
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of the material contract referred to in the paragraph headed “Further Information about Our Business — Summary of Material Contracts” in Appendix VI to this document; and
- (ii) the written consents referred to in the paragraph headed “Other Information — Consents of Experts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.immunofoco.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the [two years ended December 31, 2025 and the six months ended June 30, 2026];
- (d) the report prepared by Ernst & Young on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the industry report issued by Frost & Sullivan referred to in the section headed “Industry Overview” in this document;
- (f) the PRC legal opinions issued by Zhong Lun Law Firm, our PRC Legal Adviser, in respect of, among other things, the general matters and property interests of our Group under the PRC laws;
- (g) the material contracts referred to in the paragraph headed “Further Information about Our Business — Summary of Material Contracts” in Appendix VI to this document;
- (h) the service contracts referred to in the paragraph headed “Further Information about Our Directors, Senior Management and Substantial Shareholders — Particulars of Service Agreements and Appointment Letters” in Appendix VI to this document;
- (i) the written consents referred to in the paragraph headed “Other Information — Consents of Experts” in Appendix VI to this document;
- (j) the terms of [REDACTED] Share Option Schemes and [REDACTED] Equity Incentive Scheme; and
- (k) the PRC Company Law, the PRC Securities Law, the Overseas [REDACTED] Trial Measures and the Guidelines for Articles of Association of Listed Companies (《上市公司章程指引》) issued by the CSRC, together with unofficial English translations thereof.