . . .	Room 602, Building 1, Yingyue Bay, No. 8 Lantian Road, Nanshan District, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Feng Zhuochen (馮卓琛)	Room 501, Unit 1, Building 3 District 5 (Jinxu Rongcheng), 288 Zhufeng Avenue, Jing'an Town, Doumen District, Zhuhai, Guangdong province, The PRC	Category A	[REDACTED]	[REDACTED]
Huang Yifeng (黃一峰)	A601, Building 32, Jinghu Chunxiao, Dongcheng District, Dongguan, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Subtotal			[REDACTED]	[REDACTED]
Connected Persons (other than Directors)				
Liang Lifei (梁李飛) . . .	Rysso Tower 27E, 1248 Juan Luna St, Tondo, Manila, Metro Manila, the Philippines	Category A	[REDACTED]	[REDACTED]
Dai Yunhua (戴雲華) . . .	1111/40 The Habitat Srivara, Soi Ladprao 94 (Panjamitr) Phlapphla Subdistrict, Wangthonglang District, Bangkok 10310, Thailand	Category C	[REDACTED]	[REDACTED]
Zhou Huan (周歡)	11th Floor, Zhongdian Difu Building, Zhenhua Road Fuqiang Community Huaqiangbei Subdistrict Futian District, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Subtotal			[REDACTED]	[REDACTED]
Remaining 42 grantees				
Zhang Yin (張引)	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk Boulevard, Desa/Kelurahan Kamal Muara, Kecamatan Penjaringan, Kota Administrasi Jakarta Utara, Provinsi DKI Jakarta, Kode Pos: 14470, Indonesia	Category C	[REDACTED]	[REDACTED]
He Xuejun (何雪駿) . . .	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk Boulevard, Desa/Kelurahan Kamal Muara, Kecamatan Penjaringan, Kota Administrasi Jakarta Utara, Provinsi DKI Jakarta, Kode Pos: 14470, Indonesia	Category B	[REDACTED]	[REDACTED]
Chen Fengbo (陳逢博) . .	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk Boulevard, Desa/Kelurahan Kamal Muara, Kecamatan Penjaringan, Kota Administrasi Jakarta Utara, Provinsi DKI Jakarta, Kode Pos: 14470, Indonesia	Category A	[REDACTED]	[REDACTED]
Tang Zhiqiang (唐志強)	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk Boulevard, Desa/Kelurahan Kamal Muara, Kecamatan Penjaringan, Kota Administrasi Jakarta Utara, Provinsi DKI Jakarta, Kode Pos: 14470, Indonesia	Category B	[REDACTED]	[REDACTED]

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Name	Address	Vesting schedules and lock-up period	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised but exercise in full of the options granted under the [REDACTED] Share Option Scheme)
Peng Yuhu (彭玉虎) . . .	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk Boulevard, Desa/Kelurahan Kamal Muara, Kecamatan Penjaringan, Kota Administrasi Jakarta Utara, Provinsi DKI Jakarta, Kode Pos: 14470, Indonesia	Category A	[REDACTED]	[REDACTED]
Luo Hao (羅浩).	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk Boulevard, Desa/Kelurahan Kamal Muara, Kecamatan Penjaringan, Kota Administrasi Jakarta Utara, Provinsi DKI Jakarta, Kode Pos: 14470, Indonesia	Category A	[REDACTED]	[REDACTED]
Liu Xiangshun (劉祥順).	No. 49, 3D street, Binh Tan Ward, Ho Chi Minh City, Vietnam	Category A	[REDACTED]	[REDACTED]
Yu Zhendong (余振東) . . .	11th Floor, Zhongdian Difu Building, Zhenhua Road, Fuqiang Community, Huaqiangbei Subdistrict, Futian District, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Li Bin (李斌).	11th Floor, Zhongdian Difu Building, Zhenhua Road, Fuqiang Community, Huaqiangbei Subdistrict, Futian District, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Mo Yukun (莫鈺昆).	11th Floor, Zhongdian Difu Building, Zhenhua Road, Fuqiang Community, Huaqiangbei Subdistrict, Futian District, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Bi Ziyang (畢子英)	Room 605, Building 7 Wanhui Yungu Industrial Park, Songshan Lake, Dongguan, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Qin Chao (秦超)	22A, Shinli Kang Building, 3044 Xinghai Avenue, Nanshan Subdistrict, Qianhai Shenzhen-Hong Kong Cooperation Zone, Shenzhen, Guangdong Province, the PRC	Category C	[REDACTED]	[REDACTED]
Zhang Li (張麗)	22A, Shinli Kang Building, 3044 Xinghai Avenue, Nanshan Subdistrict, Qianhai Shenzhen-Hong Kong Cooperation Zone, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Liang Xin (梁鑫)	22A, Shinli Kang Building, 3044 Xinghai Avenue, Nanshan Subdistrict, Qianhai Shenzhen-Hong Kong Cooperation Zone, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Deng Juncheng (鄧均成)	22A, Shinli Kang Building, 3044 Xinghai Avenue, Nanshan Subdistrict, Qianhai Shenzhen-Hong Kong Cooperation Zone, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Lei Guoliang (雷國良) . . .	11th Floor, Zhongdian Difu Building, Zhenhua Road, Fuqiang Community, Huaqiangbei Subdistrict, Futian District, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Zhang Kangkang (張康康)	11th Floor, Zhongdian Difu Building, Zhenhua Road, Fuqiang Community, Huaqiangbei Subdistrict, Futian District, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Xu Qinghua (徐青華) . . .	11th Floor, Zhongdian Difu Building, Zhenhua Road, Fuqiang Community, Huaqiangbei Subdistrict, Futian District, Shenzhen, Guangdong Province, the PRC	Category C	[REDACTED]	[REDACTED]

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Name	Address	Vesting schedules and lock-up period	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised but exercise in full of the options granted under the [REDACTED] Share Option Scheme)
Liu Qingshan (劉青山) .	11th Floor, Zhongdian Difu Building, Zhenhua Road, Fuqiang Community, Huaqiangbei Subdistrict, Futian District, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Zhang Chen (張晨) . . .	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk, Jakarta Utara 14470, Indonesia	Category A	[REDACTED]	[REDACTED]
Mao Guibao (茆桂寶) . .	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk, Jakarta Utara 14470, Indonesia	Category A	[REDACTED]	[REDACTED]
Gao Weiyi (高偉譯) . . .	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk, Jakarta Utara 14470, Indonesia	Category C	[REDACTED]	[REDACTED]
Dai Jinbo (戴錦波) . . .	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk, Jakarta Utara 14470, Indonesia	Category C	[REDACTED]	[REDACTED]
Wang Tao (王濤)	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk, Jakarta Utara 14470, Indonesia	Category C	[REDACTED]	[REDACTED]
Zhang Longqiang (張龍強)	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk, Jakarta Utara 14470, Indonesia	Category A	[REDACTED]	[REDACTED]
Tang Xunqi (唐訓其) . .	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk, Jakarta Utara 14470, Indonesia	Category A	[REDACTED]	[REDACTED]
Liu Yu (劉宇)	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk, Jakarta Utara 14470, Indonesia	Category A	[REDACTED]	[REDACTED]
Liu Qiang (柳強)	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk, Jakarta Utara 14470, Indonesia	Category B	[REDACTED]	[REDACTED]
Shen Debing (沈德兵) .	No. 49, 3D street, Binh Tan Ward, Ho Chi Minh City, Vietnam	Category C	[REDACTED]	[REDACTED]
Liao Junzuo (廖均作) . .	11th Floor, Zhongdian Difu Building, Zhenhua Road, Fuqiang Community, Huaqiangbei Subdistrict, Futian District, Shenzhen, Guangdong Province, the PRC	Category C	[REDACTED]	[REDACTED]
Wang Jiawei (王家偉) . .	11th Floor, Zhongdian Difu Building, Zhenhua Road, Fuqiang Community, Huaqiangbei Subdistrict, Futian District, Shenzhen, Guangdong Province, the PRC	Category C	[REDACTED]	[REDACTED]
Wu Qingjun (伍慶軍) . .	11th Floor, Zhongdian Difu Building, Zhenhua Road, Fuqiang Community, Huaqiangbei Subdistrict, Futian District, Shenzhen, Guangdong Province, the PRC	Category C	[REDACTED]	[REDACTED]
Peng Min (彭敏)	11th Floor, Zhongdian Difu Building, Zhenhua Road, Fuqiang Community, Huaqiangbei Subdistrict, Futian District, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Fu Huikai (付惠凱) . . .	11th Floor, Zhongdian Difu Building, Zhenhua Road, Fuqiang Community, Huaqiangbei Subdistrict, Futian District, Shenzhen, Guangdong Province, the PRC	Category C	[REDACTED]	[REDACTED]
Huang Peikai (黃培鑑) .	11th Floor, Zhongdian Difu Building, Zhenhua Road, Fuqiang Community, Huaqiangbei Subdistrict, Futian District, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Liu Wenbin (劉文彬) . .	22A, Shinli Kang Building, 3044 Xinghai Avenue, Nanshan Subdistrict, Qianhai Shenzhen-Hong Kong Cooperation Zone, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Huang Jiangang (黃劍剛)	22A, Shinli Kang Building, 3044 Xinghai Avenue, Nanshan Subdistrict, Qianhai Shenzhen-Hong Kong Cooperation Zone, Shenzhen, Guangdong Province, the PRC	Category C	[REDACTED]	[REDACTED]

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Name	Address	Vesting schedules and lock-up period	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised but exercise in full of the options granted under the [REDACTED] Share Option Scheme)
Liu Xingyu (劉星雨) . .	22A, Shinli Kang Building, 3044 Xinghai Avenue, Nanshan Subdistrict, Qianhai Shenzhen-Hong Kong Cooperation Zone, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Liu Jiangtao (劉江桃) . .	22A, Shinli Kang Building, 3044 Xinghai Avenue, Nanshan Subdistrict, Qianhai Shenzhen-Hong Kong Cooperation Zone, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Zhao Xiaofeng (趙曉鳳)	11th Floor, Zhongdian Difu Building, Zhenhua Road, Fuqiang Community, Huaqiangbei Subdistrict, Futian District, Shenzhen, Guangdong Province, the PRC	Category A	[REDACTED]	[REDACTED]
Ding Mingxia (丁明霞)	11th Floor, Zhongdian Difu Building, Zhenhua Road, Fuqiang Community, Huaqiangbei Subdistrict, Futian District, Shenzhen, Guangdong Province, the PRC	Category B	[REDACTED]	[REDACTED]
Rosita	Gold Coast Office Liberty Tower Lantai 25WF, Jalan Pantai Indah Kapuk, Jakarta Utara 14470, Indonesia	Category D	[REDACTED]	[REDACTED]
Subtotal			[REDACTED]	[REDACTED]
Total.			[REDACTED]	[REDACTED]

An application has been made to the Stock Exchange for the [REDACTED] of and permission to deal in the H Shares which may be allotted and issued upon the exercise of the outstanding options pursuant to the [REDACTED] Share Option Scheme.

E. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

2. Litigation

As at the Latest Practicable Date, no member of our Group was engaged in any litigation or arbitration of material importance and, so far as our Directors are aware, no litigation or claim of material importance is pending or threatened by or against any member of our Group.

3. Sole Sponsor

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor has made an application on behalf of our Company to the Stock Exchange for [REDACTED] of, and permission to deal in the H Shares to be issued by us pursuant to the [REDACTED] (including any H Shares which may be issued pursuant to the exercise of the [REDACTED]).

Pursuant to the engagement letter entered into between our Company and the Sole Sponsor, we have agreed to pay the Sole Sponsor a fee of USD500,000 to act as the sponsor of our Company in connection with the proposed [REDACTED] on the Stock Exchange.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

4. Promoter

For details, see “History, Development and Corporate Structure — Corporate Development — Our Company — (11) Conversion into a Joint Stock Company” in this document.

Within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor is any proposed to be paid, allotted or given to any promoter in connection with the [REDACTED] and the related transactions described in this document.

5. Preliminary Expenses

We have not incurred any material preliminary expenses.

6. Qualifications and Consents of Experts

The qualifications of the experts, as defined under the Listing Rules, who have given opinions in this document, are as follows:

Name	Qualification
Huatai Financial Holdings (Hong Kong) Limited	A licensed corporation under the SFO for type 1 (dealing in securities), type 2 (dealing in futures contracts), type 3 (leveraged foreign exchange trading), type 4 (advising on securities), type 6 (advising on corporate finance), type 7 (providing automated trading services), and type 9 (asset management) of the regulated activities as defined under the SFO
Jingtian & Gongcheng	Legal adviser to our Company as to the PRC law
Hutabarat Halim & Rekan	Legal advisors to our Company as to Indonesia Laws
KPMG	Certified Public Accountants Public Interest Equity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
KPMG Advisory (China) Limited Shenzhen Branch	Transfer pricing advisors to our Company
Frost & Sullivan	Industry consultant

Each of the parties named above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or references to its name included herein in the form and context in which it is respectively included.

As at the Latest Practicable Date, none of the experts named above has any shareholding interests in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

7. Taxation of holders of H Shares

(a) Hong Kong

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are effected on the H Share register of members of our Company, including in circumstances where such transactions are effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

(b) Consultation with professional advisers

Intending holders of the H Shares are recommended to consult their professional advisers if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or dealing in the H Shares. It is emphasized that none of our Company, our Directors, or the other parties involved in the [REDACTED] will accept responsibility for any tax effect on, or liabilities of, holders of H Shares resulting from their subscription for, purchase, holding or disposal of or dealing in the H Shares or exercise of any rights attaching to them.

8. No Material Adverse Change

Our Directors believe that there has been no material adverse change in the financial or trading position since June 30, 2026 (being the end date of the periods reported in the Accountants’ Report set out in Appendix I to this document).

9. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies Ordinance so far as applicable.

10. Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong). In case of any discrepancies between the English language version and Chinese language version of this document, the English language version shall prevail.

11. Miscellaneous

Save as disclosed in this document:

- (a) within the two years immediately preceding the date of this document:
 - (i) no share or loan capital or debenture of our Company or any of our subsidiaries has been issued or agreed to be issued or is proposed to be issued for cash or as fully or partly paid other than in cash or otherwise;
 - (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries;
 - (iv) no commissions has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company;
- (b) there are no founder, management or deferred shares or any debentures in our Company or any of our subsidiaries;
- (c) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
- (d) our Company has no outstanding convertible debt securities or debentures;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (e) there is no arrangement under which future dividends are waived or agreed to be waived;
- (f) save for our H Shares to be issued in connection with the [REDACTED], none of our equity and debt securities is [REDACTED] or dealt with in any other stock exchange nor is any [REDACTED] or permission to deal being or proposed to be sought;
- (g) our Company currently does not intend to apply for the status of a sino-foreign investment joint stock limited liability company and does not expect to be subject to the Law of the PRC on Sino-foreign Equity Joint Ventures; and
- (h) all necessary arrangements have been made to enable the H Shares to be admitted into [REDACTED] for clearing and settlement.