

APPENDIX V

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR COMPANY

1. Incorporation of our Company

Our Company was established as a limited liability company under the laws of the PRC on June 23, 2016, and was converted into a joint stock company with limited liability on November 20, 2020. Our Company completed the listing of A Shares on the ChiNext of Shenzhen Stock Exchange (stock code: 301358) in February 2023.

Our Company has established a place of business in Hong Kong at 40/F, Dah Sing Financial Centre, 248 Queen’s Road East, Wanchai, Hong Kong, and [has] been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on [●]. Ms. Hau Hei Man Sonya (侯珪文) has been appointed as our authorized representative for acceptance of service of process and notices on behalf of our Company in Hong Kong.

As our Company is incorporated in the PRC, our operations are subject to the relevant laws and regulations of the PRC. A summary of our Articles of Association and relevant aspects of PRC law is set out in “Summary of Articles of Association” and “Summary of Principal Laws and Regulatory Provisions” in Appendices III and IV to this document.

2. Changes in the Share Capital of our Company

The following sets out the changes in our Company’s share capital within the two years immediately preceding the issue of this document:

- (i) On December 8, 2025, our Company’s registered capital increased from RMB757,253,070 to RMB760,802,721.
- (ii) On June 2, 2026, our Company’s registered capital increased from RMB760,802,721 to RMB843,340,214.
- (iii) On August 3, 2026, our Company’s registered capital increased from RMB843,340,214 to RMB847,731,658.

Save as disclosed above, there has been no alteration in our share capital within the two years immediately preceding the date of this document.

3. Changes in Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our principal subsidiaries are set out in Note 1 to the Accountants’ Report in Appendix I to this document. The following sets out the changes in the share capital of our subsidiaries within the two years immediately preceding the date of this document:

- (i) On November 19, 2024, Yunnan Yusheng Chemical New Material Co., Ltd. (雲南裕盛化工新材料有限公司) was established under the laws of the PRC with a registered capital of RMB50,000,000.
- (ii) On December 16, 2024, the registered capital of Sichuan Yuyan New Material Co., Ltd. (四川裕沿新材料有限公司) increased from RMB10,000,000 to RMB120,000,000.
- (iii) On January 6, 2025, Guizhou Yuxing Environmental Protection Technology Co., Ltd. (貴州裕星環保科技有限公司) was established under the laws of the PRC with a registered capital of RMB50,000,000. On August 12, 2025, its registered capital further increased from RMB50,000,000 to RMB120,000,000.

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- (iv) On March 3, 2025, Hunan Yuneng Empowerment Trading Co., Ltd. (湖南裕能賦能貿易有限公司) was established under the laws of the PRC with a registered capital of RMB5,000,000.
- (v) On March 6, 2025, the share capital of Yuneng International (Spain) New Energy Battery Material, S.L. increased from EUR1,500,000 to EUR4,000,000. Its share capital further increased to EUR22,000,000, EUR25,500,000 and EUR40,500,000 on June 19, 2025, November 19, 2025, and April 23, 2026, respectively.
- (vi) On March 25, 2025, the registered capital of Guizhou Yuneng New Energy Battery Material Co., Ltd. (貴州裕能新能源電池材料有限公司) increased from RMB600,000,000 to RMB1,500,000,000. On June 25, 2026, its registered capital decreased from RMB1,500,000,000 to RMB1,200,000,000.
- (vii) On April 28, 2025, Hunan Yuneng Shunxing Sales Co., Ltd. (湖南裕能順興銷售有限公司) was established under the laws of the PRC with a registered capital of RMB50,000,000.
- (viii) On August 5, 2025, Yuneng International (SGP) Development PTE. Ltd. was incorporated under the laws of Singapore with an issued share capital of RMB100,000,000.
- (ix) On March 9, 2026, the registered capital of Hunan Yuneng Recycling Technology Co., Ltd. (湖南裕能循環科技有限公司) increased from RMB100,000,000 to RMB500,000,000.
- (x) On June 26, 2026, Yuneng Phosphorus Chemical Co., Ltd. (裕能磷化工(貴州)有限公司) was established under the law of PRC with a registered capital of RMB300,000,000.
- (xi) On August 5, 2026, Yuneng Wengfa (Guizhou) New Energy Battery Material Co., Ltd. (裕能甕發(貴州)新能源電池材料有限公司) was established under the law of PRC with a registered capital of RMB1,500,000,000.

Save as disclosed above, there has been no alteration in the share capital of our subsidiaries within the two years immediately preceding the date of this document.

4. Resolutions of our Shareholders

At the general meeting of our Company held in August 2026, the following resolutions were passed by our Shareholders:

- (i) the issuance of H Shares with a nominal value of RMB1.00 each by our Company and such H Shares be [REDACTED] on the Stock Exchange;
- (ii) the proposed number of H Shares to be [REDACTED] shall not exceed [REDACTED]% of the total issued share capital enlarged by the H Shares to be [REDACTED] pursuant to the [REDACTED] (before the exercise of the [REDACTED]). The number of H Shares to be issued pursuant to the exercise of the [REDACTED] shall not exceed [REDACTED] of the total number of H Shares initially [REDACTED] under the [REDACTED];
- (iii) subject to the completion of the [REDACTED], the Articles of Association to become effective on the [REDACTED] shall be conditionally adopted, and the Board and its authorized person have been authorized to amend the Articles of Association in accordance with any comments from the relevant regulatory authorities; and
- (iv) authorization of the Board and its authorized person to handle relevant matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of the H Shares.

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B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of our Material Contracts

We have entered the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

- (a) the [REDACTED]; and
- (b) [●].

2. Our Intellectual Property Rights

(a) Trademarks

As of March 31, 2026, we had registered the following trademarks which we consider to be material in relation to our business:

No.	Trademark	Class	Registrant	Place of registration	Registration number	Expiry date
1.		1	The Company	PRC	55171179	September 13, 2032
2.		1	The Company	PRC	55184463	September 13, 2032

(b) Patents

As of March 31, 2026, we had registered the following patents which we consider to be material to our business:

No.	Patent	Patent type	Patentee	Place of registration	Registration number	Expiry date
1.	A ternary cathode material and a preparation method thereof (一種三元正極材料及其製備方法)	Invention	The Company	PRC	2016108847049	October 10, 2036
2.	A carbon-coated ternary cathode material and a preparation method thereof (一種碳包覆三元正極材料及其製備方法)	Invention	The Company	PRC	2016108846648	October 10, 2036
3.	A preparation method for a nickel-coated lithium iron phosphate-based cathode material (一種鎳包覆磷酸鐵鋰正極材料的製備方法)	Invention	The Company	PRC	2015102276148	May 5, 2035

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No.	Patent	Patent type	Patentee	Place of registration	Registration number	Expiry date
4.	Preparation method for battery-grade iron phosphate material (電池級磷酸鐵材料的製備方法)	Invention	The Company	PRC	2020114258387	December 8, 2040
5.	A method for preparing an in-situ carbon-coated porous iron phosphate material using osmanthus flowers (一種採用桂花製備出原位碳包覆多孔磷酸鐵材料的方法)	Invention	The Company	PRC	2020114377954	December 9, 2040
6.	Method for rapidly evaluating the cycling performance of lithium iron phosphate cathode materials (快速評估磷酸鐵鋰正極材料循環性能的方法)	Invention	The Company	PRC	2022100596387	January 18, 2042
7.	Lithium manganese iron phosphate substrate, cathode material, preparation methods thereof and lithium battery (磷酸錳鐵鋰基材、正極材料及其製備方法及鋰電池)	Invention	The Company	PRC	2024101748047	February 6, 2044
8.	Embedded lithium manganese iron phosphate cathode material and preparation method thereof, lithium-ion battery and electrical equipment (內嵌型磷酸鐵錳鋰正極材料及其製備方法、鋰離子電池和涉電設備)	Invention	The Company	PRC	2022100915787	January 25, 2042
9.	Preparation method for a lithium iron phosphate cathode material and a lithium battery (磷酸鐵鋰正極材料的製備方法及鋰電池)	Invention	The Company	PRC	2024108194051	June 23, 2044
10.	Preparation method for an ultra-high-compaction lithium iron phosphate cathode material and a lithium battery (超高壓實的磷酸鐵鋰正極材料的製備方法及鋰電池)	Invention	The Company	PRC	2024108193877	June 23, 2044

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No.	Patent	Patent type	Patentee	Place of registration	Registration number	Expiry date
11.	Power-type high-rate lithium iron phosphate cathode material, preparation method thereof and lithium battery (功率型高倍率磷酸鐵鋰正極材料及其製備方法和鋰電池)	Invention	The Company	PRC	2024108257366	June 24, 2044
12.	Preparation method for an injection-type lithium manganese iron phosphate cathode material, an electrode and a lithium battery (注入型磷酸錳鐵鋰正極材料的製備方法、電極以及鋰電池)	Invention	The Company	PRC	2024109520448	July 15, 2044
13.	Preparation method for a manganese iron phosphate precursor, a cathode plate and a lithium battery (磷酸錳鐵前驅體的製備方法、正極極片及鋰電池)	Invention	The Company	PRC	2024112379370	September 4, 2044
14.	Preparation method for a lithium manganese iron phosphate cathode material and a lithium battery (磷酸錳鐵鋰正極材料的製備方法及鋰電池)	Invention	The Company	PRC	2024112379455	September 4, 2044
15.	A lithium iron phosphate material and a preparation method and application thereof (一種磷酸鐵鋰材料及其製備方法與應用)	Invention	The Company	PRC	2024112576862	September 8, 2044
16.	A cathode material, a preparation method thereof, a battery and an application (一種正極材料及其製備方法、電池、應用)	Invention	The Company	PRC	202411310477X	September 19, 2044
17.	A test method for the particle size distribution of a lithium-ion battery cathode material (一種鋰離子電池正極材料的粒徑分佈的測試方法)	Invention	The Company	PRC	2024113364620	September 24, 2044

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No.	Patent	Patent type	Patentee	Place of registration	Registration number	Expiry date
18.	Cathode active material, preparation method thereof, cathode plate, battery and application (正極活性材料及製備方法、正極極片、電池、應用)	Invention	The Company	PRC	2024114331249	October 14, 2044
19.	Preparation method for a high-rate lithium manganese iron phosphate cathode material and a lithium battery (高倍率磷酸鋅鐵鋰正極材料的製備方法和鋰電池)	Invention	The Company	PRC	2024114351312	October 14, 2044
20.	Dual-doped coated lithium iron phosphate cathode material, preparation method thereof and lithium battery (雙摻雜包覆磷酸鐵鋰正極材料及其製備方法、鋰電池)	Invention	The Company	PRC	2024114791469	October 22, 2044
21.	Low-temperature lithium iron phosphate cathode material and preparation method and application thereof (低溫型磷酸鐵鋰正極材料及其製備方法與應用)	Invention	The Company	PRC	2024115455728	October 31, 2044
22.	Preparation method for a modified carbon-coated lithium iron phosphate cathode material and an application thereof (改性碳包覆磷酸鐵鋰正極材料的製備方法及其應用)	Invention	The Company	PRC	2024115456951	October 31, 2044
23.	A fluorine-doped lithium manganese iron phosphate cathode material and a preparation method thereof (一種氟摻雜磷酸鋅鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	2024116457383	November 17, 2044
24.	A surface-modified manganese-based lithium iron phosphate cathode material and a preparation method thereof (一種表面修飾的鋅基磷酸鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	2024116888420	November 24, 2044

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No.	Patent	Patent type	Patentee	Place of registration	Registration number	Expiry date
25.	Single-doped coated lithium manganese iron phosphate cathode material, preparation method thereof and lithium battery (單摻雜包覆型的磷酸錳鐵鋰正極材料及其製備方法、鋰電池)	Invention	The Company	PRC	2024116865113	November 24, 2044
26.	A lithium manganese iron phosphate material and a preparation process thereof (一種磷酸錳鐵鋰材料及其製備工藝)	Invention	The Company	PRC	2024117185846	November 27, 2044
27.	A composite cathode material and a preparation method thereof (一種複合正極材料及其製備方法)	Invention	The Company	PRC	2024117226456	November 27, 2044
28.	A manganese iron phosphate precursor, a lithium manganese iron phosphate cathode material and preparation methods thereof (一種磷酸錳鐵前驅體、磷酸錳鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	2024117185600	November 27, 2044
29.	A doped manganese iron phosphate precursor, a preparation method thereof and a lithium manganese iron phosphate cathode material (一種摻雜型磷酸錳鐵前驅體、製備方法及磷酸錳鐵鋰正極材料)	Invention	The Company	PRC	2024117322805	November 28, 2044
30.	A high-specific-energy lithium manganese iron phosphate cathode material and a preparation method thereof (一種高比能磷酸錳鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	2024117384144	November 28, 2044
31.	A high-capacity lithium iron phosphate cathode material and a preparation method thereof (一種高容量磷酸鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	2024117522163	December 1, 2044

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No.	Patent	Patent type	Patentee	Place of registration	Registration number	Expiry date
32.	Graphene-modified lithium iron phosphate, preparation method thereof, battery and an application (石墨烯改性磷酸鐵鋰及其製備方法、電池和應用)	Invention	The Company	PRC	2024117594335	December 2, 2044
33.	A manganese iron phosphate precursor and a preparation method thereof (一種磷酸錳鐵前驅體及其製備方法)	Invention	The Company	PRC	2024117561685	December 2, 2044
34.	A carbon-doped lithium manganese iron phosphate cathode material and a preparation method thereof (一種碳摻雜的磷酸錳鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	2024117685122	December 3, 2044
35.	A lithium iron phosphate cathode material and a preparation method and application thereof (一種磷酸鐵鋰正極材料及其製備方法與應用)	Invention	The Company	PRC	2024117805213	December 4, 2044
36.	A lithium iron phosphate cathode material with high-rate cycling performance (一種高倍率循環性能的磷酸鐵鋰正極材料)	Invention	The Company	PRC	2024117780235	December 4, 2044
37.	A lithium iron phosphate/carbon nanotube composite material and a preparation method thereof (一種磷酸鐵鋰碳納米管複合材料及其製備方法)	Invention	The Company	PRC	2024117777425	December 4, 2044
38.	Modified nano lithium iron phosphate material and preparation method and application thereof (改性納米磷酸鐵鋰材料及其製備方法和應用)	Invention	The Company	PRC	2024118900925	December 19, 2044
39.	A lithium manganese iron phosphate cathode material and a preparation method thereof (一種磷酸錳鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	2024118973926	December 22, 2044

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40.	Lithium manganese iron phosphate precursor and preparation method and application thereof (磷酸錳鐵鋰前驅體及其製備方法與應用)	Invention	The Company	PRC	2024118970769	December 22, 2044
41.	Modified lithium iron phosphate and preparation method and application thereof (改性磷酸鐵鋰及其製備方法和應用)	Invention	The Company	PRC	2024119081536	December 23, 2044
42.	Nano single-crystal lithium iron phosphate and preparation method and application thereof (納米單晶磷酸鐵鋰及其製備方法和應用)	Invention	The Company	PRC	2024119081894	December 23, 2044
43.	A lithium manganese iron phosphate composite material and a preparation method and application thereof (一種磷酸錳鐵鋰複合材料及其製備方法和應用)	Invention	The Company	PRC	202411871584X	December 17, 2044
44.	High-capacity lithium manganese iron phosphate cathode material, preparation method thereof and lithium battery (高容量磷酸錳鐵鋰正極材料及其製備方法和鋰電池)	Invention	The Company	PRC	2024118970468	December 22, 2044
45.	Preparation method for boron-doped coated lithium manganese iron phosphate cathode material and lithium battery (硼摻雜包覆型磷酸錳鐵鋰正極材料的製備方法及鋰電池)	Invention	The Company	PRC	2025100089598	January 2, 2045
46.	A graphene-coated lithium iron phosphate cathode material and a preparation method thereof (一種石墨烯包覆磷酸鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	2025103075328	March 16, 2045
47.	A graphene oxide/lithium iron phosphate composite material and a preparation method thereof (一種氧化石墨烯/磷酸鐵鋰複合材料及其製備方法)	Invention	The Company	PRC	2025104067507	April 1, 2045

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48.	A preparation method for lithium iron phosphate, a lithium iron phosphate material and a lithium-ion battery cathode plate (一種磷酸鐵鋰的製備方法、磷酸鐵鋰材料及鋰離子電池正極片)	Invention	The Company	PRC	2025118063643	December 2, 2045
49.	Lithium iron phosphate material modified with multi-element carbon source and preparation method and application thereof (多元素碳源修飾改性磷酸鐵鋰材料及其製備方法與應用)	Invention	The Company	PRC	2025116825498	November 16, 2045
50.	A graphene-reinforced lithium iron phosphate material and a preparation method and application thereof (一種石墨烯增強磷酸鐵鋰材料及其製備方法與應用)	Invention	The Company	PRC	2025116304363	November 9, 2045
51.	A lithium manganese iron phosphate/carbon fiber composite cathode material and a preparation method thereof (一種磷酸錳鐵鋰/碳纖維複合正極材料及其製備方法)	Invention	The Company	PRC	2025116174124	November 5, 2045
52.	A nanospherical-shell lithium iron phosphate composite cathode material and a preparation method thereof (一種納米球殼型磷酸鐵鋰複合正極材料及其製備方法)	Invention	The Company	PRC	202511592667X	November 2, 2045
53.	Cathode active material and preparation method thereof, battery and an application (正極活性材料及其製備方法、電池和應用)	Invention	The Company	PRC	2025115599907	October 28, 2045
54.	An interface-modified high-rate lithium iron phosphate cathode material and a preparation method thereof (一種界面改性的高倍率磷酸鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	2025114663446	October 13, 2045

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55.	A carbon-coated lithium iron phosphate cathode material and a preparation method thereof (一種碳包覆磷酸鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	2025114573810	October 12, 2045
56.	Low-impedance cathode modified with a halide electrolyte and preparation process and application thereof (鹵化電解質修飾的低阻抗正極及其製備工藝與應用)	Invention	The Company	PRC	2025114354705	October 8, 2045
57.	A lithium manganese iron phosphate cathode material and a preparation method and application thereof (一種磷酸錳鐵鋰正極材料及其製備方法與應用)	Invention	The Company	PRC	2025113291056	September 16, 2045
58.	A lithium iron phosphate cathode plate and a preparation method and application thereof (一種磷酸鐵鋰正極片及其製備方法和應用)	Invention	The Company	PRC	2025112494496	September 2, 2045
59.	A lithium manganese iron phosphate cathode material and a preparation method thereof (一種磷酸錳鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	2025112452188	September 1, 2045
60.	Low-interfacial-impedance lithium manganese iron phosphate cathode material, preparation method thereof and lithium battery (低界面阻抗的磷酸錳鐵鋰正極材料及其製備方法、鋰電池)	Invention	The Company	PRC	2025112371477	August 31, 2045
61.	A metal-ion-doped lithium iron phosphate cathode material and a preparation method thereof (一種摻雜金屬離子的磷酸鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	2025112259212	August 28, 2045

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62.	High-interfacial-compatibility lithium iron phosphate cathode material, preparation method thereof and lithium battery (高界面相容的磷酸鐵鋰正極材料及其製備方法、鋰電池)	Invention	The Company	PRC	2025112163987	August 27, 2045
63.	A high-performance lithium manganese iron phosphate cathode material and a preparation method thereof (一種高性能磷酸錳鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	2025112166082	August 27, 2045
64.	A lithium manganese iron phosphate cathode material and a preparation method thereof (一種磷酸錳鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	202511160983X	August 18, 2045
65.	A preparation method for a lithium manganese iron phosphate material and a lithium battery (一種磷酸錳鐵鋰材料的製備方法、鋰電池)	Invention	The Company	PRC	2025111590513	August 18, 2045
66.	A lithium iron phosphate composite material and a preparation method thereof (一種磷酸鐵鋰複合材料及其製備方法)	Invention	The Company	PRC	2025111586645	August 18, 2045
67.	A lithium manganese iron phosphate composite material and a preparation method thereof (一種磷酸錳鐵鋰複合材料及其製備方法)	Invention	The Company	PRC	2025111454542	August 14, 2045
68.	A high-compaction-density lithium iron phosphate material and a preparation method thereof (一種高壓實密度的磷酸鐵鋰及其製備方法)	Invention	The Company	PRC	2025111405527	August 14, 2045
69.	A lithium iron phosphate material and a preparation method and application thereof (一種磷酸鐵鋰材料及其製備方法和應用)	Invention	The Company	PRC	2025111382987	August 13, 2045

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70.	A polymer-composite lithium iron phosphate material and a preparation method thereof (一種聚合物複合磷酸鐵鋰材料及其製備方法)	Invention	The Company	PRC	2025111093188	August 7, 2045
71.	A phosphoric acid purification method and an application thereof (一種磷酸提純方法及其應用)	Invention	The Company	PRC	2025111039215	August 6, 2045
72.	Low-interfacial-impedance lithium iron phosphate cathode material, preparation method thereof and lithium battery (低界面阻抗的磷酸鐵鋰正極材料及其製備方法、鋰電池)	Invention	The Company	PRC	2025110974520	August 5, 2045
73.	Surface-modified lithium manganese iron phosphate, a modification method thereof, a cathode plate and a battery (表面改性磷酸錳鐵鋰及其改性方法、正極極片及電池)	Invention	The Company	PRC	2025110906307	August 4, 2045
74.	Modified lithium iron phosphate, a preparation method thereof, cathode material, battery and an application (改性磷酸鐵鋰及其製備方法、正極材料、電池和應用)	Invention	The Company	PRC	202510995215X	July 17, 2045
75.	A double-layer-coated lithium manganese iron phosphate cathode material (一種雙層包覆磷酸錳鐵鋰正極材料)	Invention	The Company	PRC	2025109283023	July 6, 2045
76.	A high-capacity coated lithium manganese iron phosphate cathode material (一種高容量包覆型磷酸錳鐵鋰正極材料)	Invention	The Company	PRC	2025109208889	July 3, 2045

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No.	Patent	Patent type	Patentee	Place of registration	Registration number	Expiry date
77.	Multilayer-coated doped lithium manganese iron phosphate cathode material, preparation method thereof and lithium battery (多層包覆摻雜型磷酸錳鐵鋰正極材料及其製備方法和鋰電池)	Invention	The Company	PRC	2025109208874	July 3, 2045
78.	A lithium manganese iron phosphate material and a preparation method thereof (一種磷酸錳鐵鋰材料及其製備方法)	Invention	The Company	PRC	2025108380990	June 22, 2045
79.	A vanadium-doped lithium manganese iron phosphate cathode material and a preparation method and application thereof (一種釩摻雜磷酸錳鐵鋰正極材料及其製備方法和應用)	Invention	The Company	PRC	2025107031013	May 28, 2045
80.	A uniformly carbon-coated lithium iron phosphate cathode material and a preparation method thereof (一種均勻碳包覆磷酸鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	2025106197079	May 13, 2045
81.	A highly conductive carbon-coated lithium iron phosphate cathode material and a preparation method thereof (一種高導電碳包覆磷酸鐵鋰正極材料及其製備方法)	Invention	The Company	PRC	2025105652048	April 29, 2045
82.	A secondary sintering treatment method for battery cathode materials (一種電池正極材料的二次燒結處理方法)	Invention	The Company	PRC	2024116554792	November 18, 2044
83.	Electrode sintering furnace (電極燒結爐)	Invention	The Company and Suzhou Botao Electromechanical Equipment Co., Ltd. (蘇州博濤機電設備有限公司)	PRC	2022100081183	January 5, 2042

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No.	Patent	Patent type	Patentee	Place of registration	Registration number	Expiry date
84.	Cathode active material and preparation method thereof, cathode plate, secondary battery and electrical apparatus (正極活性材料及其製備方法、正極極片、二次電池和用電裝置)	Invention	The Company and CATL	PRC	2023105425755	May 14, 2043
85.	Polyanionic cathode material for sodium-ion battery, preparation method and application thereof, electrode and sodium-ion battery (鈉離子電池聚陰離子型正極材料及其製備方法和應用、電極以及鈉離子電池)	Invention	The Company and Hunan Institute of Engineering (湖南工程學院)	PRC	2024108133522	June 23, 2044
86.	Spherical lithium manganese iron phosphate cathode material, preparation method and application thereof and lithium battery (球形磷酸錳鐵鋰正極材料及其製備方法、應用以及鋰電池)	Invention	The Company and Hunan Institute of Engineering (湖南工程學院)	PRC	2024110581531	August 1, 2044
87.	A preparation method and application of lithium iron phosphate cathode material (一種磷酸鐵鋰正極材料的製備方法及應用)	Invention	The Company and Hunan Yuneng Recycling Technology Co., Ltd. (湖南裕能循環科技有限公司)	PRC	2025118175687	December 3, 2045
88.	A recycling method for a lithium iron phosphate cathode material and a lithium iron phosphate cathode material (一種磷酸鐵鋰正極材料的回收方法及磷酸鐵鋰正極材料)	Invention	The Company and Hunan Yuneng Recycling Technology Co., Ltd. (湖南裕能循環科技有限公司)	PRC	2025118063751	December 2, 2045
89.	A recycling treatment method and recycling system for spent lithium batteries (一種廢舊鋰電池回收處理的方法及回收系統)	Invention	The Company and Hunan Yuneng Recycling Technology Co., Ltd. (湖南裕能循環科技有限公司)	PRC	2025117747763	November 27, 2045
90.	Method for separating current collectors and active materials from spent batteries (廢舊電池集流體與活性物質分離方法)	Invention	The Company and Hunan Yuneng Recycling Technology Co., Ltd. (湖南裕能循環科技有限公司)	PRC	2025117616076	November 26, 2045

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No.	Patent	Patent type	Patentee	Place of registration	Registration number	Expiry date
91.	Method for the efficient separation and recovery of graphite from lithium iron phosphate batteries (磷酸鐵鋰電池中石墨高效分離回收的方法)	Invention	The Company and Hunan Yuneng Recycling Technology Co., Ltd. (湖南裕能循環科技有限公司)	PRC	202511749821X	November 25, 2045
92.	Method for synthesizing a high-performance lithium iron phosphate cathode material by composite doping combined with in-situ polymerization (複合摻雜結合原位聚合合成高性能磷酸鐵鋰正極材料的方法)	Invention	Guangxi Yuning New Energy Material Co., Ltd. (廣西裕寧新能源材料有限公司)	PRC	2014108311352	December 26, 2034
93.	A preparation method for highly conductive iron phosphate having a carbon-network coating and embedded structure (一種碳網絡包覆和鑲嵌結構的高導電性磷酸鐵的製備方法)	Invention	Guangxi Yuning New Energy Material Co., Ltd. (廣西裕寧新能源材料有限公司)	PRC	2021104949504	May 6, 2041
94.	A high-purity iron phosphate material and a preparation method thereof (一種高純度磷酸鐵材料及其製備方法)	Invention	Guangxi Yuning New Energy Material Co., Ltd. (廣西裕寧新能源材料有限公司)	PRC	2023116617886	December 5, 2043
95.	A method for producing low-cost nano battery-grade iron phosphate (一種生產低成本納米電池級磷酸鐵的方法)	Invention	Sichuan Yuning New Energy Material Co., Ltd. (四川裕寧新能源材料有限公司)	PRC	2021111761519	October 8, 2041
96.	Method for in-situ preparation of highly conductive iron phosphate using spatial confinement by waste sponge (利用廢棄海綿空間限域原位製備高導電性磷酸鐵的方法)	Invention	Sichuan Yuning New Energy Material Co., Ltd. (四川裕寧新能源材料有限公司)	PRC	2021101696814	February 6, 2041
97.	A testing method and apparatus for preparing a new-energy flame-retardant battery (一種製備新能源阻燃電池的檢測方法及裝置)	Invention	Sichuan Yuning New Energy Material Co., Ltd. (四川裕寧新能源材料有限公司)	PRC	2022109558018	August 9, 2042

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(c) Domain Names

As of March 31, 2026, we had registered the following domain name which we consider to be material in relation to our business:

No.	Domain name	Registrant	Expiry date
1.	hunanyuneng.com	The Company	February 27, 2031

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests

(a) Interests of our Directors and chief executive

(i) Interests in our Company

Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]), the interests or short positions of our Directors and chief executive in the shares, underlying shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Stock Exchange, once the H Shares are [REDACTED], are set out below:

Name of Shareholder	Position	Nature of interest	Number and description of the Shares ⁽¹⁾	Approximate percentage of shareholding in the A Shares immediately after completion of the [REDACTED]	Approximate percentage of shareholding in the total share capital immediately after completion of the [REDACTED]
Mr. Tan Xinqiao (譚新喬)	Chairman of the Board, executive Director and general manager	Beneficial owner	1,451,909 ⁽²⁾	[0.17]%	[REDACTED]%
Mr. Zhao Huaqiu (趙懷球)	Executive Director and executive deputy general manager	Beneficial owner	396,594 ⁽³⁾	[0.05]%	[REDACTED]%
Ms. Wang Yongmei (汪詠梅)	Executive Director and deputy general manager	Beneficial owner	343,731 ⁽⁴⁾	[0.04]%	[REDACTED]%

Notes:

- (1) All the interests stated are long positions.
- (2) Including 848,606 A Shares held by him and 603,303 unvested restricted Shares granted under the 2024 Restricted Share Incentive Plan.
- (3) Including 237,259 A Shares held by him and 159,335 unvested restricted Shares granted under the 2024 Restricted Share Incentive Plan.
- (4) Including 208,681 A Shares held by her and 135,050 unvested restricted Shares granted under the 2024 Restricted Share Incentive Plan.

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(ii) *Interests in our associated corporations*

So far as our Directors are aware, immediately following the completion of the [REDACTED], no Directors or the chief executive will, directly or indirectly, be interested in the shares or underlying shares of any associated corporation of our Company.

(b) *Interests of our Substantial Shareholders*

Save as disclosed below and in the section headed “Substantial Shareholders” in this document, our Directors or chief executive are not aware of any other person (other than our Directors or chief executive) who has an interest or short position in the Shares and underlying Shares of our Company, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]), would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company or any member of our Group.

Name of subsidiary	Registered capital	Name of the shareholder	Approximate percentage of interest
Sichuan Yuyan New Material Co., Ltd. (四川裕沿新材料有限公司)	RMB120,000,000	Chengdu Guangyu Chemical Co., Ltd. (成都廣裕化工有限公司)	41%
Guizhou Yuxing Environmental Protection Technology Co., Ltd. (貴州裕星環保科技有限公司)	RMB120,000,000	Xiangtan Xingsha Resource Recycling and Utilization Co., Ltd. (湘潭市星砂資源再生利用有限公司)	20%
Guizhou Yuneng Mining Co., Ltd. (貴州裕能礦業有限公司)	RMB100,000,000	Guizhou Huazhong Enterprise Management Co., Ltd. (貴州華眾企業管理有限公司)	33%

2. Particulars of Directors’ Service Contracts

Each of our Directors [has entered] into a service contract with our Company. The principal particulars of these service contracts comprise (a) the term of the service; (b) termination provisions; and (c) dispute resolution provisions. The service contracts are for a term of three years and may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of our Directors has entered, or has proposed to enter, a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

3. Remuneration of Directors

For details of our Directors’ emoluments during the Track Record Period, see note 9 to the Accountants’ Report in Appendix I to this document.

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D. 2024 RESTRICTED SHARE INCENTIVE PLAN

The following is a summary of the principal terms of our 2024 Restricted Share Incentive Plan. The terms of the 2024 Restricted Share Incentive Plan are not subject to the provisions of Chapter 17 of the Hong Kong Listing Rules as they do not involve any grant of Shares by our Company after the [REDACTED].

(a) Purpose

The purpose of the 2024 Restricted Share Incentive Plan is to establish our long-term incentive mechanism, to attract and retain talents and to motivate our employees, thereby supporting the sustainable and long-term development of our Group.

(b) Administration

The 2024 Restricted Share Incentive Plan is subject to the administration by our Board, and subject to approval by the Shareholders’ general meeting for its implementation, amendment, and termination.

(c) Participants

The eligible participants (“**Eligible Participants**”) under the 2024 Restricted Share Incentive Plan are our Directors (excluding independent non-executive Directors), senior management and core key personnel who have a direct impact on the operation and long-term development of our Group.

(d) Source and Maximum Number of Restricted Shares

The awards granted under the 2024 Restricted Share Incentive Plan are restricted shares (“**Restricted Shares**”), which shall be sourced from new A Shares to be issued by our Company and/or A Shares repurchased by our Company from the secondary market.

The maximum number of Restricted Shares authorized for grant under the 2024 Restricted Share Incentive Plan was 15,145,060 A Shares, representing approximately 2.0% of the issued share capital of our Company as at the date of approval of the 2024 Restricted Share Incentive Plan.

(e) Date of Grant and Term of the 2024 Restricted Share Incentive Plan

The grant of Restricted Shares shall be determined by the Board within 12 months after the approval of the 2024 Restricted Share Incentive Plan by the Shareholders’ general meeting. Any Restricted Shares not granted within such period shall automatically lapse. The 2024 Restricted Share Incentive Plan shall be effective from the date of the initial grant of Restricted Shares up to the date when all the Restricted Shares are vested or lapsed, provided that the term of the 2024 Restricted Share Incentive Plan shall not exceed 60 months in any event.

(f) Lock-up requirements for Directors and Senior Management

If the grantee is a Director or a member of senior management of our Company, the following restrictions shall apply:

- (i) during his or her term of office with our Company, the number of Shares transferred by him or her each year shall not exceed 25% of the total number of Shares held by him or her;
- (ii) no Shares held by such Director or member of senior management shall be transferred within six months after the termination of his or her employment with our Company;

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- (iii) where such Director or member of senior management sells any Shares within six months after purchase, or acquires any Shares within six months after selling them, any gains derived therefrom shall belong to our Company and shall be recoverable by the Board on behalf of our Company; and
- (iv) if there is any change in the applicable laws, regulations or the Articles of Association in respect of the lock-up requirements, the grantee shall comply with the amended requirements.

(g) Conditions for the Grant of the Restricted Shares

The Restricted Shares under the 2024 Restricted Share Incentive Plan will only be granted to the selected participants if the following conditions are satisfied:

- (i) with respect to our Company, none of the following circumstances has occurred:
 - (1) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountants in respect of the accountants’ report for the most recent fiscal year;
 - (2) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountants in respect of the internal control over financial reporting for the most recent fiscal year;
 - (3) our Company has not distributed profits in accordance with the laws and regulations, our Articles of Association or our public commitment within the last 36 months after its [REDACTED];
 - (4) the implementation of share incentive is prohibited by applicable laws and regulations; or
 - (5) any other circumstances as determined by the CSRC; and
- (ii) with respect to a grantee, none of the following circumstances has occurred:
 - (1) the grantee has been regarded as an inappropriate person by the Shenzhen Stock Exchange within the last 12 months;
 - (2) the grantee has been regarded as an inappropriate person by the CSRC or its local offices within the last 12 months;
 - (3) the grantee has received administrative penalties or been prohibited from entering the securities market by the CSRC or its local offices due to material non-compliance with applicable laws and regulations within the last 12 months;
 - (4) the grantee is not qualified to serve as a director or a member of senior management under the PRC Company Law;
 - (5) the grantee is prohibited from participating in any share incentive plan of listed companies under applicable laws and regulations; or
 - (6) any other circumstances as determined by the CSRC.

(h) Conditions for the Vesting of the Restricted Shares

The Restricted Shares granted to the Eligible Participants shall vest in tranches only upon satisfaction of the following vesting conditions, provided that (i) the conditions set out under paragraph (g) above have been satisfied; (ii) for each tranche of the Restricted Shares granted to the Eligible

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Participants, the relevant service period prior to vesting shall be satisfied during the period from the grant date to the vesting date of such tranche; and (iii) the applicable company-level performance targets and individual performance appraisal requirements have been satisfied:

(i) *Company-level performance targets*

The number of Restricted Shares eligible for vesting during each vesting period shall be determined based on the achievement of the applicable company-level performance targets, which are assessed by reference to the growth rate of the sales volume of LFP cathode materials and, where applicable, the net profit of our Company for the relevant assessment year. Any Restricted Shares that fail to vest in the relevant year shall not be carried forward to any subsequent vesting period and shall lapse.

(ii) *Individual performance appraisal*

The Remuneration and Appraisal Committee shall determine the appraisal results of each Eligible Participant based on the applicable performance appraisal indicators. Subject to the satisfaction of the applicable company-level performance targets, the number of Restricted Shares to be vested in respect of an Eligible Participant shall be calculated by multiplying (x) the number of Restricted Shares scheduled to vest during the relevant vesting period, by (y) the applicable company-level vesting percentage, and (z) the applicable individual-level vesting percentage. Any Restricted Shares that fail to vest shall lapse.

The number of Restricted Shares granted and/or the grant prices will be adjusted upon the occurrence of certain events, including, among others, increase of share capital by way of capitalization of capital reserves, issue of bonus shares, subdivision of shares and issue of new shares in accordance with the terms of the 2024 Restricted Share Incentive Plan.

(i) **Vesting Schedule**

The Restricted Shares granted under the 2024 Restricted Share Incentive Plan shall vest in accordance with the following schedule, subject to the satisfaction of the applicable vesting conditions:

Grant	Grant date	Vesting tranche	Vesting period	Proportion of the restricted shares granted
Initial Grant	July 3, 2024	First vesting tranche	Upon the expiry of 12 months from the initial grant date and before the expiry of 24 months from the initial grant date	30%
		Second vesting tranche	Upon the expiry of 24 months from the initial grant date and before the expiry of 36 months from the initial grant date	35%
		Third vesting tranche	Upon the expiry of 36 months from the initial grant date and before the expiry of 48 months from the initial grant date	35%

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Grant	Grant date	Vesting tranche	Vesting period	Proportion of the restricted shares granted
Reserved Grant	April 28, 2025	First vesting tranche	Upon the expiry of 13 months from the reserved grant date and before the expiry of 25 months from the reserved grant date	50%
		Second vesting tranche	Upon the expiry of 25 months from the reserved grant date and before the expiry of 37 months from the reserved grant date	50%

(j) Outstanding Restricted Shares

As of the Latest Practicable Date, the number of outstanding Restricted Shares granted under the 2024 Restricted Share Incentive Plan as resolved by our Board was 5,500,515, representing approximately [REDACTED]% of the issued Shares immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised and no changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]).

The following table sets forth the number of outstanding Restricted Shares granted to Directors and members of senior management of our Company under the 2024 Restricted Share Incentive Plan as of the Latest Practicable Date:

Name	Position	Date of grant	Number of outstanding Restricted Shares	Grant price per Share (RMB)	Vesting period	Approximate percentage of total issued Shares immediately after completion of the [REDACTED] (assuming that the [REDACTED] is not exercised)
<i>Director or member of senior management of our Company</i>						
Mr. Tan Xinqiao (譚新喬) . . .	Chairman of the Board, executive Director and general manager	July 3, 2024	426,958	16.499	July 3, 2027 to July 2, 2028	[REDACTED]%
		April 28, 2025	176,345		May 28, 2027 to May 27, 2028	[REDACTED]%
Mr. Zhao Huaiqiu (趙懷球) . . .	Executive Director and executive deputy general manager	July 3, 2024	128,090	16.499	July 3, 2027 to July 2, 2028	[REDACTED]%
		April 28, 2025	31,245		May 28, 2027 to May 27, 2028	[REDACTED]%
Ms. Wang Yongmei (汪詠梅) . . .	Executive Director and deputy general manager	July 3, 2024	117,415	16.499	July 3, 2027 to July 2, 2028	[REDACTED]%
		April 28, 2025	17,635		May 28, 2027 to May 27, 2028	[REDACTED]%

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Name	Position	Date of grant	Number of outstanding Restricted Shares	Grant price per Share (RMB)	Vesting period	Approximate percentage of total issued Shares immediately after completion of the [REDACTED] (assuming that the [REDACTED] is not exercised)
Mr. Zhou Shouhong (周守紅) . . .	Deputy general manager	July 3, 2024	106,740	16.499	July 3, 2027 to July 2, 2028	[REDACTED]%
		April 28, 2025	44,085		May 28, 2027 to May 27, 2028	[REDACTED]%
Mr. Liang Kai (梁凱)	Deputy general manager	July 3, 2024	96,065	16.499	July 3, 2027 to July 2, 2028	[REDACTED]%
		April 28, 2025	35,270		May 28, 2027 to May 27, 2028	[REDACTED]%
Mr. Li Xinzan (李新贊) . . .	Deputy general manager	July 3, 2024	96,065	16.499	July 3, 2027 to July 2, 2028	[REDACTED]%
		April 28, 2025	32,330		May 28, 2027 to May 27, 2028	[REDACTED]%
Mr. Chen Zhibin (陳質斌) . . .	Deputy general manager	July 3, 2024	96,065	16.499	July 3, 2027 to July 2, 2028	[REDACTED]%
		April 28, 2025	17,635		May 28, 2027 to May 27, 2028	[REDACTED]%
Mr. Li Honghui (李洪輝) . . .	Deputy general manager	July 3, 2024	96,065	16.499	July 3, 2027 to July 2, 2028	[REDACTED]%
		April 28, 2025	17,635		May 28, 2027 to May 27, 2028	[REDACTED]%
Ms. Wang Jie (王潔)	Chief financial officer	July 3, 2024	96,065	16.499	July 3, 2027 to July 2, 2028	[REDACTED]%
		April 28, 2025	17,635		May 28, 2027 to May 27, 2028	[REDACTED]%
Mr. Zhou Zhihui (周智慧) . . .	Deputy general manager	July 3, 2024	85,393	16.499	July 3, 2027 to July 2, 2028	[REDACTED]%
		April 28, 2025	17,635		May 28, 2027 to May 27, 2028	[REDACTED]%

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The following table sets forth the number of outstanding Restricted Shares granted to other grantees (excluding Directors and senior management of our Company) under the 2024 Restricted Share Incentive Plan as of the Latest Practicable Date:

Number of Grantees	Date of grant	Number of outstanding Restricted Shares	Grant price per Share (RMB)	Vesting period	Approximate percentage of total issued Shares immediately after completion of the [REDACTED] (assuming that the [REDACTED] is not exercised)
253	July 3, 2024	2,782,514	16.499	July 3, 2027 to July 2, 2028	[REDACTED]%
98	April 28, 2025	965,630	16.499	May 28, 2027 to May 27, 2028	[REDACTED]%

E. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty under the PRC laws is likely to fall on any member of our Group.

2. Litigation

Save as disclosed in this document and so far as our Directors are aware, no litigation or claim of material importance is pending or threatened against any member of our Group.

3. Joint Sponsors

The Joint Sponsors have made an application on our behalf to the [REDACTED] Committee for the [REDACTED] of, and permission to [REDACTED] in, the H Shares to be [REDACTED] pursuant to the [REDACTED] (including any additional H Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED]).

The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. The Joint Sponsors will receive an aggregate fee of US\$1,000,000 for acting as sponsors to our Company in connection with the [REDACTED].

4. No Material Adverse Change

Save as disclosed in this document, our Directors confirm that there has been no material adverse change in the financial or trading position of our Group since March 31, 2026, being the end of the period reported on in the Accountants’ Report in Appendix I to this document, and up to the date of this document.

5. Qualification and Consent of Experts

The qualifications of the experts who have given opinions in this document are as follows:

Name	Qualification
China Securities (International) Corporate Finance Company Limited	Licensed to conduct Type 1 (Dealing in securities) and Type 6 (Advising on Corporate Finance) of the regulated activities under the SFO

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Name	Qualification
HSBC Corporate Finance (Hong Kong) Limited	Licensed to conduct Type 6 (Advising on Corporate Finance) of the regulated activities under the SFO
Beijing Grandway Law Offices	Legal advisor to our Company as to PRC laws
Forvis Mazars CPA Limited	Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

As of the Latest Practicable Date, none of the experts named above had any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

The experts named above [have each given] and have not withdrawn their respective written consents to the issue of this document with copies of their reports, letters, opinions or summaries of opinions (as the case may be) and references to their names included in the form and context in which they are respectively included.

6. Promoters

The promoters of our Company are all of the then Shareholders immediately before our conversion into a joint stock company with limited liability. Save as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities, or other benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED].

7. Compliance Advisor

Our Company has appointed China Securities (International) Corporate Finance Company Limited as our Compliance Advisor in compliance with Rule 3A.19 of the Listing Rules.

8. Preliminary Expenses

We have not incurred any material preliminary expenses for the purpose of the Listing Rules.

9. Binding Effect

This document shall have the effect, if an application is made in pursuant hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Hong Kong Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

10. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

APPENDIX V

STATUTORY AND GENERAL INFORMATION

11. Miscellaneous

- (a) Save as disclosed in this document and to the knowledge of our Company, within the two years immediately preceding the date of this document:
 - (i) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any capital of any member of the Group, and no Directors, promoters or experts named in “— E. Other Information — 5. Qualification and Consent of Experts” in this section have received any such payment or benefit;
 - (ii) no shares or debentures of any member of our Group have been issued, or agreed to be issued, as fully or partly paid up otherwise than in cash;
 - (iii) none of our Directors or the experts named in “— E. Other Information — 5. Qualification and Consent of Experts” in this section have any interest, direct or indirect, in the promotion of, or in any assets which have been, acquired or disposed of by or leased to, any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group; and
 - (iv) no commission has been paid or is payable for subscribing, agreeing to subscribe, or procuring or agreeing to procure subscriptions, for any Shares in or debentures of our Company.
- (b) Save as disclosed in this document:
 - (i) there is no arrangement under which future dividends are waived or agreed to be waived;
 - (ii) our Company has no outstanding convertible debt securities or debentures;
 - (iii) no capital of any member of our Group is under option, or agreed conditionally or unconditionally to be put under option;
 - (iv) there has not been any interruption in the business of our Group which may have or have had a significant effect on our financial position in the 12 months immediately preceding the date of this document;
 - (v) there are no founder, management or deferred shares in any member of our Group; and
 - (vi) none of the Directors or any of the experts referred to in “— E. Other Information — 5. Qualification and Consent of Experts” below, is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group.